

WEEKLY REPORT

MARKET REPORT FOR OCTOBER 31ST, 2025

PRODUCTS

EQUITY

A total turnover of 7.479 billion shares worth N145.429 billion in 159,487 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.695 billion shares valued at N129.889 billion that exchanged hands last week in 148,077 deals.

The Financial Services Industry (measured by volume) led the activity chart with 6.639 billion shares valued at N74.629 billion traded in 65,294 deals; thus contributing 88.77% and 51.32% to the total equity turnover volume and value respectively. The Services Industry followed with 215.575 million shares worth N2.709 billion in 9,036 deals. Third place was the Consumer Goods Industry, with a turnover of 125.931 million shares worth N7.334 billion in 18,857 deals.

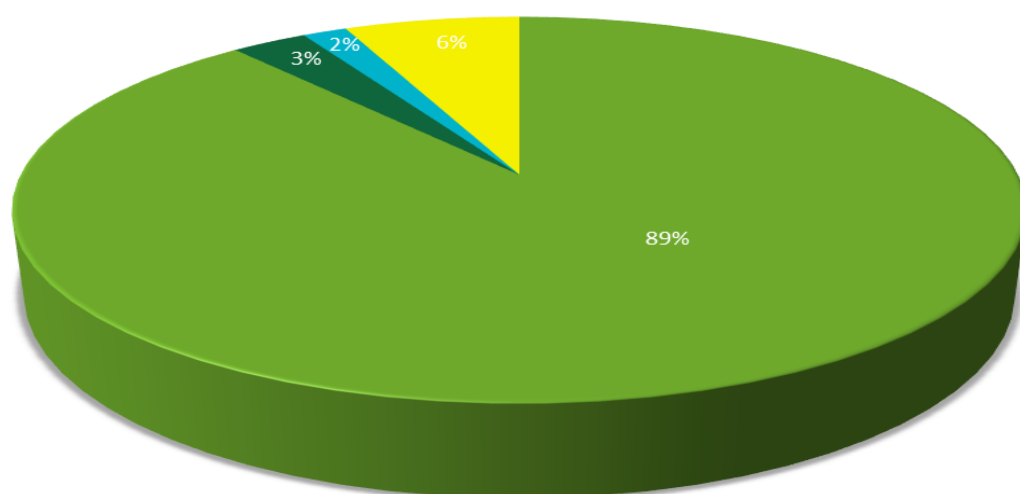
Trading in the top three equities, namely Cornerstone Insurance Plc, Wema Bank Plc, and Guaranty Trust Holding Company Plc (measured by volume), accounted for 5.268 billion shares worth N48.964 billion in 9,663 deals, contributing 70.43% and 33.67% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Oct-25	39,945	502,990,676	24,941,778,407.69	131	25	34	72
28-Oct-25	32,385	525,420,568	25,391,056,079.04	130	30	36	64
29-Oct-25	27,629	452,881,173	14,835,857,514.48	130	20	46	64
30-Oct-25	28,928	795,846,435	35,108,573,241.00	131	20	39	72
31-Oct-25	30,600	5,201,548,781	45,151,954,284.39	129	31	35	63

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ SERVICES ■ CONSUMER GOODS ■ OTHERS





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ETP

A total of 409,292 units valued at N26.539 million were traded this week in 639 deals compared with a total of 206,880 units valued at N28.016 million transacted last week in 651 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	66	220,331	3,470,242.50
2	LOTUSHAL15	116	66,791	4,974,074.88
3	VETGRIF30	74	66,445	3,746,206.10
4	VSPBONDEF	52	14,584	3,102,875.62
5	STANBICETF30	228	14,383	7,400,617.85
6	VETGOODS	21	10,687	395,419.00
7	VETINDEF	16	9,929	589,835.10
8	MERVALUE	30	3,305	783,556.00
9	MERGROWTH	18	2,323	838,577.50
10	GREENWETF	8	378	151,415.00
11	SIAMLETF40	4	117	55,170.00
12	NEWGOLD	6	19	1,031,353.99
	TOTAL	639	409,292	26,539,343.54

BONDS

A total of 13,515 units valued at N13.322 million were traded this week in 17 deals compared with a total of 336,046 units valued at N282.928 million transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	3	4,113	3,903,875.29
2	FGSUK2033S6	3	3,801	4,094,293.29
3	FG192053S3	1	1,000	1,091,270.99
4	FGS202671	1	1,000	1,035,406.93
5	FG202033S6	1	780	999,870.44
6	FGS202787	1	700	495,799.23
7	FGS202789	1	700	515,227.76
8	FGS202791	1	700	506,743.14
9	FGSUK2032S5	1	500	512,262.84
10	FGS202770	1	199	145,095.29
11	FGS202888	1	20	20,138.96
12	FGS202760	1	1	740.28
13	FGSUK2031S4	1	1	783.73
	TOTAL	17	13,515	13,321,508.17

