



WEEKLY REPORT

MARKET REPORT FOR JULY 10TH, 2026

PRODUCTS

EQUITY

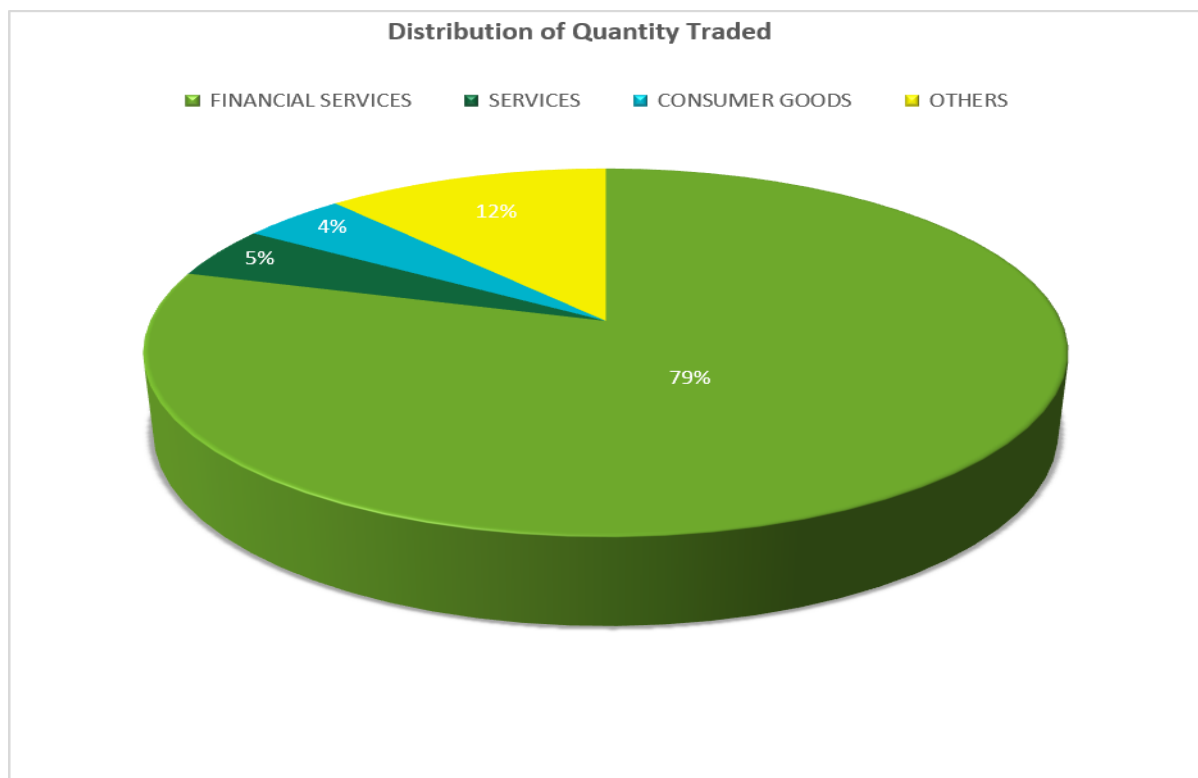
A total turnover of 3.648 billion shares worth ₦220.568 billion in 251,861 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.821 billion shares valued at ₦154.393 billion that exchanged hands last week in 258,567 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.899 billion shares valued at ₦147.360 billion traded in 106,603 deals: thus contributing 79.48% and 66.81% to the total equity turnover volume and value respectively. The Services Industry followed with 164.914 million shares worth ₦3.615 billion in 16,375 deals. Third place was the Consumer Goods Industry, with a turnover of 157.451 million shares worth ₦7.777 billion in 27,950 deals.

Trading in the top three equities, namely First Holdco Plc, Zenith Bank Plc and Fidelity Bank Plc (measured by volume), accounted for 1.745 billion shares worth ₦121.828 billion in 31,053 deals, contributing 47.85% and 55.23% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
06-Jul-26	63,976	538,602,287	38,691,580,837.88	134	54	12	68
07-Jul-26	49,859	493,418,942	27,841,104,086.61	135	54	17	64
08-Jul-26	48,422	518,378,723	22,714,805,085.75	134	33	23	78
09-Jul-26	44,727	1,656,087,578	111,957,149,462.47	134	29	25	80
10-Jul-26	44,877	441,215,905	19,363,039,152.43	134	31	28	75





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ETP

A total of 2.034 million units valued at ₦576.010 million were traded this week in 6,301 deals compared with a total of 3.602 million units valued at ₦622.404 million, transacted last week in 6,081 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	556	625,633	18,085,675.45
2	VETGRIF30	936	523,035	58,988,267.05
3	VETGOODS	469	223,232	12,470,716.07
4	VETINDEF	346	154,493	20,316,181.78
5	STANBICETF30	2,056	148,704	338,879,463.94
6	MERGROWTH	273	127,967	15,626,685.06
7	LOTUSHAL15	336	114,786	14,511,724.69
8	MERVALUE	218	67,399	9,329,969.46
9	VSPBONDEF	245	34,941	8,536,352.31
10	SIAMLETF40	374	8,479	26,915,517.25
11	GREENWETF	216	5,216	4,019,076.42
12	NEWGOLD	276	597	48,330,306.72
	TOTAL	6,301	2,034,482	576,009,936.20

