

NZX Limited - Monthly Shareholder Metrics September 2012

These Shareholder Metrics represent the key features of NZX's operations in the core business of Markets, Infrastructure and Information. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods for each business line.

MARKETS

NZX LISTED SECURITIES	SEPT 2012	CHANGE YOY
Total Equity Securities	168	-0.6%
Total Listed Debt Securities	100	-7.4%
Total Other Securities	7	-41.7%
Total Listed Securities	275	-4.8%
CAPITAL RAISED	SEPT 2012	YEAR TO DATE
Total Capital Raised By All Issuers	\$202 million	\$2,389 million
- Total Equity Raised - Primary	\$168 million	\$632 million
- Total Equity Raised - Dual & Secondary	\$34 million	\$1,513 million
- Total Debt Raised	\$0 million	\$244 million
Number of Capital Raising Events	26	194
- Capital Raised < \$0.5m	6	83
- Capital Raised > \$0.5m < \$10m	16	90
- Capital Raised > \$10m < \$100m	4	18
- Capital Raised > \$100m	0	3
New Capital Listed	\$340 million	\$659 million

MARKET CAPITALISATION	SEPT 2012 CI	HANGE YOY	% GDP
All Equity	\$63.5 billion	13.8%	30.9%
All Debt	\$15.2 billion	-2.0%	7.4%
LINK MARKET SERVICES	SEPT 2012	СН	ANGE YOY
Total Number of Issuers	146		7.4%

CASH MARKET TRADING	SEPT 2012	CHANGE YOY
Total Trades	72,890	19.9%
Average Daily Trades	3,645	31.9%
Total Trades < \$50k	66,897	19.0%
Total Value Traded	\$2.6 billion	14.9%
Daily Average Value Traded	\$129 million	26.4%
Total Equity Transactions		
Total Trades	69,818	22.3%
Value Traded	\$2.5 billion	15.9%
Total Debt Transactions		
Total Trades	3,072	-17.7%
Value Traded	\$93 million	-5.9%
Cumulative Numbers - YTD		
Number of Trades	666,374	20.7%
Total Value Traded	\$21.1 billion	-3.3%
SMARTSHARES	SEPT 2012	CHANGE YOY
Funds Under Management	\$302 million	-0.3%
Units on Issue	165 million	-9.9%
Number of Funds	5	0.0%

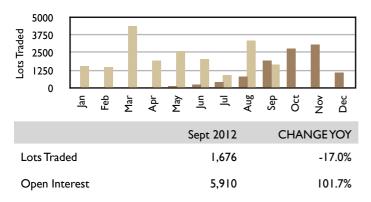
INDICES PERFORMANCE	SEPT 2012	CHANGE YOY
NZX 50	3,834	14.7%
NZX 50 Portfolio	2,298	17.7%
ANZ A-Grade Bond Index	3,973	6.7%
ANZ All Swaps Index	163	6.9%

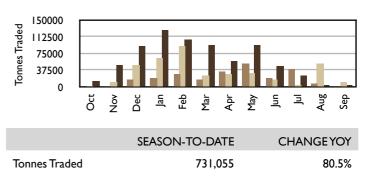
Tonnes Traded Monthly (09/10 v 10/11 v 11/12 season)

GRAIN TRADING

DERIVATIVES

Lots Traded 2011 / 2012





INFORMATION

WHOLESALE DATA	SEPT 2012	CHANGE YOY
Primary Data Distributors	31	3.3%
Real Time Data Terminals	6,961	-10.2%
Other Data Distributors	55	0.0%
DIRECT DATA PRODUCTS	SEPT 2012	CHANGE YOY
Dairy Information Subscriptions	9,425	4.7%
Grain Information Subscriptions	2,151	1.7%
General Agri Subscriptions	10,001	6.8%
Proprietary Security Subscription Products	536	-13.1%
- Products >= \$3000 p.a.	184	-18.2%
- Products < \$3000 p.a.	352	-10.2%
Total Subscriptions	22,113	4.8%
Total Paid Advertising Page Equivalents	209	-2.8%

INFRASTRUCTURE

CLEARING HOUSE/DEPOSITORY	SEPT 2012	CHANGE YOY
Gross value of cleared trades over month	\$2.6 billion	14.9%
Collateral held at month end	\$18.2 million	75.0%
Depository transactions	1,574	3.8%
Assets under custody in depository	\$165.2 million	-0.6%
Value of stock lent over month	\$225.7 million	55.3%
MARKET OPERATIONS		SEPT 2012
Operating / Technology Contracts		14
- Contracts >= \$500k p.a.		6
- Contracts < \$500k p.a.		8

NOTES

- 1. All figures are measured at the end of the last trading day of the month. Change refers to the change since the same period last year unless otherwise stated i.e. Change MoM is change versus the previous month.
- 2. New Capital Listed refers to the initial market capitalization of Initial Public Offerings.
- 3. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board and NZX Alternative Market.
- 4. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- 5. The Grain Trading season in Australia runs from October to September.
- 6. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between data and that disclosed in subsequent audited financial statements.

To enquire about any NZX products or services, please contact: NZX Data on +64-4-4714390 or email: <u>info@nzx.com</u>.

To enquire about any information listed on this sheet, please email info@nzx.com.