



24 April 2017

Notice of allotment of Restricted Shares

This notice relates to non-participating redeemable shares in NZX Limited that were allotted to eligible employees on 21 April 2017 pursuant to the NZX Employee Share Plan – Team and Results.

- (a) **Class of securities:** Non-participating redeemable shares, (ISIN - N/A);
- (b) **Number of securities issued:** 959,277;
- (c) **Issue price:** \$1.0164
- (d) **Payment:** Cash;
- (e) **Amount paid up:** Fully paid;
- (f) **Principal terms of the securities:** N/A;
- (g) **Percentage of total class of securities issued:** 34.0522% (as a percentage of non-participating redeemable shares on issue after this issue, to 4 d.p);
- (h) **Reason for quotation:** Share allotment to employees pursuant to the terms of the NZX Limited Employee Share Plan – Team and Results;
- (i) **Specific authority:** Directors' resolution dated 13 March 2017;
- (j) **Treasury Stock:** No;
- (k) **Any terms:** The shares were issued pursuant to the terms of the NZX Employee Share Plan – Team and Results;
- (l) **Total number of securities after issue:** 2,817,074 non-participating redeemable shares;
- (m) **Date:** date of issue is 21 April 2017.

This notice is given under NZX Main Board Listing Rule 7.12.1.

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