

## STOCK MARKET REPORT FOR DECEMBER 29<sup>TH</sup> 2017

It was a brief trading week as market opened for three days in observance of the public holidays (Monday 25<sup>th</sup> and Tuesday 26<sup>th</sup> December 2017) as declared by the Federal Government of Nigeria.

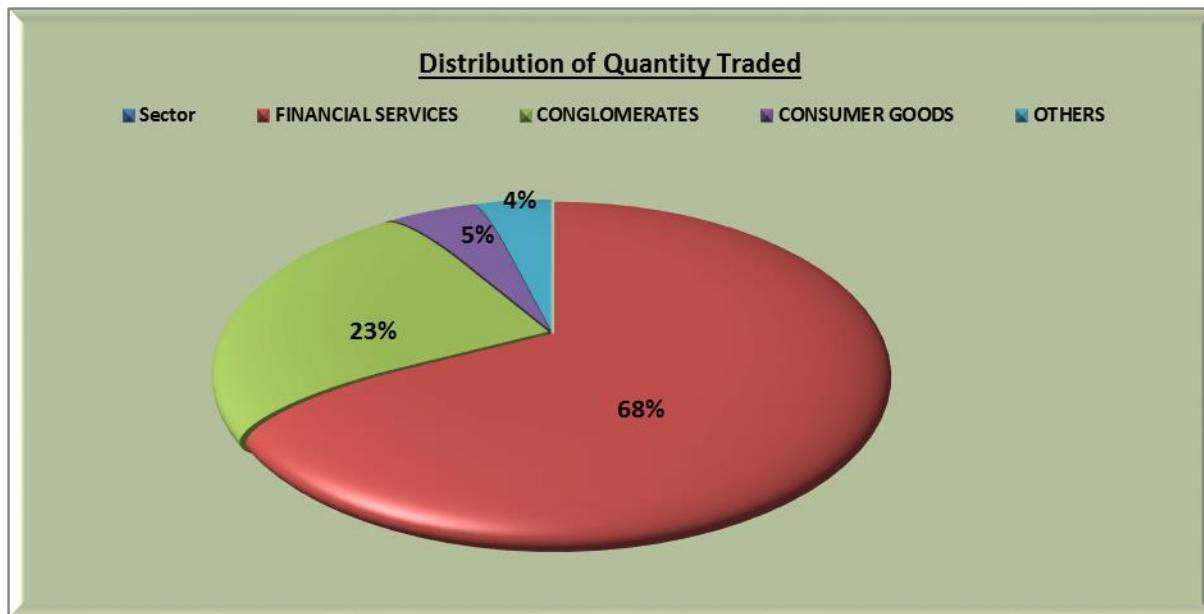
Meanwhile, a total turnover of 1.310 billion shares worth N12.635 billion in 9,016 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 2.243 billion shares valued at N139.789 billion that exchanged hands last week in 18,466 deals.

The Financial Services Industry (measured by volume) led the activity chart with 886.327 million shares valued at N4.829 billion traded in 4,998 deals; thus contributing 67.68% and 38.22% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 307.946 million shares worth N466.045 million in 471 deals. The third place was occupied by Consumer Goods Industry with a turnover of 61.258 million shares worth N1.507 billion in 2,001 deals.

Trading in the Top Three Equities namely – Transnational Corporation of Nigeria Plc, AIICO Insurance Plc Cement Plc and Fidelity Bank Insurance Plc (measured by volume) accounted for 736.889 million shares worth N998.336 million in 899 deals, contributing 56.27% and 7.90% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Dec-17	2,937	425,959,864	2,121,682,084.38	94	14	24	56
28-Dec-17	3,354	322,391,738	3,619,716,258.25	106	26	9	71
29-Dec-17	2,722	561,273,352	6,893,539,956.79	95	21	19	55



