

**26 March 2021**

## **NZX issue of ordinary shares**

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in NZX Limited (**NZX**) under the NZX Dividend Reinvestment Plan.

<b>Section 1: issuer information</b>	
Name of issuer	NZX Limited
NZX ticker code	NZX
Class of Financial Product	NZX Limited Ordinary Shares
ISIN	NZNZXE0001S7
Currency	NZD
<b>Section 2: capital change details</b>	
Number issued	1,049,819
Nominal value (if any)	N/A
Issue price	\$1.9395 (calculated as VWAP over 5 business days, starting on 11 March 2021, less a 1% discount)
Nature of the payment	Cash
Amount paid up	Fully paid
Percentage of total class of Financial Products issued	0.3769% (as a percentage of ordinary shares in existence immediately prior to this issue to four decimal places)
For an issue of Convertible Financial Products or Options, the principal terms of Conversion or the Option	N/A
Reason for issue and specific authority for issue	Issue of ordinary shares to those shareholders who elected to participate in NZX's Dividend Reinvestment Plan, pursuant to directors' resolution dated 15 February 2021
Total number of Financial Products of the Class after the issue and the total number of Financial Products of the Class held as Treasury Stock after the issue.	279,588,952 NZX Limited Ordinary Shares
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	No

Specific authority for the issue	Resolution of directors dated 15 February 2021
Terms or details of the issue	The shares rank pari passu with existing ordinary shares
Date of issue	26/03/2021
<b>Section 3: authority for this announcement</b>	
Name of person authorised to make this announcement	David Glendining Head of Communications
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Date of release via MAP	26/03/2021