



STOCK MARKET REPORT FOR OCTOBER 30TH 2020

PRODUCTS

EQUITY

It was a four-day trading week as the Federal Government of Nigeria declared Thursday, 29th October as a public holiday to commemorate Eid-el-Maulud.

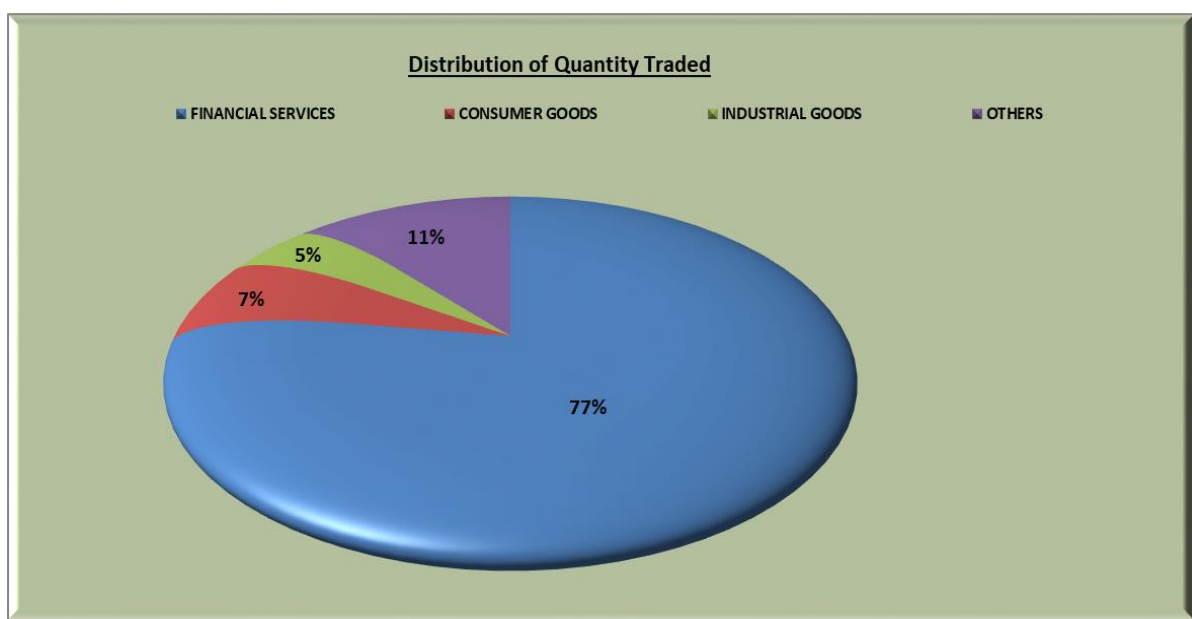
Meanwhile, a total turnover of 1.909 billion shares worth N23.610 billion in 23,578 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.505 billion shares valued at N19.668 billion that exchanged hands last week in 20,552 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.478 billion shares valued at N15.576 billion traded in 12,546 deals; thus contributing 77.41% and 65.97% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 131.788 million shares worth N2.613 billion in 4,112 deals. The third place was the Industrial Goods, with a turnover of 83.526 million shares worth N3.573 billion in 1,818 deals.

Trading in the top three equities namely FBN Holding Plc, Zenith Bank Plc and Access Bank Plc (measured by volume) accounted for 576.514 million shares worth N6.791 billion in 4,652 deals, contributing 30.19% and 28.76% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Oct-20	4,235	340,804,399	5,560,887,613	104	27	15	62
27-Oct-20	5,283	385,598,796	2,914,255,653	101	46	2	53
28-Oct-20	5,947	375,249,909	4,634,120,009	99	41	5	53
30-Oct-20	8,113	807,810,817	10,501,022,806	100	43	11	46



