

Shenzhen Stock Exchange Market Bulletin

March 06, 2017 (Issue 8)



Market Summary

Listed Companies (No.)	1,915
- Main Board	477
- SME Board	835
- ChiNext Market	603
Funds	518
Bonds	2,071
Market Cap. (US\$ bn)	3,419.1
- Main Board	1,125.8
- SME Board	1,518.5
- ChiNext Market	774.8
Average Turnover Ratio	1.42
Average P/E Ratio	42.27
No. of IPO (YTD)	46

Most Active Companies

1	Citic Guoan Information Industry Co., Ltd (000839)
2	Xinjiang Tianshan Cement Co., Ltd (000877)
3	S.f. Holding Co., Ltd. (002352)

Top Gainers

1	Jiangsu Ankura Smart Transmission Engineering Technology Co., Ltd (300617)
2	Foshan Golden Milky Way Intelligent Equipment Co., Ltd. (300619)
3	Zhejiang Meili High Technology Co., Ltd. (300611)

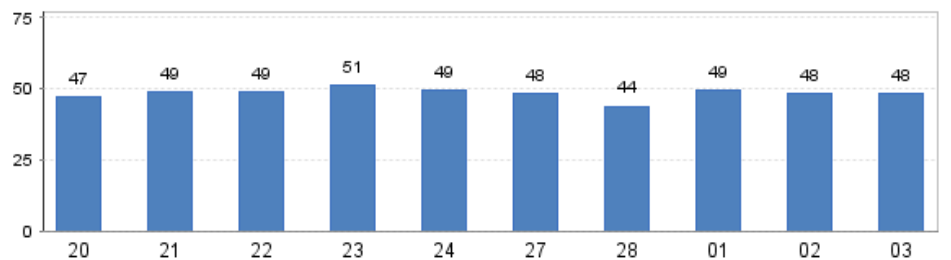
Top Decliners

1	Ningbo Gqy Video & Telecom Joint-stock Co., Ltd. (300076)
2	Dalian Insulator Group Co., Ltd. (002606)
3	Jiangsu Yabaite Technology Co., Ltd. (002323)

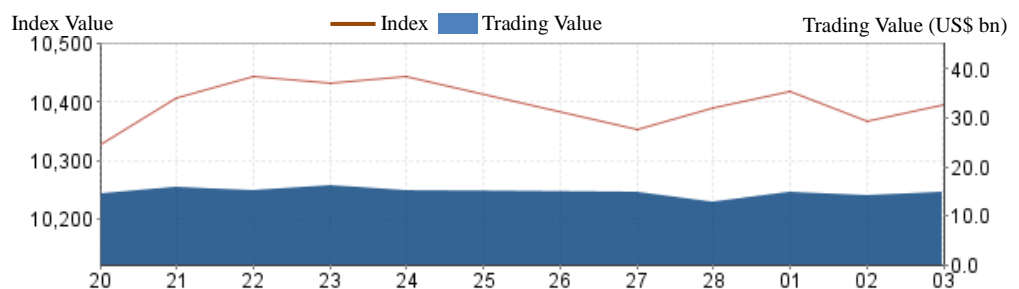
New Listing

Ankura Smart Transmission (300617)
Jiangsu Ankura Smart Transmission Engineering Technology Co., Ltd. principally engages in the domestic research and development and production of high voltage and ultra-high voltage cable connectors (the key part of power transmission and transformation systems), and provides customers with the total solution of underground intelligent transmission system and power engineering survey, design and construction based on cable connectors. In 2016, its operating income

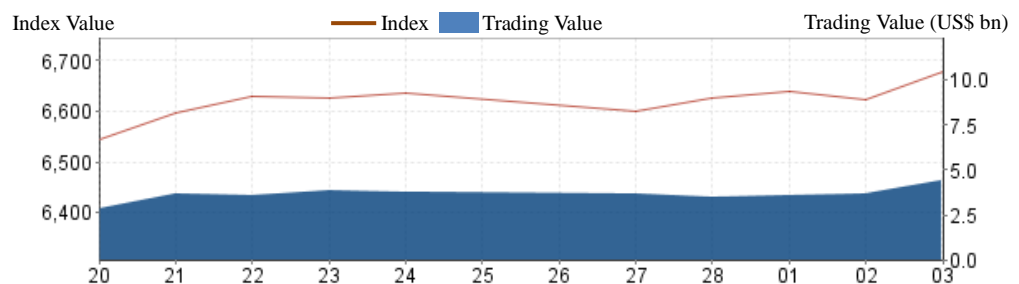
Daily Trading Value (February 20 – March 03)



