

# WEEKLY REPORT

## MARKET REPORT FOR AUGUST 29TH, 2025

### PRODUCTS

#### EQUITY

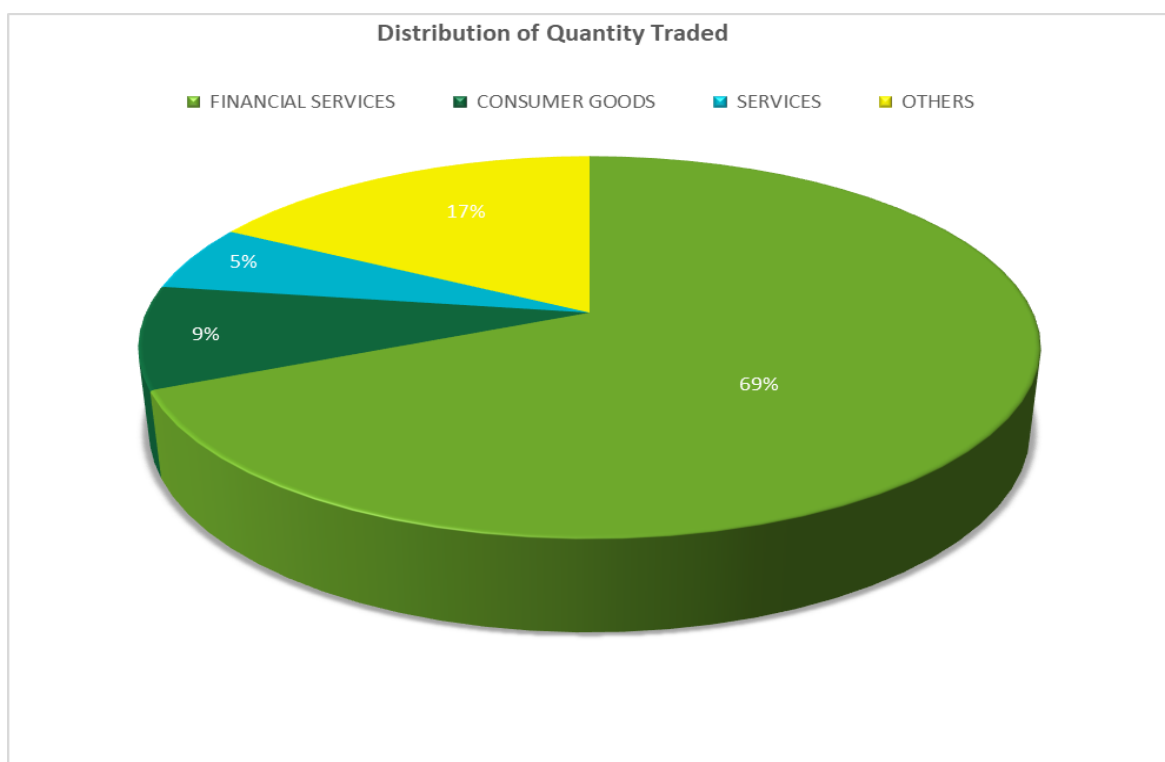
A total turnover of 3.199 billion shares worth N85.399 billion in 142,477 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 4.773 billion shares valued at N107.426 billion that exchanged hands last week in 152,965 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.195 billion shares valued at N42.689 billion traded in 66,808 deals; thus contributing 68.61% and 49.99% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 277.881 million shares worth N9.910 billion in 15,518 deals. Third place was the Services Industry, with a turnover of 178.992 million shares worth N1.308 billion in 7,580 deals.

Trading in the top three equities, namely FCMB Group Plc, Champion Breweries Plc, and Access Holdings Plc and (measured by volume), accounted for 778.603 million shares worth N13.155 billion in 11,288 deals, contributing 24.34% and 15.40% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
25-Aug-25	33,305	591,219,257	11,650,267,551.07	129	40	17	72
26-Aug-25	28,819	604,999,546	12,893,603,159.50	128	27	34	67
27-Aug-25	28,651	682,854,714	22,215,848,716.96	127	17	40	70
28-Aug-25	26,129	884,961,787	28,252,677,105.45	129	19	39	71
29-Aug-25	25,573	435,126,039	10,386,745,114.67	128	19	31	78





