

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

| | | | | | | | | | | | | | |
|---|--|--|-----------------------------------|--|---|-------------------------------------|-----------------------------------|--|--|--|--|----------------------------------|--------------------------------------|
| Full name of Issuer NZX Limited | | | | | | | | | | | | | |
| Name of officer authorised to make this notice Elizabeth Rose - Company Secretary | | Authority for event, e.g. Directors' resolution Directors' Resolution | | | | | | | | | | | |
| Contact phone number 04 495 2833 | Contact fax number 04 496 2893 | Date 20 / 08 / 2012 | | | | | | | | | | | |
| Nature of event Tick as appropriate: <table style="width: 100%; border: none;"> <tr> <td>Bonus Issue <input type="checkbox"/></td> <td>If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/></td> <td>Conversion <input type="checkbox"/></td> <td>Interest <input type="checkbox"/></td> <td>Rights Issue Renounceable <input type="checkbox"/></td> </tr> <tr> <td>Rights Issue non-renounceable <input type="checkbox"/></td> <td>Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input checked="" type="checkbox"/></td> <td>If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/></td> <td>Special <input type="checkbox"/></td> <td>DRP Applies <input type="checkbox"/></td> </tr> </table> | | | | Bonus Issue <input type="checkbox"/> | If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/> | Conversion <input type="checkbox"/> | Interest <input type="checkbox"/> | Rights Issue Renounceable <input type="checkbox"/> | Rights Issue non-renounceable <input type="checkbox"/> | Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input checked="" type="checkbox"/> | If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/> | Special <input type="checkbox"/> | DRP Applies <input type="checkbox"/> |
| Bonus Issue <input type="checkbox"/> | If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/> | Conversion <input type="checkbox"/> | Interest <input type="checkbox"/> | Rights Issue Renounceable <input type="checkbox"/> | | | | | | | | | |
| Rights Issue non-renounceable <input type="checkbox"/> | Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input checked="" type="checkbox"/> | If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/> | Special <input type="checkbox"/> | DRP Applies <input type="checkbox"/> | | | | | | | | | |

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

| | |
|--|--|
| Description of the class of securities Ordinary Shares | ISIN NZNXE0001S7 <i>If unknown, contact NZX</i> |
|--|--|

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

| | |
|---|---|
| Description of the class of securities | ISIN |
| <i>If unknown, contact NZX</i> | |
| Number of Securities to be issued following event | Minimum Entitlement |
| Conversion, Maturity, Call Payable or Exercise Date | Treatment of Fractions |
| Enter N/A if not applicable | Tick if <i>pari passu</i> <input type="checkbox"/> OR provide an explanation of the ranking |
| Strike price per security for any issue in lieu or date Strike Price available. | |

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

| | | | |
|---|--------------------|---|---|
| In dollars and cents | | Source of Payment | |
| Amount per security (does not include any excluded income) | \$0.0125 | | |
| Excluded income per security (only applicable to listed PIEs) | | | |
| Currency | | Supplementary dividend details - NZSX Listing Rule 7.12.7 | Amount per security in dollars and cents \$0.002206 |
| Total monies | \$3,171,956 | Date Payable | 14 September, 2012 |

Taxation

Amount per Security in Dollars and cents to six decimal places

| | | | | | |
|---|------------|--------------------------|-------------------|----------------------------------|-------------------|
| In the case of a taxable bonus issue state strike price | N/A | Resident Withholding Tax | \$0.000868 | Imputation Credit (Give details) | \$0.004861 |
| | | Foreign Withholding Tax | \$ | FDP Credits (Give details) | |

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

31 August, 2012**Application Date**

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

14 September, 2012**Notice Date**

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

