



28 March 2013

«Reg_Line_1»
«Reg_Line_2»
«Reg_Line_3»
«Reg_Line_4»
«Reg_Line_5»
«Reg_Line_6»

CSN/Holder Number: «Holding_No»

«Barcode»

Section 209 Notice – NZX Limited Annual Report 2012 & Half Yearly Report 2013

I am pleased to inform you that NZX’s Annual Report for the year ended 31 December 2012 is now available online at <http://annualreport.nzxgroup.com>

Based on feedback from shareholders, for the first time this year we have produced an online Annual Report. The online Annual Report site is interactive and contains additional content to the printed version, including video interviews with Chairman, Andrew Harnos, and myself, along with interviews with the CEOs of NZX issuers, Moa Group and Trade Me. We hope you find this new format interesting and engaging, and look forward to receiving any feedback you have.

If you haven’t already chosen to do so, we encourage you to consider signing up to receive future NZX shareholder communications by email. This supports our long term goal of increasing communications with shareholders and managing our business in a way that is environmentally and socially responsible, by reducing the need for unnecessary printing and mailing. To receive NZX’s shareholder communications via email in the future, please enter your email address in the box marked “A” below, and return the form as set out below.

To encourage shareholders to sign up to receive future communication online, this year three shareholders who have elected to receive online communications will be selected by draw, to have breakfast with members of the NZX Board and myself prior to our Annual Meeting on May 3 in Wellington. Flights and one night’s accommodation for one individual will be provided. If you are selected in the draw we will be in touch in by April 20th to arrange logistics. To ensure you are entered in this draw please enter your email address in the box marked “A” below and return the form as set out below.

You are still able to receive, upon request, a printed copy of the NZX Annual Report and the next NZX Half Yearly Report (when available in September 2013). If you wish to receive a printed copy of these reports, free of charge, please tick the box marked “B” below and return this form within 15 business days to the registry, Link Market Services. You can either send the form by mail in the reply-paid envelope provided, send by fax to (09) 375 5990, or scan the form and email it to: operations@linkmarketservices.co.nz

A I wish to receive all NZX shareholder communications via email

Please communicate to me by email to the email address provided below:

B I would like to receive a printed copy of the Annual and Half Yearly Reports

Please mark this box with a “v” if you wish to receive a printed copy of NZX Limited’s Annual Report and Half Yearly Report (when available) each year. Should you wish to change your election you need to advise the registry in writing.

If you have any further questions please do not hesitate to contact Kate McLaughlin, NZX Head of Corporate Communications on (09) 309-3654 or via email at kate.mclaughlin@nzx.com

Yours sincerely,

Tim Bennett

CEO

Substantial Security Holders

The following information is given pursuant to section 35F of the Securities Markets Act 1988. According to the file kept by NZX Limited under section 35C of the Securities Markets Act 1988 the following were substantial holders in the company as at 31 December 2012. The total number of voting securities on issue as at 31 December 2012 was 255,331,483 ordinary shares.

Relevant Interest in ordinary shares as at 31 December 2012

Name	Number of ordinary shares¹	Percentage
OnePath (NZ) Limited	10,446,839	8.645
Fisher Funds Management Limited	9,547,042	7.760

¹These figures reflect notices filed before the share split which occurred on 25 May 2012