



NZX LIMITED - FULL YEAR SHAREHOLDER METRICS

FY 2015

These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods

Capital Markets

NZX Listed Issuers	31.12.15	Change YoY
Total Equity Securities	173	0.0%
Total Listed Debt Securities	89	7.2%
Total Other Securities	27	200.0%
Total Listed Securities	289	9.1%
Total NZX Main Board Issuers	168	11.3%
Total NZAX Issuers	21	-8.7%
Total NXT Issuers	2	n/a
Total NZDX Issuers	40	-2.4%

Capital Raising	FY 2015	Change YoY
New Capital Listed		
IPOs and compliance listings	\$1.70 b	-64.1%
New debt issues	\$8.11 b	374.3%

Secondary Capital Raisings		
Total Capital Raised By All Issuers	\$12,941 m	435.9%
Total Equity Raised - Primary Issuers	\$1,260 m	20.1%
Total Equity Raised - Dual & Secondary Issuers	\$11,276 m	822.8%
Total Debt Raised	\$404 m	180.7%
Number of Capital Raising Events	226	1.3%
Capital Raised < \$0.5m	79	-1.3%
Capital Raised > \$0.5m < \$10m	102	-8.1%
Capital Raised > \$10m < \$100m	30	25.0%
Capital Raised > \$100m	15	87.5%

Market Capitalisation	31.12.15	Change YoY	% of GDP
All Equity	\$110.2 b	14.2%	45.2%
All Debt	\$19.8 b	50.3%	8.1%

NZX Indices Performance	31.12.15	Change YoY
S&P/NZX 50 Index	6,324	13.6%
S&P/NZX 50 Portfolio Index	3,923	14.4%
S&P/NZX A-Grade Bond Index	4,683	5.8%
S&P/NZX All Swap Index	185	6.2%

Cash Market Trading	FY 2015	Change YoY
Total Trades	1,464,894	12.0%
Daily Average Trades	5,836	12.0%
Total Trades < \$50k	1,358,702	11.5%
Total Value Traded	\$41.7 b	19.1%
Daily Average Value Traded	\$166 m	19.1%

Total Equity Transactions		
Total Trades	1,435,215	12.4%
Value Traded	\$40.5 b	19.1%

Total Debt Transactions		
Total Trades	29,679	-1.3%
Value Traded	\$1,211 m	18.3%

Clearing House / Depository	FY 2015	Change YoY
Gross Value of Cleared Trades over period	\$42.2 b	18.7%
Collateral Held at period end	\$31.3 m	51.6%
Depository transactions over period	23,115	2.7%
Assets under custody in depository at period end	\$332 m	33.7%
Value of stock lent over period	\$2,767 m	28.2%

Wholesale Data	31.12.15	Change YoY
Terminal Numbers - Professional*	6,365	3.7%
Terminal Numbers - Retail*	1,161	2.7%
Licences - Value > \$20k pa	29	16.0%
Licences - Value < \$20k pa	54	8.0%

* 3 month average

Direct Data Products	31.12.15	Change YoY
Proprietary Security Subscription Products	381	-21.4%
- Products >= \$3,000 p.a.	129	-19.9%
- Products < \$3,000 p.a.	252	-22.2%

The decline in subscription products YoY reflects the removal of subscriptions for indices products following the transfer of responsibility for NZX indices to S&P DJI in June 2015

Apteryx	31.12.15	Change YoY
Funds Under Administration	\$1,317 m	8.3%

Funds Management

SuperLife	31.12.15	Change YoY
Funds Under Management - KiwiSaver	\$494 m	31.1%
Funds Under Management - Other	\$939 m	10.5%
Total	\$1,433 m	16.8%

Smartshares	31.12.15	Change YoY
Funds Under Management - External	\$440 m	7.0%
Funds Under Management - SuperLife funds	\$1,050 m	n/a
Total	\$1,490 m	n/a
Units on Issue	673 m	165.8%

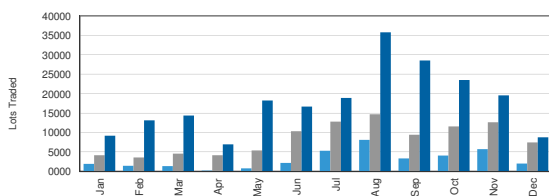
Agri Information

Direct Data Products	31.12.15	Change YoY
Dairy Information Subscriptions	9,393	-1.1%
Grain Information Subscriptions	1,842	-2.1%
General Agri Subscriptions	12,053	0.6%
Total Paid Advertising Page Equivalents FY 2015	2,120	-14.6%

Soft Commodities

Derivatives

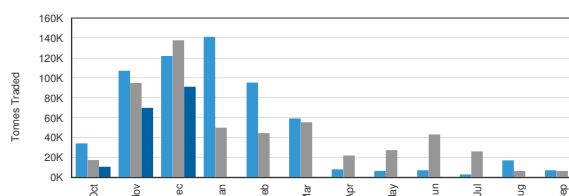
Lots Traded 2013 / 2014 / 2015



	FY 2015	Change YoY
Lots Traded	213,627	111.5%
Open Interest as at 31.12.15	42,617	241.2%

Grain Trading

Tonnes Traded Monthly (13/14 v 14/15 v 15/16 season)



	FY 2015	Change YoY
Tonnes Traded	452,424	-23.9%

Market Operations

Energy Contracts

31.12.15

Operating / Technology Contracts	15
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	11

Notes

- All figures are measured at the end of the last trading day of the year unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
- All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
- Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- The Grain Trading season in Australia runs from October to September.
- NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

To enquire about NZX products or services, please contact: NZX Data on +64-4-471 4390
or email: info@nzx.com

To enquire about information listed on this sheet, please email info@nzx.com