

STOCK MARKET REPORT FOR FEBURARY 2ND 2018

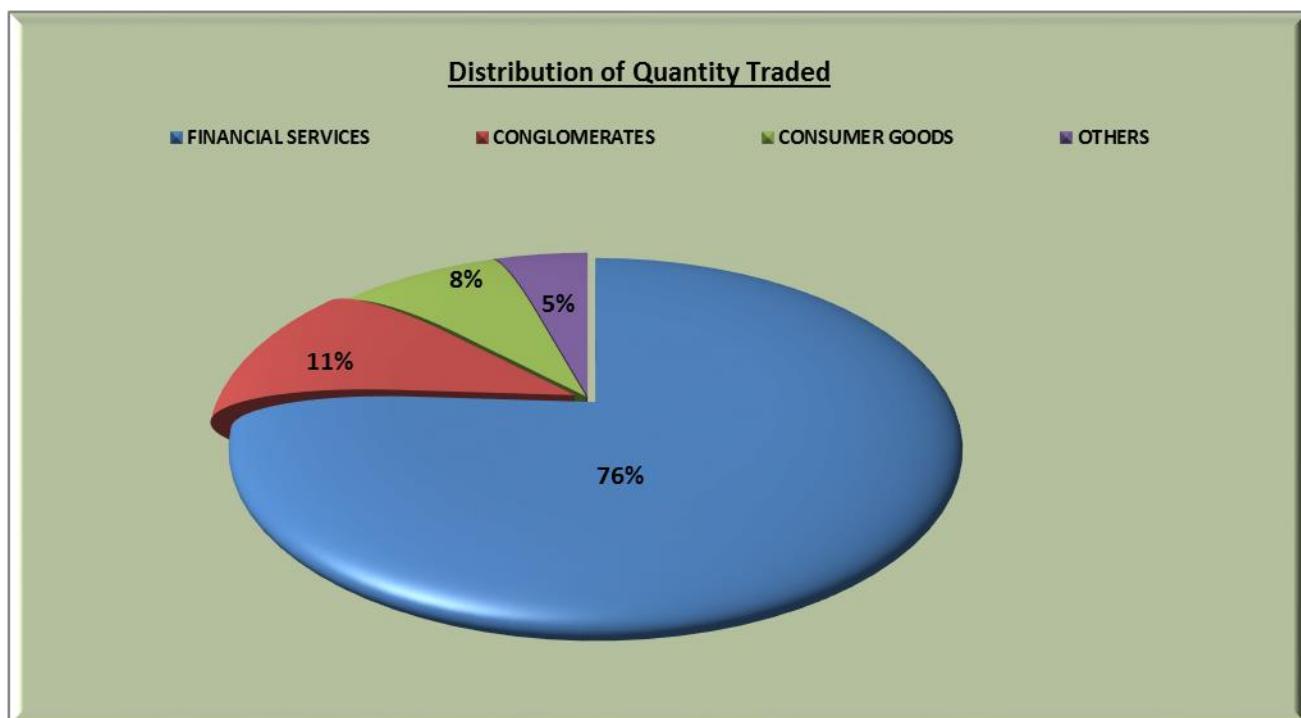
A total turnover of 3.268 billion shares worth N28.123 billion in 35,761 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 7.157 billion shares valued at N42.545 billion that exchanged hands last week in 39,037 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.482 billion shares valued at N17.056 billion traded in 23,039 deals; thus contributing 75.96% and 60.65% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 375.113 million shares worth N1.047 billion in 1,968 deals. The third place was occupied by Consumer Goods Industry with a turnover of 262.198 million shares worth N6.843 billion in 5,921 deals.

