



WEEKLY REPORT

STOCK MARKET REPORT FOR APRIL 28TH, 2017

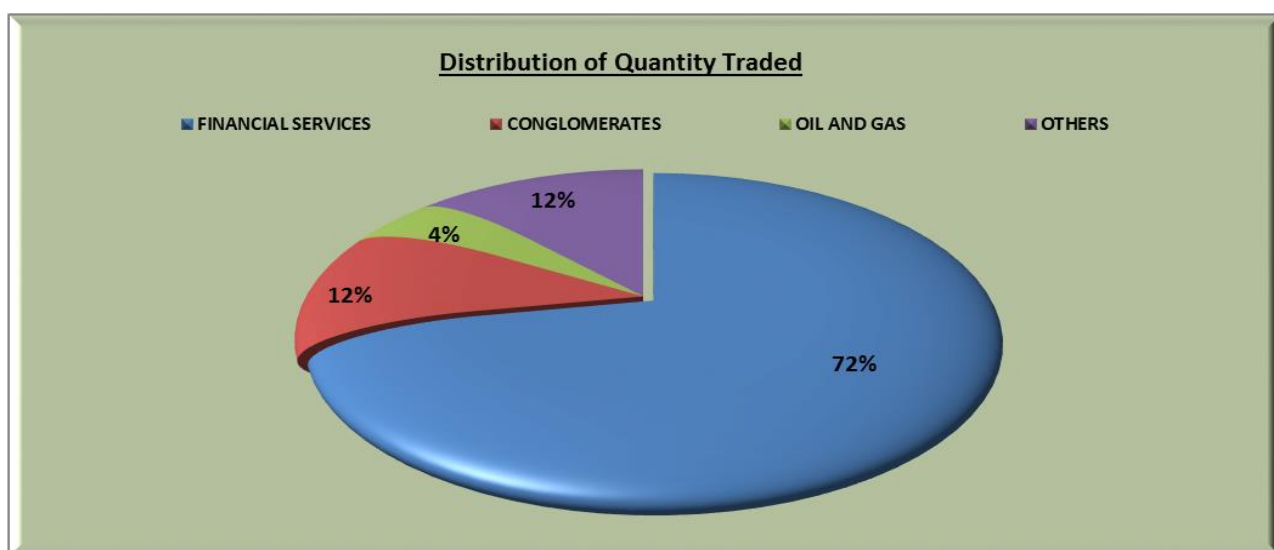
A total turnover of 1.333 billion shares worth N9.671 billion in 16,300 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 896.748 million shares valued at N5.918 billion that exchanged hands last week in 11,185 deals.

The Financial Services Industry (measured by volume) led the activity chart with 960.307million shares valued at N6.098 billion traded in 9,675 deals; thus contributing 72.03% and 63.06% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 154.404 million shares worth N330.132 million in 896 deals. The third place was occupied by Oil and Gas Industry with a turnover of 60.285 million shares worth N896.174 million in 1,379 deals.

Trading in the Top Three Equities namely – Access Bank Plc, Transnational Corporation of Nigeria Plc and Fidelity Bank Plc (measured by volume) accounted for 489.178 million shares worth N1.731 billion in 1,665 deals, contributing 36.69% and 17.90% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-Apr-17	3,054	211,757,251	1,409,947,152.78	86	18	11	57
25-Apr-17	3,176	127,431,992	909,332,153.88	106	24	12	70
26-Apr-17	2,845	255,726,549	1,668,577,347.88	94	24	10	60
27-Apr-17	3,627	371,760,257	2,806,667,818.09	103	22	15	66
28-Apr-17	3,598	366,467,226	2,875,994,863.45	101	21	20	60



ETPs

Also traded during the week were a total of 533 units of Exchange Traded Products (ETPs) valued at N32,204.30 executed in 15 deal compared with a total of 100 units valued at N6,799.00 transacted last week in 1 deal. (See summary in the table below):



WEEKLY REPORT

S/N	Security	Deals	Volume	Value
1	STANBICETF30	2	400	27,200
2	VETGOODS	4	43	268
3	VSPBONDEF	3	30	4,103
4	VETGRIF30	2	20	238
5	VETINDEF	2	20	338
6	VETBANK	2	20	57
	TOTAL	15	533	32,204.30