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### ETP

A total of 202,506 units valued at N23.784 million were traded this week in 390 deals compared with a total of 396,920 units valued at N39.032 million transacted last week in 365 deals

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	155	85,906	7,845,551.15
2	VETGRIF30	42	49,358	2,464,310.15
3	VETBANK	12	17,477	280,440.75
4	VSPBONDEF	29	16,789	3,574,933.17
5	MERVALUE	20	12,928	2,753,104.90
6	STANBICETF30	78	11,800	4,819,751.82
7	VETGOODS	3	5,297	185,395.00
8	GREENWETF	9	946	334,601.30
9	VETINDEF	4	829	37,477.50
10	SIAMLETF40	8	598	360,104.38
11	MERGROWTH	23	565	416,435.00
12	NEWGOLD	7	13	712,014.01
	<b>TOTAL</b>	<b>390</b>	<b>202,506</b>	<b>23,784,119.13</b>

### BONDS

A total of 80,523 units valued at N74.045 million were traded this week in 32 deals compared with a total of 58,537 units valued at N58.768 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS1	3	25,400	25,399,949.20
2	FGSUK2031S4	7	22,371	18,402,055.95
3	FGSUK2027S3	8	15,003	12,355,295.43
4	FGSUK2033S6	4	6,502	6,687,559.70
5	FGS202774	4	5,766	6,003,262.04
6	FG192053S3	1	4,933	4,997,200.03
7	FGS202778	1	500	154,008.70
8	FGS202772	2	46	43,043.44
9	FGSUK2032S5	1	1	966.75
10	FGS202770	1	1	1,225.45
	<b>TOTAL</b>	<b>32</b>	<b>80,523</b>	<b>74,044,566.69</b>

