



Tehran Stock Exchange

TSE Market Summary

www.tse.ir

int@tse.ir

Monthly Bulletin

July 2018

Market Overview

% Change

Variables	Jul.18	Jun.18	Dec.17	Jun.18	Dec-17
TEDPIX [1]	121,173	111,528	95,562	8.6	26.80
First Market	88,677	81,657	67,764	8.6	30.86
Second Market	244,163	224,542	204,105	8.7	19.63
Financial Index	122,579	121,565	132,440	0.8	-7.45
Industrial Index	110,595	101,064	84,264	9.4	31.25
FFA TEDPIX [2]	130,673	122,523	102,513	6.7	27.47
TEFIX 30 [3]	5,988	5,469	4,166	9.5	43.72
Market Cap. (Mil \$)	105,064	100,660	105,978	4.4	-0.86
P/E	6.94	6.76	7.01	---	---
Trading Days	22	17	21	29.4	4.76
Trade No.	1,995,247	1,856,066	1,861,331	7.5	7.19
Exchange rate: \$ 1 = IRR [4]	44,070	42,610	36,064	3.4	22.20

1. TSE Dividend & Price Index

2. TSE Free float Adjusted TEDPIX

3. TSE blue chip index

4. www.cbi.ir

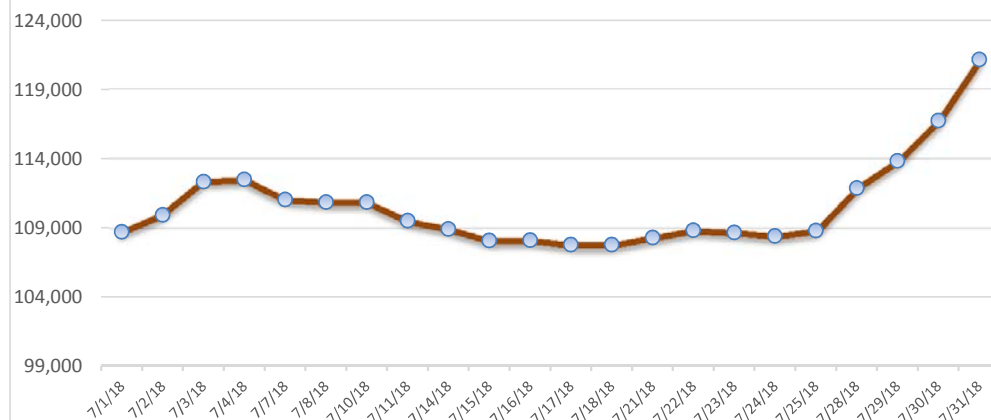
* Velocity = (Trading Value of Equity Market/Market Cap.)*12

** Geometric Mean of 12 Months

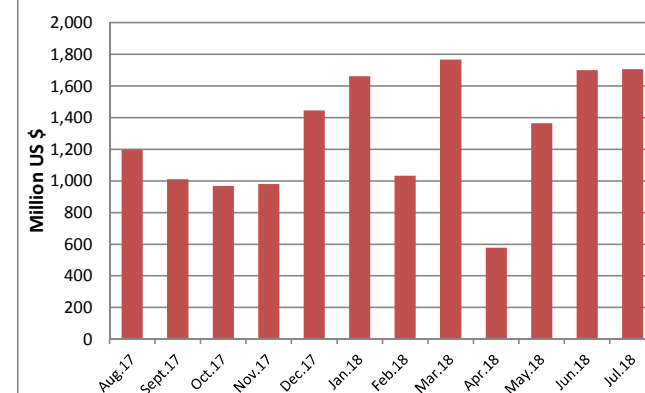
Overview of Turnover

Month	Shares (Mil)	Turnover (Mil \$)	Daily Average (Mil \$)	Velocity*(%)
Aug.17	17,735	1,198	57	14.53
Sept.17	14,807	1,011	53	12.09
Oct.17	15,535	968	44	11.60
Nov.17	16,294	979	52	11.39
Dec.17	24,226	1,445	69	16.37
Jan.18	25,307	1,661	72	18.83
Feb.18	19,572	1,033	57	11.85
Mar.18	41,582	1,767	104	20.76
Apr.18	12,764	577	30	7.82
May.18	26,245	1,364	65	18.50
Jun.18	31,237	1,701	100	20.28
Jul.18	29,467	1,706	78	19.49
Total	274,770	15,410	781	---
Monthly Average	22,897	1,284	65	14.69**

