



STOCK MARKET REPORT FOR APRIL 21ST, 2017

It was another four-day trading week as the Federal Government of Nigeria declared Monday 17th of April, 2017 as Public Holiday in commemoration of the Easter celebrations.

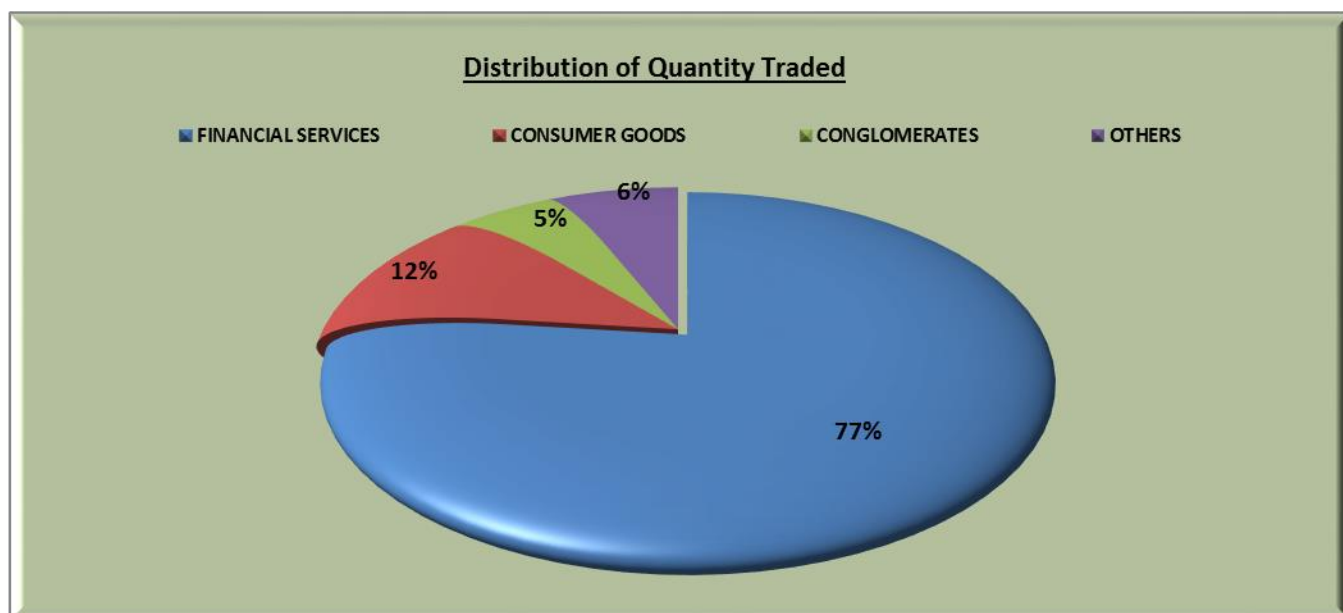
Meanwhile, a total turnover of 896.748 million shares worth N5.918 billion in 11,185 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.191 billion shares valued at N6.037 billion that exchanged hands last week in 11,820 deals.

The Financial Services Industry (measured by volume) led the activity chart with 688.971 million shares valued at N3.637 billion traded in 6,374 deals; thus contributing 76.83% and 61.46% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 105.516 million shares worth N207.182 million in 944 deals. The third place was occupied by Consumer Goods Industry with a turnover of 45.172 million shares worth N1.139 billion in 1,569 deals.

Trading in the Top Three Equities namely – Diamond Bank Plc, Transnational Corporation of Nigeria Plc and Law Union and Rock Ins. Plc (measured by volume) accounted for 335.346 million shares worth N312.960 million in 1,176 deals, contributing 37.42% and 5.29% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
18-Apr-17	2,854	254,959,003	2,448,866,140.08	99	14	18	67
19-Apr-17	2,907	322,295,943	1,525,500,714.64	108	15	13	80
20-Apr-17	2,578	147,887,771	836,841,810.80	96	16	15	65
21-Apr-17	2,846	171,605,253	1,106,484,243.39	115	15	18	82





WEEKLY REPORT

ETPs

Also traded during the week were a total of 100 units of Exchange Traded Products (ETPs) valued at N6,799.00 executed in 1 deal compared with a total of 16 units valued at N1,088.00 transacted last week in 1 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	STANBICETF30	1	100	6,799
	<u>TOTAL</u>	<u>1</u>	<u>100</u>	<u>6,799.00</u>

BONDS

A total of 1,311 units of Federal Government Bonds valued at N1.346 million were traded this week in 7 deals, compared with a total of 4,800 units valued at N4.892 million transacted last week in 10 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FG122020S1	4	1,166	1,194,390.59
2	FG9B2022S1	1	100	105,153.30
3	FGS2019S1	2	45	45,989.64
	<u>TOTAL</u>	<u>7</u>	<u>1,311</u>	<u>1,345,533.53</u>

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.26% to close the week at 25,189.37 and N8.716 trillion respectively.