### INDEX MOVEMENT

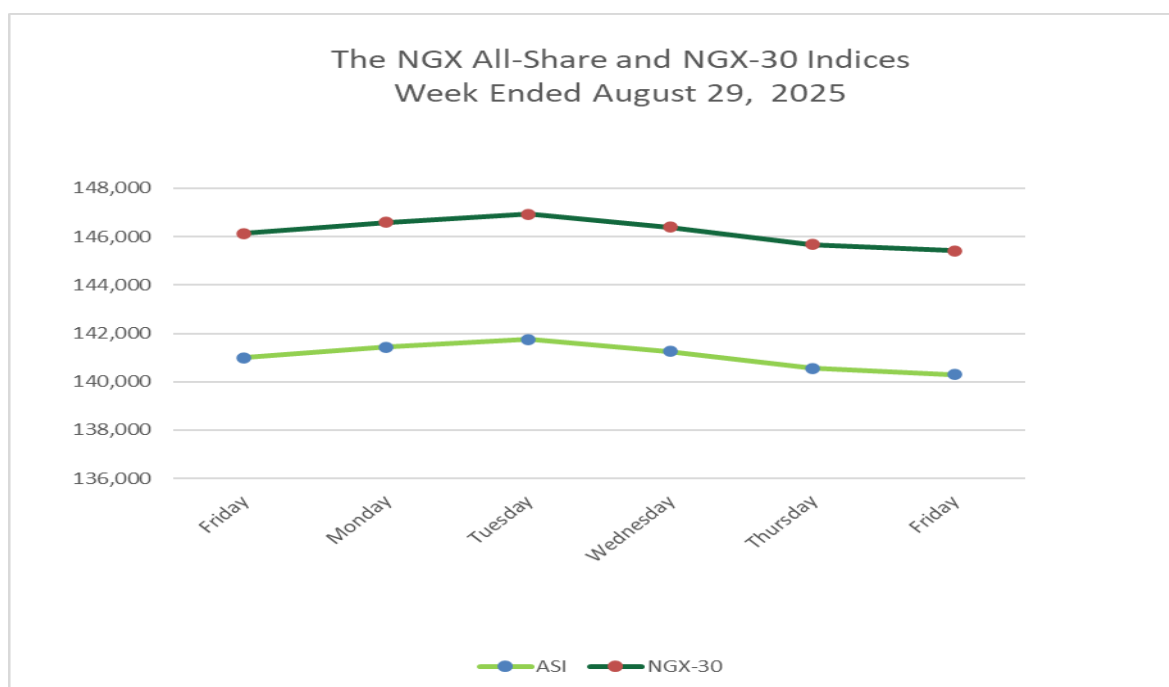
The NGX All-Share Index and Market Capitalization depreciated by **0.50%** and **0.49%** to close the week at 140,295.50 and N88.769 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX AFR Div Yield which appreciated by 0.94%, while the NGX AseM index closed flat (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 08/22/2025	WEEK CLOSE 08/29/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	141,004.14	140,295.50	-708.64	-0.50	0.31	16.93	36.31
NGX-Main Board Index	6,824.54	6,798.82	-25.72	-0.38	3.65	15.45	36.28
NGX 30 Index	5,139.93	5,116.08	-23.85	-0.46	-0.38	15.67	34.21
NGX CG Index	4,104.64	4,070.23	-34.41	-0.84	-5.15	18.43	44.62
NGX Premium Index	13,984.84	13,879.94	-104.90	-0.75	-5.40	19.89	42.80
NGX Banking Index	1,547.31	1,528.58	-18.73	-1.21	-5.09	19.38	40.95
NGX Pension Index	6,709.74	6,659.65	-50.09	-0.75	-3.56	14.85	47.30
NGX Insurance Index	1,296.83	1,283.59	-13.24	-1.02	44.30	69.89	78.77
NGX ASeM Index	1,538.10	1,538.10	0.00	0.00	6.34	-3.57	-2.88
NGX-AFR Bank Value Index	3,599.03	3,535.22	-63.81	-1.77	-7.66	19.52	43.28
NGX AFR Div Yield Index	22,534.86	22,746.51	211.65	0.94	-1.66	16.71	36.68
NGX MERI Growth Index	10,033.33	10,007.23	-26.10	-0.26	-0.75	22.80	54.18
NGX MERI Value Index	13,886.97	13,607.93	-279.04	-2.01	-6.38	22.04	31.16
NGX Consumer Goods Index	3,219.06	3,190.51	-28.55	-0.89	8.91	21.04	84.24
NGX Oil/Gas Index	2,385.80	2,381.49	-4.31	-0.18	-3.95	-2.30	-12.19
NGX Lotus II	11,560.93	11,485.91	-75.02	-0.65	-0.15	24.45	65.12
NGX Industrial Goods Index	4,992.51	4,974.76	-17.75	-0.36	1.83	36.74	39.26
NGX Growth Index	11,622.73	11,200.10	-422.63	-3.64	1.19	18.89	44.28
NGX Sovereign Bond Index	659.52	658.87	-0.65	-0.10	-2.08	0.90	9.53
NGX Pension Broad Index	2,611.63	2,599.98	-11.65	-0.45	0.98	19.27	42.32
NGX Commodity Index	1,070.07	1,066.84	-3.23	-0.30	-2.97	1.87	0.00



## SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week, lower than forty-three (43) equities in the previous week. Fifty-seven (57) equities depreciated in price, higher than fifty-four (54) equities in the previous week, while fifty-seven (57) equities remained unchanged, higher than forty-nine (49) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MCNICHOLS PLC	3.20	3.80	0.60	↑ 18.75
NEM INSURANCE PLC	26.60	31.20	4.60	↑ 17.29
BERGER PAINTS PLC	32.00	36.90	4.90	↑ 15.31
CORONATION INSURANCE PLC	3.21	3.62	0.41	↑ 12.77
LEARN AFRICA PLC	7.00	7.80	0.80	↑ 11.43
NCR (NIGERIA) PLC.	10.50	11.55	1.05	↑ 10.00
SFS REAL ESTATE INVESTMENT TRUST	274.15	301.55	27.40	↑ 9.99
JULIUS BERGER NIG. PLC.	132.90	146.10	13.20	↑ 9.93
S C O A NIG. PLC.	5.50	6.00	0.50	↑ 9.09
BETA GLASS PLC.	449.35	486.00	36.65	↑ 8.16