ETPs

A total of 262,849 units valued at N2.160 billion were traded this week in 52 deals compared with a total of 284,105 units valued at N2.090 billion transacted last week in 44 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	28	256,924	2,160,268,825.00
2	MERGROWTH	3	2,488	25,451.00
3	STANBICETF30	6	2,022	147,939.60
4	MERVALUE	1	873	8,817.30
5	VETGOODS	4	360	1,816.00
6	VETGRIF30	3	90	1,200.15
7	GREENWETF	2	50	5,000.00
8	VETBANK	3	22	80.20
9	VETINDEF	1	10	128.70
10	VSPBONDEF	1	10	2,754.60
	TOTAL	52	262,849	2,160,462,012.55

BONDS

A total of 7,730 units valued at N9.211 million were traded this week in 15 deals compared with a total of 19,811 units valued at N25.898 million transacted last week in 10 deals.

s/n	Security	Deals	Volume	Value
1	FGSUK2025S2	3	2,403	3,210,502.80
2	FGSUK2024S1	4	1,501	1,946,757.97
3	FG142027S1	1	1,016	1,762,097.67
4	FGS202261	2	1,000	1,017,357.14
5	FGS202267	2	800	911,115.94
6	FGS202268	1	500	486,747.17
7	FGS202270	1	500	486,584.51
8	FGS202129	1	10	10,222.13
	TOTAL	15	7,730	9,831,385.33

INDEX MOVEMENT

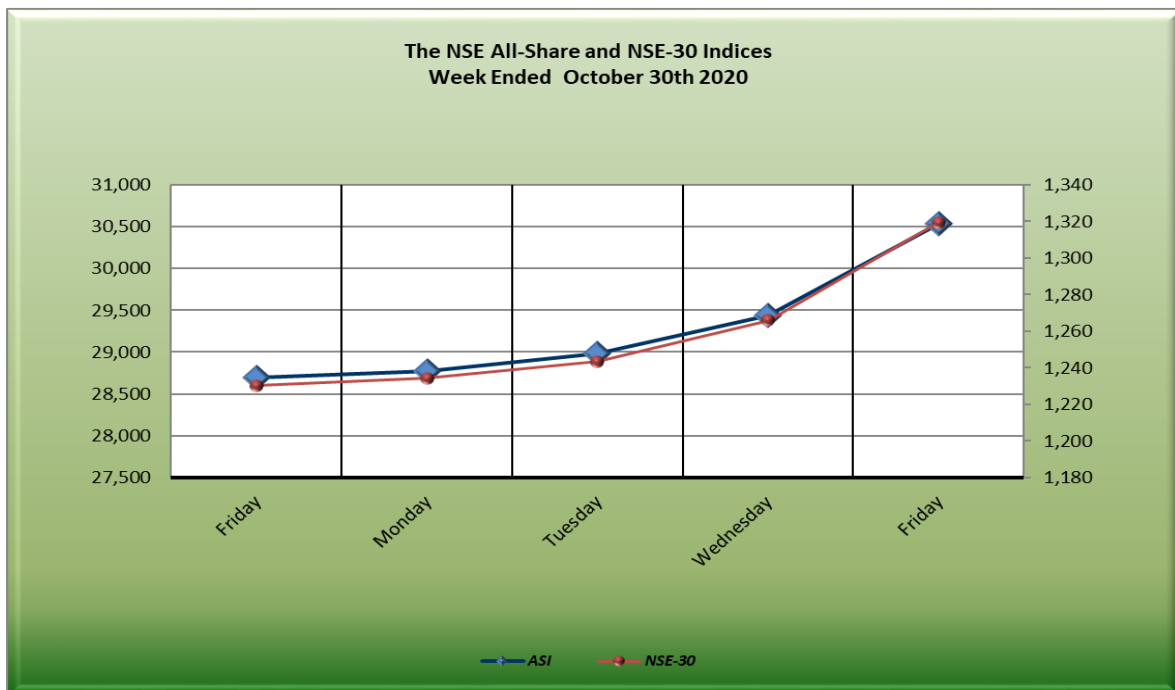
The NSE All-Share Index and Market Capitalization appreciated by 6.39% to close the week at 30,530.69 and N15.958 trillion respectively.

