



NZX Limited - Monthly Shareholder Metrics September 2013

These Shareholder Metrics represent the key features of NZX's operations in the core business of Markets, Infrastructure and Information. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods for each business line.

Markets

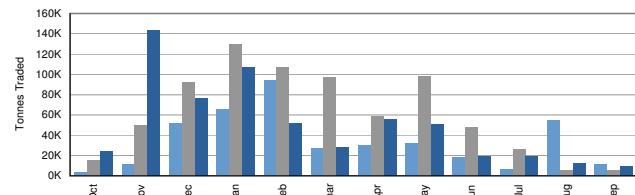
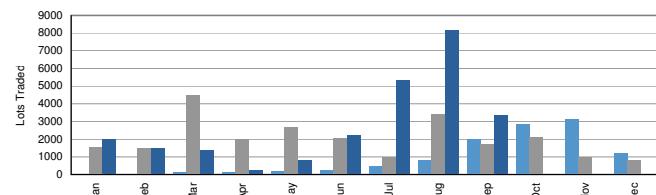
NZX Listed Issuers	Sep 2013	Change YoY	Cash Market Trading	Sep 2013	Change YoY
Total Equity Securities	163	-3.0%	Total Trades	107,782	47.9%
Total Listed Debt Securities	86	-14.0%	Daily Average Trades	5,132	40.8%
Total Other Securities	6	-14.3%	Total Trades < \$50k	100,338	50.0%
Total Listed Securities	255	-7.3%	Total Value Traded	\$3.4 b	33.1%
			Daily Average Value Traded	\$164 m	26.8%

Capital Raising	Sep 2013	YTD	Total Equity Transactions	Sep 2013	Change YoY
Total Capital Raised By All Issuers	\$312 m	\$2,799 m	Total Trades	105,200	50.7%
Total Equity Raised - Primary	\$109 m	\$1,847 m	Value Traded	\$3.3 b	32.7%
Total Equity Raised - Dual & Secondary	\$203 m	\$859 m			
Total Debt Raised	\$0 m	\$93 m			
Number of Capital Raising Events	23	173	Total Debt Transactions	Sep 2013	Change YoY
Capital Raised < \$0.5m	6	72	Total Trades	2,582	-16.0%
Capital Raised > \$0.5m < \$10m	14	68	Value Traded	\$84 m	-9.2%
Capital Raised > \$10m < \$100m	2	28	Cumulative Numbers - YTD	Sep 2013	Change YoY
Capital Raised > \$100m	1	5	Number of Trades	828,595	24.3%
New Capital Listed	\$0.0 b	\$5.8 b	Total Value Traded	\$30.2 b	43.2%

Market Capitalisation	Sep 2013	Change YoY	% of GDP	Smartshares	Sep 2013	Change YoY
All Equity	\$79.7 b	25.4%	38.1%	Funds Under Management	\$343 m	13.8%
All Debt	\$13.4 b	-11.3%	6.4%	Units on Issue	168 m	1.4%

Link Market Services	Sep 2013	Change YoY	NZX Indices Performance	Sep 2013	Change YoY
Total Number of Issuers	155	6.2%	NZX 50 Index	4,736	23.5%
			NZX 50 Portfolio Index	2,842	23.7%
			ANZ A-Grade Bond Index	4,095	3.1%
			ANZ All Swap Index	162	-0.6%

Derivatives	Sep 2013	Change YoY	Grain Trading	Sep 2013	Change YoY
Lots Traded 2011 / 2012 / 2013			Tonnes Traded Monthly (10/11 v 11/12 v 12/13 season)		



Sep 2013	Change YoY	Season to date	Change YoY		
Lots Traded	3,339	99.2%	Tonnes Traded	596,844	-18.4%
Open Interest	16,906	186.1%			

Information

Wholesale Data	Sep 2013	Change YoY
Primary Data Distributors	26	-16.1%
Real Time Data Terminals	6,894	-1.0%
Other Data Distributors (Secondary)	63	14.5%

Direct Data Products	Sep 2013	Change YoY
Dairy Information Subscriptions	9,405	-0.2%
Grain Information Subscriptions	1,854	-13.8%
General Agri Subscriptions	10,319	3.2%
Proprietary Security Subscription Products	525	-2.1%
- Products >= \$3,000 p.a.	184	0.0%
- Products < \$3,000 p.a.	341	-3.1%
Total Subscriptions	22,103	0.0%
Total Paid Advertising Page Equivalents	298	42.6%

Infrastructure

Clearing House / Depository	Sep 2013	Change YoY
Gross Value of Cleared Trades over Month	\$3.5 b	34.4%
Collateral Held At Month End	\$28.2 m	54.9%
Depository transactions	1,846	17.3%
Assets under custody in depository	\$200 m	20.8%
Value of stock lent over month	\$182 m	-19.5%

Energy and Market Infrastructure Contracts	Sep 2013
Operating / Technology Contracts	14
- Contracts > = \$500k p.a.	6
- Contracts < \$500k p.a.	8

Notes

1. All figures are measured at the end of the last trading day of the month. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
2. New Capital Listed refers to the initial market capitalisation of Initial Public Offerings.
3. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board and NZX Alternative Market.
4. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
5. The Grain Trading season in Australia runs from October to September.
6. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

**To enquire about NZX products or services, please contact: NZX Data on +64-4-471 4390
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