BONDS

A total of 4,705 units of Federal Government Bonds valued at N3.934 million were traded this week in 4 deals, compared with a total of 1,311 units valued at N1.346 million transacted last week in 7 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FG112034S2	2	4,500	3,726,510.52
2	FGS2019S1	2	205	207,810.59
	TOTAL	4	4,705	3,934,321.11

INDEX MOVEMENT

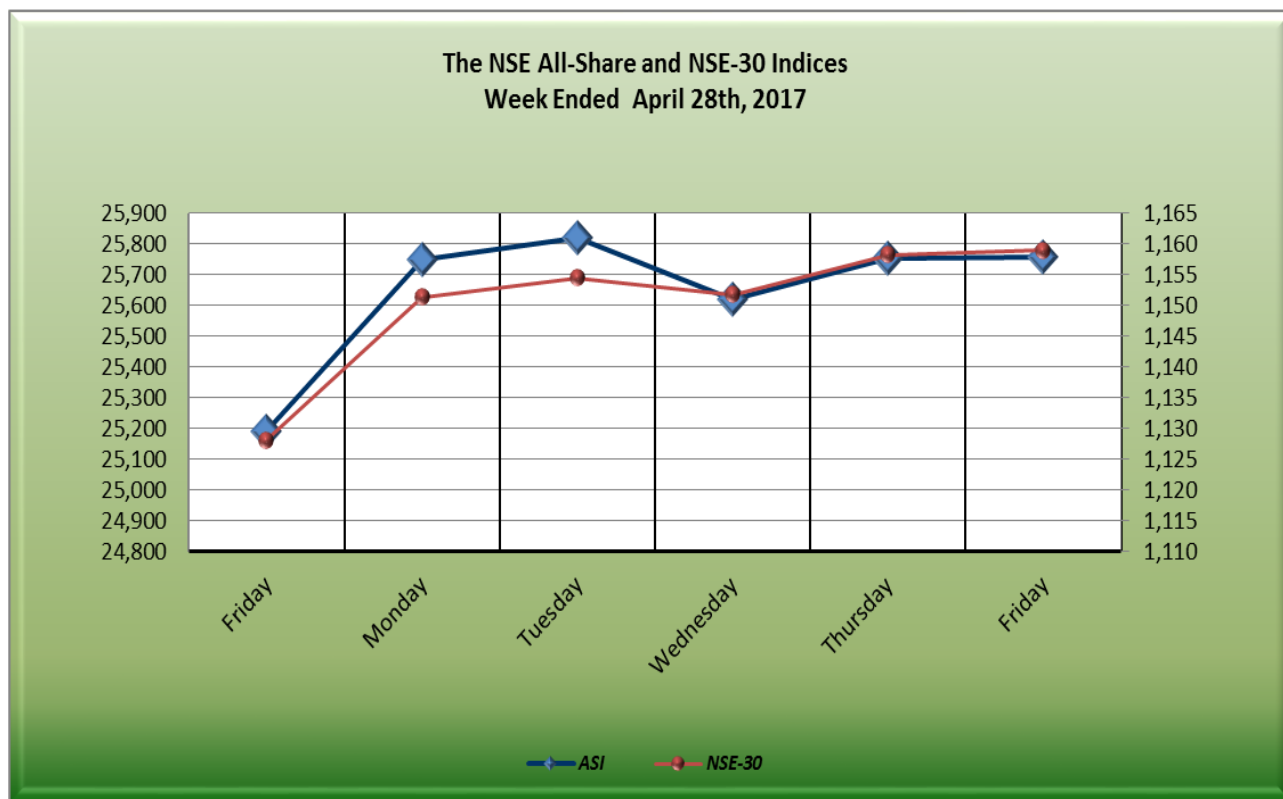
The NSE All-Share Index and Market Capitalization appreciated by 2.26% to close the week at 25,758.51 and N8.913 trillion respectively.

