



Section 1: Issuer information			
Name of issuer	NZX Limited		
Financial product name/description	Ordinary shares		
NZX ticker code	NZX		
ISIN (If unknown, check on NZX website)	NZNZXE0001S7		
Type of distribution (Please mark with an X in the relevant box/es)	Full Year		Quarterly
	Half Year	X	Special
	DRP applies	X	
Record date	Close of trading on: 04/09/2020		
Ex-Date (one business day before the Record Date)	03/09/2020		
Payment date (and allotment date for DRP)	18/09/2020		
Total monies associated with the distribution <sup>1</sup>	\$8,321,247 (based on number of shares on issue at the date of this form)		
Source of distribution (for example, retained earnings)	Retained Earnings		
Currency	NZD		
Section 2: Distribution amounts per financial product			
Gross distribution <sup>2</sup>	\$0.04166666		
Gross taxable amount <sup>3</sup>	\$0.04166666		
Total cash distribution <sup>4</sup>	\$0.03000000		
Excluded amount (applicable to listed PIEs)	-		
Supplementary distribution amount	\$0.00529412		
Section 3: Imputation credits and Resident Withholding Tax <sup>5</sup>			
Is the distribution imputed	Fully imputed X		
	Partial imputation		
	No imputation		

<sup>1</sup> Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

<sup>2</sup> "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

<sup>3</sup> "Gross taxable amount" is the gross distribution minus any excluded income.

<sup>4</sup> "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should *include* any excluded amounts, where applicable to listed PIEs.

<sup>5</sup> The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

If fully or partially imputed, please state imputation rate as % applied <sup>6</sup>	28%	
Imputation tax credits per financial product	\$0.01166667	
Resident Withholding Tax per financial product	\$0.00208334	
<b>Section 4: Distribution re-investment plan (if applicable)</b>		
DRP % discount (if any)	1.0%	
Start date and end date for determining market price for DRP	Close of trading on: 02/09/2020	Close of trading on: 9/09/2020
Date strike price to be announced (if not available at this time)	Close of trading on: 10/09/2020	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)	New Issue	
DRP strike price per financial product		
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	07/09/2020, 5pm (New Zealand time)	
<b>Section 5: Authority for this announcement</b>		
Name of person authorised to make this announcement	NZX Chief Financial Officer Graham Law	
Contact person for this announcement	NZX Chief Financial Officer Graham Law	
Contact phone number	04 498 2271	
Contact email address	graham.law@nzx.com	
Date of release through MAP	13/08/2020	

<sup>6</sup> Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.