



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

NZX Limited - Half Year Shareholder Metrics

HY 2021

These shareholder metrics represent the key operations of NZX's business.

Core Markets

NZX Listed Issuers			30.06.21	Change YoY	Capital Raising			HY 2021	Change YoY
Total equity securities	134	3.9%			Total capital raisings	\$7,323 m	-10.60%		
Total fund securities	48	6.7%			New Capital Listed				
Total retail debt securities	140	4.5%			Total capital listed by all issuers	\$3,430 m	46.9%		
Total wholesale debt securities	8	14.3%			Equity listings	\$875 m	2400.2%		
Total other securities	4	0.0%			Fund listings	-	n/a		
Total listed securities	334	4.7%			Retail debt listings	\$2,555 m	70.3%		
					Wholesale debt listings	-	-100%		
Total NZX Main Board equity issuers	132	3.9%			Secondary Capital Raisings				
Total NZX Main Board fund issuers	48	6.7%			Total capital raised by all issuers	\$3,893 m	-33.9%		
Total NZX Debt Market retail debt issuers	51	4.1%			Total equity raised - NZ issuers	\$1,016 m	-67.7%		
Total NZX Debt Market wholesale debt issuers	2	0.0%			Total equity raised - dual or foreign issuer	\$1 m	18.5%		
Total other issuers	4	0.0%			Total funds raised - NZ issuers	\$1,115 m	77.8%		
Total unique issuers	207	5.1%			Total funds raised - dual or foreign issuer	\$328 m	-8.4%		
					Total retail debt raised	\$766 m	-36.6%		
					Total wholesale debt raised	\$667 m	19.8%		
					Total number of capital raising events	1,898	29.1%		
					Equity issuers - capital raised < \$10m	182	17.4%		
					Equity issuers - capital raised ≥ \$10m < \$100m	10	-52.4%		
					Equity issuers - capital raised ≥ \$100m	2	-75.0%		
					Fund issuers - capital raised	1,687	33.4%		
					Retail debt issuers - capital raised	16	-20.0%		
					Wholesale debt issuers - capital raised	1	-		
Market Capitalisation				30.06.21	Change YoY	% of GDP			
Total market capitalisation	\$227,483 m	13.6%	69.9%						
All equity	\$179,046 m	13.0%	55.0%						
All funds	\$7,052 m	41.3%	2.2%						
All other	\$31 m	261.2%	0.0%						
Total NZX Main Board	\$186,129 m	13.8%	57.2%						
Retail debt	\$32,662 m	2.0%	10.0%						
Green bonds	\$3,225 m	258.3%	1.0%						
Wholesale debt	\$5,467 m	45.4%	1.7%						
Total NZX Debt Market	\$41,354 m	12.7%	12.7%						
Cash Market			HY 2021	Change YoY	Clearing House / Depository			HY 2021	Change YoY
Total value traded	\$27,147 m	-2.8%			Gross value of cleared trades	\$27,189 m	-2.8%		
Daily average value traded	\$223 m	-2.0%			Collateral held at period end	\$77 m	0.6%		
On-market value traded	\$17,324 m	-0.6%			Depository transactions	45,902	10.9%		
% of value on-market	63.8%	2.3%			Assets under custody in depository at period end	\$5,375 m	44.3%		
Total trades	8,043,069	36.5%							
Daily average trades	65,927	36.5%			Derivatives			HY 2021	Change YoY
					Futures - total lots traded	127,656	-24.2%		
					Options - total lots traded	12,294	-67.1%		
					Total derivatives lots traded	139,950	-31.9%		
					Open interest as at period end	60,622	-21.8%		
					Notional value traded (\$USD)	\$886 m	8.3%		
					Options to futures ratio	9.6%	-56.6%		
					Block trade %	0.6%	n/a		
Total Equity Transactions			30.06.21	Change YoY	Energy Contracts			30.06.21	Change YoY
Total trades	8,020,460	36.5%			Operating / Technology contracts	18	5.9%		
Value traded	\$26,213 m	-3.1%			- contracts ≥ \$500k p.a.	5	25.0%		
% of value on-market	65.1%	4.3%			- contracts < \$500k p.a.	13	0.0%		
Total Debt Transactions									
Total trades	22,609	15.8%							
Value traded	\$934 m	7.5%							

NZX Indices Performance			Wholesale Data		
	30.06.21	Change YoY		30.06.21	Change YoY
S&P/NZX50 Index	12,655	10.5%	Terminal numbers - professional	6,602	6.2%
S&P/NZX 50 Index (Capital)	5,242	8.0%	Terminal numbers - retail	1,978	-26.5%
S&P/NZX 50 Portfolio Index	8,064	23.0%	Licences - value ≥ \$20k p.a.	56	30.2%
S&P/NZX Primary Sector Index	13,787	-15.5%	Licences - value < \$20k p.a.	81	-
S&P/NZX NZ Fixed Interest Composite Index	125	-2.2%			
S&P/NZX A-Grade Bond Index	5,863	-1.2%			

Direct Data Products			Dairy Data Subscriptions		
	30.06.21	Change YoY		30.06.21	Change YoY
Proprietary security subscription products	311	-1.0%	Dairy data subscriptions	464	-0.6%
- products ≥ \$3,000 p.a.	110	1.9%	- products ≥ \$1,500 p.a.	109	3.8%
- products < \$3,000 p.a.	201	-2.4%	- products < \$1,500 p.a.	355	-1.9%

Smartshares

	30.06.21	Change YoY
Total external funds under management	\$5,692 m	44.3%

Scheme FUM		
	30.06.21	Change YoY
SuperLife Kiwisaver	\$1,320 m	31.1%
SuperLife Workplace Savings	\$1,446 m	19.0%
Smartshares Exchange Traded Funds - External	\$2,160 m	53.4%
Smartshares Exchange Traded Funds - Total (external and internal)	\$5,016 m	41.3%

Other Metrics		
	30.06.21	Change YoY
Units on issue	1,653 m	21.7%
Value of stock lent over month	\$319 m	-10.2%

Wealth Technologies

	30.06.21	Change YoY
Funds under administration	\$7,734 m	151.1%

Notes

- All figures are measured at the end of the last trading day of each month unless otherwise stated.
Change refers to the change since the same period last year unless otherwise stated.
- Equity market capitalisation includes all securities quoted on the NZX Main Board (NZSX).
With an overseas domiciled Issuer, the market capitalisation represents the amount that is held in New Zealand.
- Market capitalisation for the NZX Debt Market is the total nominal (face) value of all listed securities, excluding New Zealand Government stock.
- Funds include exchange traded funds, managed funds, listed investment companies and trusts.
- "Other" securities include rights, warrants and options quoted on the NZX Main Board (NZSX).
- Please note these operational statistics are based on NZX's internal records, which are unaudited.
Differences may arise between this data and that disclosed in subsequent audited financial statements.
Differences may also arise between this data and the previously reported data due to rounding and classification restatements.

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