Similarly, all other Indices finished lower during the week with the exception the NSE ASeM, NSE Oil/Gas and the NSE Pension Indices that appreciated by 0.06%, 0.60% and 0.36% respectively. (See summary of Index movements in the table below):

	WEEK CLOSE 13/04/2017	WEEK CLOSE 21/04/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,510.01	25,189.37	-320.64	-1.26	-1.28	-1.28	-6.27
NSE Premium Index	1,634.03	1,597.51	-36.52	-2.23	-2.24	-2.24	-5.78
The NSE-Main Board Index	1,143.77	1,136.28	-7.49	-0.65	-0.69	-0.69	-5.61
NSE ASeM Index	1,194.88	1,195.56	0.68	0.06	0.06	0.06	0.49
NSE 30 Index	1,137.19	1,128.13	-9.06	-0.80	-0.72	-0.72	-5.61
NSE Banking Index	272.60	268.11	-4.49	-1.65	-2.24	-2.24	-2.26
NSE Insurance Index	125.10	124.10	-1.00	-0.80	0.23	0.23	-1.73
NSE Consumer Goods Index	622.83	616.44	-6.39	-1.03	-1.81	-1.81	-13.50
NSE Oil/Gas Index	295.56	297.32	1.76	0.60	1.68	1.68	-4.91
NSE Lotus II	1,724.31	1,701.48	-22.83	-1.32	-0.34	-0.34	-7.61
NSE Industrial Goods Index	1,652.81	1,629.93	-22.88	-1.38	2.09	2.09	2.17
NSE Pension Index	816.59	819.53	2.94	0.36	2.68	2.68	1.17



WEEKLY REPORT

**The NSE All-Share and NSE-30 Indices
Week Ended April 21st, 2017**



SUMMARY OF PRICE CHANGES

Twenty-four (24) equities appreciated in price during the week, higher than thirteen (13) equities of the previous week. Thirty-one (31) equities depreciated in price, lower than thirty-seven (37) equities of the previous week, while one hundred and twenty-two (122) equities remained unchanged lower than one hundred and twenty-seven (127) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.79	0.97	0.18	↑ 22.78
AFRICA PRUDENTIAL REGISTRARS PLC	2.37	2.60	0.23	↑ 9.70
STANBIC IBTC HOLDINGS PLC	18.76	20.47	1.71	↑ 9.12
DIAMOND BANK PLC	0.84	0.90	0.06	↑ 7.14
UNILEVER NIGERIA PLC.	33.25	35.50	2.25	↑ 6.77
FBN HOLDINGS PLC	3.20	3.41	0.21	↑ 6.56
NIGERIAN AVIATION HANDLING COMPANY PLC	2.40	2.52	0.12	↑ 5.00
NEWREST ASL NIGERIA PLC	3.91	4.10	0.19	↑ 4.86
JAIZ BANK PLC	1.05	1.10	0.05	↑ 4.76
P Z CUSSONS NIGERIA PLC.	14.00	14.64	0.64	↑ 4.57



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FIDELITY BANK PLC	1.02	0.81	-0.21	↓ -20.59
7-UP BOTTLING COMP. PLC.	104.90	89.95	-14.95	↓ -14.25
ECOBANK TRANSNATIONAL INCORPORATED	8.20	7.10	-1.10	↓ -13.41
OKOMU OIL PALM PLC.	52.51	47.50	-5.01	↓ -9.54
NASCON ALLIED INDUSTRIES PLC	8.55	7.74	-0.81	↓ -9.47
UNION BANK NIG.PLC.	5.24	4.75	-0.49	↓ -9.35
NPF MICROFINANCE BANK PLC	1.29	1.17	-0.12	↓ -9.30
CUSTODIAN AND ALLIED PLC	3.20	3.02	-0.18	↓ -5.63
U A C N PLC.	14.90	14.15	-0.75	↓ -5.03
ETERNA PLC.	3.21	3.05	-0.16	↓ -4.98

PRICE ADJUSTMENTS

The below securities were adjusted this week for dividends as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
TOTAL NIGERIA PLC	17/04/2017	N7.00	NIL	12/06/2017	09/06/2017	N263.00
UNILEVER NIGERIA PLC	18/04/2017	N0.10	NIL	12/05/2017	11/05/2017	N33.15
CUSTODIAN & ALLIED PLC	18/04/2017	N0.18	NIL	03/05/2017	03/05/2017	N3.02
FIDELITY BANK PLC	18/04/2017	N0.14	NIL	04/05/2017	04/05/2017	N0.88
PHARMA DEKO PLC	18/04/2017	N0.05	NIL	05/05/2017	04/05/2017	N1.90
NASCON ALLIED INDUSTRIES PLC	20/04/2017	N0.70	NIL	08/05/2017	04/05/2017	N7.74

NEW LISTING

Bond

- A total volume of 419,327 units of 12.794% FGS APR 2019 and 868,690 units of 13.794% FGS APR 2020 were admitted to trade at the Exchange on Friday, 21st of April, 2017.

