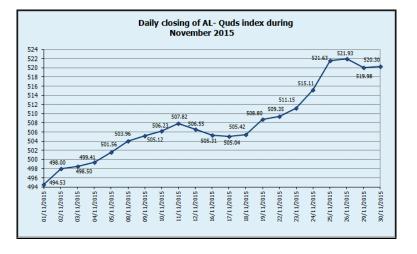


# **Trading Summary**

AL-Quds index	5.62%	Listed companies	49
Trading value (US\$)	16,618,636	Traded companies	37
Trading volume (shares)	10,042,225	Gainers	24
No. of transactions	3,095	Decliners	7
Index close (points)	520.30	Unchanged	6



## Al-Quds Index





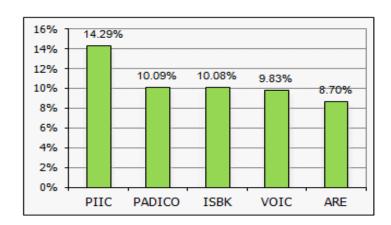
#### **Indices**

Index (Base Value =100)	Points	Change (%)
Al-Quds	520.30	5.62%
General	275.25	5.15%
Banking & Financial Services	132.18	4.60%
Industry	67.85	4.67%
Insurance	46.74	0.39%
Investment	23.70	8.62%
Services	49.04	4.81%



#### Top 5 gainers

Company	Symbol	Currency	Closing price	Change (%)
Palestine Industrial Investment	PIIC	JOD	2.00	14.29%
Palestine Development & Investment	PADICO	US\$	1.20	10.09%
Palestine Islamic Bank	ISBK	US\$	1.42	10.08%
The Vegetable Oil Industries	VOIC	JOD	9.50	9.83%
The Arab Real Estate Est.	ARE	JOD	0.25	8.70%

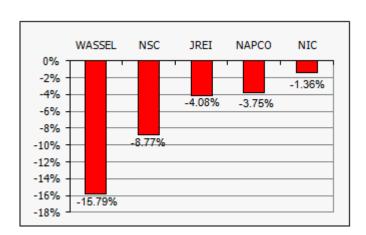






#### Top 5 decliners

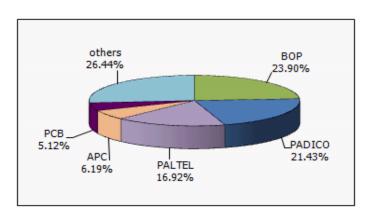
Company	Symbol	Currency	Closing price	Change (%)
The Palestinian Dist. & Logistics Services	WASSEL	US\$	0.80	-15.79%
Nablus Surgical Center	NSC	JOD	1.04	-8.77%
Jerusalem Real Estate Investment	JREI	US\$	0.47	-4.08%
National Aluminum & profile "NAPCO"	NAPCO	JOD	0.77	-3.75%
National Insurance	NIC	US\$	2.90	-1.36%





## Top 5 stocks by value

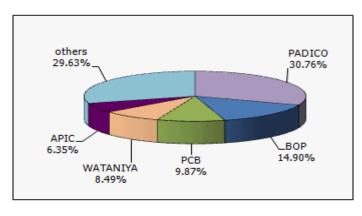
Company	Symbol	Value traded (US\$)	% of total
Bank of Palestine	ВОР	3,971,500	23.90%
Palestine Development & Investment	PADICO	3,561,741	21.43%
Palestine Telecommunications	PALTEL	2,811,179	16.92%
Arab Co. for Paints Products	APC	1,028,209	6.19%
Palestine Commercial Bank	РСВ	851,517	5.12%





# Top 5 stocks by volume

Company	Symbol	Volume traded	% of total
Palestine Development & Investment	PADICO	3,089,462	30.76%
Bank of Palestine	ВОР	1,496,045	14.90%
Palestine Commercial Bank	РСВ	991,434	9.87%
Wataniya Palestine Mobile Telecommunications	WATANIYA	852,160	8.49%
Arab Palestinian Investment	APIC	637,641	6.35%





## **Investor Monthly Newsletter**

Issue # 68 November 2015



#### Top 5 by turnover ratio



## Top 5 by daily average turnover

Company	Symbol	Turnover ratio
Arab Co. for Paints Products	APC	10.80
Palestine Commercial Bank	РСВ	3.30
Globalcom Telecommunications	GCOM	2.15
Arab Real Estate Est.	ARE	1.69
Dar Al-Shifa Pharmaceuticals	PHARMACARE	1.66

Company	Symbol	Daily average turnover value (US\$)
Bank of Palestine	ВОР	189,119
Palestine Development & Investment	PADICO	169,607
Palestine Telecommunications	PALTEL	133,866
Arab Co. for Paints Products	APC	48,962
Palestine Commercial Bank	РСВ	40,548



# Top 5 by market Cap



#### Top 5 by free float

Company	Symbol	Market Cap. (US\$)	% of total
Palestine Telecommunications	PALTEL	1,043,346,088	32.02%
Bank of Palestine	ВОР	481,250,000	14.77%
Palestine Development & Investment	PADICO	300,000,000	9.21%
Wataniya Palestine Mobile Telecommunications	WATANIYA	227,040,000	6.97%
The National Bank	TNB	109,500,000	3.36%

Company	Symbol	% of free float
Arab Real Estate Est.	ARE	92.00%
Globalcom Telecommunications	GCOM	88.93%
Bank of Palestine	ВОР	85.02%
Nablus Surgical Center	NSC	79.29%
Al Shark Electrode	ELECTRODE	76.15%