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SECURE ELECTRONIC TECHNOLOGY PLC	1.10	0.85	-0.25	↓ -22.73
GUINEA INSURANCE PLC.	1.77	1.42	-0.35	↓ -19.77
LASACO ASSURANCE PLC.	3.46	3.00	-0.46	↓ -13.29
UNIVERSITY PRESS PLC.	6.30	5.54	-0.76	↓ -12.06
MUTUAL BENEFITS ASSURANCE PLC.	4.40	3.90	-0.50	↓ -11.36
ROYAL EXCHANGE PLC.	2.25	2.00	-0.25	↓ -11.11
CORNERSTONE INSURANCE PLC	7.10	6.39	-0.71	↓ -10.00
JOHN HOLT PLC.	7.00	6.30	-0.70	↓ -10.00
DAAR COMMUNICATIONS PLC	1.21	1.09	-0.12	↓ -9.92
ASSOCIATED BUS COMPANY PLC	5.00	4.51	-0.49	↓ -9.80

## PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	University Press Plc	25/08/2025	N6.30	N0.15	NIL	N6.15

## LISTINGS

### Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF): Listing of 2025, Q2 Scrip Unit of 270,382 Units of NIDF

Trading Licence Holders are hereby notified that additional 270,382 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF or the Fund) were on Monday, 25 August 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional units listed on NGX arose from the NIDF's 2025, Q2 Scrip Dividend. With the listing of the additional 270,382 units, the total units of the Fund have now increased from 1,055,744,147 to 1,056,014,529 units.



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### Coronation Infrastructure Fund: Listing of Coronation Asset Management Limited's Series 1 Funds.

Trading License Holders are hereby notified of the listing of 87,900,000 units of Coronation Asset Management Limited's Series 1 of Coronation Infrastructure Fund of N100 each issued under the N200,000,000,000.00 Issuance Programme. The Funds were listed on Monday, 25 August 2025.

The Trading Symbol for the Coronation Infrastructure Fund is **CNIF**.

Below are details of the Funds:

Particulars	Details of Securities
The Fund	Coronation Infrastructure Fund
The Fund Manager	Coronation Asset Management Limited
ISIN Number	NGCNIF000007
Symbol Name	CORONATION INFRASTRUCTURE FUND
Symbol Code	CNIF
Quantity to be listed	87,900,000
Issue Price	N100.00
Fund Size	N8,790,000,000.00
Series Number	1
Programme Size	N200,000,000,000.00
Nature of the Fund and Board of Listing	Closed-End Fund
Tenor	10 years
Issue Date	29 May 2024
Maturity Date	29 May 2034
Joint Issuing Houses	Coronation Merchant Bank Limited
Joint Issuing Houses	FCMB Capital Markets Limited
Trustee to the Fund	Stanbic IBTC Trustees Limited
Custodian	Access Bank Plc
Registrar	Coronation Registrars Limited

### Industrial & Medical Gases Nigeria Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Industrial & Medical Gases Nigeria Plc's Rights Issue of 199,797,458 ordinary shares of 50 Kobo each at N32.00 per share on the basis of two (2) new ordinary shares for every existing five (5) ordinary shares held as at the close of business on Wednesday, 21 May 2025, opened on Friday, 22 August 2025.

Below are details of the Rights:

Issuer	Industrial & Medical Gases Nigeria Plc
Name	INDUSTRIAL & MEDICAL GASES NIGERIA PLC RIGHTS
Quantum offered	199,797,458 ordinary shares of 50 Kobo
Right Issue Price	N32.00
Symbol Code	RR2025IMG
ISIN	NGRR2025IMG1
Ratio	2 for 5
Opening date	22 August 2025
Closing date	02 October 2025
Registrars	Lancelot Registrars and Investor Relations Ltd



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### Federal Government of Nigeria: Supplementary Listing of FGN Bonds Issued in May 2025

Trading Licence Holders are hereby notified that additional units of existing Federal Government of Nigeria (FGN) Bonds issued in May 2025 was listed on Nigerian Exchange Limited (NGX) on Wednesday, 27 August 2025.

The details of the Bonds are provided below:

Bond Symbol	Total units outstanding as at 25 August 2025	Additional units issued	Total units outstanding as at 27 August 2025
19.30% FGN APR 2029	935,637,140	4,705,000	940,342,140
19.89% FGN MAY 2033	2,216,665,821	295,988,655	2,512,654,476

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