## ETPs

Also traded during the week were a total of 276 units of Exchange Traded Products (ETPs) valued at N9,865.34 executed in 12 deals, compared with a total of 3,070 units valued at N455,245.00 that was transacted last week in 8 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	3	167	2,976.34
2	VETGOODS	3	30	288.80
3	STANBICETF30	1	29	2,900.00
4	VETINDETF	2	20	393.10
5	VSPBONDETF	2	20	3259.50
6	VETBANK	1	10	47.60
	<b>TOTAL</b>	<b>12</b>	<b>276</b>	<b>9,865.34</b>

## BONDS

A total of 422,672 units of three (3) Federal Government Bonds and One (1) State bond valued at N436.190 million were traded this week in 20 deals, compared with a total of 3,780 units valued at N3.931 million transacted last week in 17 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	OSB2020S2	14	421,093	434,744,023.56
2	FGS2019S1	2	552	483,754.40
3	FGS2020S3	2	517	540,843.33
4	FGS201910	1	500	414,328.17
5	FGS2020S9	1	10	7,335.97
	<b>TOTAL</b>	<b>20</b>	<b>422,672</b>	<b>436,190,285.43</b>

## INDEX MOVEMENT

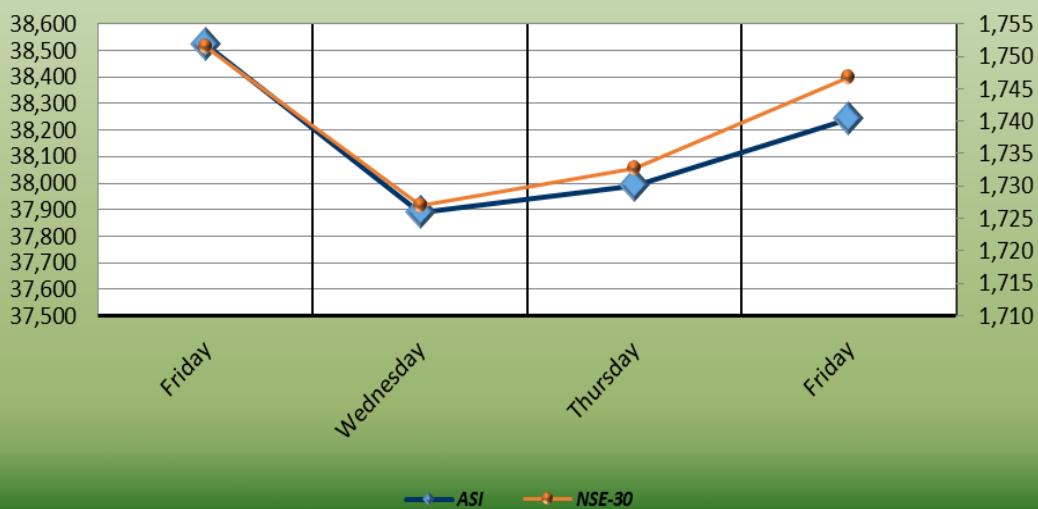
The NSE All-Share Index and Market Capitalization depreciated by 0.72% to close the week at 38,243.19 and N13.609 trillion respectively.

However, all other indices finished higher during the week with the exception of the NSE Premium, NSE ASeM, NSE 30, and NSE Industrial Goods Indices that depreciated by 3.32%, 3.42%, 0.27% and 1.28% respectively. (See summary of Index movements in the table below):

	WEEK CLOSE 22/12/2017	WEEK CLOSE 29/12/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD	
			<b>% Change</b>					
The NSE All-Share Index (ASI)	38,522.14	38,243.19	-278.95	<b>-0.72</b>	0.79	7.91	42.30	
NSE Premium Index	2,652.24	2,564.13	-88.11	<b>-3.32</b>	-3.33	10.37	51.23	
The NSE-Main Board Index	1,698.91	1,713.69	14.78	<b>0.87</b>	3.42	6.38	42.36	
NSE ASeM Index	1,125.84	1,087.32	-38.52	<b>-3.42</b>	-6.16	-6.00	-8.60	
NSE 30 Index	1,751.43	1,746.68	-4.75	<b>-0.27</b>	1.84	7.66	46.14	
NSE Banking Index	473.72	475.44	1.72	<b>0.36</b>	1.00	8.01	73.32	