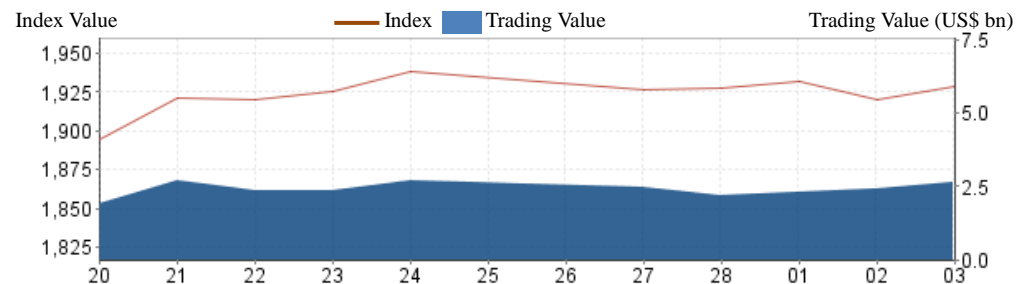
SZSE Component Index (February 20 – March 03)



SME Index (February 20 – March 03)



ChiNext Index (February 20 – March 03)



Market News

SME Board Companies Deliver Satisfactory Results with Rapid Growth in 2016 Performance

Year 2016 was the outset of the “13th Five-year Plan”. During this year, the listed companies on SME Board, as representatives of China’s outstanding SMEs, have played significant roles in serving the real economy and the supply-side structural reform, supporting independent innovation, upgrade and transformation, stimulating industrial integration and optimizing structure.

In the domestic economic environment where progress has been made in stability, SME Board companies have delivered satisfactory results through hard work and innovation. As of 28 February 2017, 834 companies have disclosed their preliminary earnings estimates or annual reports of 2016. In 2016, SME Board enterprises achieved the average operating revenue of 3.592 billion yuan, up 17.81% from that in 2015, and the average net profit of 272 million yuan, up 32.56% from that in 2015. With the strong support of national policies,

reached 324 million yuan with the net profit of 72.5836 million yuan.

Golden Milky Way (300619)

Foshan Golden Milky Way Intelligent Equipment Co., Ltd. principally engages in the research and development, design, manufacturing, sale and service of automated production equipment, such as the equipment for conveying and metering, mixed reaction, filling and packaging. In 2016, its operating income reached 293 million yuan with the net profit of 43.1177 million yuan.

Kedali (002850)

Shenzhen Kedali Industry Co., Ltd. principally engages in the research, development and manufacturing of lithium battery precision components and automotive structural parts. In 2016, its operating income reached 1.455 billion yuan with the net profit of 232.6677 million yuan.

they have continued to energetically promote independent innovation, upgrade and transformation as well as optimize their structures, enabling a new peak of net profit growth rate in the recent five years and showcasing their powerful economic vitality and promising development trend.

Focuses on Innovation and Entrepreneurship Bring ChiNext Board Companies' Performance to a New Level

As of 28 February 2017, 603 companies of ChiNext Board have disclosed their preliminary earnings estimates or annual reports of 2016. According to statistics, the ChiNext Board companies in 2016 have adaptively followed the new normal of economic development and reliably served the supply-side structural reform. With focuses on innovation and entrepreneurship, their overall performance has ascended to a new level. Also, they have played significant roles in serving the real economy and supporting independent innovation and upgrading of economic transformation.

Last year, the ChiNext Board companies maintained sustained and rapid growth in operation performance, further showcasing their edge of high-growth advantages. In 2016, the 603 companies' annual operating revenue and actual net profit totaled 805.272 billion yuan and 93.216 billion yuan respectively, with the respective year-on-year growth rates of 34.46% and 38.15%. Their growth rates in operating revenue and net profit have reached the highest in the latest five years, with the growth rate in the former outrunning that in the later for the first time in the past five years. All these tell that the ChiNext Board companies have enhanced their revenue quality and profitability. As the group of companies featuring high rate of growth expands, the high-growth edge is more exposed. In 2016, 83.9% and 75.0% of the ChiNext Board companies experienced year-on-year growth in operating revenue and net profit respectively, both rates higher than those in 2015. In particular, 29.7% out of the said 75.0% boasted a year-on-year growth rate of over 50% in net profit.

Guangdong looks to deepen cooperation with HK, Macao

Guangdong will expand cooperation with the Hong Kong and Macao special administrative regions to develop a world-class bay area that can match New York and Tokyo, the province's governor said on 6 March.

There have been many major "breakthroughs" in regional cooperation, according to Ma Xingrui, governor of Guangdong, such as the Guangdong Free Trade Zone and the Hong Kong-Zhuhai-Macao Bridge. He highlighted scientific innovation and services as sectors where Guangdong and Hong Kong can cooperate. "I'm confident that the Guangdong-Hong Kong-Macao Greater Bay Area will see fast development into a strong competitor with some of the world's most famous bay areas such as New York bay area and Tokyo bay area," Ma said after a conference of the Guangdong delegation to the fifth session of the 12th National People's Congress.

Premier Li Keqiang, while delivering the Government Work Report on 5 March, said that the central government would draw up a plan for the development of a city cluster in the area. "We will give full play to the distinctive strengths of Hong Kong and Macao, and elevate their positions and roles in China's economic development and opening up," Li said.