BONDS

A total of 339,828 units valued at ₦294.840 million were traded this week in 56 deals compared with a total of 171,214 units valued at ₦180.178 million transacted last week in 54 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	41	302,946	261,771,202.91
2	FGS202783	3	20,000	18,061,055.44
3	FGSUK2027S3	3	10,200	8,549,051.36
4	FGSUK2031S4	2	2,000	1,817,744.77
5	FGS202776	1	2,000	2,083,464.62
6	FGSUK2033S6	2	1,470	1,476,665.02
7	FGS202909	1	1,000	826,289.80
8	FGSUK2032S5	1	160	155,973.43
9	FGSUK2032S7	1	50	96,361.31
10	FG192038S2	1	2	1,998.57
	TOTAL	56	339,828	294,839,807.23

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **6.35%** to close the week at 243,798.76 and ₦156.445 trillion respectively.

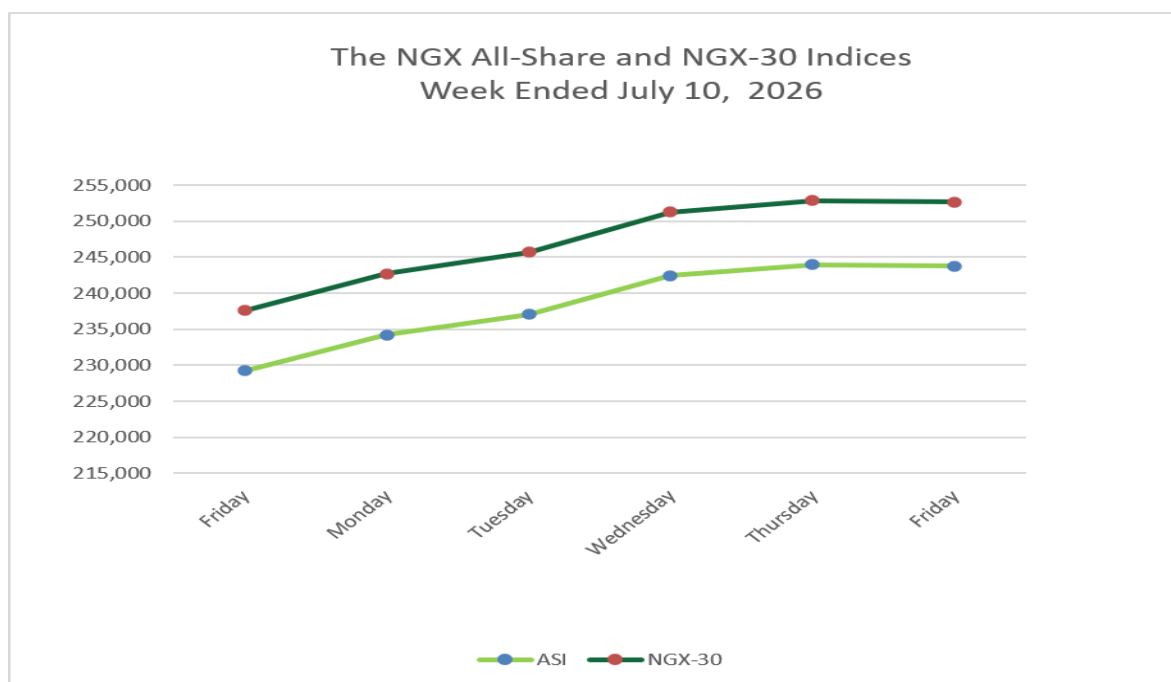
Similarly, all other indices finished higher with the exception of NGX Growth and NGX Sovereign Bond indices which depreciated by 7.43% and 0.02% respectively.

See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 07/03/2026	WEEK CLOSE 07/10/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	229,240.34	243,798.76	14,558.42	6.35	6.27	6.27	56.67
NGX-Main Board Index	10,895.94	11,334.16	438.22	4.02	4.94	4.94	50.53
NGX 30 Index	8,319.90	8,868.81	548.91	6.60	6.52	6.52	56.34
NGX CG Index	5,789.39	6,144.61	355.22	6.14	5.76	5.76	46.05
NGX Premium Index	24,278.02	26,854.32	2,576.30	10.61	8.69	8.69	73.33
NGX Banking Index	2,051.06	2,149.14	98.08	4.78	3.82	3.82	41.78
NGX Pension Index	11,061.99	11,799.21	737.22	6.66	6.12	6.12	65.76
NGX Insurance Index	1,089.02	1,132.98	43.96	4.04	3.17	3.17	-4.74
NGX-AFR Bank Value Index	4,559.36	4,694.28	134.92	2.96	2.69	2.69	44.72
NGX AFR Div Yield Index	32,536.56	34,064.47	1,527.91	4.70	2.76	2.76	54.97
NGX MERI Growth Index	15,445.60	16,164.17	718.57	4.65	3.43	3.43	54.41
NGX MERI Value Index	18,882.71	20,214.19	1,331.48	7.05	3.82	3.82	53.96
NGX Consumer Goods Index	4,550.55	4,691.90	141.35	3.11	2.12	2.12	18.02
NGX Oil/Gas Index	4,861.01	5,255.03	394.02	8.11	3.46	3.46	96.80
NGX Lotus II	22,513.76	24,381.66	1,867.90	8.30	5.46	5.46	80.62
NGX Industrial Goods Index	9,698.31	10,713.01	1,014.70	10.46	5.42	5.42	88.73
NGX Growth Index	42,542.69	39,381.44	-3,161.25	-7.43	-7.78	-7.78	41.78
NGX Sovereign Bond Index	670.45	670.30	-0.15	-0.02	-0.65	-0.65	-1.74
NGX Pension Broad Index	4,523.28	4,811.73	288.45	6.38	6.40	6.40	64.91
NGX Commodity Index	1,701.64	1,781.26	79.62	4.68	1.63	1.63	51.74



