

STOXX

MONTHLY INDEX NEWS

October 2017

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Performance figures on Industry and Country Level commented by Dr. Jan-Carl Plagge, Head of Research, STOXX Ltd.

Oil & gas sector recovers strongly from last month's hit – 3 Top/Low STOXX Indices on Industry Level*

1-Mth Performance TOP (Sep. 2017)	EUR	USD
STOXX GLOBAL 1800 OIL & GAS INDEX	9.59 %	8.98 %
STOXX GLOBAL 1800 AUTOMOBILES & PARTS INDEX	7.98 %	7.38 %
STOXX GLOBAL 1800 CHEMICALS INDEX	6.17 %	5.58 %

1-Mth Performance LOW (Sep. 2017)	EUR	USD
STOXX GLOBAL 1800 BASIC RESOURCES	-2.18 %	-2.73 %
STOXX GLOBAL 1800 UTILITIES INDEX	-1.66 %	-2.22 %
STOXX GLOBAL 1800 MEDIA INDEX	-1.11 %	-1.67 %

1-Yr Performance TOP (Oct. 2016 – Sep. 2017)	EUR	USD
STOXX GLOBAL 1800 BANKS INDEX	31.12 %	37.93 %
STOXX GLOBAL 1800 FINANCIAL SERVICES INDEX	23.68 %	30.11 %
STOXX GLOBAL 1800 TECHNOLOGY INDEX	21.42 %	27.73 %

1-Yr Performance LOW (Oct. 2016 – Sep. 2017)	EUR	USD
STOXX GLOBAL 1800 TELECOMMUNICATIONS INDEX	-2.97 %	-2.08 %
STOXX GLOBAL 1800 REAL ESTATE INDEX	-1.98 %	3.11 %
STOXX GLOBAL 1800 FOOD & BEVERAGE INDEX	-0.37 %	4.81 %

Source: STOXX Limited

“After dropping by 4.27% in euro terms in August, the oil and gas sector rose by 9.59% in euro making it the top performing index on industry level this month. This positive development helps the sector to recover in the one year term, pushing it to -0.20% in euro terms and 4.98% in US dollar over the past 52 weeks.”

“The basic resources sector declined 2.18% in euro and 2.73% in US dollar in September, after leading the performance table in July and August with 6.54% respectively 3.12% in euro terms. Overall it shows a strong performance over one year with 16.73% in euro terms and 22.80% in US dollar.”

“The media sector is struggling again in September. After dropping by -4.09% in euro and -3.29% in US dollar in August, the sector had a slightly better, but still negative, performance in September with -1.11% in euro and -1.67% in US dollar. In addition the STOXX Global Utilities Index declined by -1.66% in euro terms.”

*(Ranking is based upon performances in EUR)

Elections in Germany back stock market – 3 Top/Low STOXX Indices on Country Level*

1-Mth Performance TOP (Sep. 2017)	EUR	USD	Local
STOXX GERMANY TOTAL MARKET INDEX	6.03 %	5.43%	6.03 %
STOXX IRELAND TOTAL MARKET INDEX	5.06 %	4.47 %	5.06 %
STOXX FRANCE TOTAL MARKET INDEX	5.04 %	4.44%	5.04 %

1-Mth Performance LOW (Sep. 2017)	EUR	USD	Local
STOXX GREECE TOTAL MARKET INDEX	-10.78 %	-11.28 %	-10.78 %
STOXX LUXEMBOURG TOTAL MARKET INDEX	-2.36 %	-2.91 %	-2.36 %
STOXX AUSTRALIA TOTAL MARKET INDEX	-0.63 %	-1.19 %	-0.12 %

1-Yr Performance TOP (Oct. 2016 – Sep. 2017)	EUR	USD	Local
STOXX ITALY TOTAL MARKET INDEX	40.71 %	48.02 %	40.71 %
STOXX AUSTRIA TOTAL MARKET INDEX	37.42 %	44.56 %	37.42 %
STOXX GREECE TOTAL MARKET INDEX	32.07 %	38.93 %	32.07 %

1-Yr Performance LOW (Sep. 2016 – Aug. 2017)	EUR	USD	Local
STOXX ISRAEL TOTAL MARKET INDEX	-16.56 %	-12.23 %	-17.36 %
STOXX BELGIUM TOTAL MARKET INDEX	4.10 %	9.51 %	4.10 %
STOXX AUSTRALIA TOTAL MARKET INDEX	5.95 %	11.46 %	8.70 %

Source: STOXX Limited

“The STOXX Germany Total Market Index gained strongly in the time period following the election on September 24th. Shortly before the election the stock price stagnated, but gained strongly in the week after the election, making it the top performer on country level in September.”

“Also among the top performers in September is the STOXX France Total Market, with a gain of 5.04% in euro terms compared to the previous month. Prime Minister Edouard Philippe announced September investments of 57 billion euro for modernizing the struggling French economy. Among other things the goal is to create 300,000 new jobs and to invest in a greener economy, the digitalization of the public sector, education, innovation and modernizing the agricultural sector.”

“On Monday, September 25th the European Union said that Greece is now fulfilling the budget rules of the European Union. After almost ten years of economic scrutiny and bailouts, Greece is taking another step in its positive development. Accordingly, the STOXX Greece Total Market gained 32.07% in euro terms over the last 12 months, even though it declined by about 10.78% in euro terms in September.”

*(Ranking is based upon performances in EUR)

Index of the Month

STOXX® Global Climate Change Leaders Index

In 2016 STOXX launched the Low Carbon Indices to help investors get a more accurate picture of how climate change impacts their portfolios. The indices represent a comprehensive range of portfolios tracking companies with substantially lower carbon intensities compared to traditional benchmarks.

As part of a further extension of this offering, the STOXX® Global Climate Change Leaders Index was the first equity measure to incorporate CDP's climate-change research scoring methodology that evaluates a company's climate-related governance, strategy, risk and opportunities, targets and accountability. Index components are weighted based on their free-float market capitalization multiplied by the corresponding Z-score carbon intensity factor. Hence components with lower carbon intensities are overweighted, while those with higher carbon emissions are underweighted.

For more information on the STOXX® Global Climate Change Leaders please read our Pulse Online article [“Readying Investment Portfolios for a 2°C World”](#).