



بورس تهران
Tehran Securities
Exchange

TSE Market Summary

www.tse.ir

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December 2024

Monthly Bulletin

Equity Market

% Change

Variables	Dec. 24	Nov. 24	Dec. 23	Nov. 24	Dec. 23
TEDPIX [1]	2,759,422	2,414,969	2,176,103	14.26	26.81
First Market	2,126,929	1,845,254	1,646,456	15.26	29.18
Second Market	5,221,224	4,626,190	4,218,869	12.86	23.76
Financial Index	2,312,429	2,049,859	1,944,492	12.81	18.92
Industrial Index	2,643,316	2,308,935	2,064,482	14.48	28.04
FFA TEDPIX [2]	3,452,610	3,022,872	2,783,457	14.22	24.04
TEFIX 30 [3]	172,094	145,956	130,961	17.91	31.41
Market Cap. (Mil \$)	154,646	166,200	1,810,137	(6.95)	(91.46)
P/E [4]	7.17	6.95	10	3.17	(27.79)
Trading Days	23	21	21	9.52	9.52
Trade No.	10,886,835	5,168,402	8,486,976	110.64	28.28
*** Exchange rate: \$ 1 = IRR [5]	569,687	465,292	42,000	22.44	1,256.40

1. TSE Dividend & Price Index

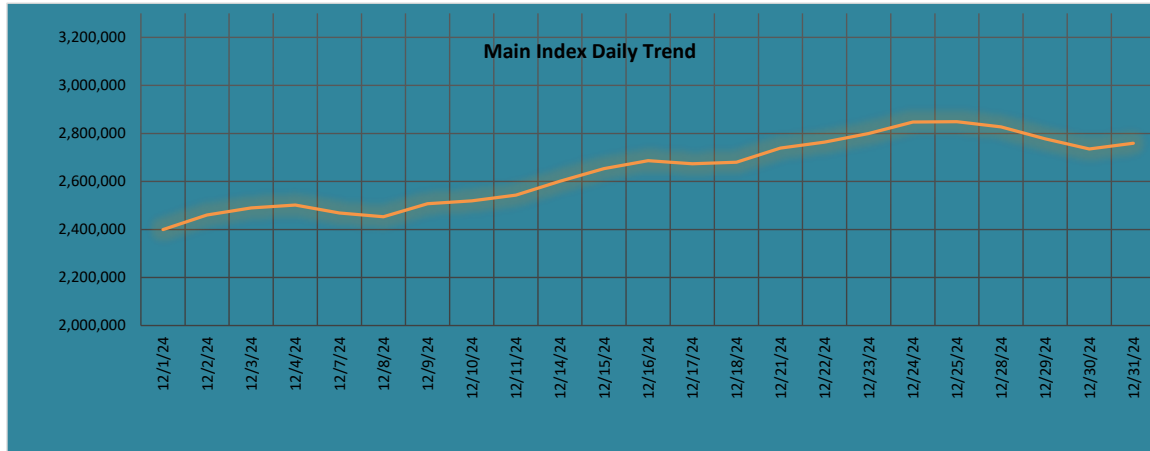
2. TSE Free float Adjusted TEDPIX

3. TSE blue chip index

***Due to a recent update on US. Dollar exchange rate by The Central Bank of Iran, from 29 May 2024 onwards, total trading value is calculated with the new rate.

4. From December 2018, P/E is calculated based on Trailing 12-Month P/E

5. www.cbi.ir

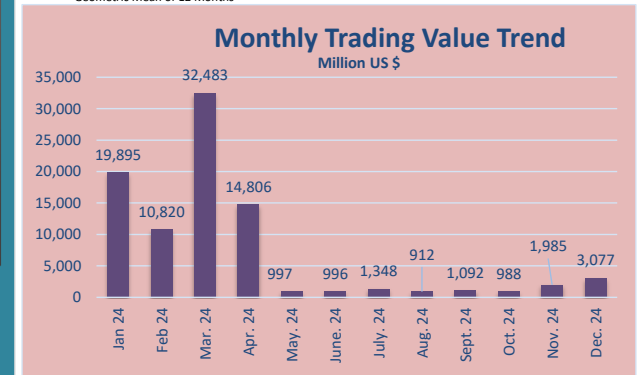


Equity Turnover

Month	Shares (Mil)	Turnover (Mil \$)	Daily Average (Mil \$)	Velocity*(%)
Jan 24	148,148	19,895	865	13.69
Feb 24	89,199	10,820	601	7.64
Mar. 24	233,975	32,483	1,805	20.87
Apr. 24	154,469	14,806	740	9.51
May. 24	89,832	997	55	6.17
June. 24	124,173	996	55	6.65
July. 24	132,618	1,348	67	9.42
Aug. 24	106,762	912	46	6.30
Sept. 24	139,431	1,092	57	8.50
Oct. 24	159,729	988	45	8.09
Nov. 24	267,997	1,985	95	14.34
Dec. 24	472,319	3,077	134	23.87
Total	2,118,653	89,399	4,565	---
Monthly Average	176,554	7,450	380	10.15**

