

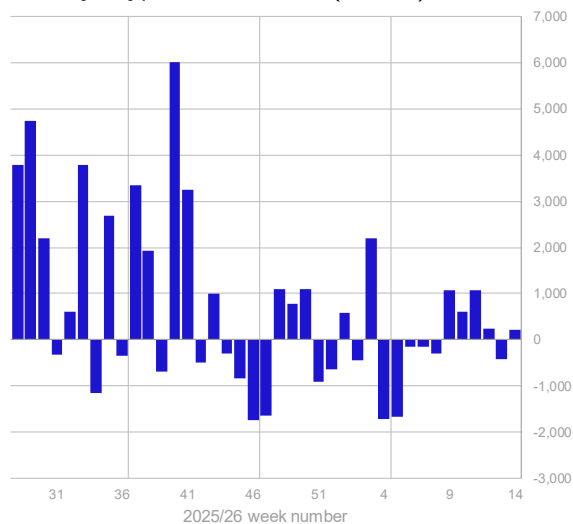
CoinShares Digital Asset Fund Flows Weekly

7th April 2026

Minor inflows last week, with XRP leading the positive sentiment

- Digital asset products saw US\$224m inflows, but momentum reversed later in the week amid stronger macro data and hawkish expectations.
- Switzerland dominated flows (US\$157.5m), with relatively muted activity in the US compared to Europe.
- XRP led inflows, while Ethereum lagged with continued outflows, while Bitcoin sentiment remained mixed.

Weekly Crypto Asset Flows (US\$m) CoinShares



Source: Bloomberg, CoinShares, data available as of close 03 April 2026

Flows by Provider (US\$m)					
CoinShares	Week flows	MTD flows	YTD flows	AUM	2025 flows
iShares	-15	-153	851	60,135	35,056
Grayscale	2	4	-434	18,488	-2,851
Fidelity	-23	-87	-1,255	14,990	2,151
Bitwise	-2	-0	148	5,590	1,105
ProFunds Group	28	12	471	3,286	372
21Shares AG	3	2	57	2,675	3,050
CoinShares	124	0	226	2,633	-545
ARK 21Shares	39	2	-256	2,542	2,778
Other	70	1	1,409	21,424	6,037
Total	224	-218	1,218	131,764	47,153

Flows by Asset (US\$m)					
CoinShares	Week flows	MTD flows	YTD flows	AUM	2025 flows
Bitcoin	107.3	-145	1,073	104,674	26,984
Ethereum	-52.8	-89.1	-327	15,968	12,698
Multi-asset	1.8	1.1	-120	5,350	-214
XRP	119.6	-0.5	159	2,336	3,697
Solana	34.9	5.3	220	2,103	3,562
Short Bitcoin	16.0	8.7	46	211	1
Litecoin	-	-	2	132	17
Chainlink	0.1	-	40	128	152
Sui	0.0	0.2	49	128	22
Zcash	-	-	-	95	107
Other	-2.8	1.4	74	640	126
Total	224	-218	1,218	131,764	47,153

Source: Bloomberg, CoinShares, data available as at 03 April 2026

* Independent daily attestation by The Network Firm

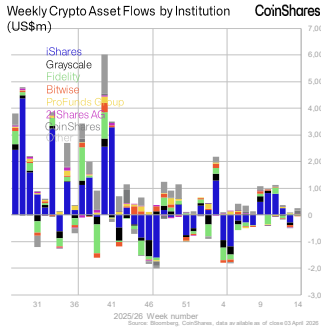
Digital asset investment products saw a modest recovery in sentiment, with inflows of US\$224m last week. However, stronger-than-expected retail sales data later in the week, alongside increasingly hawkish investor expectations and mixed geopolitical signals, led to minor outflows in the latter half of the week.

Unusually, the centre of activity was in Switzerland which led with US\$157.5m of inflows, followed by Germany and Canada which saw US\$27.7m and US\$11.2m respectively. The US was in 3rd place with only US\$27.5m of inflows last week.

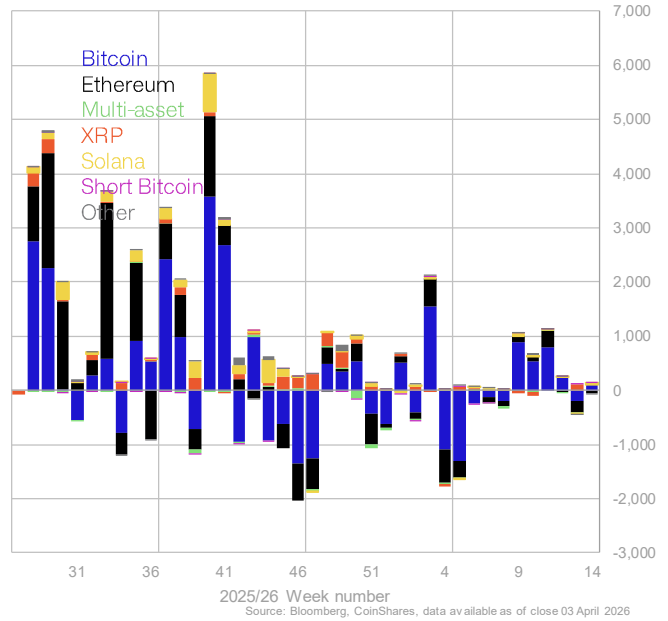
XRP saw the largest inflows of any asset, seeing US\$119.6m of inflows, the largest since mid-December 2025, bringing its YTD inflows to US\$159m (7% of AuM).

