



## STOCK MARKET REPORT FOR DECEMBER 13TH 2019

### PRODUCTS

#### EQUITY

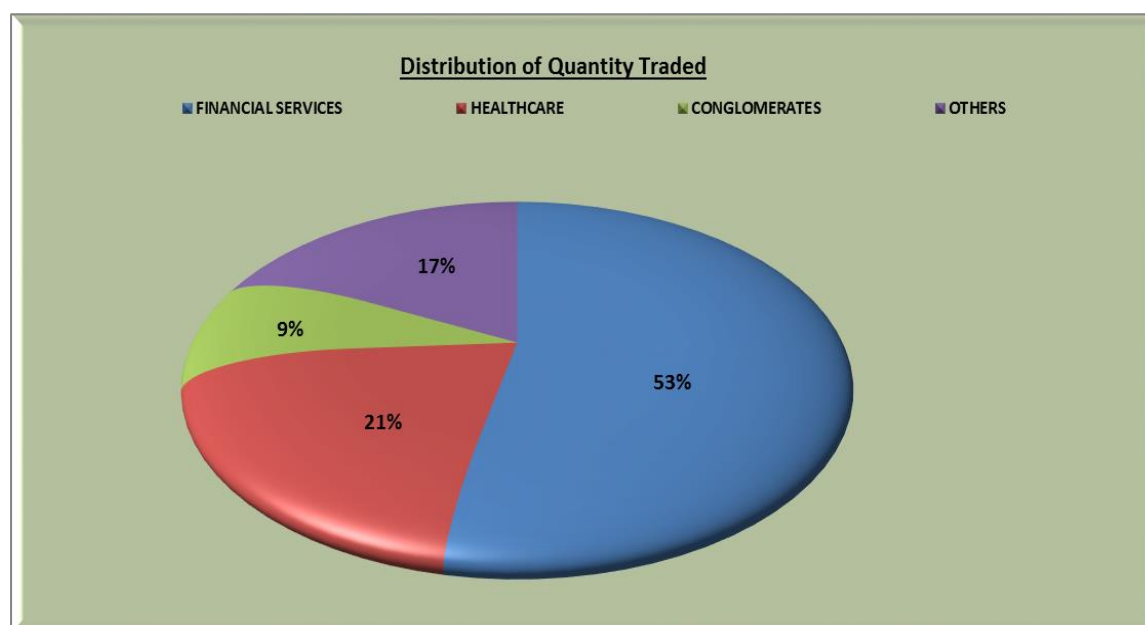
A total turnover of 1.044 billion shares worth N14.628 billion in 14,974 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 952.697 million shares valued at N12.774 billion that exchanged hands last week in 17,279 deals.

The Financial Services industry (measured by volume) led the activity chart with 556.905 million shares valued at N5.678 billion traded in 8,267 deals; thus contributing 53.33% and 38.81% to the total equity turnover volume and value respectively. The Healthcare industry followed with 215.030 million shares worth N122.603 million in 412 deals. The third place was Conglomerates industry with a turnover of 89.601 million shares worth N466.294 million in 874 deals.

Trading in the Top Three Equities namely, Union Diagnostics and Clinical Services Plc, United Bank for Africa Plc and Guaranty Trust Bank Plc. (measured by volume) accounted for 379.095 million shares worth N3.066 billion in 1,704 deals, contributing 36.30% and 20.96% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
9-Dec-19	3,594	192,684,587	3,547,803,614.62	102	5	28	69
10-Dec-19	3,153	196,291,978	3,551,179,241.45	94	8	23	63
11-Dec-19	2,951	180,227,713	3,024,550,238.73	96	12	14	70
12-Dec-19	2,503	319,694,315	3,072,430,438.21	94	17	13	64
13-Dec-19	2,773	155,346,614	1,431,852,522.78	106	20	12	74





# WEEKLY REPORT

## ETPs

A total of 211,474 units valued at N2.379 million were traded this week in 22 deals, compared with a total of 6,140 units valued at N103,759.84 transacted last week in 17 deals.

Rank	Security	Deals	Volume	Value
1	VETBANK	6	148,029	507,006.89
2	VETGOODS	4	45,481	246,969.13
3	VETGRIF30	6	10,110	120,508.50
4	VSPBONDEF	4	7,744	1,503,678.36
5	LOTUSHAL15	1	100	839.00
6	VETINDEF	1	10	105.70
	<b>TOTAL</b>	<b>22</b>	<b>211,474</b>	<b>2,379,107.58</b>

## BONDS

A total of 7,300 units of Federal Government Bonds valued at N8.073 million were traded this week in 4 deals, compared with a total of 27,096 units valued at N27.630 million transacted last week in 25 deals.

