



Tehran Stock Exchange

TSE Market Summary

www.tse.ir

int@tse.ir

Monthly Bulletin

February 2020

Equity Market

% Change

Variables	Feb.20	Jan.20	Dec.19	Jan.20	Dec.19
TEDPIX [1]	505,801	427,139	377,012	18.4	34.16
First Market	356,213	306,440	269,010	16.2	32.42
Second Market	107,974	886,657	789,208	-87.8	-86.32
Financial Index	588,684	521,595	446,255	12.9	31.92
Industrial Index	455,272	382,257	338,692	19.1	34.42
FFA TEDPIX [2]	636,026	512,286	445,735	24.2	42.69
TEFIX 30 [3]	20,275	17,588	15,696	15.3	29.17
Market Cap. (Mil \$)	438,215	369,804	327,199	18.5	33.93
P/E [4]	10.24	8.60	8.03	---	---
Trading Days	20	19	23	5.3	-13.04
Trade No.	17,129,221	10,450,341	12,741,506	63.9	34.44
Exchange rate: \$ 1 = IRR [5]	42,000	42,000	42,000	0.0	0.00

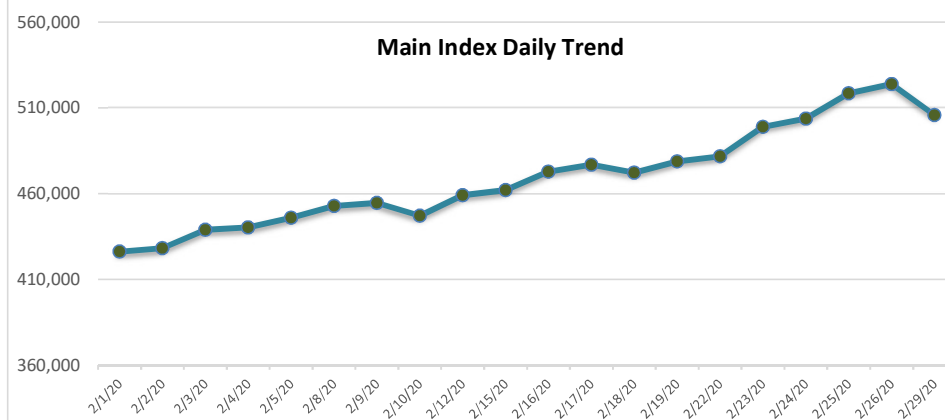
1. TSE Dividend & Price Index

2. TSE Free float Adjusted TEDPIX

3. TSE blue chip index

4. From December 2018, P/E is calculated based on Trailing 12-Month P/E

5. www.cbi.ir

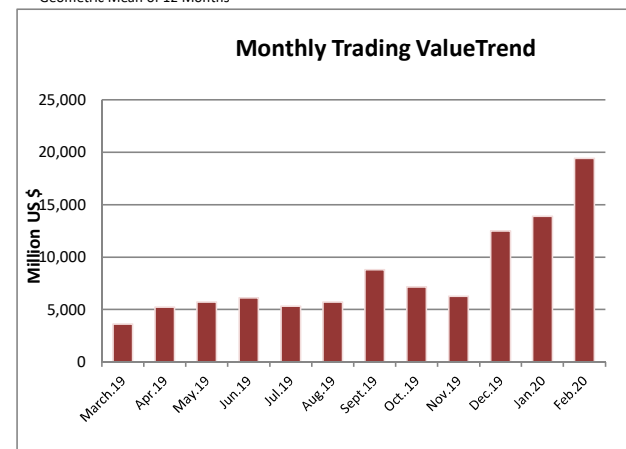


Equity Turnover

Month	Shares (Mil)	Turnover (Mil \$)	Daily Average (Mil \$)	Velocity* (%)
March.19	49,291	3,612	190	25.70
Apr.19	94,996	5,233	291	31.61
May.19	87,706	5,726	286	33.70
Jun.19	82,759	6,128	306	32.71
Jul.19	62,729	5,336	232	28.71
Aug.19	78,108	5,731	302	27.75
Sept.19	105,355	8,794	440	37.35
Oct.19	74,787	7,153	376	31.91
Nov.19	56,142	6,272	314	27.54
Dec.19	101,886	12,499	543	45.84
Jan.20	111,934	13,892	731	45.08
Feb.20	141,112	19,434	972	53.22
Total	1,046,804	99,811	4,983	---
Monthly Average	87,234	8,318	415	34.27**