Main Index Daily Trend



Monthly Trading Value Trend





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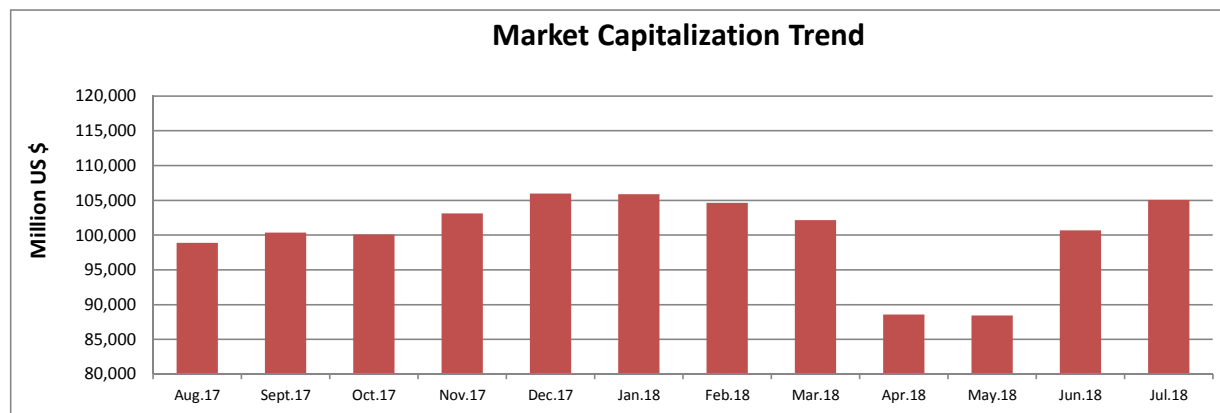
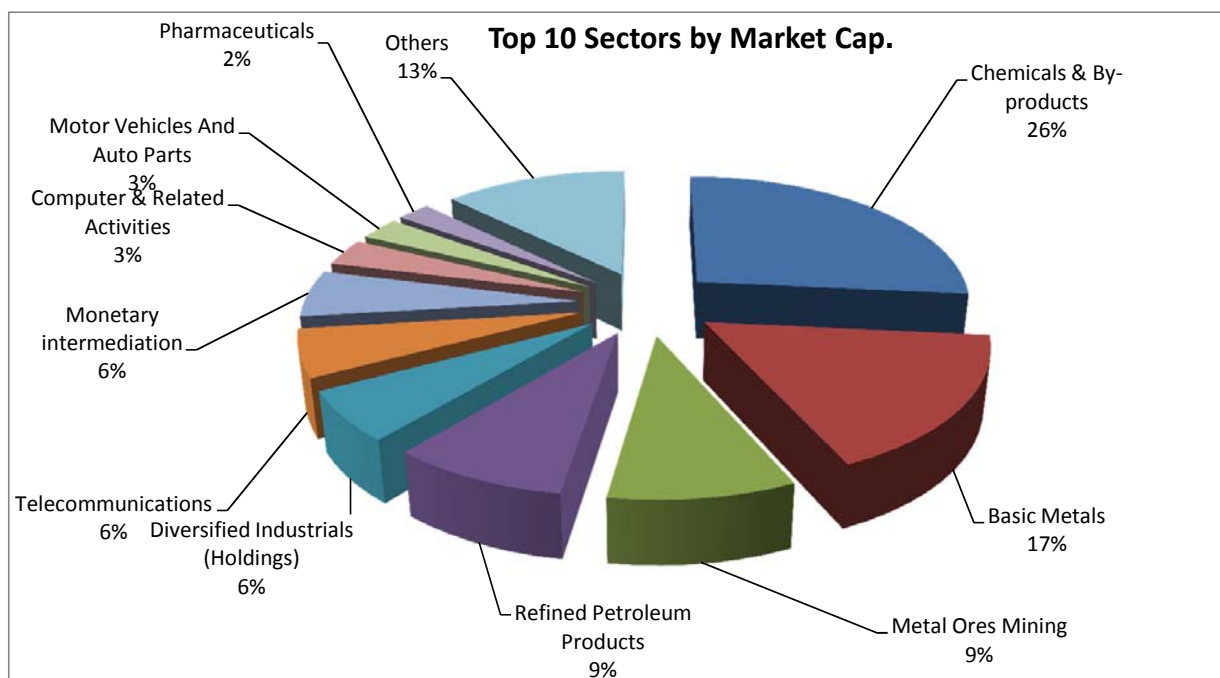
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Overview of Market Cap (325 Companies and 38 Industries)

