



Tehran Stock Exchange

TSE Market Summary

www.tse.ir

int@tse.ir

July 2023

Monthly Bulletin

Equity Market

% Change

Variables	July. 23	Jun. 23	Dec. 22	Jun. 23	Dec. 22
TEDPIX [1]	1,973,910	2,153,411	1,590,495	(8.34)	24.11
First Market	1,462,520	1,608,156	1,200,755	(9.06)	21.80
Second Market	3,917,433	4,236,566	3,091,146	(7.53)	26.73
Financial Index	1,845,032	1,966,870	1,476,307	(6.19)	24.98
Industrial Index	1,860,551	2,037,025	1,501,262	(8.66)	23.93
FFA TEDPIX [2]	2,525,684	2,745,268	2,059,891	(8.00)	22.61
TEFIX 30 [3]	114,187	125,663	92,905	(9.13)	22.91
Market Cap. (Mil \$)	1,668,350	1,881,122	1,401,410	(11.31)	19.05
P/E [4]	7.53	9.00	7.33	(16.33)	2.73
Trading Days	23	18	20	27.78	15.00
Trade No.	8,688,138	11,906,239	7,906,011	(27.03)	9.89
Exchange rate: \$ 1 = IRR [5]	42,000	42,000	42,000	0.00	0.00