Similarly, all other indices finished higher with the exception of the NSE ASeM Index that closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 23/10/2020	WEEK CLOSE 30/10/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	28,697.06	30,530.69	1833.63	6.39	13.79	13.79	13.74
The NSE-Main Board Index	1,177.41	1,274.78	97.37	8.27	13.60	13.60	10.68
NSE 30 Index	1,230.28	1,319.45	89.17	7.25	14.88	14.88	12.02
NSE CG Index	1,032.70	1,098.34	65.64	6.36	16.48	16.48	1.01
NSE Premium Index	2,587.13	2,701.82	114.69	4.43	13.99	13.99	27.67
NSE Banking Index	344.86	372.61	27.75	8.05	20.05	20.05	4.42
NSE Pension Index	1,153.53	1,235.76	82.23	7.13	17.53	17.53	17.24
NSE Insurance Index	137.36	145.11	7.75	5.64	4.54	4.54	15.33



NSE ASeM Index	728.51	728.51	0.00	0.00	0.00	0.00	-0.88
NSE-AFR Bank Value Index	992.38	1,056.23	63.85	6.43	19.90	19.90	6.90
NSE AFR Div Yield Index	1,727.41	1,861.25	133.84	7.75	21.59	21.59	34.39
NSE MERI Growth Index	1,468.24	1,598.52	130.28	8.87	14.79	14.79	14.71
NSE MERI Value Index	1,512.15	1,667.87	155.72	10.30	24.73	24.73	16.66
NSE Consumer Goods Index	486.68	546.09	59.41	12.21	20.33	20.33	-7.89
NSE Oil/Gas Index	202.73	215.33	12.60	6.22	10.35	10.35	-17.98
NSE Lotus II	2,020.95	2,185.70	164.75	8.15	13.05	13.05	19.13
NSE Industrial Goods Index	1,234.16	1,327.95	93.79	7.60	11.24	11.24	23.46



SUMMARY OF PRICE CHANGES

Sixty-eight (68) equities appreciated in price during the week, higher than twenty-eight (28) equities in the previous week. Six (6) equities depreciated in price, lower than thirty-five (35) equities in the previous week, while ninety-four (94) equities remained unchanged, lower than ninety-nine (99) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.05	2.71	0.66	↑ 32.20
FCMB GROUP PLC.	2.44	3.13	0.69	↑ 28.28
TRIPPLE GEE AND COMPANY PLC.	0.36	0.46	0.10	↑ 27.78
STERLING BANK PLC.	1.40	1.77	0.37	↑ 26.43
FIDELITY BANK PLC	2.02	2.51	0.49	↑ 24.26
ECOBANK TRANSNATIONAL INCORPORATED	4.55	5.65	1.10	↑ 24.18
LASACO ASSURANCE PLC.	0.26	0.32	0.06	↑ 23.08
FLOUR MILLS NIG. PLC.	23.00	28.15	5.15	↑ 22.39
CUSTODIAN INVESTMENT PLC	5.00	6.05	1.05	↑ 21.00
NESTLE NIGERIA PLC.	1,175.00	1421.70	246.70	↑ 21.00

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MORISON INDUSTRIES PLC.	0.60	0.54	-0.06	↓ -10.00
PRESTIGE ASSURANCE PLC	0.60	0.54	-0.06	↓ -10.00
CUTIX PLC.	1.90	1.73	-0.17	↓ -8.95
NASCON ALLIED INDUSTRIES PLC	14.30	13.10	-1.20	↓ -8.39
OMATEK VENTURES PLC	0.26	0.24	-0.02	↓ -7.69
CORNERSTONE INSURANCE PLC	0.60	0.58	-0.02	↓ -3.33

NEW LISTING

BOND

The October 2020 Issues of the Federal Government of Nigeria (FGN) Savings Bond were listed on The Nigerian Stock Exchange on Monday, 26 October 2020.

