

29 March 2018

NZX Transfer of Restricted Shares

This notice relates to the securities in NZX Limited that were transferred to participants in the NZX Limited Employee Share Plan – Team and Results on 29 March 2018.

- (a) Class of securities: NZX fully paid ordinary shares (ISIN – NZNZXE0001S7)
- (b) Number of securities issued: 214,625
- (c) Issue price: \$1.1672
- (d) Payment: Cash
- (e) Amount paid up: Fully paid
- (f) Principal terms of the securities: N/A
- (g) Percentage of total class of securities issued: 0.0798% (as a percentage of NZX fully paid ordinary shares on issue after this issue to 4dp)
- (h) Reason for quotation: Restricted shares eligible to vest pursuant to the terms of the NZX Limited Employee Share Plan – Team and Results
- (i) Specific authority: Clause 9 of the NZX Limited Employee Share Plan – Team and Results
- (j) Treasury Stock: No
- (k) Any terms: The restricted shares are transferred in accordance with the terms of the NZX Limited Employee Share Plan – Team and Results
- (l) Total number of securities after issue: 268,691,010 fully paid ordinary shares
- (a) Date: date of transfer is 29 March 2018.

This notice is given under NZX Main Board Listing Rule 7.12.1.