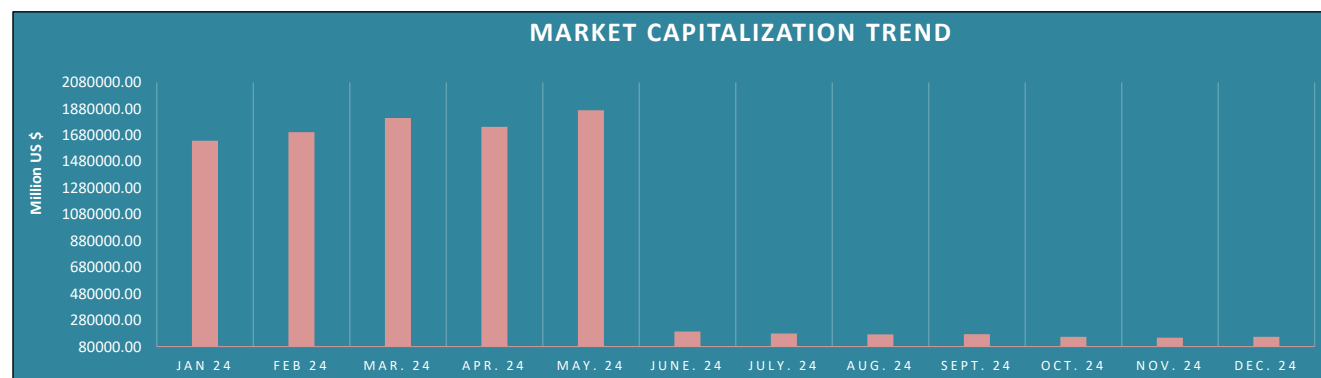
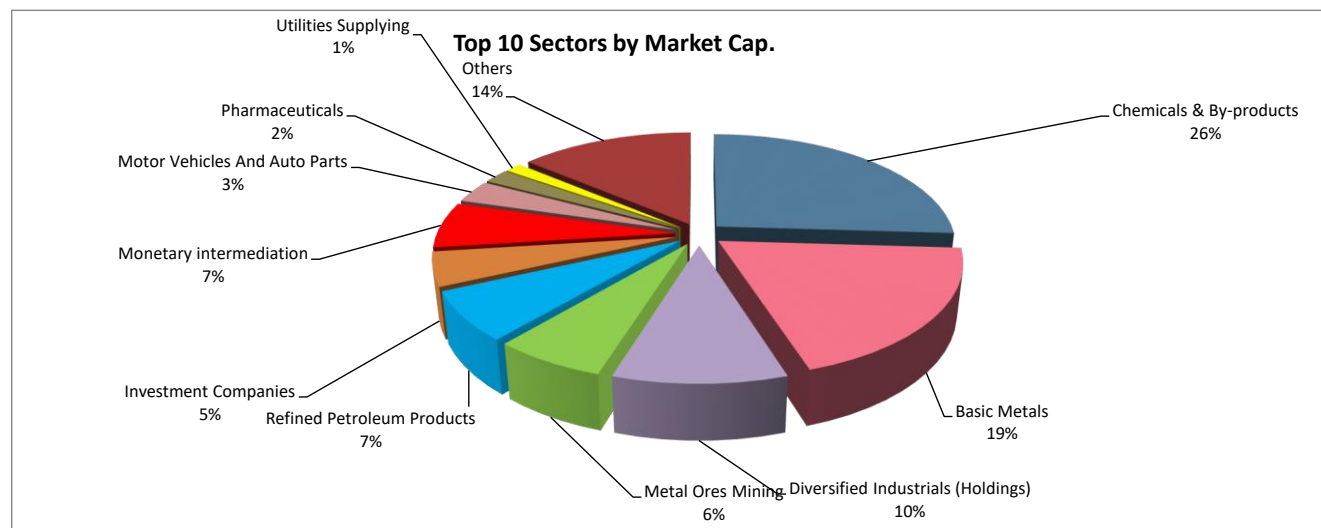
* Velocity = (Trading Value of Equity Market/Market Cap.)*12

** Geometric Mean of 12 Months



Overview of Market Cap (388 Companies and 40 Industries)