Rank	Security	Deals	Volume	Value
1	FG112024S1	1	5000	5573598.9
2	FGSUK2024S1	2	2000	2190585.71
3	FGS202154	1	300	308374.99
	<b>TOTAL</b>	<b>4</b>	<b>7,300</b>	<b>8,072,559.60</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.19% to close the week at 26,536.21 and N12.808 trillion respectively.

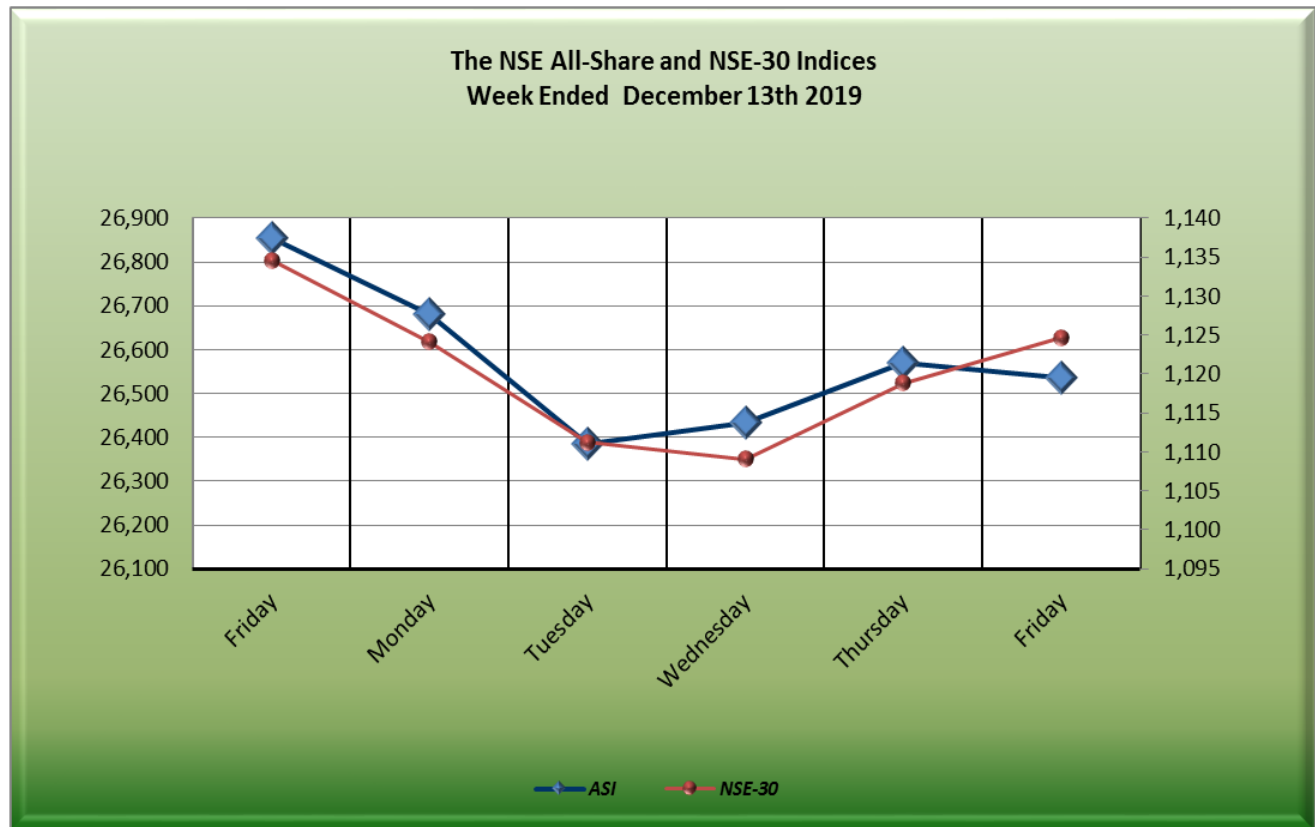
All other indices finished lower with the exception of NSE Pension, NSE Insurance, NSE-AFR Div Yield, NSE MERI Value and NSE Oil and Gas indices which appreciated by 0.02%, 0.03%, 2.09% and 2.06% and 0.03% respectively. (See summary of Index movements in the table below).

