

**30 December 2016**

## **NZX Redemption of Restricted Shares**

This notice relates to non-participating redeemable shares in NZX Limited that were redeemed on 29 December 2016.

- (a) Class of securities:** Non-participating redeemable shares (TRP), (ISIN - N/A);
- (b) Number of securities redeemed:** 263,466;
- (c) Redemption price:** 60,867 shares at \$1.2322;  
89,961 shares at \$1.1672;  
112,638 shares at \$1.021;
- (d) Payment:** Cash;
- (e) Amount paid up:** Fully paid;
- (f) Principal terms of the securities:** As per the Deed of Trust for the NZX Employee Share Plan Trust, dated 28 May 2010;
- (g) Percentage of total class of securities redeemed:** 11.5456% (as a percentage of non-participating redeemable shares on issue prior to this redemption, to 4 d.p.);
- (h) Reason for the redemption:** Shares not eligible to vest pursuant to the terms of the NZX Employee Share Plan – Team and Results;
- (i) Specific authority:** Clause 11.1 of the NZX Employee Share Plan – Team and Results;
- (j) Treasury Stock:** No;
- (k) Any terms:** The shares were redeemed pursuant to the terms of the NZX Employee Share Plan – Team and Results;
- (l) Total number of securities of that class on issue following the redemption:** 2,018,493 non-participating redeemable shares;
- (m) Date of redemption:** 29 December 2016;

This notice is given under NZX Main Board Listing Rule 7.12.1.

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