

Schedule

Proposed Rule Amendments

Current Rule 7.4.1

Current NZX Listing Rule 7.4.1 reads as follows:

Every Profile must:

- (a) contain the information required in a PDS as if the offer was regulated under the FMC Act, unless NZX determines otherwise,
- (b) contain all information required by the Rules, unless NZX determines otherwise, and
- (c) contain, or incorporate by reference, all other information NZX, in its sole discretion, might require.

Amendments to Rule 7.4.1

Amended NZX Listing Rule 7.4.1, as follows:

Every Profile must:

- (a) unless NZX determines otherwise:
 - (i) contain the information required in a PDS as if the ~~offer was regulated under the FMC Act, unless NZX determines otherwise,~~ Financial Products for which Quotation is sought are being offered in a regulated offer under the FMC Act, whether or not those Financial Products have previously been allotted, and
 - ~~(b)~~ (ii) contain all information required by the Rules, unless NZX determines otherwise, and
- (be) contain, or incorporate by reference, all other information NZX, in its sole discretion, might require.

New Rules

The following new Rules have been approved:

Proposed Listing Rule 7.4.1A:

NZX has determined that for the purposes of Rule 7.4.1(a), that:

- (a) Prospective Financial Information is not required in a Profile for Equity Securities;
- (b) In respect of applications where the applicant is seeking NZX Foreign Exempt Issuer Status, the Profile shall contain the information and be in the form prescribed by NZX from time to time.

Proposed definition of Prospective Financial Information

Prospective Financial Information

means the information set out in clauses 35 and 38 of Schedule 3 of the FMC Regulations for P+1 and P+2 (as those terms are defined in Schedule 3 of the FMC Regulations).