

WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 26TH, 2025

PRODUCTS

EQUITY

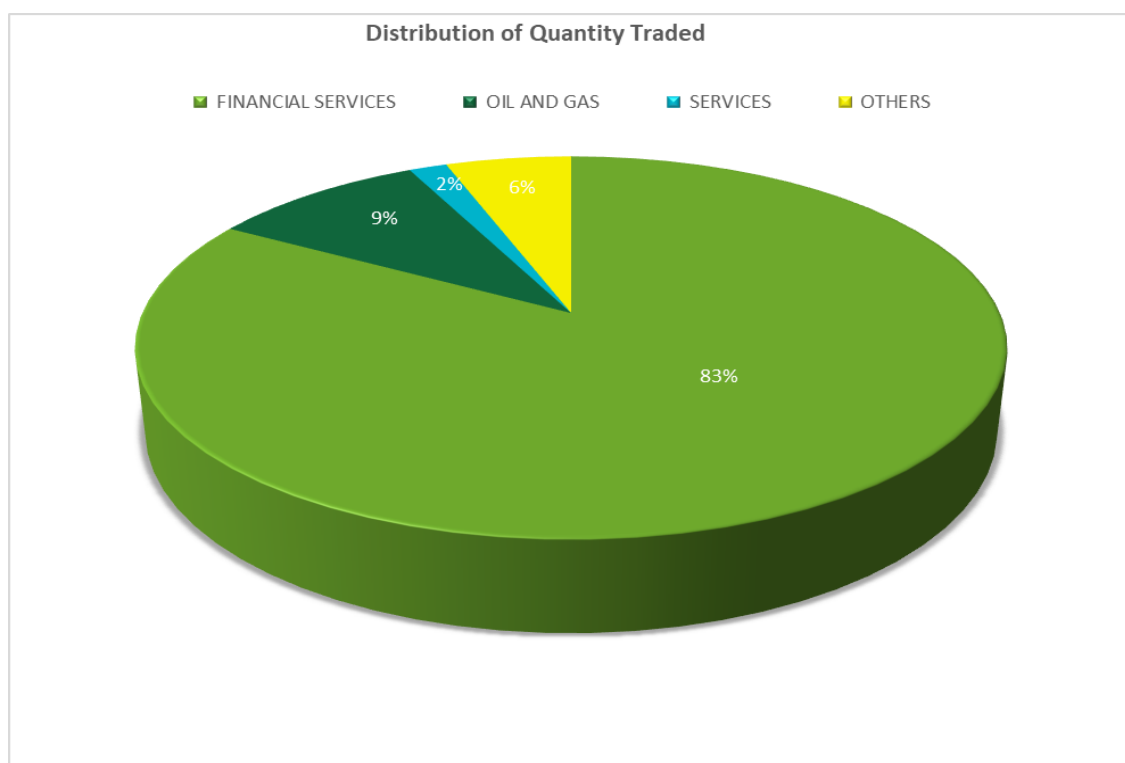
A total turnover of 7.684 billion shares worth N494.126 billion in 116,645 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.735 billion shares valued at N85.197 billion that exchanged hands last week in 127,284 deals.

The Financial Services Industry (measured by volume) led the activity chart with 6.399 billion shares valued at N71.807 billion traded in 54,799 deals; thus contributing 83.27% and 14.53% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 730.517 million shares worth N391.364 billion in 7,059 deals. Third place was the Services Industry, with a turnover of 128.647 million shares worth N962.909 million in 5,863 deals.

Trading in the top three equities, namely Unity Bank Plc, Aradel Holdings Plc and Consolidated Hallmark Holdings Plc (measured by volume), accounted for 5.209 billion shares worth N404.945 billion in 2,667 deals, contributing 67.79% and 81.95% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Sept-25	28,598	488,514,774	13,714,196,011.46	125	22	28	75
23-Sept-25	23,639	759,058,546	25,723,122,412.45	128	16	35	77
24-Sept-25	21,678	442,546,611	16,963,379,712.27	127	23	29	75
25-Sept-25	20,391	5,475,048,764	419,688,104,049.71	129	34	22	73
26-Sept-25	22,339	518,641,035	18,037,629,376.25	129	36	23	70





WEEKLY REPORT

ETP

A total of 154,584 units valued at N23.314 million were traded this week in 222 deals compared with a total of 107,552 units valued at N15.023 million transacted last week in 261 deals

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	55	89,489	7,005,999.79
2	STANBICETF30	92	28,716	11,633,618.04
3	VETGRIF30	18	21,477	1,073,857.50
4	VSPBONDETF	19	9,965	2,118,780.55
5	MERGROWTH	12	2,864	1,119,800.00
6	VETINDETF	13	1,657	74,565.00
7	VETGOODS	1	200	7,040.00
8	MERVALUE	3	110	22,000.00
9	SIAMLETF40	4	80	42,080.00
10	VETBANK	1	20	299.00
11	NEWGOLD	3	4	215,900.00
12	GREENWETF	1	2	420.00
	TOTAL	222	154,584	23,314,359.88

