



NZX Limited - Monthly Shareholder Metrics

September 2013

These Shareholder Metrics represent the key features of NZX's operations in the core business of Markets, Infrastructure and Information. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods for each business line.

Markets

NZX Listed Issuers	Sep 2013	Change YoY
Total Equity Securities	163	-3.0%
Total Listed Debt Securities	86	-14.0%
Total Other Securities	6	-14.3%
Total Listed Securities	255	-7.3%

Cash Market Trading	Sep 2013	Change YoY
Total Trades	107,782	47.9%
Daily Average Trades	5,132	40.8%
Total Trades < \$50k	100,338	50.0%
Total Value Traded	\$3.4 b	33.1%
Daily Average Value Traded	\$164 m	26.8%

Capital Raising	Sep 2013	YTD
Total Capital Raised By All Issuers	\$312 m	\$2,799 m
Total Equity Raised - Primary	\$109 m	\$1,847 m
Total Equity Raised - Dual & Secondary	\$203 m	\$859 m
Total Debt Raised	\$0 m	\$93 m

Total Equity Transactions	Sep 2013	Change YoY
Total Trades	105,200	50.7%
Value Traded	\$3.3 b	32.7%

Total Debt Transactions	Sep 2013	Change YoY
Total Trades	2,582	-16.0%
Value Traded	\$84 m	-9.2%

Number of Capital Raising Events	23	173
Capital Raised < \$0.5m	6	72
Capital Raised > \$0.5m < \$10m	14	68
Capital Raised > \$10m < \$100m	2	28
Capital Raised > \$100m	1	5

Cumulative Numbers - YTD	Sep 2013	Change YoY
Number of Trades	828,595	24.3%
Total Value Traded	\$30.2 b	43.2%

Smartshares	Sep 2013	Change YoY
Funds Under Management	\$343 m	13.8%
Units on Issue	168 m	1.4%
Number of Funds	5	0.0%

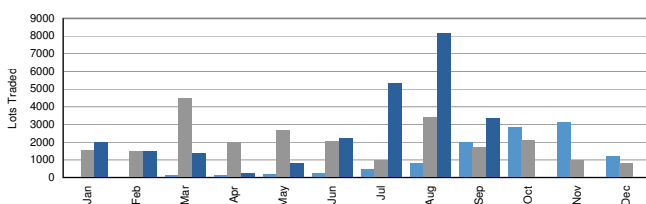
Market Capitalisation	Sep 2013	Change YoY	% of GDP
All Equity	\$79.7 b	25.4%	38.1%
All Debt	\$13.4 b	-11.3%	6.4%

NZX Indices Performance	Sep 2013	Change YoY
NZX 50 Index	4,736	23.5%
NZX 50 Portfolio Index	2,842	23.7%
ANZ A-Grade Bond Index	4,095	3.1%
ANZ All Swap Index	162	-0.6%

Link Market Services	Sep 2013	Change YoY
Total Number of Issuers	155	6.2%

Derivatives

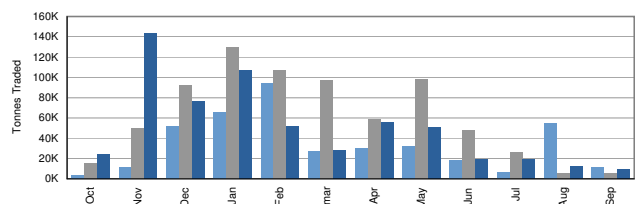
Lots Traded 2011 / 2012 / 2013



	Sep 2013	Change YoY
Lots Traded	3,339	99.2%
Open Interest	16,906	186.1%

Grain Trading

Tonnes Traded Monthly (10/11 v 11/12 v 12/13 season)



	Season to date	Change YoY
Tonnes Traded	596,844	-18.4%

Information

Wholesale Data	Sep 2013	Change YoY
Primary Data Distributors	26	-16.1%
Real Time Data Terminals	6,894	-1.0%
Other Data Distributors (Secondary)	63	14.5%

Direct Data Products	Sep 2013	Change YoY
Dairy Information Subscriptions	9,405	-0.2%
Grain Information Subscriptions	1,854	-13.8%
General Agri Subscriptions	10,319	3.2%
Proprietary Security Subscription Products	525	-2.1%
- Products >= \$3,000 p.a.	184	0.0%
- Products < \$3,000 p.a.	341	-3.1%
Total Subscriptions	22,103	0.0%
Total Paid Advertising Page Equivalents	298	42.6%

Infrastructure

Clearing House / Depository	Sep 2013	Change YoY
Gross Value of Cleared Trades over Month	\$3.5 b	34.4%
Collateral Held At Month End	\$28.2 m	54.9%
Depository transactions	1,846	17.3%
Assets under custody in depository	\$200 m	20.8%
Value of stock lent over month	\$182 m	-19.5%

Energy and Market Infrastructure Contracts	Sep 2013
Operating / Technology Contracts	14
- Contracts > = \$500k p.a.	6
- Contracts < \$500k p.a.	8

Notes

1. All figures are measured at the end of the last trading day of the month. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
2. New Capital Listed refers to the initial market capitalisation of Initial Public Offerings.
3. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board and NZX Alternative Market.
4. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
5. The Grain Trading season in Australia runs from October to September.
6. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

**To enquire about NZX products or services, please contact: NZX Data on +64-4-471 4390
or email: info@nzx.com**

To enquire about information listed on this sheet, please email info@nzx.com