Similarly, all other Indices finished higher during the week with the exception the NSE Insurance, NSE Consumer Goods and the NSE Lotus II Indices that depreciated by 0.17%, 0.05% and 0.97% while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 21/04/2017	WEEK CLOSE 28/04/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,189.37	25,758.51	569.14	2.26	0.95	0.95	-4.15
NSE Premium Index	1,597.51	1,599.43	1.92	0.12	-2.12	-2.12	-5.67
The NSE-Main Board Index	1,136.28	1,176.67	40.39	3.55	2.84	2.84	-2.25
NSE ASeM Index	1,195.56	1,195.56	0.00	0.00	0.06	0.06	0.49
NSE 30 Index	1,128.13	1,158.99	30.86	2.74	2.00	2.00	-3.03
NSE Banking Index	268.11	284.50	16.39	6.11	3.74	3.74	3.71
NSE Insurance Index	124.10	123.89	-0.21	-0.17	0.06	0.06	-1.90
NSE Consumer Goods Index	616.44	616.12	-0.32	-0.05	-1.86	-1.86	-13.55
NSE Oil/Gas Index	297.32	303.25	5.93	1.99	3.70	3.70	-3.02
NSE Lotus II	1,701.48	1,685.06	-16.42	-0.97	-1.30	-1.30	-8.50
NSE Industrial Goods Index	1,629.93	1,707.68	77.75	4.77	6.96	6.96	7.04
NSE Pension Index	819.53	845.47	25.94	3.17	5.93	5.93	4.37



WEEKLY REPORT



SUMMARY OF PRICE CHANGES

Thirty-eight (38) equities appreciated in price during the week, higher than twenty-four (24) equities of the previous week. Twenty-five (25) equities depreciated in price, lower than thirty-one (31) equities of the previous week, while one hundred and fourteen (114) equities remained unchanged lower than one hundred and twenty-two (122) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
STANBIC IBTC HOLDINGS PLC	20.47	26.25	5.78	↑ 28.24
ASHAKA CEM PLC	9.03	10.44	1.41	↑ 15.61
LIVESTOCK FEEDS PLC.	0.65	0.74	0.09	↑ 13.85
NPF MICROFINANCE BANK PLC	1.17	1.32	0.15	↑ 12.82
UNITED BANK FOR AFRICA PLC	5.18	5.82	0.64	↑ 12.36
LAFARGE AFRICA PLC.	46.00	50.92	4.92	↑ 10.70
FIDSON HEALTHCARE PLC	1.00	1.10	0.10	↑ 10.00
CUTIX PLC.	1.62	1.78	0.16	↑ 9.88
NASCON ALLIED INDUSTRIES PLC	7.74	8.49	0.75	↑ 9.69
C & I LEASING PLC.	0.62	0.68	0.06	↑ 9.68



WEEKLY REPORT

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DIAMOND BANK PLC	0.90	0.79	-0.11	↓ -12.22
UNILEVER NIGERIA PLC.	35.50	31.81	-3.69	↓ -10.39
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.97	0.88	-0.09	↓ -9.28
CONTINENTAL REINSURANCE PLC	1.22	1.11	-0.11	↓ -9.02
BERGER PAINTS PLC	6.38	5.88	-0.50	↓ -7.84
FBN HOLDINGS PLC	3.41	3.17	-0.24	↓ -7.04
MAY & BAKER NIGERIA PLC.	0.90	0.85	-0.05	↓ -5.56
JULIUS BERGER NIG. PLC.	41.95	39.86	-2.09	↓ -4.98
CHAMPION BREW. PLC.	2.47	2.35	-0.12	↓ -4.86
LEARN AFRICA PLC	0.86	0.82	-0.04	↓ -4.65

PRICE ADJUSTMENTS

The below securities were adjusted this week for dividends as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
Regency Alliance Insurance Plc	24/04/2017	N0.03	NIL	26/05/2017	25/05/2017	N0.50
May and Baker Plc	24/04/2017	N0.06	NIL	05/06/2017	01/06/2017	N0.84
Mobil Oil Nigeria Plc	28/04/2017	N8.00	NIL	31/05/2017	24/05/2017	N332.00
Berger Paints Plc	28/04/2017	N0.50	NIL	23/05/2017	18/05/2017	N5.88

SUPPLEMENTARY LISTING

Bond

- A total volume of 34,040,100 units were added to 16.2884% FGN MAR 2027 on 26th of April 2017.
- A total of 373,769,642 units of were added to 14.50% FGN JUL 2021 on 27th of April, 2017.