BONDS

A total of 75,196 units valued at N73.976 million were traded this week in 27 deals compared with a total of 44,730 units valued at N46.727 million transacted last week in 41 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	4	42,998	46,916,854.64
2	FGSUK2027S3	4	13,500	11,199,916.17
3	FGSUK2031S4	3	11,200	8,745,161.20
4	FGSUK2032S5	6	2,998	3,045,006.02
5	FGS202774	2	2,000	2,018,001.98
6	FGS202764	3	1,000	839,181.40
7	FGS202772	1	1,000	769,472.39
8	FGS202768	2	400	371,417.42
9	FGS202648	2	100	71,170.31
	TOTAL	27	75,196	73,976,181.53

INDEX MOVEMENT

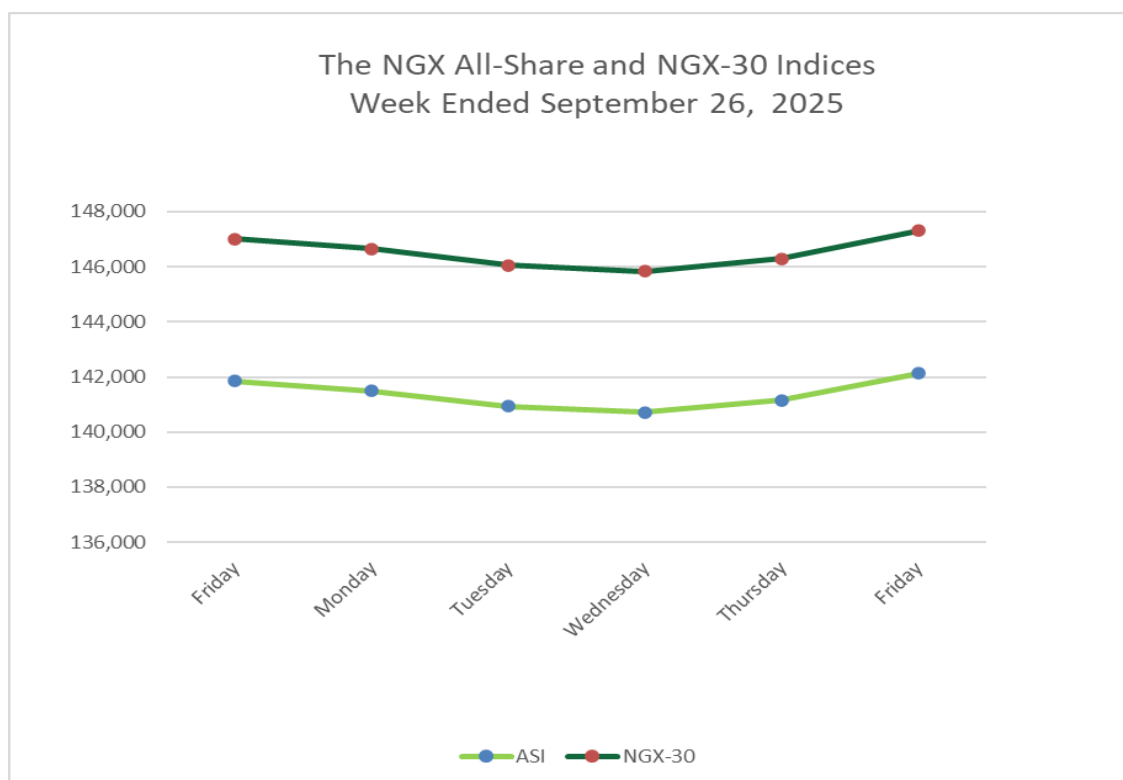
The NGX All-Share Index and Market Capitalization appreciated by **0.20%** and **0.24%** to close the week at 142,133.03 and N89.960 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Pension, NGX Insurance, NGX MERI Growth, NGX Oil and Gas, NGX Lotus II, NGX Pension Broad and NGX Commodity Indices which depreciated by 0.08%, 0.15%, 0.91%, 0.35%, 1.62%, 0.52%, 0.07% and 0.91% respectively while the NGX AseM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):



