



# WEEKLY REPORT

## MARKET REPORT FOR OCTOBER 24TH, 2025

### PRODUCTS

#### EQUITY

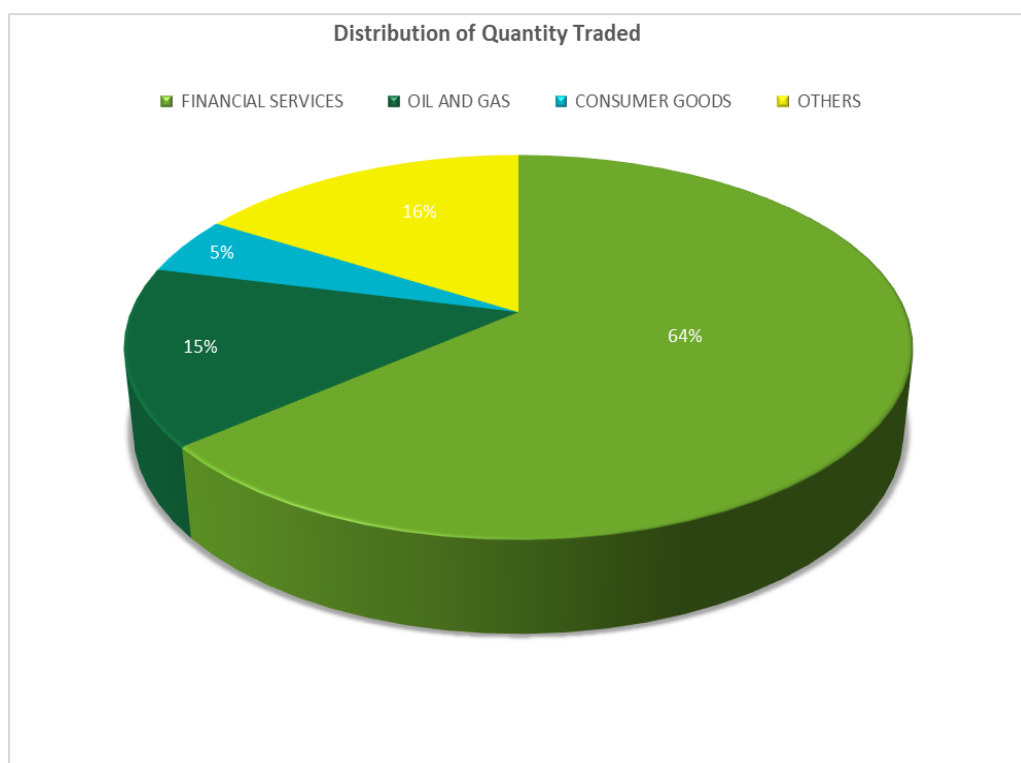
A total turnover of 3.695 billion shares worth N129.889 billion in 148,077 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.422 billion shares valued at N76.618 billion that exchanged hands last week in 126,591 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.362 billion shares valued at N54.380 billion traded in 63,561 deals; thus contributing 63.91% and 41.87% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 551.517 million shares worth N19.208 billion in 10,539 deals. Third place was the Consumer Goods Industry, with a turnover of 180.904 million shares worth N13.276 billion in 19,428 deals.

Trading in the top three equities, namely Fidelity Bank Plc, Japaul Gold and Ventures Plc, and Access Holdings Plc (measured by volume), accounted for 1.808 billion shares worth N27.893 billion in 10,817 deals, contributing 48.94% and 21.47% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Oct-25	31,486	415,043,717	26,955,140,346.60	130	30	33	67
21-Oct-25	27,490	551,913,698	20,536,290,196.29	130	28	30	72
22-Oct-25	28,456	589,431,838	23,969,327,700.66	130	32	31	67
23-Oct-25	30,685	926,909,805	26,944,932,663.23	130	34	37	59
24-Oct-25	29,960	1,211,586,341	31,483,454,907.86	130	34	25	71





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## ETP

A total of 206,880 units valued at N28.016 million were traded this week in 651 deals compared with a total of 202,526 units valued at N24.917 million transacted last week in 556 deals

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	126	108,864	9,014,524.86
2	VETGRIF30	140	56,581	3,101,814.50
3	STANBICETF30	272	21,265	11,526,304.55
4	VETBANK	15	6,908	108,054.92
5	MERGROWTH	21	5,209	1,883,111.80
6	VSPBONDEF	30	3,703	842,572.20
7	GREENWETF	13	2,446	1,015,415.00
8	VETINDEF	10	1,163	63,158.40
9	VETGOODS	6	350	12,987.00
10	SIAMLETF40	4	201	94,535.00
11	MERVALUE	9	184	36,700.00
12	NEWGOLD	5	6	316,500.00
	<b>TOTAL</b>	<b>651</b>	<b>206,880</b>	<b>28,015,678.23</b>

