

26 June 2015

NZX Redemption of Restricted Shares

This notice relates to the securities in NZX Limited that were redeemed on 26 June 2015.

- (a) Class of securities:** Non-participating redeemable shares (TRP), (ISIN – N/A);
- (b) Number of securities acquired:**
- (c) Price:** \$1.2125 (82,476 non-participating redeemable shares); and
\$1.32806 (56,475 non-participating redeemable shares);
- (d) Payment:** Cash;
- (e) Amount paid up:** Fully paid;
- (f) Principal terms of the Securities:** N/A;
- (g) Percentage of total class of securities acquired:** 30.55%;
- (h) Reason for acquisition:** Shares not eligible to vest pursuant to the terms of the NZX Limited Employee Share Plan – Team and Results as set out in the registered prospectus;
- (i) Specific authority for acquisition:** Clause 11.1 of the NZX Limited Employee Share Plan – Team and Results as set out in the registered prospectus;
- (j) Treasury Stock:** No;
- (k) Any terms of acquisition:** The restricted shares are redeemed in accordance with the terms of the NZX Limited Share Plan – Team and Results as set out in the registered prospectus;
- (l) Total number of securities after acquisition:** 315,889;
- (m) Date of acquisition:** 26 June 2015.

This notice is given under NZX Main Board Listing Rule 7.12.1.

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