



## NZX Limited - Half Year Shareholder Metrics

### HY 2017

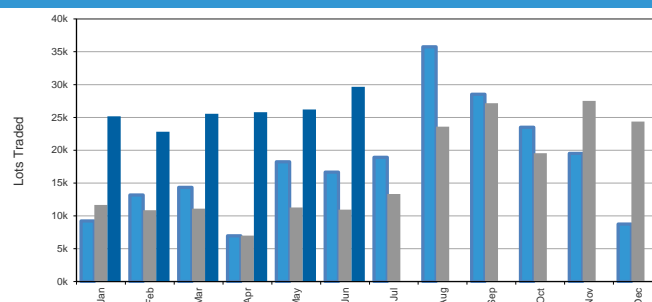
These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give a consistent and transparent comparison across time periods for each business line.

## Markets

NZX Listed Issuers			Cash Market Trading		
	30.06.17	Change YoY		HY 2017	Change YoY
Total Equity Securities	164	-4.7%	Total Trades	923,078	0.0%
Total Listed Debt Securities	114	18.8%	Daily Average Trades	7,505	0.0%
Total Other Securities	26	-3.7%	Total Trades < \$50k	874,432	1.4%
Total Listed Securities	304	3.1%	Total Value Traded	\$19.8 b	-12.7%
			Daily Average Value Traded	\$161 m	-12.7%
Total NZX Main Board Issuers	163	-3.0%			
Total NZAX Issuers	17	-10.5%			
Total NXT Issuers	4	0.0%			
Total NZDX Issuers	43	4.9%			
Capital Raising			Total Equity Transactions		
	HY 2017	Change YoY			
New Capital Listed			Total Trades	903,936	-0.1%
IPOs and Compliance Listings	\$0.48 b	-42.9%	Value Traded	\$18.9 b	-13.2%
New Debt Listings	\$1.54 b	-51.1%			
Secondary Capital Raisings			Total Debt Transactions		
Total Capital Raised By All Issuers	\$2,328 m	85.3%			
			Total Trades	19,142	2.4%
Total Equity Raised - Primary Issuers	\$375 m	-36.1%	Value Traded	\$916 m	-0.5%
Total Equity Raised - Dual & Secondary Issuers*	\$1,312 m	433.5%			
Total Debt Raised	\$641 m	50.9%			
			Clearing House / Depository		
Number of Capital Raising Events	77	-37.4%		HY 2017	Change YoY
Capital Raised < \$0.5m	12	-77.4%	Gross Value of Cleared Trades	\$19.9 b	-12.4%
Capital Raised > \$0.5m < \$10m	35	-27.1%	Collateral Held At Period End	\$54.2 m	35.4%
Capital Raised > \$10m < \$100m	27	35.0%	Depository Transactions	12,661	3.5%
Capital Raised > \$100m	3	50.0%	Assets Under Custody In Depository At Period End	\$417 m	17.7%
			Value Of Stock Lent Over The Six Month Period	\$2,340 m	20.9%
*This figures includes a correction from the June metrics where a capital raising event was incorrectly classified			Wholesale Data		
Market Capitalisation				30.06.17	Change YoY
	30.06.17	Change YoY			
All Equity	\$123.8 b	5.1%	Terminal Numbers - Professional*	6,186	2.3%
All Debt	\$27.4 b	21.8%	Terminal Numbers - Retail*	1,242	0.3%
			Licences - Value > \$20k pa	34	21.4%
			Licences - Value < \$20k pa	60	-4.8%
			* 3 month average		
NZX Indices Performance			Direct Data Products		
	30.06.17	Change YoY		30.06.17	Change YoY
S&P/NZX 50 Index	7,611	10.3%	Proprietary Security Subscription Products	389	9.3%
S&P/NZX 50 Portfolio Index	4,715	11.0%	- Products ≥ \$3,000 p.a	151	11.9%
S&P/NZX A-Grade Bond Index	5,025	3.0%	- Products < \$3,000 p.a.	238	7.7%
S&P/NZX All Swap Index	197	0.8%			

Derivatives	30.06.17	Change YoY
Futures - Total Lots Traded	132,725	123.8%
Options - Total Lots Traded	22,497	536.2%
Open Interest As At Period End	48,025	107.0%

Derivatives Total Lots Traded 2015 / 2016 / 2017



Energy Contracts	30.06.17
Operating / Technology Contracts	17
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	13

## Funds Services

SuperLife	30.06.17	Change YoY
Funds Under Management - KiwiSaver	\$661 m	23.0%
Funds Under Management - Other	\$1,144 m	18.7%
Total	\$1,805 m	20.2%

Smartshares	30.06.17	Change YoY
Funds Under Management - External	\$574 m	22.6%
Funds Under Management - SuperLife funds	\$1,291 m	16.1%
Total	\$1,866 m	18.0%
Units on Issue	822 m	15.2%

NZX Wealth Technologies	30.06.17	Change YoY
Funds Under Administration	\$1,229 m	-6.2%
Renamed from Apteryx		

## Agri

Direct Data Products	30.06.17	Change YoY
Subscriptions - NZ Agri Data Products	2,663	17.0%
Subscription - Australian Agri Data Products	1,482	-7.4%
Total Paid Advertising Page Equivalents Over The Period*	651	6.4%
* Total paid advertising page equivalents relates to Farmers Weekly only.		

## Notes

1. All figures are measured at the end of the last trading day of the half year unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
2. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
3. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
4. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

To enquire about NZX products or services, please contact: NZX Data on +64-4-471 4390  
or email: [data@nzx.com](mailto:data@nzx.com)

To enquire about information listed on this sheet, please email [cds@nzx.com](mailto:cds@nzx.com)