

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer: **NZX Limited**

Name of officer authorised to make this notice: **Elizabeth Rose - Company Secretary** Authority for event, e.g. Directors' resolution: **Directors' Resolution**

Contact phone number: **04 495 2833** Contact fax number: **04 496 2893** Date: **10 / 05 / 2012**

Nature of event
 Tick as appropriate: Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
 Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*
 Description of the class of securities: **Ordinary Shares** ISIN: **NZNXE0001S7**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*
 Description of the class of securities: **Nli issued - share split - "seven-for-three" share split, i.e. for every three shares held immediately prior to the share split, there will be seven shares immediately after.** ISIN:
If unknown, contact NZX

Number of Securities to be issued following event: Minimum Entitlement: **N/A** Ratio, e.g. 1 for 2: **7** for **3**
 Conversion, Maturity, Call: Treatment of Fractions: **Rounded up or down to the nearest whole share (and half of a share shall be rounded up)**
 Payable or Exercise Date: Tick if pari passu OR provide an explanation of the ranking:
 Strike price per security for any issue in lieu or date Strike Price available:

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*
 In dollars and cents
 Amount per security (does not include any excluded income): **Nil** Source of Payment:
 Excluded income per security (only applicable to listed PIEs):
 Currency: Supplementary dividend details - NZSX Listing Rule 7.12.7:
 Total monies: **Nil** Date Payable:

Taxation *Amount per Security in Dollars and cents to six decimal places*
 In the case of a taxable bonus issue state strike price:
 Resident Withholding Tax: Imputation Credits (Give details):
 Foreign Withholding Tax: FDP Credits (Give details):

Timing (Refer Appendix 8 in the NZSX Listing Rules)
Record Date 5pm For calculation of entitlements - **25 May 2012 (also effective date of share split). Share split will occur immediately after share buyback/cancellation.**
Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, **N/A**
 Conversion Date. In the case of applications this must be the last business day of the week.
Notice Date Entitlement letters, call notices, conversion notices mailed:
Allotment Date For the issue of new securities. Must be within 5 business days of application closing date:

OFFICE USE ONLY
 Ex Date:
 Commence Quoting Rights:
 Cease Quoting Rights 5pm:
 Commence Quoting New Securities:
 Cease Quoting Old Security 5pm:

Security Code:
 Security Code:

