

## STOCK MARKET REPORT FOR MARCH 2<sup>ND</sup> 2018

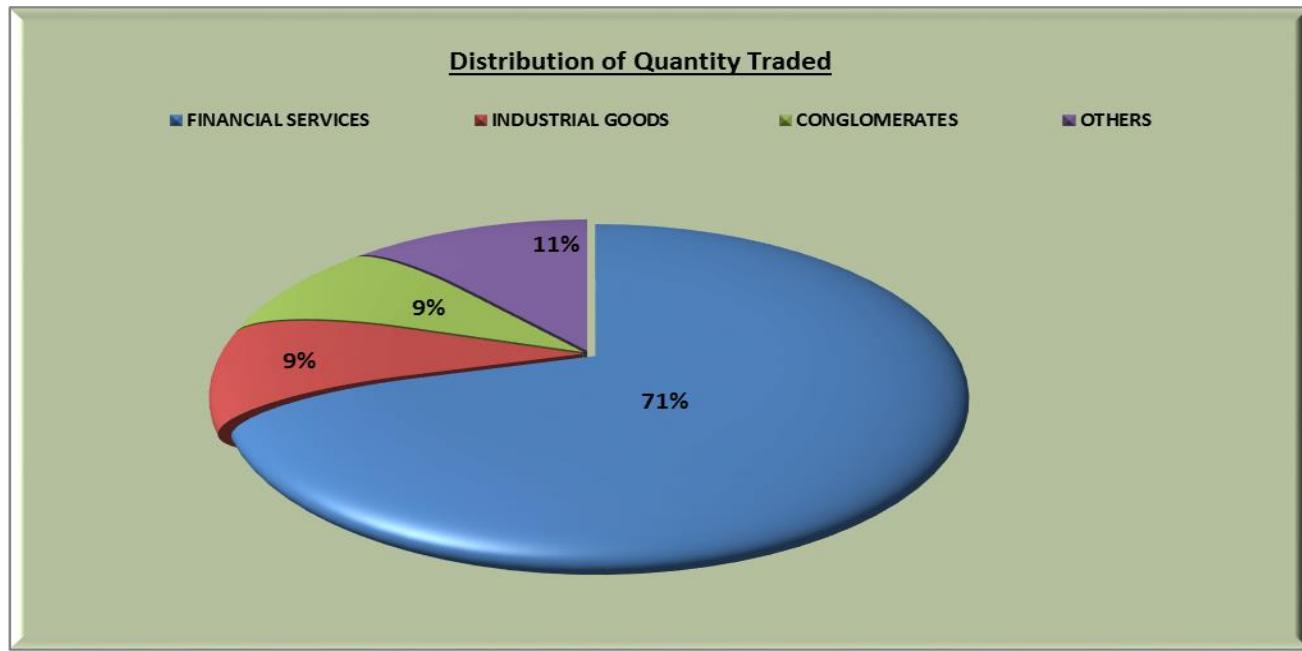
A total turnover of 2.170 billion shares worth N39.087 billion in 24,657 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 2.018 billion shares valued at N21.740 billion that exchanged hands last week in 25,496 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.534 billion shares valued at N17.670 billion traded in 15,208 deals; thus contributing 70.69% and 45.21% to the total equity turnover volume and value respectively. The Industrial Goods Industry followed with 200.405 million shares worth N6.436 billion in 1,097 deals. The third place was occupied by Conglomerates Industry with a turnover of 188.097 million shares worth N489.453 million in 998 deals.

Trading in the Top Three Equities namely – FCMB Group Plc, Transnational Corporation of Nigeria Plc and Cement Company of Northern Nigeria Plc (measured by volume) accounted for 617.511 million shares worth N4.086 billion in 2,090 deals, contributing 28.46% and 10.45% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Feb-18	4,774	384,863,565	5,473,813,558.71	106	21	26	59
27-Feb-18	5,433	438,651,434	8,799,951,176.34	109	18	37	54
28-Feb-18	5,142	571,866,184	10,800,166,194.79	109	31	23	55
01-Mar-18	4,570	371,245,831	4,874,462,011.64	115	28	31	56
02-Mar-18	4,738	403,143,899	9,138,246,965.94	113	26	29	58



## ETPs

Also traded during the week were a total of 50,547 units of Exchange Traded Products (ETPs) valued at N4.593 million executed in 12 deals, compared with a total of 111,794 units valued at N1.806 million that was transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	2	30,000	3,645,000.00
2	VETGRIF30	2	16,860	337,199.30
3	VETBANK	3	3,507	19,954.16
4	NEWGOLD	1	100	590,000.00
5	LOTUSHAL15	1	50	641.00
6	VETINDETF	2	20	460.60
7	VETGOODS	1	10	100.30
	<b>Total</b>	<b>12</b>	<b>50,547</b>	<b>4,593,355.36</b>

