

Shenzhen Stock Exchange Market Bulletin

September 05, 2016 (Issue 31)



Market Summary

Listed Companies (No.)	1,807
- Main Board	478
- SME Board	798
- ChiNext Market	531
Funds	490
Bonds	1,758
Market Cap. (US\$ bn)	3,291.4
- Main Board	1,057.4
- SME Board	1,438.7
- ChiNext Market	795.3
Average Turnover Ratio	2.25
Average P/E Ratio	41.33
No. of IPO (YTD)	61

Most Active Companies

1	China Vanke Co., Ltd (000002)
2	Citic Guoan Information Industry Co., Ltd (000839)
3	Dongxu Optoelectronic Technology Co., Ltd. (000413)

Top Gainers

1	Ningbo Henghe Mould Co., Ltd. (300539)
2	Jiangsu Kuangshun Photosensitivity New-material Stock Co., Ltd. (300537)
3	Shandong Head Co., Ltd. (002810)

Top Decliners

1	Wutong Holding Group Co., Ltd (300292)
2	Zhao Qing Hua Feng Electronic Aluminium Foil Co., Ltd. (002806)
3	Bohai Water Industry Co., Ltd (000605)

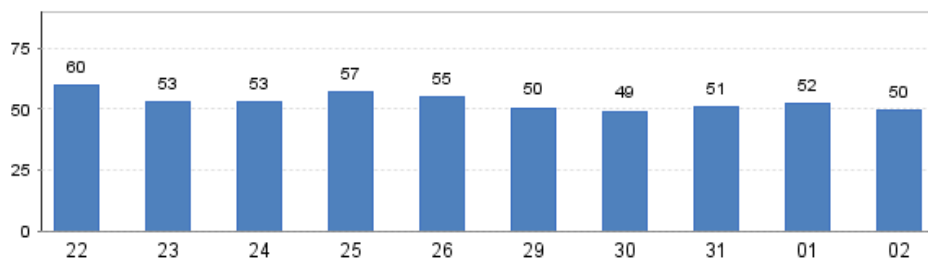
New Listing

Kuangshun New-Material (300537)

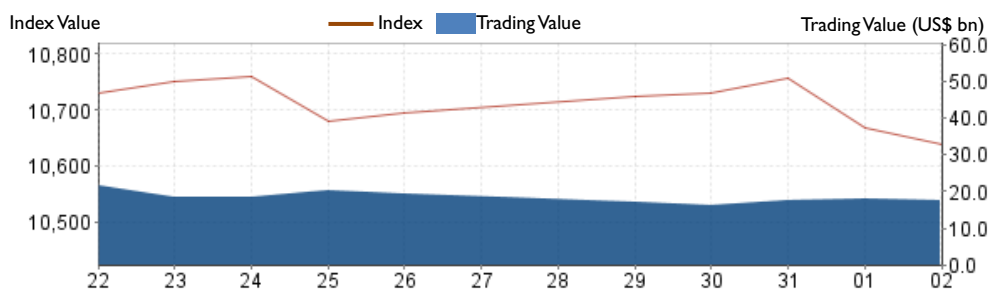
Kuangshun New-Material landed on ChiNext board on August 30, 2016. Jiangsu Kuangshun Photosensitivity New-Material Stock Co., Ltd. principally engages in research and development, production and sales of print ink. In 2015, its operating income reached 250 million yuan with the net profit of 41.5858 million yuan.

