



NZX Limited - Monthly Shareholder Metrics

September 2016

These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give a consistent and transparent comparison across time periods for each business line.

Markets

NZX Listed Issuers	Sep 2016	Change YoY
Total Equity Securities	170	0.0%
Total Listed Debt Securities	106	32.5%
Total Other Securities	26	8.3%
Total Listed Securities	302	10.2%
Total NZX Main Board Issuers	167	3.7%
Total NZAX Issuers	18	-18.2%
Total NXT Issuers	4	n/a
Total NZDX Issuers	43	16.2%

Capital Raising	Sep 2016	YTD
New Capital Listed		
IPOs and Compliance Listings	\$0.00 b	\$1.26 b
New Debt Listings	\$1.00 b	\$5.30 b

Secondary Capital Raisings		
Total Capital Raised By All Issuers	\$167 m	\$2,514 m

Total Equity Raised - Primary Issuers	\$155 m	\$991 m
Total Equity Raised - Dual & Secondary Issuer	\$12 m	\$876 m
Total Debt Raised	\$0 m	\$648 m

Number of Capital Raising Events	25	184
Capital Raised < \$0.5m	8	70
Capital Raised > \$0.5m < \$10m	14	77
Capital Raised > \$10m < \$100m	3	32
Capital Raised > \$100m	0	5

Market Capitalisation	Sep 2016	Change YoY	% of GDP
All Equity	\$122.2 b	26.4%	48.5%
All Debt	\$24.9 b	85.5%	9.9%

NZX Indices Performance	Sep 2016	Change YoY
S&P/NZX 50 Index	7,361	31.6%
S&P/NZX 50 Portfolio Index	4,501	29.8%
S&P/NZX A-Grade Bond Index	4,958	5.8%
S&P/NZX All Swap Index	198	7.0%

Cash Market Trading	Sep 2016	Change YoY
Total Trades	152,246	14.3%
Daily Average Trades	6,920	14.3%
Total Trades < \$50k	141,811	15.3%
Total Value Traded	\$3.8 b	8.0%
Daily Average Value Traded	\$175 m	8.0%

Total Equity Transactions		
Total Trades	149,243	14.5%
Value Traded	\$3.7 b	8.8%

Total Debt Transactions		
Total Trades	3,003	2.9%
Value Traded	\$133 m	-8.7%

Cumulative Numbers - YTD		
Number of Trades	1,349,187	24.2%
Total Value Traded	\$34.0 b	10.6%

Clearing House / Depository	Sep 2016	Change YoY
Gross Value of Cleared Trades over Month	\$3.8 b	7.5%
Collateral Held At Month End	\$42.5 m	17.4%
Depository transactions	2,673	67.0%
Assets under custody in depository	\$377 m	35.2%
Value of stock lent over month	\$123 m	-45.5%

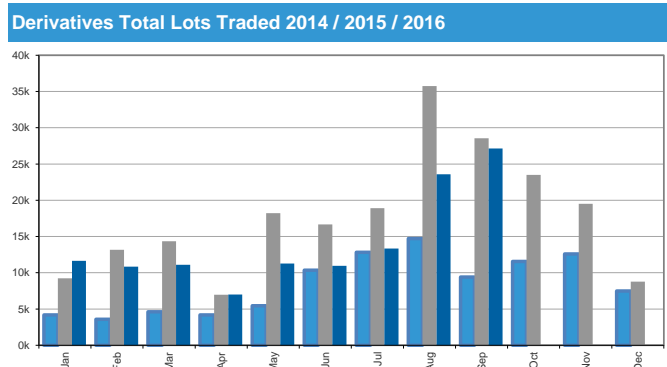
Wholesale Data	Sep 2016	Change YoY
Terminal Numbers - Professional*	6,036	-2.2%
Terminal Numbers - Retail*	1,379	28.8%
Licences - Value > \$20k pa	29	0.0%
Licences - Value < \$20k pa	62	10.7%

* 3 month average

Direct Data Products	Sep 2016	Change YoY
Proprietary Security Subscription Products	389	1.0%
- Products ≥ \$3,000 p.a	143	12.6%
- Products < \$3,000 p.a.	246	-4.7%

Derivatives	Sep 2016 Change YoY	
Futures - Total Lots Traded	26,420	9.2%
Options - Total Lots Traded	730	-83.2%
Open Interest	48,487	-4.3%

Energy Contracts	Sep 2016
Operating / Technology Contracts	15
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	11



Funds Services

SuperLife	Sep 2016	Change YoY
Funds Under Management - KiwiSaver	\$588 m	35.4%
Funds Under Management - Other	\$1,019 m	13.3%
Total	\$1,607 m	20.5%

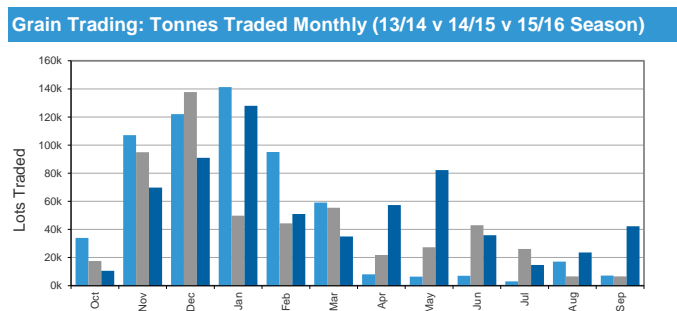
Smartshares	Sep 2016	Change YoY
Funds Under Management - External	\$485 m	13.6%
Funds Under Management - SuperLife funds	\$1,184 m	145.4%
Total	\$1,669 m	83.6%
Units on Issue	745 m	62.1%

NZX Wealth Technologies	Sep 2016	Change YoY
Funds Under Administration	\$1,302 m	-1.0%
Renamed from Apteryx		

Agri

Grain Trading	Season to date	Change YoY
Tonnes Traded	641,241	20.7%

Direct Data Products	Sep 2016	Change YoY
Dairy Information Subscriptions	8,809	-8.4%
Grain Information Subscriptions	1,821	-0.9%
General Agri Subscriptions	11,780	-4.7%
Total Paid Advertising Page Equivalents	138	-42.7%
Total Paid Advertising Page Equivalents YTD	1,225	-21.0%



Notes

1. All figures are measured at the end of the last trading day of the month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
2. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
3. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
4. The Grain Trading season in Australia runs from October to September.
5. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

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