## BONDS

A total of 6,574 units of Federal Government Bonds valued at N6.332 million were traded this week in 31 deals, compared with a total of 9,963 units valued at N10.057 million transacted last week in 21 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FG9B2022S1	1	2500	2,769,852.90
2	FGS2019S2	4	1770	1,339,131.03
3	FGS202011	4	730	733,698.34
4	FGS2019S1	8	590	569,613.59
5	FGS2020S5	6	550	493,596.92
6	FGS2020S3	4	171	165,671.85
7	FGS202015	1	163	162,999.87
8	FGS201912	1	75	74,999.93
9	FGS2019S6	1	20	18,571.52
10	FGS2019S4	1	5	4,031.49
	<b>Total</b>	<b>31</b>	<b>6,574</b>	<b>6,332,167.44</b>

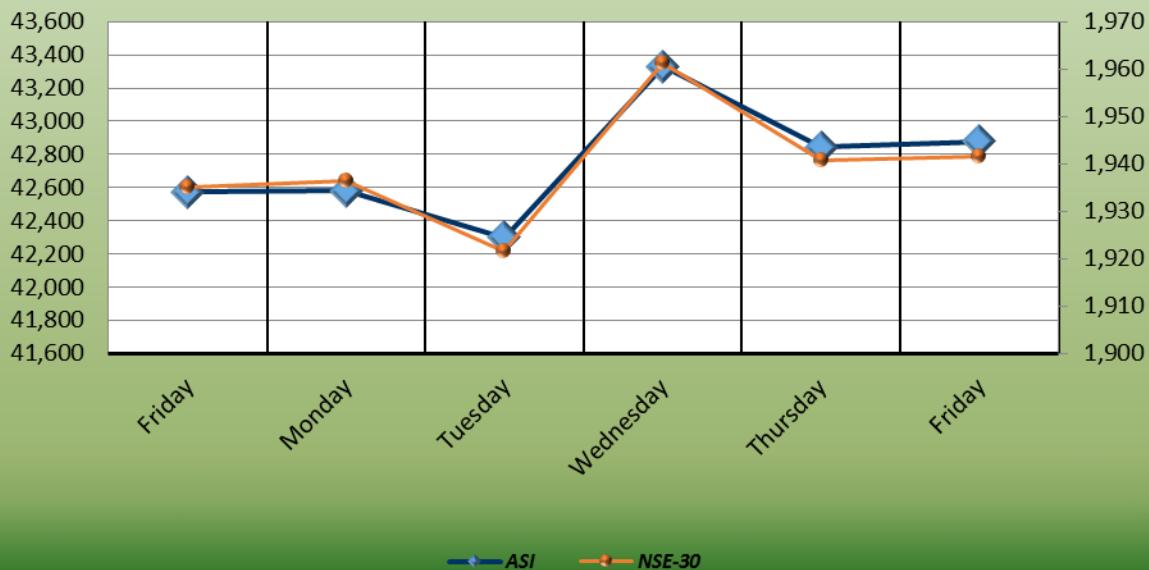
## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.72% and 0.82% to close the week at 42,876.23 and N15.403 trillion respectively.

Similarly, all other indices finished higher during the week with the exception of the NSE ASeM, NSE Banking and NSE Pension Indices that depreciated by 1.14%, 0.59% and 0.09% respectively (See summary of Index movements in the table below):

	WEEK CLOSE 23/2/2018	WEEK CLOSE 2/3/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
<b>% Change</b>							
The NSE All-Share Index (ASI)	42,570.89	42,876.23	305.34	<b>0.72</b>	-1.05	12.11	12.11
NSE CG Index	1,717.34	1,717.76	0.42	<b>0.00</b>	0.00	0.00	0.00
NSE Premium Index	2,977.15	3,009.43	32.28	<b>1.08</b>	-1.63	17.37	17.37
The NSE-Main Board Index	1,859.71	1,868.81	9.10	<b>0.49</b>	-0.68	9.05	9.05
NSE ASeM Index	1,071.68	1,059.47	-12.21	<b>-1.14</b>	0.00	-2.56	-2.56
NSE 30 Index	1,935.15	1,941.56	6.41	<b>0.33</b>	-1.01	11.16	11.16
NSE Banking Index	576.95	573.54	-3.41	<b>-0.59</b>	-0.35	20.63	20.63
NSE Insurance Index	156.16	158.50	2.34	<b>1.50</b>	0.62	13.73	13.73
NSE Consumer Goods Index	973.58	982.21	8.63	<b>0.89</b>	-2.14	0.63	0.63
NSE Oil/Gas Index	348.67	354.38	5.71	<b>1.64</b>	3.13	7.16	7.16
NSE Lotus II	2,665.39	2,711.32	45.93	<b>1.72</b>	-1.09	5.89	5.89
NSE Industrial Goods Index	2,287.62	2,316.19	28.57	<b>1.25</b>	-1.50	17.24	17.24
NSE Pension Index	1,597.82	1,596.38	-1.44	<b>-0.09</b>	-0.69	15.70	15.70