Below are the details of the Bonds:

Issuer	Federal Government of Nigeria	
Symbol Name	2.453% FGNSB OCT 2022	3.453% FGNSB OCT 2023
Amount Issued (₦)	₦29,122,000	₦147,076,000
Units	29,122	147,076
Price	₦1,000 per unit	₦1,000 per unit
Coupon	2.453%	3.453%
Symbol Code	FGS202278	FGS202379
ISIN	NGFGS2022781	NGFGS2023797
Issue Date	14 October 2020	
Maturity Date	14 October 2022	14 October 2023
Coupon Payment Dates	January 14, April 14, July 14, October 14	
Tenor	2 years	3 years

SUPPLEMENTARY LISTING

ETF

Additional 687,142 units of NEWGOLD ETF were listed on the Daily Official List of The Nigerian Stock Exchange (The Exchange) on Wednesday, 28 October 2020.

The supplementary listing on The Exchange arose from the Issuer's creation of additional units of NEWGOLD ETF.

With this listing of the additional 687,142 units, the total issued and outstanding balance of NEWGOLD ETF listed on The Exchange has now increased from 1,050,000 to 1,737,142 units.

CORPORATE ACTIONS

Airtel Africa Plc

Proposed Dividend	\$1.5c (One and half cents of the US dollar) Per Ordinary Share
Proposed Bonus	Nil
Qualification Date	Thursday, 12 November, 2020
Closure / Record Date	Friday, 13 November, 2020
AGM Date:	Not Applicable
Payment Date:	On or around Friday, 11 December, 2020

NESTLE NIGERIA PLC

Proposed Dividend	₦25.00
Proposed Bonus:	Nil
Qualification Date:	11/20/2020
AGM Date:	12/7/2020
Payment Date:	12/7/2020
Closure of Register Date:	11/23/2020

NIGERIAN BREWERIES PLC

Proposed Dividend	₦0.25
Proposed Bonus	Nil
Qualification Date:	11/20/2020
AGM Date:	12/1/2020
Payment Date:	12/1/2020
Closure of Register Date:	11/23/2020

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	TOURIST COMPANY OF NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
2	ETERNA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
3	INTERLINKED TECHNOLOGIES PLC	1ST QUARTER	UNAUDITED	SEPTEMBER	2020
4	CORNERSTONE INSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
5	TRIPPLE GEE AND COMPANY PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2020
6	NIGERIAN BREW. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
7	NESTLE NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
8	CHAMS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
9	UNITED CAPITAL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
10	CAPITAL HOTEL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
11	CADBURY NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
12	NPF MICROFINANCE BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
13	MRS OIL NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
14	TRANS-NATIONWIDE EXPRESS PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
15	JULIUS BERGER NIG. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
16	CUSTODIAN INVESTMENT PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
17	TOTAL NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
18	UNION HOMES REAL ESTATE INVESTMENT TRUST (REIT)	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
19	UACN PROPERTY DEVELOPMENT COMPANY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
20	NASCON ALLIED INDUSTRIES PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
21	OMOLUABI MORTGAGE BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
22	LINKAGE ASSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
23	FLOUR MILLS NIG. PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2020
24	STANBIC IBTC HOLDINGS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
25	SECURE ELECTRONIC TECHNOLOGY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
26	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
27	GUINEA INSURANCE PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
28	MEYER PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
29	LAFARGE AFRICA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020

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OTHER NEWS

Notification of Lifting of Suspension Placed on Trading in the Shares of Union Dicon Salt Plc

Dealing Members are hereby notified of the lifting of suspension of Union Dicon Salt Plc (the Company), one (1) of the six (6) listed companies that were suspended on 1 September 2020. The suspension placed on trading on the shares of the Union Dicon Salt Plc was lifted on Monday, 19 October 2020.

In view of the Company's submission of its outstanding financial statements, and pursuant to Rule 3.3, of the Default Filing Rules, which states that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted".

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