Trading in the Top Three Equities namely – FCMB Group Plc, Transnational Corporation of Nigeria Plc, and Skye Bank Plc (measured by volume) accounted for 1.181 billion shares worth N2.830 billion in 5,219 deals, contributing 36.14% and 10.06% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Jan-18	6,756	573,349,748	5,879,005,208.62	97	41	12	44
30-Jan-18	8,780	876,976,096	7,430,142,974.12	105	34	24	47
31-Jan-18	7,091	651,900,594	7,763,766,783.21	105	23	30	52
01-Feb-18	7,079	630,582,272	3,442,173,852.58	118	22	35	61
02-Feb-18	6,054	535,262,655	3,608,333,213.83	104	30	26	48



ETPs

Also traded during the week were a total of 32,189 units of Exchange Traded Products (ETPs) valued at N1.299 million executed in 19 deals, compared with a total of 153,755 units valued at N1.883 million that was transacted last week in 11 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	6	23,210	476,370.20
2	STANBICETF30	2	5,000	627,300.00
3	LOTUSHAL15	1	3,000	37,950.00
4	SIAMLETF40	1	889	153,156.92
5	VETINDETF	3	30	712.70
6	VSPBONDETF	2	20	3,287.00
7	VETBANK	2	20	117.80
8	VETGOODS	2	20	206.40
	Total	19	32,189	1,299,101.02

BONDS

A total of 16,268 units of Federal Government Bonds valued at N17.053 million were traded this week in 28 deals, compared with a total of 6,715 units valued at N5.318 million transacted last week in 15 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FG9B2022S1	2	10,532	11,819,682.47
2	FGS2019S1	4	2,655	2,662,792.50
3	FGS2020S3	3	1,010	752,008.49
4	FGS2019S2	3	580	424,478.16
5	FGS2019S4	1	500	464,335.87
6	FG112034S2	1	500	469,688.35
7	FGS202011	5	181	180,657.39
8	FGS2020S7	3	180	176,742.50
9	FGS2020S9	3	70	63,100.38
10	FGS202015	1	45	27,228.53
11	FGS2020S5	1	10	7,417.02
12	FGS2019S6	1	5	4,589.76
	Total	28	16,268	17,052,721.42

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.98% and 2.09% to close the week at 44,639.99 and N16.019 trillion respectively.

Similarly, all other indices finished higher during the week with the exception of the NSE-Main Board, NSE Consumer Goods and NSE Oil/Gas Indices that depreciated by 0.33%, 3.33% and 0.70% respectively while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 26/1/2018	WEEK CLOSE 2/2/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
% Change							
The NSE All-Share Index (ASI)	43,773.76	44,639.99	866.23	1.98	0.67	16.73	16.73
NSE Premium Index	2,998.54	3,173.26	174.72	5.83	2.68	23.76	23.76
The NSE-Main Board Index	1,936.62	1,930.16	-6.46	-0.33	-0.57	12.63	12.63
NSE ASeM Index	1,071.68	1,071.68	0.00	0.00	0.00	-1.44	-1.44
NSE 30 Index	2,002.02	2,025.59	23.57	1.18	0.29	15.97	15.97
NSE Banking Index	579.52	591.76	12.24	2.11	0.96	24.47	24.47
NSE Insurance Index	155.94	158.05	2.11	1.35	0.39	13.40	13.40
NSE Consumer Goods Index	1,054.47	1,019.31	-35.16	-3.33	-1.31	4.43	4.43
NSE Oil/Gas Index	366.03	363.46	-2.57	-0.70	-0.75	9.91	9.91
NSE Lotus II	2,729.65	2,776.81	47.16	1.73	0.76	8.45	8.45
NSE Industrial Goods Index	2,287.02	2,408.67	121.65	5.32	1.00	21.92	21.92
NSE Pension Index	1,659.56	1,679.40	19.84	1.20	-0.17	21.72	21.72