No.	Sector	Market Cap (Mil \$) Jul.18	% of total MC
1	Chemicals & By-products	27,879	26.5
2	Basic Metals	17,645	16.8
3	Metal Ores Mining	9,583	9.1
4	Refined Petroleum Products	9,117	8.7
5	Diversified Industrials (Holdings)	6,431	6.1
6	Telecommunications	6,136	5.8
7	Monetary intermediation	6,040	5.7
8	Computer & Related Activities	3,503	3.3
9	Motor Vehicles And Auto Parts	2,955	2.8
10	Pharmaceuticals	2,434	2.3
11	Utilities Supplying	2,195	2.1
12	Investment Companies	1,783	1.7
13	Transportation and Storage	1,355	1.3
14	Technical & Engineering Services	1,338	1.3
15	Cement, Lime & plaster	1,215	1.2
16	Food Products and Beverages except sugar	853	0.8
17	Electric Machinery & Apparatus	696	0.7
18	Real Estate And Construction	464	0.4
19	Insurance & Pension funding Except Compulsory S	448	0.4
20	Financial leasing	384	0.4
21	Machinery & Equipment	374	0.36
22	Financial Service	340	0.32
23	Sugar & Byproducts	321	0.31
24	Fabricated Metal Products except Machinery & Ed	307	0.29
25	Other Non-metallic Mineral Products	290	0.28
26	Rubber & Plastic Products	275	0.26
27	Medical, Precision & Optical Instruments	211	0.20
28	Oil and Gas Extraction and Related Services Except	125	0.12
29	Ceramic & Tiles	91	0.09
30	Tanning and Dressing of Leather	75	0.07
31	Publishing, Printing & Reproduction of Media	60	0.06
32	Paper & By-products	36	0.03
33	Textiles	28	0.03
34	Wood & By-products	24	0.02
35	Radio, TV & Communication Equipment	23	0.02
36	Agriculture	16	0.02
37	Coal & Lignite Mining	12	0.01
38	Other Mining	12	0.01





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ETFs Market

Variables	Jul.18	Jun.18	Δ%
No. of Trade	17,483	18,617	-6.1
Volume (Mil Units)	319	394	-19.0
Value (Mil \$)	75	94	-20.6

Debt Market

Variables	Jul.18	Jun.18	Δ%
No. of Trade	4,510	3,345	34.8
Volume (Mil Certificates)	10.1	5.0	102.4
Value (Mil \$)	226	114	98.3

Futures Market

Variables	Jul.18	Jun.18	Δ%
Traded Contracts	0	0	---
Open Interest	0	0	---
Notional Value (USD)	0	0	---

Option Market

Variables	Jul.18	Jun.18	Δ%
No. of Trade	135	131	3.1
Volume (Certificates)	29,069	37,199	-21.9
Value (USD)	41,862	87,452	-52.1

Iran's capital market Entities

1. Brokerage firms
2. Investment Banks
3. Investment Funds
4. Market makers
5. Portfolio management
6. Investment consultants
7. Financial information analysis
8. Listing advisors
9. Offering advisors

Tradable securities

1. Equities
2. Rights
3. Debt Securities (Islamic Participation Papers, Sukuks, CDs)
4. Futures Contracts
5. Option Contracts
6. ETFs

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