**The NSE All-Share and NSE-30 Indices**  
Week Ended March 2nd, 2018



## SUMMARY OF PRICE CHANGES

Thirty-eight (38) equities appreciated in price during the week, higher than twenty-three (23) of the previous week. Forty-five (45) equities depreciated in price, lower than fifty-four (54) equities of the previous week, while eighty-nine (89) equities remained unchanged lower than ninety-five (95) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JAPAUL OIL & MARITIME SERVICES PLC	0.42	0.63	0.21	50.00
UNITY BANK PLC	1.49	1.77	0.28	18.79
N.E.M INSURANCE CO (NIG) PLC.	1.90	2.25	0.35	18.42
CEMENT CO. OF NORTH.NIG. PLC	16.85	19.85	3.00	17.80
CONSOLIDATED HALLMARK INSURANCE PLC	0.25	0.29	0.04	16.00
NASCON ALLIED INDUSTRIES PLC	20.55	23.80	3.25	15.82
FIRST ALUMINIUM NIGERIA PLC	0.39	0.45	0.06	15.38
CUTIX PLC.	2.20	2.45	0.25	11.36
CONOIL PLC	32.10	35.25	3.15	9.81
CONTINENTAL REINSURANCE PLC	1.51	1.65	0.14	9.27

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SOVEREIGN TRUST INSURANCE PLC	0.48	0.38	-0.10	-20.83
UNIC DIVERSIFIED HOLDINGS PLC.	0.27	0.22	-0.05	-18.52
MULTIVERSE MINING AND EXPLORATION PLC	0.34	0.28	-0.06	-17.65
FTN COCOA PROCESSORS PLC	0.44	0.37	-0.07	-15.91
AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.42	0.36	-0.06	-14.29
DN TYRE & RUBBER PLC	0.44	0.38	-0.06	-13.64
DIAMOND BANK PLC	2.55	2.24	-0.31	-12.16
ROYAL EXCHANGE PLC.	0.35	0.31	-0.04	-11.43
COURTEVILLE BUSINESS SOLUTIONS PLC	0.32	0.29	-0.03	-9.38
STANDARD ALLIANCE INSURANCE PLC.	0.48	0.44	-0.04	-8.33

## SUPPLEMENTARY LISTINGS

### EQUITY

An additional volume of 960,432,193 units of UAC of Nigeria Plc resulting from the Right issue were added to its outstanding shares on Friday 2nd of March, 2018. By this action, the total outstanding shares of the company now stood at 2,881,296,580.

### FINANCIAL NEWS

S/NO	COMPANY	PERIOD			YEAR
1	CUTIX PLC.	3RD QUARTER	UNAUDITED	JANUARY	2018
2	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	FULL YEAR	AUDITED	DECEMBER	2017
3	NIGERIAN ENAMELWARE PLC.	3RD QUARTER	UNAUDITED	JANUARY	2018
4	GREIF NIGERIA PLC	1ST QUARTER	UNAUDITED	JANUARY	2018
5	ACADEMY PRESS PLC.	1ST QUARTER	UNAUDITED	JUNE	2017

6 ACADEMY PRESS PLC.

2ND QUARTER

UNAUDITED

SEPTEMBER

2017

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

## OTHER MARKET NEWS

**UNITED CAPITAL PLC: Closure of Register – Year Ended 31 December 2017**– Proposed Dividend:N0.35Kobo, Proposed Bonus: Nil, Qualification Date: 8th March 2018, Closure Date: 9th - 15th March 2018, AGM Date: 23rd March 2018, Payment Date: 28th March 2018, AGM Venue: Lagos Oriental Hotel, 3, Lekki Expressway, Victoria Island. Time: 10:00am

**AFRICA PRUDENTIAL PLC: Closure of Register – Year Ended 31 December 2017**– Proposed Dividend:N0.40Kobo, Proposed Bonus: Nil, Qualification Date: 12th March 2018, Closure Date: 13th - 19th March 2018, AGM Date: 27th March 2018, Payment Date: 27th March 2018, AGM Venue: Lagoon Restaurant. 1c, Ozumba Mbadiwe Way, Victoria Island, Lagos. Time: 10:00a.m

**TOTAL NIG. PLC: Closure of Register – Year Ended 31 December 2017**– Proposed Dividend: N14.00Kobo, Proposed Bonus: Nil, Qualification Date: 16th March 2018, Closure Date:19th – 23rd March 2018, AGM Date: 21st June 2018, Payment Date: 22nd June 2018, AGM Venue: Civic Centre, Ozumba Mbadiwe Street, Victoria Island, Lagos, 11:00am.

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.