## BONDS

A total of 336,046 units valued at N282.928 million were traded this week in 24 deals compared with a total of 448,601 units valued at N381.846 million transacted last week in 46 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	4	260,005	210,388,138.51
2	FGSUK2033S6	5	41,200	41,004,133.01
3	FGS202760	3	22,972	19,577,795.40
4	FGSUK2032S5	4	7,995	8,282,725.00
5	FG202033S6	1	1,500	1,901,892.36
6	FGS202656	1	1,000	714,966.13
7	FGS202780	1	1,000	723,357.64
8	FGS202884	1	210	202,353.58
9	FGS202886	1	150	123,270.23
10	FGS202787	1	8	5,624.42
11	FGS202890	1	5	2,663.33
12	FGSUK2031S4	1	1	803.20
	<b>TOTAL</b>	<b>24</b>	<b>336,046</b>	<b>282,927,722.81</b>



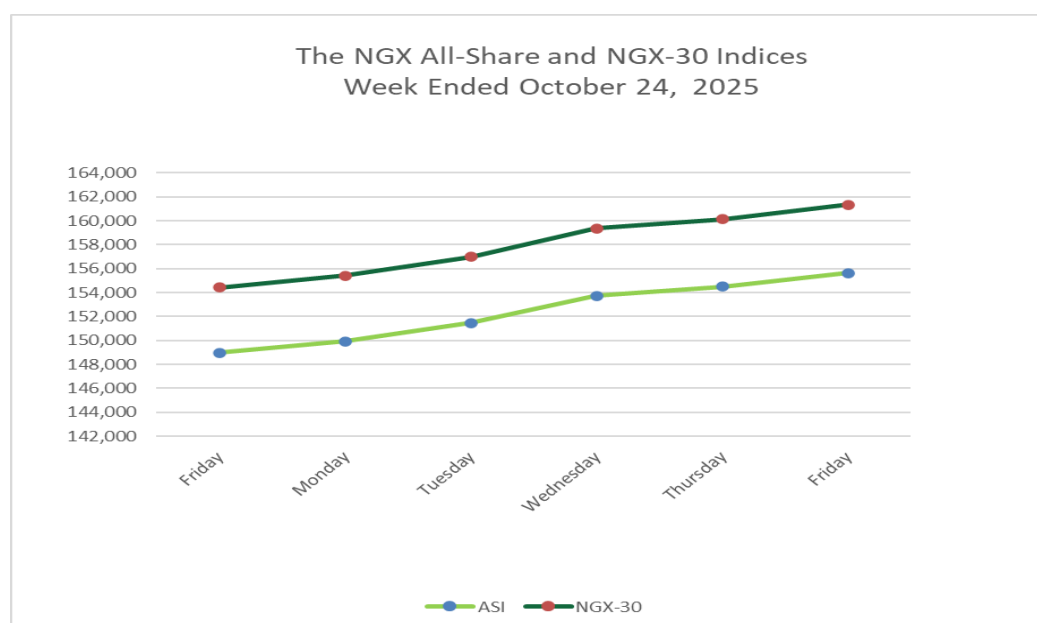
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## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **4.48%** to close the week at 155,645.05 and N98.793 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Banking, NGX Insurance, NGX AFR Bank Value, NGX AFR Div Yield, NGX MERI Value and NGX Sovereign Bond Indices which depreciated by 1.35%, 1.10%, 1.89%, 1.12%, 0.03%, and 0.18% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 10/17/2025	WEEK CLOSE 10/24/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	148,977.64	155,645.05	6,667.41	4.48	9.06	9.06	51.22
NGX-Main Board Index	7,170.47	7,425.84	255.37	3.56	5.68	5.68	48.85
NGX 30 Index	5,439.14	5,692.66	253.52	4.66	9.24	9.24	49.34
NGX CG Index	4,149.16	4,189.88	40.72	0.98	3.76	3.76	48.87
NGX Premium Index	14,954.70	15,882.81	928.11	6.21	16.08	16.08	63.41
NGX Banking Index	1,518.39	1,497.95	-20.44	-1.35	-1.07	-1.07	38.12
NGX Pension Index	6,897.27	7,095.62	198.35	2.88	5.52	5.52	56.94
NGX Insurance Index	1,289.59	1,275.41	-14.18	-1.10	7.08	7.08	77.63
NGX-AFR Bank Value Index	3,515.16	3,448.78	-66.38	-1.89	-2.21	-2.21	39.77
NGX AFR Div Yield Index	22,043.54	21,796.83	-246.71	-1.12	-1.71	-1.71	30.97
NGX MERI Growth Index	10,113.66	10,214.37	100.71	1.00	3.94	3.94	57.37
NGX MERI Value Index	13,552.04	13,548.25	-3.79	-0.03	1.40	1.40	30.58
NGX Consumer Goods Index	3,495.80	3,633.37	137.57	3.94	7.79	7.79	109.82
NGX Oil/Gas Index	2,661.29	2,904.21	242.92	9.13	15.11	15.11	7.09
NGX Lotus II	12,618.11	13,819.80	1,201.69	9.52	16.54	16.54	98.68
NGX Industrial Goods Index	5,440.11	6,017.23	577.12	10.61	18.71	18.71	68.45
NGX Growth Index	15,105.78	15,770.28	664.50	4.40	4.60	4.60	103.15
NGX Sovereign Bond Index	666.25	665.07	-1.18	-0.18	1.19	1.19	10.56
NGX Pension Broad Index	2,770.14	2,904.68	134.54	4.86	9.76	9.76	59.00
NGX Commodity Index	1,171.50	1,228.58	57.08	4.87	9.53	9.53	0.00





