

Shenzhen Stock Exchange Market Bulletin

February 01, 2021 (Issue 38)



Market Summary

Listed Companies (No.)	2,373
- Main Board	468
- SME Board	1,000
- ChiNext Market	905
Funds	412
Bonds	8,642
Market Cap. (US\$ bn)	5,333.2
- Main Board	1,485.5
- SME Board	2,133.9
- ChiNext Market	1,713.7
Average Turnover Ratio	2.12
Average P/E Ratio	34.82
No. of IPO (YTD)	19

Most Active Companies

1	East Money Information Co., Ltd. (300059)
2	Byd Company Limited (002594)
3	Wuliangye Yibin Co., Ltd. (000858)

Top Gainers

1	Sichuan Hz-yeg Medical Co., Ltd. (300937)
2	Changzhou Zhongying Science & Technology Co., Ltd. (300936)
3	Shenzhen Av-display Co., Ltd. (300939)

Top Decliners

1	Hunan Yujing Machinery Co., Ltd. (002943)
2	Guangdong Dazhi Environmental Protection Technology Incorporated (300530)
3	Bear Electric Appliance Co., Ltd. (002959)

New Listing

Southern Grid Energy (003035)
Huaqi Environmental (300929)
YJK (300935)
Yitong New Materials (300930)
General Elevator (300931)
Sanyou Corporation (300932)
Sinostar (300933)
Zhongying Technology (300936)

Daily Trading Value (January 18 – January 29)

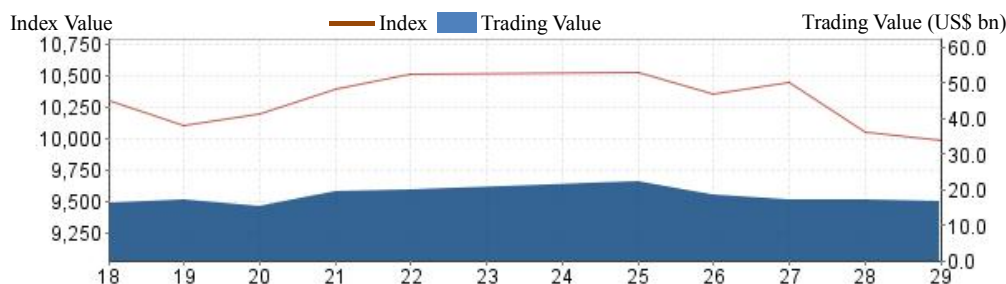
(US\$ bn)



SZSE Component Index (January 18 – January 29)



SME Index (January 18 – January 29)



ChiNext Index (January 18 – January 29)



Market News

- Southern Grid Energy** engages in energy-saving services. In 2019, its operating income reached 1,508 million yuan with the net profit of 276.23 million yuan.
- Huaqi Environmental** engages in intelligent sewage treatment and water environment treatment. In 2019, its operating income reached 553 million yuan with the net profit of 71.02 million yuan.
- YJK** engages in building structure design software. In 2019, its operating income reached 172 million yuan with the net profit of 65.88 million yuan.
- Yitong New Materials** engages in pure iron powder, alloy steel powder and iron powder for additives. In 2019, its operating income reached 306 million yuan with the net profit of 59.10 million yuan.
- General Elevator** engages in elevators, escalators, and moving walks. In 2019, its operating income reached 456 million yuan with the net profit of 62.14 million yuan.
- Sanyou Corporation** engages in relays. In 2019, its operating income reached 1,109 million yuan with the net profit of 100.67 million yuan.
- Sinostar** engages in wires, cables and cable accessories. In 2019, its operating income reached 2,094 million yuan with the net profit of 97.33 million yuan.
- Zhongying Technology** engages in high-frequency communication materials and products. In 2019, its operating income reached 176 million yuan with the net profit of 47.70 million yuan.

Medicine Easy-to-buy (300937)
 EMTEK (300938)
 Taitan (003036)
 AV-Display (300939)

9. **Medicine Easy-to-buy** engages in wholesale and retail of pharmaceutical products. In 2019, its operating income reached 2,289 million yuan with the net profit of 64.66 million yuan.

10. **EMTEK** engages in reliability testing and other testing services. In 2019, its operating income reached 301 million yuan with the net profit of 74.65 million yuan.

11. **Taitan** engages in textile machinery and equipment. In 2019, its operating income reached 583 million yuan with the net profit of 59.40 million yuan.

12. **AV-Display** engages in the LEDs and touch-control products. In 2019, its operating income reached 801 million yuan with the net profit of 86.55 million yuan.

Analysis

Key points of the *Amendment to the Criminal Law (XI)* on capital market

On Dec. 26, 2020, the Standing Committee of the National People's Congress, China's top legislature, voted to adopt the *Amendment to the Criminal Law (XI)* which will take effect on March 1, 2021. The *Amendment to the Criminal Law (XI)* is another major legislative activity concerning the capital market after the new *Securities Law*.

Significantly increase the penalties for fraudulent issuance, information disclosure etc.	fraudulent issuance	Term limit of penalty	From 5 years to 15 years	
		Fine	Individual	“1%-5% of illegally raised funds” is changed to "and be fined", and the “5% upper limit”is removed
			Unit	“1%-5% of illegally raised funds”is changed to “20%-100% of illegally raised funds”.
	fraudulent issuance information disclosure	Term limit of penalty	From 3 years to 10 years	
Fine		“20,000-200,000 yuan” is changed to "and be fined", and the “200,000 yuan upper limit” is removed		
Strengthen criminal accountability of "key minorities" such as controlling shareholders and actual controllers	The controlling shareholder, the actual controller organization, the instigation of fraudulent issuance, the falsification of information disclosure, and the concealment of related matters by the controlling shareholder and actual controller leading to the company's disclosure of false information are clearly included in the scope of the criminal regulations.			
Consolidate the "gatekeeper" duties of sponsors and other intermediaries	Sponsor	Regarding the sponsor as the subject of the crime of submitting false supporting materials and the crime of issuing major documents that are inconsistent with the facts, criminal responsibility should be investigated for this crime.		
	Intermediary staff such as lawyers and accountants	If false certification materials are provided in securities issuance and major asset trading activities and the circumstances are particularly serious, a higher level term of penalty (up to 10 years) is applicable.		
Effectively connected with the newly-revised <i>Securities Law</i>	Including depositary receipts and other securities recognized by the State Council in accordance with the law in the regulatory scope of fraudulent issuance crimes.			
	Further clarify the criminal responsibility for new market manipulations such as "fraud trading manipulation", "tempting trading manipulation", and "scalping manipulation".			

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