* Velocity = (Trading Value of Equity Market/Market Cap.)*12

** Geometric Mean of 12 Months





Tehran Stock Exchange

Overview of Market Cap (332 Companies and 40 Industries)

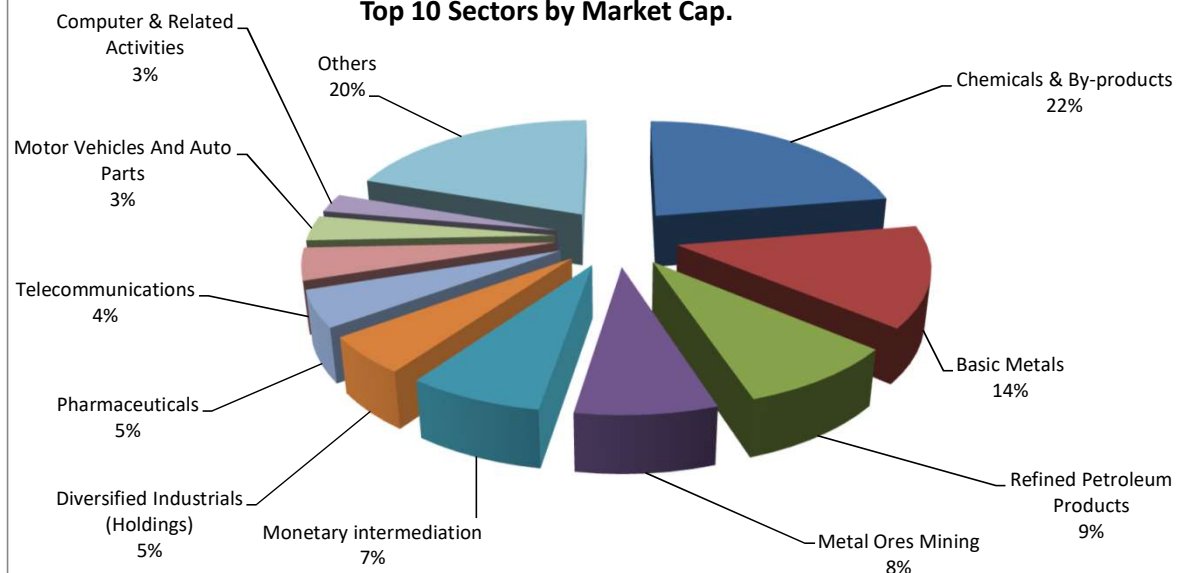
No.	Sector	Market Cap (Mil \$) Feb.20	% of total MC
1	Chemicals & By-products	63,192	22.4
2	Basic Metals	38,672	13.7
3	Refined Petroleum Products	25,051	8.9
4	Metal Ores Mining	21,592	7.6
5	Monetary intermediation	20,741	7.3
6	Diversified Industrials (Holdings)	14,377	5.1
7	Pharmaceuticals	13,964	4.9
8	Telecommunications	12,337	4.4
9	Motor Vehicles And Auto Parts	9,677	3.4
10	Computer & Related Activities	7,204	2.5
11	Technical & Engineering Services	7,095	2.5
12	Utilities Supplying	5,702	2.0
13	Cement, Lime & plaster	5,439	1.9
14	Investment Companies	5,402	1.9
15	Food Products and Beverages except sugar	4,299	1.5
16	Transportation and Storage	3,876	1.4
17	Financial Service	2,796	1.0
18	Electric Machinery & Apparatus	2,300	0.8
19	Machinery & Equipment	2,121	0.8
20	Real Estate And Construction	1,964	0.7
21	Other Non-metallic Mineral Products	1,810	0.64
22	Insurance & Pension funding Except Compulsory S	1,731	0.61
23	Sugar & Byproducts	1,590	0.56
24	Retail Trade, except of Motor Vehicles & Motorcy	1,548	0.55
25	Fabricated Metal Products except Machinery & Ec	1,177	0.42
26	Rubber & Plastic Products	1,086	0.38
27	Information & communication	974	0.34
28	Financial leasing	914	0.32
29	Agriculture	825	0.29
30	Oil and Gas Extraction and Related Services Excep	655	0.23
31	Ceramic & Tiles	562	0.20
32	Publishing, Printing & Reproduction of Media	424	0.15
33	Tanning and Dressing of Leather	410	0.14
34	Paper & By-products	298	0.11
35	Medical, Precision & Optical Instruments	222	0.08
36	Radio, TV & Communication Equipment	145	0.05
37	Wood & By-products	116	0.04
38	Textiles	90	0.03
39	Other Mining	85	0.03
40	Coal & Lignite Mining	80	0.03

