

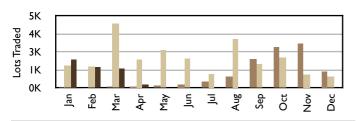
NZX Limited - Monthly Shareholder Metrics April 2013

These Shareholder Metrics represent the key features of NZX's operations in the core business of Markets, Infrastructure and Information. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods for each business line.

MARKETS						
NZX LISTED SECURITIES	APR 2013	CHANGE	YOY	CASH MARKET TRADING	APR 2013	CHANGE YOY
Total Equity Securities	163		4.7%	Total Trades	81,467	8.7%
Total Listed Debt	92	-1	1.5%	Average Daily Trades	4,073	-2.2%
Securities	_			Total Trades < \$50k	74,446	5.7%
Total Other Securities	7		0.0%	Total Value Traded	\$3.0 billion	57.2%
Total Listed Securities	262		8.1%	Daily Average Value Traded	\$150 million	41.5%
CAPITAL RAISED	APR 2013	YEAR D/	ATE	Total Equity Transactions	***************************************	
Total Capital Raised By All Issuers	\$217 million	\$411 mi		Total Trades	78,385	8.9%
- Total Equity Raised - Primary	\$98 million	\$267 mi	illion	Value Traded	\$2.9 billion	59.4%
- Total Equity Raised - Dual &	•	•		Total Debt Transactions	4 2 55	
Secondary	\$119 million	\$144 mi	illion	Total Trades	3,082	2.7%
- Total Debt Raised	\$0 million	\$0 mi	illion	Value Traded	\$111 million	16.0%
Number of Capital Raising Events	21		65	Cumulative Numbers - YTD	• • • • • • • • • • • • • • • • • • • •	
- Capital Raised < \$0.5m	8		29	Number of Trades	313,608	12.6%
- Capital Raised > \$0.5m < \$10m	7		26	Total Value Traded	\$13.1 billion	54.5%
- Capital Raised > \$10m < \$100m	6		10			CHANGE
- Capital Raised > \$100m	0		0	SMARTSHARES	APR 2013	YOY
New Capital Listed	\$0 million	\$60 mi	illion	Funds Under Management	\$351 million	13.2%
New Capital Listed	ΨΟΤΙΙΙΙΙΟΙ			Units on Issue	167 million	-5.8%
MARKET CAPITALISATION	APR 2013 C	CHANGE YOY G	% GDP	Number of Funds	5	0.0%
All Equity	\$72.6 billion	21.8% 3	4.6%			
All Debt	\$13.8 billion	-12.7%	6.6%	INDICES PERFORMANCE	APR 201	3 CHANGE YOY
LINK MARKET	APR 2013	CHAN	NG <u>E</u>	NZX 50	4,61	
SERVICES	— AI K 2013		YOY	NZX 50 Portfolio	2,77	
Total Number of Issuers	151	•	4.9%	ANZ A-Grade Bond Index	4,11	
				ANZ All Swaps Index	16	66 4.5%

DERIVATIVES

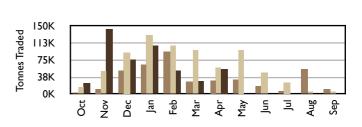
Lots Traded 2011 / 2012 / 2013



	Apr 2013	CHANGEYOY
Lots Traded	245	-87.8%
Open Interest	3,594	-35.8%

GRAIN TRADING

Tonnes Traded Monthly (10/11 v 11/12 v 12/13 season)



	SEASON-TO-DATE	CHANGEYOY
Tonnes Traded	485,767	-11.6%

INFORMATION

WHOLESALE DATA	APR 2013	CHANGE YOY
Primary Data Distributors	33	6.5%
Real Time Data Terminals	6,825	-4.2%
Other Data Distributors	55	0.0%
DIRECT DATA PRODUCTS	APR 2013	CHANGE YOY
Dairy Information Subscriptions	9,447	1.8%
Grain Information Subscriptions	1,932	-9.3%
General Agri Subscriptions	9,630	2.5%
Proprietary Security Subscription Products	534	-3.1%
- Products >= \$3000 p.a.	185	-7.5%
- Products < \$3000 p.a.	349	-0.6%
Total Subscriptions	21,543	0.9%
Total Paid Advertising Page Equivalents	174	-18.3%

INFRASTRUCTURE

CLEARING HOUSE/DEPOSITORY	APR 2013	CHANGE YOY
Gross value of cleared trades over month	\$3.0 billion	57.2%
Collateral held at month end	\$27.2 million	75.5%
Depository transactions	1,966	15.6%
Assets under custody in depository	\$264.8 million	59.9%
Value of stock lent over month	\$215.3 million	14.3%
MARKET OPERATIONS		APR 2013
Operating / Technology Contracts		14
- Contracts >= \$500k p.a.		6
- Contracts < \$500k p.a.		8

NOTES

- 1. All figures are measured at the end of the last trading day of the month. Change refers to the change since the same period last year unless otherwise stated i.e. Change MoM is change versus the previous month.
- 2. New Capital Listed refers to the initial market capitalisation of Initial Public Offerings.
- 3. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board and NZX Alternative Market.
- 4. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- 5. The Grain Trading season in Australia runs from October to September.
- 6. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between data and that disclosed in subsequent audited financial statements

To enquire about NZX products or services, please contact: NZX Data on +64-4-4714390 or email: info@nzx.com.