Daily Trading Value (August 22 – September 02)

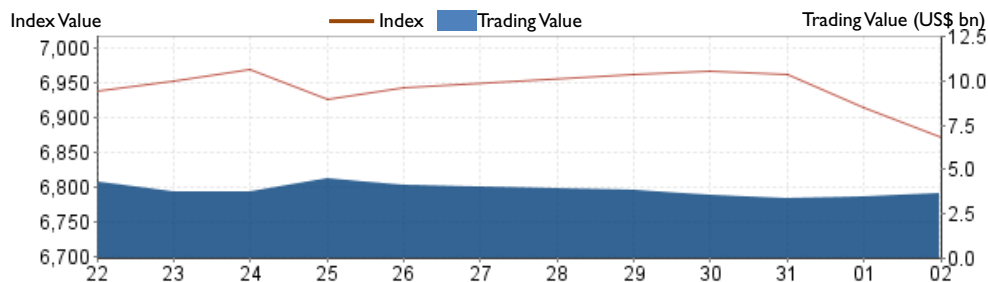
(US\$ bn)



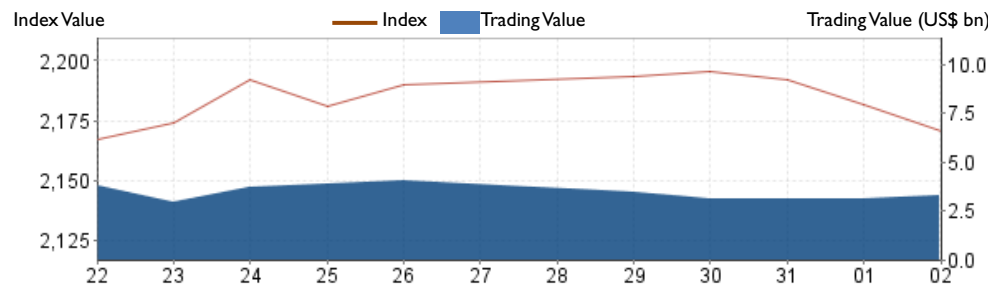
SZSE Component Index (August 22 – September 02)



SME Index (August 22 – September 02)



ChiNext Index (August 22 – September 02)



Market News

The Performance of Companies Listed on Shenzhen Markets Realize Innovation-Driven Development and Steady Growth

As of 31 August, 2016, all of the 1787 companies listed on the Shenzhen markets have disclosed their 2016 interim reports. From the point of operating income, 65.47% companies have realized a year-on-year growth and 77% companies have realized a quarter-on-quarter growth. From the point of net profit, 62.95% companies have realized a year-on-year growth and 61.72% companies have realized a quarter-on-quarter growth. With China's economy entering into the important period of transformation and upgrading and facing the complex economic environment at home and abroad, the performance of companies listed on the Shenzhen markets shows a steady increasing trend mainly by industrial upgrading and scientific and technological innovation.

Henghe Mould (300539)

Henghe Mould landed on ChiNext board on August 30, 2016. Ningbo Henghe Mould Co., Ltd. principally engages in research and development, design, manufacturing and injection moulding of precision plastic moulds of household appliances, LED illuminators, industrial parts, sanitary wares, medical equipment parts, and assembly of components. In 2015, its operating income reached 373 million yuan with the net profit of 26.5514 million yuan.

Jiangyin Bank (002807)

Jiangyin Bank landed on SME board on September 02, 2016. Jiangsu Jiangyin Rural Commercial Bank Co., Ltd. principally engages in absorbing public deposits, issuing short-term, medium-term and long-term loans, handling domestic settlement, bill acceptance and discounting as well as other financial business. In 2015, its operating income reached 2.504 billion yuan with the net profit of 814.499 million yuan.

Guidelines Help Promote Venture Capital

Comprehensive guidelines were approved on Sep 01 at the State Council's executive meeting to ensure healthier and more sustainable development of venture capital. According to the new guidelines, China will encourage more diversified venture capital companies, including angel investors. Financing channels for venture capital investors will be expanded, and tax policies for the sector will be better developed.

China to Provide More Fiscal Support for Greener Growth

According to the guidelines released on Sep 31 by the People's Bank of China and six other central authorities, China will be the first country worldwide to establish a green financing mechanism. Among the multitude of incentives proposed to promote green finance, the guideline suggested the establishment of a green development fund, which could reduce investors' financing costs or boost their profits. According to a senior official of the Ministry of Finance, the ministry will integrate several special funds on energy conservation and environment protection to provide funding for the green development fund and invest in green industry.