FINANCIAL NEWS

AUDITED ACCOUNTS

PRESCO PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – ‘000’ Revenue 2016 N15,716,198 2015 N10,448,353 Profit After Tax 2016 N21,735,465 2015 N2,493,595

ECOBANK TRANSNATIONAL INCORPORATED: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – ‘000’ Revenue 2016 N665,001,896 2015 N542,706,397 Profit After Tax 2016 (N52,600,893) 2015 N21,252,606



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CAPITAL HOTEL PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – ‘000’ Revenue 2016 N5,372,395 2015 N4,692,985 Profit After Tax 2016 N1,274,450 2015 N492,260

CWG PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – ‘000’ Revenue 2016 N10,165,971 2015 N15,613,282 Profit After Tax 2016 N127,675 2015 (N1,795,846)

CORNERSTONE INSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – ‘000’ Revenue 2016 N9,190,634 2015 N7,331,633 Profit After Tax 2016 (N1,735,223) 2015 1,630,754

UNAUDITED ACCOUNTS

UNILEVER NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N22,172,314 2016 N16,782,159 Profit After Tax 2017 N1,603,090 2016 N1,041,404

SECURE ELECTRONIC TECHNOLOGY PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N1,777,194 2016 N1,904,590 Profit After Tax 2017 N24,861 2016 N21,026

UNITED CAPITAL PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N2,113,241 2016 N1,856,577 Profit After Tax 2017 N1,173,169 2016 N1,137,842

NIGERIAN BEWERIES PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N91,288,698 2016 N77,554,948 Profit After Tax 2017 N11,449,252 2016 N10,454,510

TRANS-NATIONWIDE EXPRESS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N183,554 2016 N213,329 Profit After Tax 2017 N1,670 2016 N17,701

AFRICA PRUDENTIAL REGISTRARS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2017 – ‘000’ Revenue 2017 N641,546 2016 N397,461 Profit After Tax 2017 N397,461 2016 N191,981

OTHER MARKET NEWS

REGENCY ALLIANCE INSURANCE PLC: Closure of Register – Year Ended 31 December 2016 – Proposed Dividend: 3 Kobo per share, Proposed Bonus: Nil, Closure Date: 24th to 28th April 2017, AGM Date: 25th May 2017, Payment Date: 26th May 2017, AGM Venue: Lagos Oriental Hotel, VI Lagos

NESTLE NIGERIA PLC: Closure of Register – Year Ended 31 December 2016 – Proposed Dividend: 1000 Kobo per share, Proposed Bonus: Nil, Closure Date: 8th to 12th May 2017, AGM Date: 23rd May 2017, Payment Date: 24th May 2017, AGM Venue: Muson Centre, Onikan, Lagos.
**This information supersedes the information sent on 20 April 2017.*



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MED-VIEW AIRLINE PLC: Closure of Register – Year Ended 31 December 2016 – Proposed Dividend: 3 Kobo per share, Proposed Bonus: Nil, Closure Date: 8th to 11th May 2017, AGM Date: 17th May 2017, Payment Date: 19th May 2017, AGM Venue: Renaissance Hotel, Isaac John Street, Ikeja GRA. * Please note that this information supersedes the one transmitted on 7 April 2017

INFINITY TRUST MORTGAGE BANK PLC: Closure of Register – Year Ended 31 December 2016 – Proposed Dividend: 3 Kobo per share, Proposed Bonus: Nil, Closure Date: 3rd May 2017, AGM Date: 18th May 2017, Payment Date: 23rd May 2017, AGM Venue: Infinity House, 11 Kaura Street, off Faskari Crescent, Area 3, Garki, Abuja. * This information supersedes the information sent on 6 April 2016.

CONSOLIDATED HALLMARK INSURANCE PLC: Closure of Register – Year Ended 31 December 2016 – Proposed Dividend: 2 Kobo per share, Proposed Bonus: Nil, Closure Date: 2nd to 5th May 2017, AGM Date: 11th May 2017, Payment Date: 11th May 2017, AGM Venue: MUSON Centre, Onikan, Lagos

ALUMINIUM EXTRUSION INDUSTRIES PLC: Closure of Register – Year Ended 31 December 2016 - Proposed Dividend: 8.5 Kobo per share, Proposed Bonus: Nil Closure date: 26th – 30th June 2017, AGM Date: 4th August 2017, Payment Date: 7th August 2017, AGM Venue: Nike Lake Hotel Resort, Enugu.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.