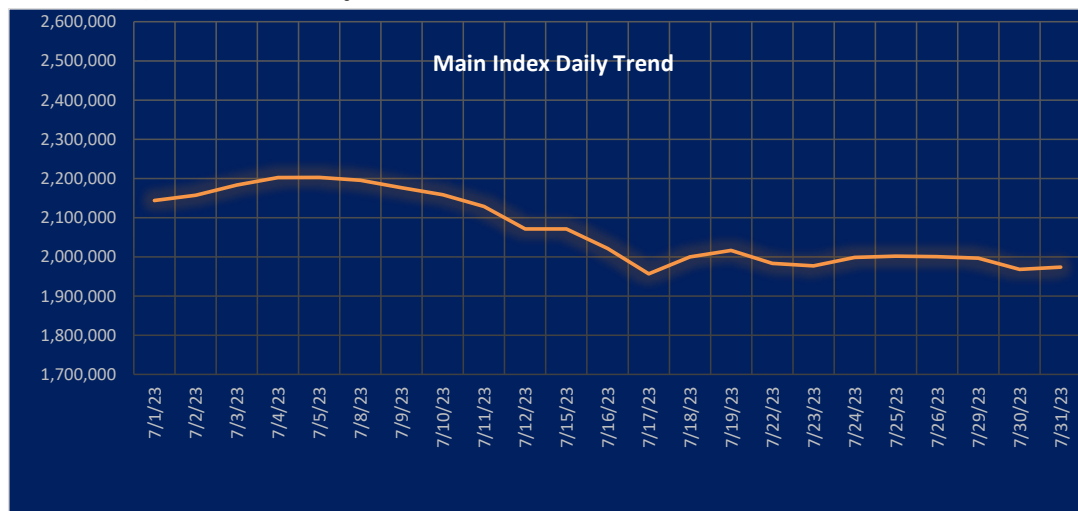
1. TSE Dividend & Price Index

2. TSE Free float Adjusted TEDPIX

3. TSE blue chip index

4. From December 2018, P/E is calculated based on Trailing 12-Month P/E

5. www.cbi.ir



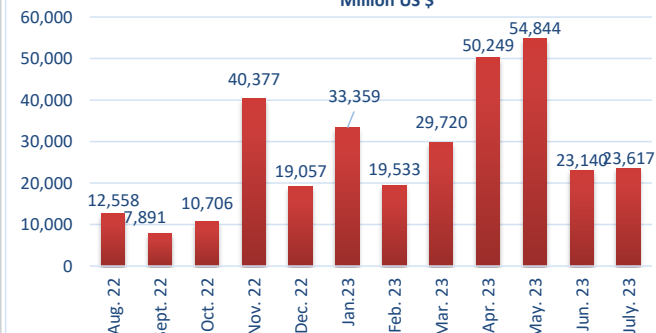
Equity Turnover

Month	Shares (Mil)	Turnover (Mil \$)	Daily Average (Mil \$)	Velocity*(%)
Aug. 22	154,470	12,558	598	11.67
Sept. 22	66,749	7,891	464	7.84
Oct. 22	108,639	10,706	487	11.45
Nov. 22	202,128	40,377	1,835	38.80
Dec. 22	183,206	19,057	953	16.32
Jan. 23	298,351	33,359	1,516	29.35
Feb. 23	182,398	19,533	1,149	14.57
Mar. 23	235,018	29,720	1,748	19.47
Apr. 23	335,242	50,249	2,956	27.65
May. 23	362,684	54,844	2,493	33.05
Jun. 23	176,194	23,140	1,286	14.76
July. 23	173,351	23,617	1,027	16.99
Total	2,478,430	325,050	16,512	---
Monthly Average	206,536	27,088	1,376	18.13**

* Velocity = (Trading Value of Equity Market/Market Cap.)*12

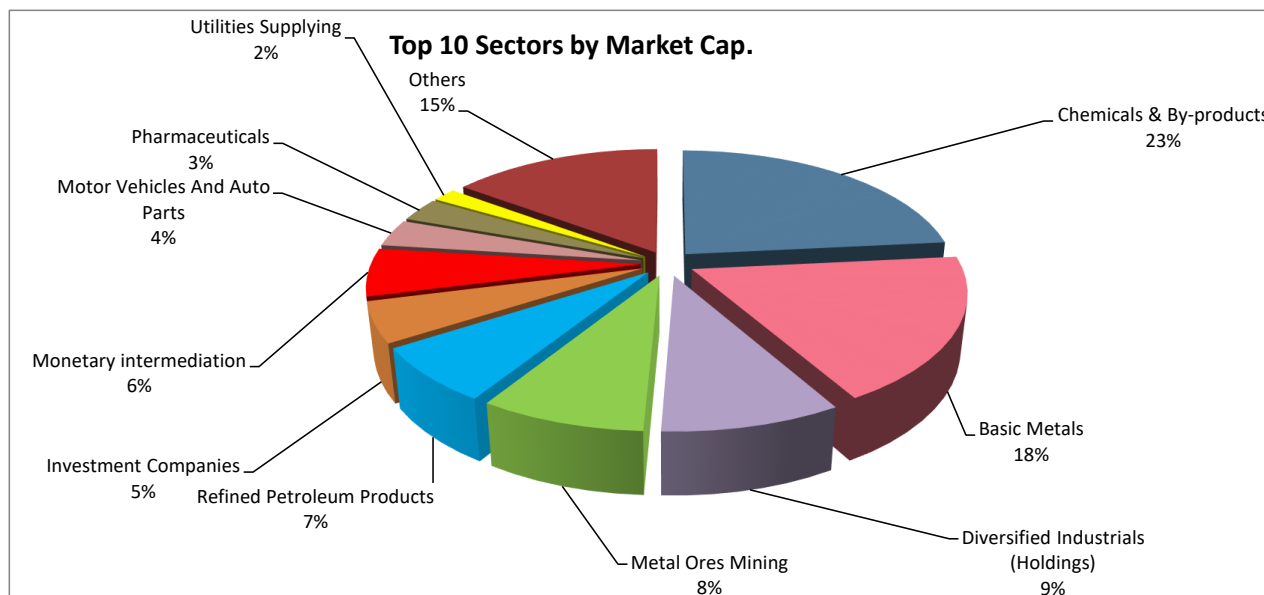
** Geometric Mean of 12 Months

Monthly Trading Value Trend



Overview of Market Cap (383 Companies and 40 Industries)