The NSE All-Share and NSE-30 Indices
Week Ended February 2nd, 2018



SUMMARY OF PRICE CHANGES

Forty-nine (49) equities appreciated in price during the week, higher than thirty (30) of the previous week. Forty-two (42) equities depreciated in price, lower than forty-four (44) equities of the previous week, while eighty-one (81) equities remained unchanged lower than ninety-eight (98) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
AIICO INSURANCE PLC.	0.59	0.80	0.21	35.59
UNITY BANK PLC	1.26	1.66	0.40	31.75
WEMA BANK PLC.	1.14	1.50	0.36	31.58
C & I LEASING PLC.	1.55	1.95	0.40	25.81
NPF MICROFINANCE BANK PLC	1.48	1.85	0.37	25.00
DIAMOND BANK PLC	2.64	3.25	0.61	23.11
WAPIC INSURANCE PLC	0.61	0.75	0.14	22.95
CHAMPION BREW. PLC.	2.53	3.09	0.56	22.13
STERLING BANK PLC.	1.91	2.27	0.36	18.85
LEARN AFRICA PLC	0.97	1.15	0.18	18.56

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LASACO ASSURANCE PLC.	0.50	0.36	-0.14	-28.00
ASSOCIATED BUS COMPANY PLC	0.50	0.40	-0.10	-20.00
LAW UNION AND ROCK INS. PLC.	0.96	0.80	-0.16	-16.67
AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.50	0.42	-0.08	-16.00
ROYAL EXCHANGE PLC.	0.50	0.42	-0.08	-16.00
INTERNATIONAL BREWERIES PLC.	64.00	57.95	-6.05	-9.45
LINKAGE ASSURANCE PLC	0.75	0.68	-0.07	-9.33
NEWREST ASL NIGERIA PLC	5.60	5.10	-0.50	-8.93
FTN COCOA PROCESSORS PLC	0.50	0.46	-0.04	-8.00
UNIC DIVERSIFIED HOLDINGS PLC.	0.50	0.46	-0.04	-8.00

SUPPLEMENTARY LISTINGS

EQUITY

An additional volume of 25,000,000 ordinary shares of 50 kobo each of Seplat Petroleum Development Company Plc were listed on The Daily Official List of The Exchange on the 1st of February, 2018. These additional shares were as a result of the company's Long Term Incentive Plan (LTIP) for the benefit of it's employees. With this listing, the company's total issued and fully paid up shares now stands at 588,444,561 ordinary shares.

BONDS

An additional volume of 45,122,840 units and 64,877,160 units were added to 14.50% FGN JUL 2021 and 16.2884% FGN MAR 2027 respectively on the 2nd of Feburary, 2018.

FINANCIAL NEWS

S/NO	COMPANY	PERIOD		YEAR
1	RED STAR EXPRESS PLC	3RD QUARTER	UNAUDITED	DECEMBER 2017
2	TRIPPLE GEE AND COMPANY PLC.	3RD QUARTER	UNAUDITED	DECEMBER 2017
3	INTERLINKED TECHNOLOGIES PLC	2ND QUARTER	UNAUDITED	DECEMBER 2017
4	HONEYWELL FLOUR MILL PLC	3RD QUARTER	UNAUDITED	DECEMBER 2017
5	GUINNESS NIG PLC	2ND QUARTER	UNAUDITED	DECEMBER 2017
6	FLOUR MILLS NIG. PLC.	3RD QUARTER	UNAUDITED	DECEMBER 2017
7	N NIG. FLOUR MILLS PLC.	3RD QUARTER	UNAUDITED	NOVEMBER 2017
8	VITAFOAM NIG PLC.	1ST QUARTER	UNAUDITED	DECEMBER 2017
9	7-UP BOTTLING COMP. PLC.	3RD QUARTER	UNAUDITED	DECEMBER 2017
10	SIM CAPITAL ALLIANCE VALUE FUND	2ND QUARTER	UNAUDITED	DECEMBER 2017
11	UNIVERSITY PRESS PLC.	3RD QUARTER	UNAUDITED	DECEMBER 2017
12	GREIF NIGERIA PLC	FULL YEAR	AUDITED	DECEMBER 2017

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