



3 July 2017

NZX Redemption of Restricted Shares

This notice relates to non-participating redeemable shares in NZX Limited that were redeemed on 30 June 2017

- (a) **Class of securities:** Non-participating redeemable shares, (ISIN - N/A);
- (b) **Number of securities redeemed:** 270,541;
- (c) **Issue price:** (219,123 shares at \$1.23; 34,282 shares at \$1.02; 17,136 shares at \$1.17)
- (d) **Payment:** Cash;
- (e) **Amount paid up:** Fully paid;
- (f) **Principal terms of the securities:** N/A;
- (g) **Percentage of total class of securities acquired:** 10.6239% (as a percentage of non-participating redeemable shares on issue after this issue, to 4 d.p);
- (h) **Reason for acquisition:** Shares not eligible to vest pursuant to the terms of the NZX Employee Share Plan – Team and Results;
- (i) **Specific authority:** Clause 11.1 of the NZX Employee Share Plan – Team and Results;
- (j) **Treasury Stock:** No;
- (k) **Any terms:** The shares were redeemed pursuant to the terms of the NZX Employee Share Plan – Team and Results;
- (l) **Total number of securities after issue:** 2,546,533 non-participating redeemable shares;
- (m) **Date:** date of redemption was 30 June 2017.

This notice is given under NZX Main Board Listing Rule 7.12.1.

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