No.	Sector	Market Cap (Mil \$)	% of total MC
1	Chemicals & By-products	390,619	23.4
2	Basic Metals	305,293	18.3
3	Diversified Industrials (Holdings)	149,794	9.0
4	Metal Ores Mining	137,688	8.3
5	Refined Petroleum Products	116,204	7.0
6	Investment Companies	84,655	5.1
7	Monetary intermediation	100,705	6.0
8	Motor Vehicles And Auto Parts	57,407	3.4
9	Pharmaceuticals	50,450	3.0
10	Utilities Supplying	28,080	1.7
11	Cement, Lime & plaster	39,551	2.4
12	Financial Service	20,280	1.2
13	Telecommunications	23,278	1.4
14	Transportation and Storage	21,749	1.3
15	Food Products and Beverages except sugar	18,453	1.1
16	Technical & Engineering Services	18,829	1.1
17	Computer & Related Activities	19,718	1.2
18	Insurance & Pension funding Except Compulsory S	10,839	0.6
19	Real Estate And Construction	11,839	0.7
20	Electric Machinery & Apparatus	7,577	0.5
21	Machinery & Equipment	7,056	0.42
22	Agriculture	6,399	0.38
23	Other Non-metallic Mineral Products	6,914	0.41
24	Retail Trade, except of Motor Vehicles & Motorcyc	7,089	0.42
25	Sugar & Byproducts	4,358	0.26
26	Rubber & Plastic Products	4,931	0.30
27	Fabricated Metal Products except Machinery & E	3,930	0.24
28	Information & communication	2,567	0.15
29	Ceramic & Tiles	2,914	0.17
30	Financial leasing	2,017	0.12
31	Paper & By-products	1,305	0.08
32	Oil and Gas Extraction and Related Services Except	1,052	0.06
33	Tanning and Dressing of Leather	1,496	0.09
34	Radio, TV & Communication Equipment	757	0.05
35	Textiles	490	0.03
36	Coal & Lignite Mining	310	0.02
37	Publishing, Printing & Reproduction of Media	448	0.03
38	Wood & By-products	315	0.02
39	Hotels and restaurants	604	0.04
40	Other Mining	389	0.02





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Variables	July. 23	June. 22	Δ%
Number of Trades	8,688,138	11,906,239	-27.0
Volume (Mil Share)	173,351	176,194	-1.6
Value (Mil \$)	23,616.92	23,140	2.1

ETFs Market

Variables	July. 23	June. 22	Δ%
Number of Trades	1,790,112	1,291,136	38.6
Volume (Mil Unit)	31,640	25,284	25.1
Value (Mil \$)	13,234.53	11,041	19.9

Debt Market

Variables	July. 23	June. 22	Δ%
Number of Trades	763	1,716	-55.5
Volume (Mil Certificate)	79.7	117.0	-31.9
Value (Mil \$)	1,841	2,683	-31.4

Futures Market (SSF & IBF)

Variables	July. 23	June. 22	Δ%
Number of Trades	172	35	391.4
Volume (Contract)	20,231	1,719	1,076.9
Notional Value (\$)	0	0	0.0

Option Market (SSO)

Variables	July. 23	June. 22	Δ%
Number of Trades	467,136	303,799	53.8
Volume (Contract)	142,035,359.0	67,618,772.0	110.1
Notional Value (\$)	5,416,665,992	3,683,568,999	47.0

Embedded Put Option

Variables	July. 23	June. 22	Δ%
Number of Trades	877	917	-4.4
Volume (Contract)	10,322,361,276	127,223,390	8,013.6
Value (\$)	86,956,281	409,004	21,160.5

Total

Variables	July. 23	June. 22	Δ%
Number of Trades	10,947,198	13,503,842	-18.9
Volume (Mil Share, ...)	215,536	201,790	6.8
Value (Mil \$)	38,782	36,864	5.2

Iran's capital market Entities

1. Brokerage firms
2. Investment Banks
3. Investment Funds
4. Market makers
5. Portfolio management
6. Investment consultants
7. Financial information analysis
8. Listing advisors
9. Offering advisors
10. Credit rating agencies

Tradable securities

1. Equities
2. Rights
3. Debt Securities (Islamic Participation Papers, Sukuks, CDs)
4. Single Stock Futures & Index Basket Futures
5. Stock Options & Embedded Put Options
6. ETFs
7. shariah compliant short selling

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