TSE Market Summary

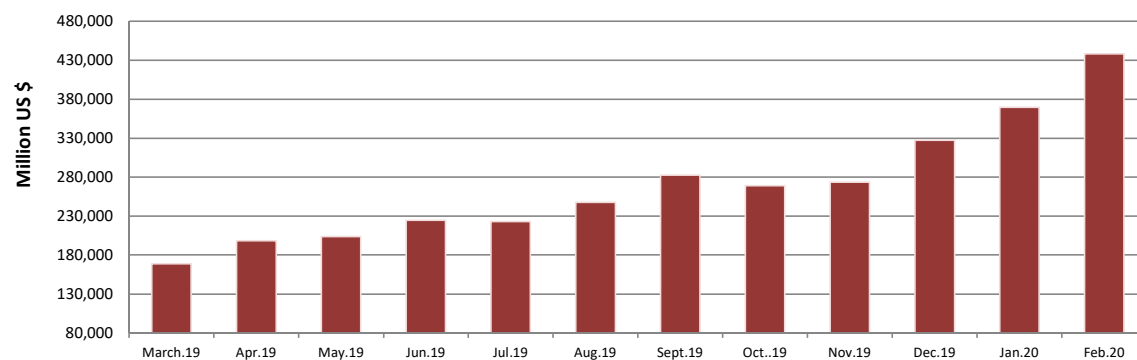
February 2020

Monthly Bulletin

Top 10 Sectors by Market Cap.



Market Capitalization Trend





Tehran Stock Exchange

TSE Market Summary

February 2020

Monthly Bulletin

Total

Variables	Feb.20	Jan.20	Δ%
Number of Trades	17,291,192	10,630,494	62.7
Volume (Mil Share, ...)	145,447	117,664	23.6
Value (Mil \$)	20,811	15,570	33.7

Equity Market

Variables	Feb.20	Jan.20	Δ%
Number of Trades	17,129,221	10,450,341	63.9
Volume (Mil Share)	141,112	111,934	26.1
Value (Mil \$)	19,434	13,892	39.9

ETFs Market

Variables	Feb.20	Jan.20	Δ%
Number of Trades	141,442	165,053	-14.3
Volume (Mil Unit)	4,321	5,718	-24.4
Value (Mil \$)	1,060	1,397	-24.1

Debt Market

Variables	Feb.20	Jan.20	Δ%
Number of Trades	3,162	2,762	14.5
Volume (Mil Certificate)	13.1	11.9	10.2
Value (Mil \$)	309	277	11.5

Futures Market

Variables	Feb.20	Jan.20	Δ%
Traded Contract	84	156	-46.2
Notional Value (\$)	33,883	52,015	-34.9

Option Market

Variables	Feb.20	Jan.20	Δ%
Number of Trades	17,283	12,182	41.9
Volume (Contract)	928,434	651,383	42.5
Value (\$)	6,864,202	3,491,899	96.6

Iran's capital market Entities

1. Brokerage firms
2. Investment Banks
3. Investment Funds
4. Market makers
5. Portfolio management
6. Investment consultants
7. Financial information analysis
8. Listing advisors
9. Offering advisors

Tradable securities

1. Equities
2. Rights
3. Debt Securities (Islamic Participation Papers, Sukuks, CDs)
4. Single Stock Futures & Index Basket Futures
5. Stock Options & Embedded Put Options
6. ETFs

Tehran Stock Exchange

Floor: 2, No.: 3, W 13 St., Aminpour BLV., Saadatabad
 Zip code: 1998896613 Tehran, Iran
 Tel: 0098 21 26 74 11 81 – 26 74 11 91 Ext: 132
 www.tse.ir email: int@tse.ir