SUMMARY OF PRICE CHANGES

Sixty (60) equities appreciated in price during the week higher than twenty-two (22) equities in the previous week. Twenty-eight (28) equities depreciated in price, lower than fifty-seven (57) equities in the previous week, while fifty-eight (58) equities remained unchanged, lower than sixty-seven (67) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
INTERNATIONAL BREWERIES PLC.	9.50	13.30	3.80	↑ 40.00
R T BRISCOE PLC.	10.15	13.40	3.25	↑ 32.02
LIVESTOCK FEEDS PLC.	7.20	9.25	2.05	↑ 28.47
FIRST HOLDCO PLC	55.00	69.20	14.20	↑ 25.82
ABBEY BANK PLC	7.40	9.15	1.75	↑ 23.65
UPDC REAL ESTATE INVESTMENT TRUST	8.70	10.65	1.95	↑ 22.41
HONEYWELL FLOUR MILL PLC	14.00	17.00	3.00	↑ 21.43
FTN COCOA PROCESSORS PLC	7.43	9.00	1.57	↑ 21.13
ARADEL HOLDINGS PLC	1275.80	1526.80	251.00	↑ 19.67
C & I LEASING PLC.	5.35	6.40	1.05	↑ 19.63

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MCNICHOLS PLC	7.00	5.00	-2.00	↓ -28.57
THOMAS WYATT NIG. PLC.	2.75	2.43	-0.32	↓ -11.64
GEREGU POWER PLC	917.40	825.70	-91.70	↓ -10.00
CAP PLC	175.10	157.60	-17.50	↓ -9.99
GUINNESS NIG PLC	365.50	329.00	-36.50	↓ -9.99
ECOBANK TRANSNATIONAL INCORPORATED	95.20	85.70	-9.50	↓ -9.98
MECURE INDUSTRIES PLC	94.90	85.45	-9.45	↓ -9.96
HALDANE MCCALL PLC	3.92	3.53	-0.39	↓ -9.95
LIVINGTRUST MORTGAGE BANK PLC	3.76	3.39	-0.37	↓ -9.84
FORTIS GLOBAL INSURANCE PLC	3.22	2.91	-0.31	↓ -9.63

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	IKEJA HOTEL PLC	06/07/2026	₦43.25	₦0.30	NIL	₦42.95
2	E-TRANZACT INTERNATIONAL PLC	07/07/2026	₦13.30	₦0.125	NIL	₦13.175
3	ARADEL HOLDINGS PLC	10/07/2026	₦1,549.80	₦23.00	NIL	₦1,526.80

CHANGE OF NAME

Trading License Holders and the investing public are hereby notified that the change of name of **Lafarge Africa Plc** (the Company) to **HBM Nigeria Plc** has been implemented by Nigerian Exchange Limited. This is in line with the approval obtained from the shareholders of the Company at its Annual General Meeting held on 30 April 2026 and the receipt of a new certificate of incorporation from the Corporate Affairs Commission.

Please note that the Company's trading symbol has also been changed from **WAPCO** to **HBMNG**.



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LIFTING OF SUSPENSION

Notification of Lifting of Suspension Placed on Trading in the Shares of Thomas Wyatt Nigeria Plc

We refer to our Market Bulletin dated 31 October 2025 with Reference Number: **NGXREG/IRD/MB83/25/10/31** wherein we notified Trading License Holders and the investing public of the suspension in the trading on the shares of Thomas Wyatt Nigeria Plc (the Company), in line with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing (Default Filing Rules), which provides that:

“If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, the Exchange will:

- a) send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;*
- b) suspend trading in the Issuer’s securities; and*
- c) notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension”.*

The Company has now filed the relevant financial statements due to Nigerian Exchange Limited (The Exchange).

In view of the Company’s submission of the relevant financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; *“The suspension of trading in the issuer’s securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted”*, Trading License Holders and the investing public are hereby notified that the suspension placed on trading on the shares of Thomas Wyatt Nigeria Plc was lifted on **Monday, 6 July 2026**.

This is for your information and records update, please.

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