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# Comparisons

Item	October 2015	November 2015	Change (%)
Trading volume (shares)	8,280,466	10,042,225	21.28%
Trading value (US\$)	12,041,160	16,618,636	38.02%
Number of transactions	2,652	3,095	16.70%
Number of trading sessions	20	21	5.00%
Daily average trading value (US\$)	602,058	791,364	31.44%
Market Capitalization (US\$)	3,099,060,493	3,258,430,719	5.14%

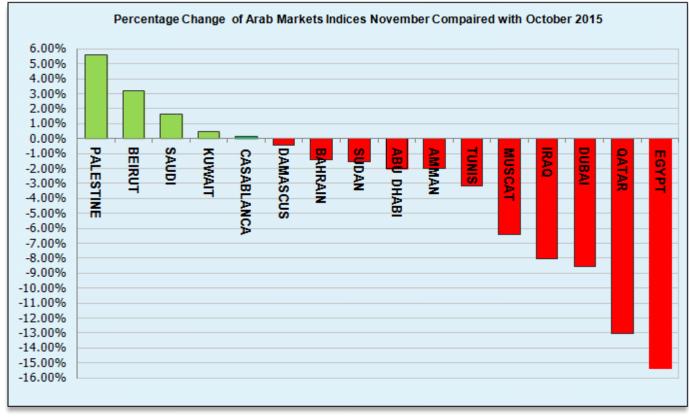
Month		rading Va JS\$ millio			ading Vol Iillion sha		Market Cap (US\$ millions)		
	2014	2015	Change (%)	2014	2015	Change (%)	2014	2015	Change (%)
January	60.79	9.18	-84.89%	29.83	4.77	-84.01%	3,534.02	3,128.82	-11.47%
February	53.96	24.53	-54.53%	26.14	12.41	-52.51%	3,495.76	3,122.42	-10.68%
March	51.35	59.37	15.62%	20.44	31.25	52.89%	3,341.51	2,993.58	-10.41%
April	17.28	21.00	21.51%	9.44	14.28	51.25%	3,196.11	3,038.27	-4.94%
May	14.39	14.92	3.65%	7.46	9.00	20.64%	3,222.89	3,008.73	-6.64%
June	25.55	12.72	-50.22%	15.61	7.86	-49.63%	3,120.32	3,017.89	-3.30%
July	7.16	26.80	274.53%	3.33	8.53	156.35%	3,144.98	3,043.20	-3.24%
August	15.88	19.34	21.77%	8.56	11.02	28.83%	3,227.40	3,041.20	-5.77%
September	31.82	15.20	-52.24%	21.51	11.34	-47.30%	3,179.46	3,056.61	-3.86%
October	26.16	12.04	-53.97%	13.02	8.28	-36.42%	3,143.18	3,099.06	-1.40%
November	26.97	16.62	-38.39	13.70	10.04	-26.74%	3,052.07	3,258.43	5.76%
Total	331.32	231.72	-30.06%	169.05	128.80	-23.81%	3,052.07	3,258.43	5.76%

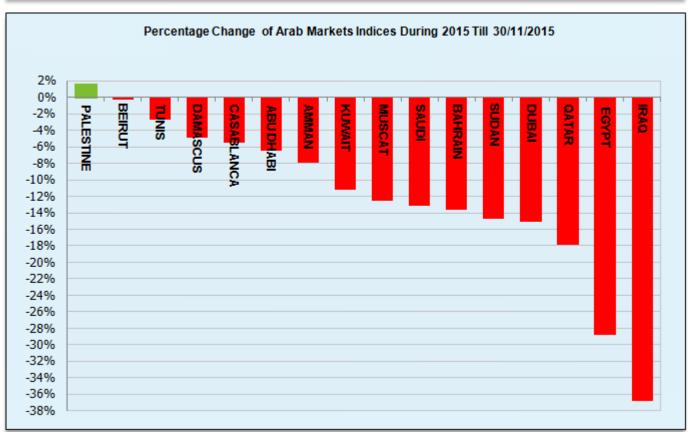
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#### News

- PEX listed companies Results show that 69% of the disclosed companies achieved profits in Q3 2015. Total profits after tax of thirty four companies were 228 million USD while the loss of the other fifteen companies amounted to (15.38) million USD for the same period. Net profit after tax exceeded 212 million USD (Profits Losses) in Q3 2015 a growth of 16% compared to same period of 2014.
- Listed companies disclosed their financial statements for the Third quarter of 2015:
  - Ahliea Insurance Group (AIG): 1,072,589 USD net profit after taxes (disclosed in 05/11/2015).
  - **Global United Insurance (GUI)**: 561,396 USD net profit after taxes (disclosed in 08/11/2015).
- PEX and Bank of Palestine signed a custody agreement by which the Bank of Palestine becomes the third custodian bank active on the PEX. The agreement authorizes the Bank to provide Custody services to both international and local investors. The Bank of Palestine will be working in addition to Cairo Amman Bank and HSBC Middle East, which will stop its operations in June 2016.
- The Palestine Chapter of the Middle East Investor Relations Society- lead by PEX held a specialized training course on "Developing Best investor Relation Practices". The course was conducted in cooperation with The Middle East Investor Relations Society (MEIRS) in the UAE and Finance Talking in the UK. Twenty One participants participated in this two-day course held at the Executive Club in Ramallah.

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