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## SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, lower than fifty-two (52) equities in the previous week. Forty-nine (49) equities depreciated in price, higher than forty-one (41) equities in the previous week, while fifty-three (53) equities remained unchanged, same as fifty-three (53) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ASO SAVINGS AND LOANS PLC	0.50	0.66	0.16	↑ 32.00
ARADEL HOLDINGS PLC	631.00	790.00	159.00	↑ 25.20
EUNISELL INTERLINKED PLC	48.40	57.95	9.55	↑ 19.73
P Z CUSSONS NIGERIA PLC.	39.10	44.65	5.55	↑ 14.19
NASCON ALLIED INDUSTRIES PLC	101.00	113.90	12.90	↑ 12.77
BUA CEMENT PLC	160.00	180.00	20.00	↑ 12.50
DANGOTE CEMENT PLC	600.00	665.00	65.00	↑ 10.83
SKYWAY AVIATION HANDLING COMPANY PLC	90.05	99.50	9.45	↑ 10.49
SOVEREIGN TRUST INSURANCE PLC	3.57	3.91	0.34	↑ 9.52
MTN NIGERIA COMMUNICATIONS PLC	474.40	515.00	40.60	↑ 8.56

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LIVINGTRUST MORTGAGE BANK PLC	4.50	4.01	-0.49	↓ -10.89
JULI PLC.	8.95	8.06	-0.89	↓ -9.94
R T BRISCOE PLC.	3.66	3.30	-0.36	↓ -9.84
JOHN HOLT PLC.	7.20	6.50	-0.70	↓ -9.72
MULTIVERSE MINING AND EXPLORATION PLC	13.90	12.55	-1.35	↓ -9.71
CONOIL PLC	211.10	190.70	-20.40	↓ -9.66
THOMAS WYATT NIG. PLC.	3.01	2.72	-0.29	↓ -9.63
STANBIC IBTC HOLDINGS PLC	118.00	107.20	-10.80	↓ -9.15
REGENCY ASSURANCE PLC	1.42	1.30	-0.12	↓ -8.45
GUINEA INSURANCE PLC.	1.49	1.37	-0.12	↓ -8.05

## LIFTING OF SUSPENSION

### Notification of Lifting of Suspension Placed on Trading in the Shares of Aso Savings & Loans Plc

We refer to our Market Bulletin dated 5 July 2017 with Reference Number: **NSE/LARD/LRD/MB02/05/07/17** wherein we notified Trading License Holders and the investing public of the suspension in the trading on the shares of Aso Savings & Loans Plc (the Company) in line with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing (Default Filing Rules), which provides that:

*“If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, the Exchange will:*

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- a) send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;
- b) suspend trading in the Issuer’s securities; and
- c) notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension”.

The Company has now filed all outstanding financial statements to Nigerian Exchange Limited (The Exchange).

In view of the Company’s submission of its outstanding financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that: “The suspension of trading in the issuer’s securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted”, Trading License Holders and the investing public are hereby notified that the suspension placed on trading on the shares of Aso Savings & Loans Plc was lifted on **Wednesday, 22 October 2025**.

### LISTING

#### VFD Group Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in VFD Group Plc’s Rights Issue of 5,067,396,400 ordinary shares of 50 Kobo each at N10.00 per share in the ratio of two (2) new ordinary shares for every existing three (3) ordinary shares held as at the close of business on Friday, 8 August 2025, opened on Wednesday, 15 October 2025.

Below are details of the Rights:

Issuer	VFD Group Plc
Name	VFD GROUP PLC 2025 RIGHTS
Quantum offered	5,067,396,400 ordinary shares of 50 Kobo
Right Issue Price	N10.00
Symbol Code	RR25VFD
ISIN	NGRRVFD25007
Ratio	Two (2) new shares for every existing Three (3) ordinary shares held
Opening date	15 October 2025
Closing date	15 November 2025
Registrars	Africa Prudential

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