

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer	<div style="border: 1px solid black; padding: 2px;">NZX Limited</div>		
Name of officer authorised to make this notice	<div style="border: 1px solid black; padding: 2px;">Elizabeth Rose - Company Secretary</div>	Authority for event, e.g. Directors' resolution	<div style="border: 1px solid black; padding: 2px;">Directors' Resolution</div>
Contact phone number	<div style="border: 1px solid black; padding: 2px;">04 495 2833</div>	Contact fax number	<div style="border: 1px solid black; padding: 2px;">04 496 2893</div>
Date	<div style="border: 1px solid black; padding: 2px;">5 / 11 / 2012</div>		

Nature of event Tick as appropriate	Bonus Issue <input type="checkbox"/> Rights Issue non-renounceable <input type="checkbox"/>	If ticked, state whether: Capital change <input type="checkbox"/> Call <input type="checkbox"/>	Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/> Dividend <input checked="" type="checkbox"/> If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/>	Conversion <input type="checkbox"/> Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/> Special <input type="checkbox"/>	DRP Applies <input type="checkbox"/>
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EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	<div style="border: 1px solid black; padding: 2px;">Ordinary Shares</div>	ISIN	<div style="border: 1px solid black; padding: 2px;">NZNZXE0001S7</div>
If unknown, contact NZX			

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities	<div style="border: 1px solid black; padding: 2px;"> </div>	ISIN	<div style="border: 1px solid black; padding: 2px;"> </div>
If unknown, contact NZX			
Number of Securities to be issued following event	<div style="border: 1px solid black; padding: 2px;"> </div>	Minimum Entitlement	<div style="border: 1px solid black; padding: 2px;"> </div>
Conversion, Maturity, Call Payable or Exercise Date	<div style="border: 1px solid black; padding: 2px;"> </div>	Treatment of Fractions	<div style="border: 1px solid black; padding: 2px;"> </div>
Strike price per security for any issue in lieu or date Strike Price available.	<div style="border: 1px solid black; padding: 2px;"> </div>	Tick if <i>pari passu</i> <input type="checkbox"/> OR provide an explanation of the ranking <div style="border: 1px solid black; padding: 2px; width: 150px; height: 40px;"> </div>	

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	<div style="border: 1px solid black; padding: 2px;"> </div>
Amount per security (does not include any excluded income)	<div style="border: 1px solid black; padding: 2px;">\$0.0125</div>		
Excluded income per security (only applicable to listed PIEs)	<div style="border: 1px solid black; padding: 2px;"> </div>		
Currency	<div style="border: 1px solid black; padding: 2px;"> </div>	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents <div style="border: 1px solid black; padding: 2px;">\$0.002206</div> Date Payable <div style="border: 1px solid black; padding: 2px;">30 November, 2012</div>
Total monies	<div style="border: 1px solid black; padding: 2px;">\$3,171,956</div>		

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	<div style="border: 1px solid black; padding: 2px;">N/A</div>	Resident Withholding Tax	<div style="border: 1px solid black; padding: 2px;">\$0.000868</div>	Imputation Credit (Give details)	<div style="border: 1px solid black; padding: 2px;">\$0.004861</div>
		Foreign Withholding Tax	<div style="border: 1px solid black; padding: 2px;">\$</div>	FDP Credits (Give details)	<div style="border: 1px solid black; padding: 2px;"> </div>

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

16 November, 2012

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

30 November, 2012

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