NSE Insurance Index	138.91	139.37	0.46	<b>0.33</b>	-0.56	-0.26	10.36
NSE Consumer Goods Index	967.92	976.10	8.18	<b>0.85</b>	6.29	5.89	36.97
NSE Oil/Gas Index	315.93	330.69	14.76	<b>4.67</b>	13.73	17.75	5.76
NSE Lotus II	2,534.25	2,560.39	26.14	<b>1.03</b>	4.87	14.90	39.03
NSE Industrial Goods Index	2,001.29	1,975.59	-25.70	<b>-1.28</b>	-6.95	-0.43	23.84
NSE Pension Index	1,378.28	1,379.74	1.46	<b>0.11</b>	4.77	12.94	70.33

## The NSE All-Share and NSE-30 Indices Week Ended December 29th, 2017



## SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week, lower than thirty-five (35) of the previous week. Twenty-five(25) equities depreciated in price, same as twenty-five(25) equities of the previous week, while one hundred and fifteen (115) equities remained unchanged higher than one hundred and twelve (112) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
11 PLC	170.00	194.60	24.60	▲ 14.47
N.E.M INSURANCE CO (NIG) PLC.	1.50	1.66	0.16	▲ 10.67
FCMB GROUP PLC.	1.35	1.48	0.13	▲ 9.63
CADBURY NIGERIA PLC.	14.33	15.67	1.34	▲ 9.35
LAW UNION AND ROCK INS. PLC.	0.71	0.77	0.06	▲ 8.45
STERLING BANK PLC.	1.00	1.08	0.08	▲ 8.00
NESTLE NIGERIA PLC.	1,475.00	1555.99	80.99	▲ 5.49
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	596.40	626.22	29.82	▲ 5.00
TOTAL NIGERIA PLC.	219.00	229.95	10.95	▲ 5.00
MEDVIEW AIRLINE PLC	1.90	1.99	0.09	▲ 4.74

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
OMOLUABI MORTGAGE BANK PLC	0.82	0.75	-0.07	↓ -8.54
LIVESTOCK FEEDS PLC.	0.89	0.83	-0.06	↓ -6.74
OKOMU OIL PALM PLC.	71.25	67.69	-3.56	↓ -5.00
PRESCO PLC	72.00	68.50	-3.50	↓ -4.86
MCNICHOLS PLC	1.26	1.20	-0.06	↓ -4.76
CAVERTON OFFSHORE SUPPORT GRP PLC	1.35	1.29	-0.06	↓ -4.44
LINKAGE ASSURANCE PLC	0.69	0.66	-0.03	↓ -4.35
DANGOTE CEMENT PLC	240.00	230.00	-10.00	↓ -4.17
ETERNA PLC.	4.23	4.06	-0.17	↓ -4.02
AXAMANSARD INSURANCE PLC	2.01	1.93	-0.08	↓ -3.98

## OTHER MARKET NEWS

Following the completion of the Year End Review of the NSE indices (NSE 30 and the sectorial Indices), below are the NAMES of the Incoming and Outgoing companies:

Index Title	Incoming	Exiting
<b>NSE-30 Index</b>	Dangote Flour Mills Plc, NASCON Allied Industries Plc, Diamond Bank Plc	Oando Plc, 7Up Bottling Co. Plc, UACN Plc
<b>NSE Consumer Goods Index</b>	Northern Nig. Flour Mills Plc	7Up Bottling Co. Plc
<b>NSE Banking Index</b>	No Change	No Change
<b>NSE Insurance Index</b>	Equity Assurance Plc, Mutual Benefits Assurance Plc	Regency Alliance Insurance Plc, Universal Insurance Co. Plc
<b>NSE Industrial Index</b>	No Change	No Change
<b>NSE Oil/Gas Index</b>	Eterna Plc	Oando Plc
<b>NSE Pension Index</b>	Honeywell Flour Mills Plc, International Breweries Plc	Oando Plc, 7Up Bottling Co. Plc
<b>Lotus Islamic Index</b>	Lafarge Cement Africa Plc	7Up Bottling Co. Plc

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