WEEKLY REPORT

INDEX	WEEK CLOSE 09/19/2025	WEEK CLOSE 09/26/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	141,845.35	142,133.03	287.68	0.20	1.31	18.47	38.09
NGX-Main Board Index	6,969.49	6,971.69	2.20	0.03	2.54	18.39	39.75
NGX 30 Index	5,167.08	5,179.72	12.64	0.24	1.24	17.11	35.88
NGX CG Index	4,036.14	4,032.71	-3.43	-0.08	-0.92	17.33	43.29
NGX Premium Index	13,667.57	13,732.84	65.27	0.48	-1.06	18.62	41.29
NGX Banking Index	1,491.31	1,509.04	17.73	1.19	-1.28	17.86	39.14
NGX Pension Index	6,687.01	6,677.28	-9.73	-0.15	0.26	15.15	47.69
NGX Insurance Index	1,249.11	1,237.75	-11.36	-0.91	-3.57	63.83	72.39
NGX ASeM Index	1,538.10	1,538.10	0.00	0.00	0.00	-3.57	-2.88
NGX-AFR Bank Value Index	3,445.76	3,552.60	106.84	3.10	0.49	20.11	43.98
NGX AFR Div Yield Index	22,370.39	22,596.00	225.61	1.01	-0.66	15.94	35.77
NGX MERI Growth Index	9,914.76	9,879.72	-35.04	-0.35	-1.27	21.23	52.21
NGX MERI Value Index	13,228.40	13,594.96	366.56	2.77	-0.10	21.92	31.03
NGX Consumer Goods Index	3,358.16	3,396.93	38.77	1.15	6.47	28.87	96.16
NGX Oil/Gas Index	2,486.71	2,446.31	-40.40	-1.62	2.72	0.36	-9.80
NGX Lotus II	11,792.02	11,731.06	-60.96	-0.52	2.13	27.10	68.65
NGX Industrial Goods Index	4,928.90	4,994.70	65.80	1.33	0.40	37.29	39.82
NGX Growth Index	12,498.34	14,535.16	2,036.82	16.30	29.78	54.30	87.24
NGX Sovereign Bond Index	657.27	657.27	0.00	0.00	-0.24	0.65	9.26
NGX Pension Broad Index	2,634.27	2,632.48	-1.79	-0.07	1.25	20.76	44.10
NGX Commodity Index	1,112.02	1,101.95	-10.07	-0.91	3.29	5.23	0.00





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week, lower than forty (40) equities in the previous week. Fifty-one (51) equities depreciated in price, higher than forty-one (41) equities in the previous week, while sixty-four (64) equities remained unchanged, lower than sixty-six (66) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
THOMAS WYATT NIG. PLC.	2.69	3.30	0.61	↑ 22.68
SECURE ELECTRONIC TECHNOLOGY PLC	0.75	0.91	0.16	↑ 21.33
MECURE INDUSTRIES PLC	21.60	26.10	4.50	↑ 20.83
CHELLARAMS PLC.	14.60	16.25	1.65	↑ 11.30
ROYAL EXCHANGE PLC.	2.04	2.25	0.21	↑ 10.29
THE INITIATES PLC	12.00	13.22	1.22	↑ 10.17
INTERNATIONAL BREWERIES PLC.	12.40	13.65	1.25	↑ 10.08
EUNISELL INTERLINKED PLC	30.55	33.60	3.05	↑ 9.98
CHAMS HOLDING COMPANY PLC	3.10	3.40	0.30	↑ 9.68
STANBIC IBTC HOLDINGS PLC	98.00	107.10	9.10	↑ 9.29

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
WEMA BANK PLC.	20.55	18.00	-2.55	↓ -12.41
FIDELITY BANK PLC	20.75	18.45	-2.30	↓ -11.08
ETERNA PLC.	31.00	27.90	-3.10	↓ -10.00
IKEJA HOTEL PLC	22.95	20.70	-2.25	↓ -9.80
AFRICA PRUDENTIAL PLC	15.95	14.50	-1.45	↓ -9.09
CUTIX PLC.	3.50	3.20	-0.30	↓ -8.57
DEAP CAPITAL MANAGEMENT & TRUST PLC	1.88	1.72	-0.16	↓ -8.51
UNION DICON SALT PLC.	9.80	9.00	-0.80	↓ -8.16
MAY & BAKER NIGERIA PLC.	17.50	16.20	-1.30	↓ -7.43
CAVERTON OFFSHORE SUPPORT GRP PLC	6.60	6.25	-0.35	↓ -5.30

SUPPLEMENTARY LISTING

FCMB Group Plc: Listing of FCMB Group Plc's 3,166,284,712 Ordinary Shares arising from Conversion of Mandatory Convertible Loan of N23,113,878,388.75 (Inclusive of Accrued Interest), to Equity at a Conversion Price of N7.30 Per Share, to Equity at a Conversion Price of N7.30 Per Share

Trading Licence Holders are hereby notified that additional 3,166,284,712 ordinary shares of 50 Kobo each of FCMB Group Plc (FCMB or the Company) were listed on Tuesday, 23 September 2025, on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from FCMB's Conversion of N23,113,878,388.75 Loan to Equity. With this listing of the additional 3,166,284,712 ordinary shares, the total issued and fully paid-up shares of FCMB has now increased from 39,605,421,562 to 42,771,706,274 ordinary shares of 50 Kobo each.

This is for your information and records update, please.

Please visit <http://www.ngxgroup.com/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures

For Further Inquiries Contact: Trading and Products Department Page 4

Copyright © 2025 [Nigerian Exchange (NGX) Limited]. All Rights Reserved.