Equity

- A total volume of 206,237,723 ordinary shares were added to the outstanding shares of Meyer Plc on 25th of April 2017. This additional shares arose from rights issue of 291,489,840 ordinary shares of 50 kobo at 75 kobo per share.

NEW LISTING

- A total volume of 56,250,000 units of 16.2499% FGN APR 2037 were admitted to trade at the Exchange on Friday, 26th of April, 2017.



FINANCIAL NEWS

AUDITED ACCOUNTS

FTN COCOA PROCESSORS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – ‘000’

Revenue	2016	N855,393	2015	N1,368,462	Profit After Tax
	2016	(N847,235)	2015	(N201,205)	

UNAUDITED ACCOUNTS

NEIMETH INTERNATIONAL PHARMACEUTICALS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’

Revenue	2017	N601,427	2016	N787,677
Loss/Profit After Tax	2017	(N195,241)	2016	N100,451

AXA MANSARD INSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’

Revenue	2017	N12, 873,532	2016	N8,831,923	Profit After Tax
	2017	N737,946	2016	N700,107	

AFROMEDIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’

Revenue	2017	N233,600	2016	N228,965	Loss/Profit After Tax
	2017	(N180,363)	2016	(N358,294)	

BERGER PAINTS NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’

Revenue	2017	N788,657	2016	N760,068	Profit After Tax
	2017	N88,396	2016	N23,805	

LEARN AFRICA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’

Revenue	2017	N224,166	2016	N54,343	Loss After Tax
	2017	(N66,101)	2016	(N173,970)	

CONERSTONE INSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’

Revenue	2017	N3,306,908	2016	N3,942,166	Loss After Tax
	2017	(N278,151)	2016	(N140,556)	

CHAMS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’

Revenue	2017	N334,718	2016	N290,058	Loss/Profit After Tax
	2017	(N89,870)	2016	N4,605	

FIRST ALUMINIUM NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’

Revenue	2017	N1,386,579	2016	N2,350,449	Profit After Tax
	2017	N36,603	2016	N31,612	



WEEKLY REPORT

OMOLUABI MORTGAGE BANK PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – Revenue 2017 N80,383,089 2016 N71,980,431 Profit After Tax 2017 N17,472,730 2016 N9,103,725

BOC GASES NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N601,212 2016 N469,805 Profit After Tax 2017 N56,655 2016 N32,347

NCR (NIGERIA) PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N1,953,027 2016 N1,176,499 Profit After Tax 2017 N14,776 2016 N129,754

STUDIO PRESS NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N2,434,366 2016 N2,416,591 Profit After Tax 2017 N105,899 2016 N47,065

CWG PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N2,272,294 2016 N2,719,078 Profit After Tax 2017 N22,736 2016 N11,748

CONTINENTAL REINSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N6,565,316 2016 N5,539,752 Profit After Tax 2017 N515,656 2016 N499,232

NESTLÉ NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N61,151,517 2016 N36,130,866 Profit After Tax 2017 N8,358,827 2016 N6,681,389

MORISON INDUSTRIES PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N17,996 2016 N37,648 Profit After Tax 2017 (N18,800) 2016 (N15,003)

CAVERTON OFFSHORE SUPPORT GROUP PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N5,104,434 2016 N4,415,640 Profit After Tax 2017 N214,819 2016 N109,587

FIDSON HEALTHCARE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N3,421,723 2016 N1,217,378 Profit After Tax 2017 N160,975 2016 N28,478

OTHER MARKET NEWS

BERGER PAINTS PLC: Closure of Register – Year Ended 31 December 2016 – Proposed Dividend: 50Kobo per share, Proposed Bonus: Nil, Closure Date: 28th April 2017, AGM Date: 18th May 2017, Payment Date: 23rd May 2017, AGM Venue: NECA Hall, Alausa, Ikeja, Lagos.

FBN HOLDINGS PLC: Closure of Register – Year Ended 31 December 2016 – Proposed Dividend: 20 Kobo per share, Proposed Bonus: Nil, Closure Date: 8th – 12th May 2017, AGM Date: 19th May 2017, Payment Date: 22nd May 2017, AGM Venue: Zinnia Hall, Eko Hotel & Suites, Victoria Island, Lagos



WEEKLY REPORT

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