	WEEK CLOSE 6/12/2019	WEEK CLOSE 13/12/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	26,855.52	26,536.21	-319.31	-1.19	-1.73	-3.96	-15.57
The NSE-Main Board Index	1,123.02	1,112.88	-10.14	-0.90	-1.10	-1.61	-22.71
NSE 30 Index	1,134.61	1,124.63	-9.98	-0.88	-1.01	-1.95	-20.64
NSE CG Index	1,044.85	1,036.27	-8.58	-0.82	-1.35	0.89	-17.39
NSE Premium Index	2,169.31	2,137.83	-31.48	-1.45	-2.30	-5.89	-2.61
NSE Banking Index	356.93	352.66	-4.27	-1.20	-2.34	2.52	-11.60
NSE Pension Index	1,012.93	1,013.14	0.21	0.02	0.05	2.00	-16.09
NSE Insurance Index	119.16	119.20	0.04	0.03	-0.83	2.76	-5.76
NSE ASeM Index	757.63	734.99	-22.64	-2.99	-2.99	-5.08	-7.41
NSE-AFR Bank Value Index	953.21	949.03	-4.18	-0.44	-2.00	4.87	-7.95
NSE AFR Div Yield Index	1,393.39	1,422.57	29.18	2.09	3.67	14.06	-1.92
NSE MERI Growth Index	1,335.40	1,303.31	-32.09	-2.40	-2.67	-5.12	-14.80
NSE MERI Value Index	1,370.34	1,398.59	28.25	2.06	1.26	19.85	-4.49
NSE Consumer Goods Index	551.01	548.50	-2.51	-0.46	1.25	-3.33	-26.75



# WEEKLY REPORT

NSE Oil/Gas Index	233.97	234.05	0.08	0.03	-0.40	-2.21	-22.56
NSE Lotus II	1,776.52	1,762.70	-13.82	-0.78	0.19	-1.52	-21.09
NSE Industrial Goods Index	1,069.12	1,056.79	-12.33	-1.15	-2.40	-2.45	-14.63



## SUMMARY OF PRICE CHANGES

Eighteen (18) equities appreciated in price during the week, lower than Nineteen (19) equities in the previous week. Forty-four (44) equities depreciated in price, higher than thirty-five (35) equities in the previous week, while one hundred and three (103) equities remained unchanged, lower than one hundred and eleven (111) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
PRESCO PLC	37.85	43.50	5.65	↑ 14.93
DANGOTE SUGAR REFINERY PLC	15.00	16.55	1.55	↑ 10.33
AXAMANSARD INSURANCE PLC	1.65	1.80	0.15	↑ 9.09
A.G. LEVENTIS NIGERIA PLC.	0.36	0.39	0.03	↑ 8.33
ETERNA PLC.	2.80	3.00	0.20	↑ 7.14
CORNERSTONE INSURANCE PLC	0.63	0.66	0.03	↑ 4.76
EKOCORP PLC.	4.00	4.15	0.15	↑ 3.75
NPF MICROFINANCE BANK PLC	1.11	1.15	0.04	↑ 3.60
U A C N PLC.	8.60	8.90	0.30	↑ 3.49
FIDELITY BANK PLC	2.02	2.08	0.06	↑ 2.97

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CHAMS PLC	0.37	0.30	-0.07	↓ -18.92
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.26	0.22	-0.04	↓ -15.38
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.00	5.25	-0.75	↓ -12.50
CUTIX PLC.	1.54	1.36	-0.18	↓ -11.69
DAAR COMMUNICATIONS PLC	0.40	0.36	-0.04	↓ -10.00
BERGER PAINTS PLC	7.50	6.75	-0.75	↓ -10.00
ARBICO PLC.	4.32	3.89	-0.43	↓ -9.95
CHELLARAMS PLC.	3.08	2.78	-0.30	↓ -9.74
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.73	0.66	-0.07	↓ -9.59
NIGER INSURANCE PLC	0.22	0.20	-0.02	↓ -9.09

## NEW LISTINGS

### DEBT

A total volume of 189,501 units of 10.296% FGS NOV 2021 and 359,225 units of 11.296% FGS NOV 2022 were admitted to trade at the Exchange on the 11th of December, 2019

## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	ANINO INTERNATIONAL PLC	1ST QUARTER	UNAUDITED	MARCH	2019
2	ANINO INTERNATIONAL PLC	2ND QUARTER	UNAUDITED	JUNE	2019
3	ANINO INTERNATIONAL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2019

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## OTHER MARKET NEWS

### **International Breweries Plc - Proposed Rights Issue:**

Further to our Market Bulletin of 6 December 2019, with Reference Number: NSE/RD/LRD/MB68/19/12/06; that the Securities and Exchange Commission (SEC) has registered International Breweries Plc's Rights Issue of Eighteen Billion, Two Hundred and Sixty-Six Million, Two Hundred and Six Thousand, Six Hundred and Fourteen (18,266,206,614) ordinary shares of Fifty Kobo (N0.50) each at N9.00 per share on the basis of 17 new ordinary shares for every 8 ordinary shares held as at Wednesday, 6 November 2019; as SR/IBP/2019/00088, Dealing Members should please note that the Offer subscription period still remains as stated below:

Acceptance list opens: Thursday, 5 December 2019

Acceptance list closes: Tuesday, 24 December 2019

All Receiving Agents are by this notice required to note that the deadline for returning acceptance forms is 27 December 2019.

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