INDEX MOVEMENT

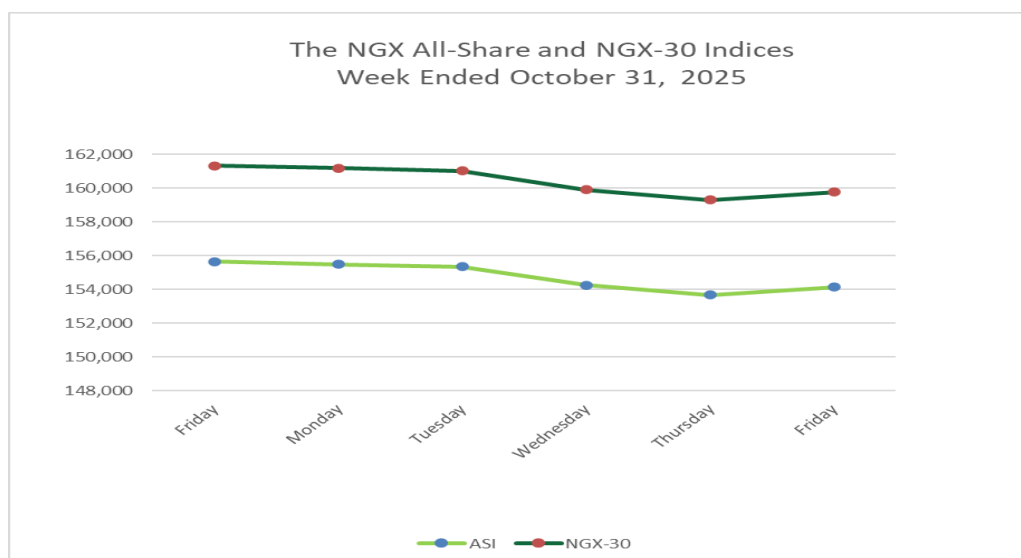
The NGX All-Share Index and Market Capitalization depreciated by **0.98%** to close the week at 154,126.46 and N97.829 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX AFR Div Yield, NGX MERI Growth, NGX Oil and Gas, NGX Sovereign Bond and NGX Commodity Indices which appreciated by 0.73%, 1.01%, 0.30%, 0.50%, and 0.15% respectively. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 10/24/2025	WEEK CLOSE 10/31/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	155,645.05	154,126.46	-1,518.59	-0.98	8.00	8.00	49.74
NGX-Main Board Index	7,425.84	7,354.43	-71.41	-0.96	4.66	4.66	47.42
NGX 30 Index	5,692.66	5,650.90	-41.76	-0.73	8.44	8.44	48.24
NGX CG Index	4,189.88	4,094.24	-95.64	-2.28	1.39	1.39	45.48
NGX Premium Index	15,882.81	15,720.46	-162.35	-1.02	14.89	14.89	61.74
NGX Banking Index	1,497.95	1,466.38	-31.57	-2.11	-3.15	-3.15	35.21
NGX Pension Index	7,095.62	7,006.59	-89.03	-1.25	4.20	4.20	54.97
NGX Insurance Index	1,275.41	1,231.19	-44.22	-3.47	3.37	3.37	71.47
NGX-AFR Bank Value Index	3,448.78	3,327.20	-121.58	-3.53	-5.65	-5.65	34.85
NGX AFR Div Yield Index	21,796.83	21,956.45	159.62	0.73	-0.99	-0.99	31.93
NGX MERI Growth Index	10,214.37	10,317.99	103.62	1.01	5.00	5.00	58.97
NGX MERI Value Index	13,548.25	13,080.69	-467.56	-3.45	-2.10	-2.10	26.08
NGX Consumer Goods Index	3,633.37	3,534.32	-99.05	-2.73	4.85	4.85	104.10
NGX Oil/Gas Index	2,904.21	2,912.80	8.59	0.30	15.45	15.45	7.40
NGX Lotus II	13,819.80	13,718.07	-101.73	-0.74	15.69	15.69	97.22
NGX Industrial Goods Index	6,017.23	5,955.84	-61.39	-1.02	17.50	17.50	66.73
NGX Growth Index	15,770.28	15,579.04	-191.24	-1.21	3.33	3.33	100.69
NGX Sovereign Bond Index	665.07	668.40	3.33	0.50	1.69	1.69	11.11
NGX Pension Broad Index	2,904.68	2,883.28	-21.40	-0.74	8.96	8.96	57.82
NGX Commodity Index	1,228.58	1,230.45	1.87	0.15	9.70	9.70	0.00



SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week, lower than forty-four (44) equities in the previous week. Seventy (70) equities depreciated in price, higher than forty-nine (49) equities in the previous week, while forty-seven (47) equities remained unchanged, lower than fifty-three (53) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ASO SAVINGS AND LOANS PLC	0.66	1.03	0.37	↑ 56.06
JULIUS BERGER NIG. PLC.	134.00	151.80	17.80	↑ 13.28
OANDO PLC	42.95	48.05	5.10	↑ 11.87
BERGER PAINTS PLC	38.90	42.50	3.60	↑ 9.25
ECOBANK TRANSNATIONAL INCORPORATED	36.00	38.95	2.95	↑ 8.19
MEYER PLC.	15.10	16.15	1.05	↑ 6.95
INTERNATIONAL ENERGY INSURANCE PLC	2.77	2.94	0.17	↑ 6.14
OKOMU OIL PALM PLC.	1020.00	1080.00	60.00	↑ 5.88
STANBIC IBTC HOLDINGS PLC	107.20	112.00	4.80	↑ 4.48
TANTALIZERS PLC	2.30	2.40	0.10	↑ 4.35

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
OMATEK VENTURES PLC	1.55	1.21	-0.34	↓ -21.94
JOHN HOLT PLC.	6.50	5.40	-1.10	↓ -16.92
CAVERTON OFFSHORE SUPPORT GRP PLC	6.50	5.45	-1.05	↓ -16.15
NIGERIAN AVIATION HANDLING COMPANY PLC	124.85	105.00	-19.85	↓ -15.90
E-TRANZACT INTERNATIONAL PLC	15.00	12.70	-2.30	↓ -15.33
AXAMANSARD INSURANCE PLC	16.00	13.80	-2.20	↓ -13.75
CADBURY NIGERIA PLC.	72.50	62.55	-9.95	↓ -13.72
CHAMS HOLDING COMPANY PLC	3.95	3.41	-0.54	↓ -13.67
SUNU ASSURANCES NIGERIA PLC.	5.20	4.51	-0.69	↓ -13.27
LEGEND INTERNET PLC	6.05	5.26	-0.79	↓ -13.06

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Legend Internet Plc	30/10/2025	N5.90	N0.06	NIL	N5.84

LISTING

Federal Government of Nigeria: Listing of FGN Savings Bonds for October 2025

Trading Licence Holders are hereby notified that the October 2025 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Thursday, 30 October 2025.

Below are the details of the Bonds:

October 2025 Issue		
Symbol Name	14.062% FGS OCT 2027	15.062% FGS OCT 2028
Amount Issued (N)	779,047,000	3,185,695,000
Units	779,047	3,185,695
Coupon	14.062%	15.062%



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Symbol Code	FGS202799	FGS202801
ISIN	NGFGS2027996	NGFGS2028010
Tenor	2 Years	3 Years
Issue Date	15 October 2025	15 October 2025
Maturity Date	15 October 2027	15 October 2028
Coupon Payment Date	15 January, 15 April, 15 July, 15 October	

Federal Government of Nigeria: New Listing of FGN Bonds for June and August 2025

Trading Licence Holders are hereby notified that the June and August 2025 Issue of the Federal Government of Nigeria (FGN) Bonds were listed on Nigerian Exchange Limited (NGX) on Thursday, 30 October 2025.

Below are the details of the Bonds:

June and August 2025 Issue		
Symbol Name	17.95% FGN JUN 2032	17.945% FGN AUG 2030
Amount Issued (N)	850,435,659,000	133,803,360,000
Units	850,435,659	133,803,360
Coupon	17.95%	17.945%
Symbol Code	FG212032S11	FG212030S12
ISIN	NGFG21203211	NGFG21203013
Tenor	7 Years	5 Years
Issue Date	25 June 2025	27 August 2025
Maturity Date	25 June 2032	27 August 2030
Coupon Payment Date	25 June and 25 December	27 February and 27 August

SUSPENSION

Notification of Suspension of Trading in the Shares of Thomas Wyatt Nigeria Plc

Trading License Holders and the investing public are hereby notified that pursuant to the provisions of Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, (Default Filing Rules), which states that:

“If an Issuer fails to file the relevant accounts by the expiration of the Cure Period¹, The Exchange will:

- Send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;*
- Suspend trading in the Issuer’s securities; and*
- Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension”,*

Trading in the shares of Thomas Wyatt Nigeria Plc (the Company) has been suspended from the facilities of Nigerian Exchange Limited (NGX or The Exchange) effective on **Friday**,

¹ Cure Period means ninety (90) calendar days from the relevant due date.



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31 October 2025 for not filing their Audited Financial Statements for the year ended 31 March 2025 and Unaudited Financial Statements for the period ended 30 June 2025.

In accordance with the Default Filing Rules set forth above, the suspension of trading in the shares of the Company shall be lifted upon the submission of the relevant financial statements.

This is for your information and records update, please.

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