Bitcoin saw inflows totalling US\$107.3m, improving on what has been a bad start to the month, net outflows remain at US\$145m for the month so far. While opinion remains polarised with short-bitcoin investment products seeing US\$16m of inflows last week, the largest since mid-November 2025.

Solana also saw inflows, totalling US\$34.9m last week, with steady inflows this year representing 10% of AuM. Ethereum remains the laggard, seeing US\$52.8m in outflows last week as investors digest the negative news from the Clarity Act.



Weekly Crypto Asset Flows by Asset (US\$m) CoinShares



Flows by Exchange Country (US\$m)				
CoinShares	Week flows	MTD flows	YTD flows	AUM
Australia	-0.2	0.0	26	449
Brazil	2.0	0.4	57	1,117
Canada	11.2	2.4	195	5,049
Cayman	-	-	-0	860
France	0.0	0.1	1	75
Germany	27.7	12.8	427	5,698
Hong Kong	-	-	31	617
Italy	-0.0	-	2.0	13
Luxembourg	-	-	-0.4	103
Netherlands	-1.2	-	6.5	112
New Zealand	0.1	0.0	3.6	21
Sweden	-0.9	1.2	-157.6	2,160
Switzerland	157.5	4.8	388.6	4,591
United States	27.5	-240.2	221.2	109,576
Other	0.5	0.4	15.1	1,321
Total	224	-218	1,218	131,764

Blockchain Equity ETPs (US\$m)				
CoinShares	Week flows	MTD Flows	YTD flows	AUM
Invesco Coinshares Global Blc	-	-	-32.7	1,188
Amplify Transformational Data	-4.7	-	-32.1	932
Vaneck Crypto And Blockchai	-	-	-5.2	484
Bitwise Crypto Industry Innova	-1.0	-1.0	6.5	338
Vaneck Digital Transformation	-12.4	-3.7	0.6	274
Fidelity Crypto Industry And D	-	-	-8.4	213
iShares Blockchain Tech Usda	-	-	5.0	213
Schwab Crypto Thematic Etf	-	-	-6.5	206
Global X Blockchain Etf	-	-	-72.2	199
Valkyrie Bitcoin Miners Etf	-15.9	3.6	-52.3	155
First Trust Indx Innovative T	-2.9	-	-5.4	117
Han-Gins Tech Megatrend Eqi	-9.7	-	-12.7	90
iShares Blockchain And Tech I	-	-	-4.0	68
Spdr Galaxy Hdae Etf	-	-	0.2	66
Goldman Sachs Finance Reir	-	-	-	52
Fidelity Metaverse Etf	-	-	-3.3	39
Siren Nasdaq Nexgen Econonr	1.6	1.6	-1.9	31
Horizons Big Data & Hardware	-	-	-2.1	25
Global X Block & Bit Strat	-	-	-0.7	24
Blockchain Technologies Etf	-	-	0.4	19
Samsung Blockchain Tech Etf	-	-	-	18
Capital Link Global Fintech Le	-	-	-	12
Spdr Galaxy Di Asset Eco Etf	-	-	-0.6	12
Grayscale Future Of Finance E	-	-	-	10
Melanion Btc Equities Univers	-	-	0.7	8
Invesco Alerian Galaxy Crypto	-	-	0.8	8
Grayscale Future Of Finance L	-	-	-	7
Etc Group Digital Assets And E	-	-	-	6
Defiance Digital Revolution Et	-	-	-	5
Invesco Alerian Galaxy Blockcl	-	-	-1.3	4
Spdr Galaxy Transform Ta Etf	-	-	1.8	4
Gbl X Fintech & Bchain Etf	-	-	-0.3	3
Viridi Bitcoin Miners Etf	-	-	-	3
Total	-36.0	0.5	-262.2	4,837

Ranked Flows detail (US\$m)				
CoinShares	Week flows	MTD flows	YTD flows	AUM
XRP	119.6	0.9	159.0	2,336
Bitcoin	107.3	13.9	1,073.2	104,674
Solana	34.9	3.5	220.4	2,103
Short Bitcoin	16.0	3.0	45.9	211
Multi-asset	1.8	0.4	-120.3	5,350
Near	0.4	0.0	1.0	31
Hyperliquid	0.3	0.2	25.8	38
Cardano	0.2	0.1	3.9	54
Fetch.ai	-0.1	0.0	1.0	1
Stellar	-0.1	0.0	0.2	89
Ondo	-0.2	0.0	0.9	5
Bittensor	-0.4	0.1	2.3	6
Avalanche	-0.5	0.0	12.2	31
Aave	-0.6	-0.0	-4.2	3
Uniswap	-1.7	0.0	-0.6	8
Ethereum	-52.8	-76.5	-327.2	15,968

Source: Bloomberg, CoinShares, data available as at 05 Apr 2026

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