



NZX Limited - Monthly Shareholder Metrics

August 2012

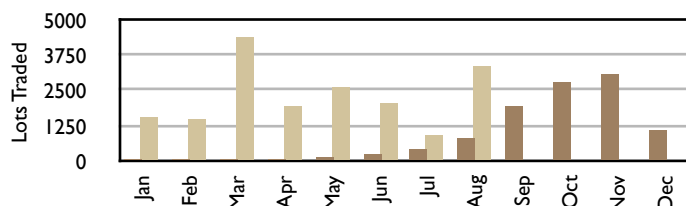
These Shareholder Metrics represent the key features of NZX's operations in the core business of Markets, Infrastructure and Information. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods for each business line.

MARKETS

NZX LISTED SECURITIES	AUG 2012	CHANGE YOY	CASH MARKET TRADING	AUG 2012	CHANGE YOY
Total Equity Securities	168	-1.2%	Total Trades	74,210	-13.7%
Total Listed Debt Securities	102	-6.4%	Average Daily Trades	3,227	-13.7%
Total Other Securities	8	-33.3%	Total Trades < \$50k	68,246	-15.1%
Total Listed Securities	278	-4.5%	Total Value Traded	\$2.9 billion	9.5%
			Daily Average Value Traded	\$126 million	9.5%
CAPITAL RAISED	AUG 2012	YEAR TO DATE	Total Equity Transactions		
Total Capital Raised By All Issuers	\$93 million	\$2,187 million	Total Trades	70,965	-14.0%
- Total Equity Raised - Primary	\$57 million	\$464 million	Value Traded	\$2.8 billion	9.2%
- Total Equity Raised - Dual & Secondary	\$36 million	\$1,479 million	Total Debt Transactions		
- Total Debt Raised	\$0 million	\$244 million	Total Trades	3,245	-7.0%
			Value Traded	\$92 million	20.4%
Number of Capital Raising Events	15	168	Cumulative Numbers - YTD		
- Capital Raised < \$0.5m	8	77	Number of Trades	593,484	20.8%
- Capital Raised > \$0.5m < \$10m	6	74	Total Value Traded	\$18.5 billion	-5.4%
- Capital Raised > \$10m < \$100m	1	14	SMARTSHARES	AUG 2012	CHANGE YOY
- Capital Raised > \$100m	0	3	Funds Under Management	\$302 million	-4.4%
New Capital Listed	\$135 million	\$319 million	Units on Issue	167 million	-9.3%
			Number of Funds	5	0.0%
MARKET CAPITALISATION	AUG 2012	CHANGE YOY	% GDP		
All Equity	\$61.1 billion	7.4%	29.7%		
All Debt	\$15.1 billion	-3.6%	7.4%		
LINK MARKET SERVICES	AUG 2012	CHANGE YOY			
Total Number of Issuers	146	7.4%			
INDICES PERFORMANCE	AUG 2012	CHANGE YOY			
NZX 50	3,667	10.3%			
NZX 50 Portfolio	2,192	11.4%			
ANZ A-Grade Bond Index	3,954	7.3%			
ANZ All Swaps Index	162	8.2%			

DERIVATIVES

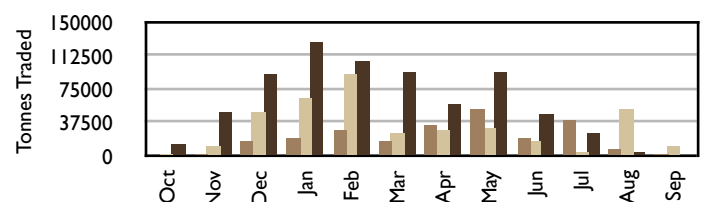
Lots Traded 2011 / 2012



	Aug 2012	CHANGEYOY
Lots Traded	3,419	325.2%
Open Interest	5,683	274.4%

GRAIN TRADING

Tonnes Traded Monthly (09/10 v 10/11 v 11/12 season)



	SEASON-TO-DATE	CHANGEYOY
Tonnes Trades	725,702	84.3%

INFORMATION

WHOLESALE DATA	AUG 2012	CHANGE YOY
Primary Data Distributors	31	3.3%
Real Time Data Terminals	6,791	-9.4%
Other Data Distributors	55	0.0%

DIRECT DATA PRODUCTS	AUG 2012	CHANGE YOY
Dairy Information Subscriptions	9,483	4.8%
Grain Information Subscriptions	2,145	23.1%
General Agri Subscriptions	10,001	4.7%
Proprietary Security Subscription Products	536	-13.1%
- Products >= \$3000 p.a.	187	-17.3%
- Products < \$3000 p.a.	349	-10.7%
Total Subscriptions	22,165	5.7%
Total Paid Advertising Page Equivalents	155	-22.5%

INFRASTRUCTURE

CLEARING HOUSE/DEPOSITORY	AUG 2012	CHANGE YOY
Gross value of cleared trades over month	\$2.9 billion	9.5%
Collateral held at month end	\$17.7 million	-5.3%
Depository transactions	1,808	-4.3%
Assets under custody in depository	\$162.9 million	1.6%
Value of stock lent over month	\$180.4 million	121.1%

MARKET OPERATIONS	AUG 2012
Operating / Technology Contracts	14
- Contracts >= \$500k p.a.	6
- Contracts < \$500k p.a.	8

NOTES

- All figures are measured at the end of the last trading day of the month. Change refers to the change since the same period last year unless otherwise stated i.e. Change MoM is change versus the previous month.
- New Capital Listed refers to the initial market capitalization of Initial Public Offerings.
- All Equity Market Capitalisation includes all securities quoted on the NZX Main Board and NZX Alternative Market.
- Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- The Grain Trading season in Australia runs from October to September.
- There were 5 editions of Farmers Weekly in August 2011 versus four editions in August 2012, driving the drop in paid advertising pages for this month.
- NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between data and that disclosed in subsequent audited financial statements.

To enquire about any NZX products or services, please contact: NZX Data on +64-4-4714390 or email: info@nzx.com.

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