No.	Sector	Market Cap (Mill \$)	% of total MC
1	Chemicals & By-products	40,142	26.0
2	Basic Metals	29,584	19.1
3	Diversified Industrials (Holdings)	15,093	9.8
4	Metal Ores Mining	9,862	6.4
5	Refined Petroleum Products	10,751	7.0
6	Investment Companies	7,434	4.8
7	Monetary intermediation	10,105	6.5
8	Motor Vehicles And Auto Parts	4,992	3.2
9	Pharmaceuticals	3,160	2.0
10	Utilities Supplying	2,091	1.4
11	Cement, Lime & plaster	4,032	2.6
12	Financial Service	1,448	0.9
13	Telecommunications	1,700	1.1
14	Transportation and Storage	1,911	1.2
15	Food Products and Beverages except sugar	1,295	0.8
16	Technical & Engineering Services	1,589	1.0
17	Computer & Related Activities	1,757	1.1
18	Insurance & Pension funding Except Compulsory S	1,002	0.6
19	Real Estate And Construction	1,097	0.7
20	Electric Machinery & Apparatus	742	0.5
21	Machinery & Equipment	670	0.43
22	Agriculture	435	0.28
23	Other Non-metallic Mineral Products	537	0.35
24	Retail Trade, except of Motor Vehicles & Motorcyc	987	0.64
25	Sugar & Byproducts	351	0.23
26	Rubber & Plastic Products	543	0.35
27	Fabricated Metal Products except Machinery & Eq	280	0.18
28	Information & communication	143	0.09
29	Ceramic & Tiles	221	0.14
30	Financial leasing	165	0.11
31	Paper & By-products	61	0.04
32	Oil and Gas Extraction and Related Services Except	151	0.10
33	Tanning and Dressing of Leather	118	0.08
34	Radio, TV & Communication Equipment	46	0.03
35	Textiles	29	0.02
36	Coal & Lignite Mining	22	0.01
37	Publishing, Printing & Reproduction of Media	35	0.02
38	Wood & By-products	17	0.01
39	Hotels and restaurants	21	0.01
40	Other Mining	28	0.02



Equity Market

Variables	Dec. 24	Nov. 24	Δ%
Number of Trades	10,886,884	5,168,402	110.6
Volume (Mil Share)	472,322	267,997	76.2
Value (Mil \$)	3,076.57	1,985	55.0

ETFs Market

Variables	Dec. 24	Nov. 24	Δ%
Number of Trades	2,900,239	1,855,705	56.3
Volume (Mil Unit)	94,489	70,523	34.0
Value (Mil \$)	3,508.16	2,875	22.0

Debt Market

Variables	Dec. 24	Nov. 24	Δ%
Number of Trades	1,540	1,250	23.2
Volume (Mil Certificate)	86.7	88.3	-1.8
Value (Mil \$)	142	184	-22.9

Futures Market (SSF & IBF)

Variables	Dec. 24	Nov. 24	Δ%
Number of Trades	101	98	3.1
Volume (Contract)	4,575	7,522	-39.2
Notional Value (\$)	0	0	0.0

Option Market (SSO)

Variables	Dec. 24	Nov. 24	Δ%
Number of Trades	2,128,595	1,474,039	44.4
Volume (Contract)	434,187,173.0	318,691,509	36.2
Notional Value (\$)	2,814,249,418	632,759,606	344.8

Embedded Put Option

Variables	Dec. 24	Nov. 24	Δ%
Number of Trades	0	5	-100.0
Volume (Contract)	0	1,005,564,370	-100.0
Value (\$)	0	146,796	-100.0

Professional Investment Market

Variables	Dec. 24	Nov. 24	Δ%
Number of Trades	68,684	22,081	211.1
Volume (Contract)	5,672.9	1,527	271.4
Value (\$)	16	5	191.3

Total

Variables	Dec. 24	Nov. 24	Δ%
Number of Trades	15,986,043	8,521,580	87.6
Volume (Mil Share, ...)	573,005	341,459	67.8
Value (Mil \$)	6,742.0	5,050	33.5

Iran's capital market Entities

1. Brokerage firms
2. Investment Banks
3. Investment Funds
4. Market makers
5. Portfolio management
6. Investment consultants
7. Financial information analysis
8. Listing advisors
9. Offering advisors
10. Credit rating agencies

Tradable securities

1. Equities
2. Rights
3. Debt Securities (Islamic Participation Papers, Sukuks, CDs)
4. Single Stock Futures & Index Basket Futures
5. Stock Options & Embedded Put Options
6. ETFs
7. shariah compliant short selling

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