

# WEEKLY REPORT

## MARKET REPORT FOR MAY 23RD, 2025

### PRODUCTS

#### EQUITY

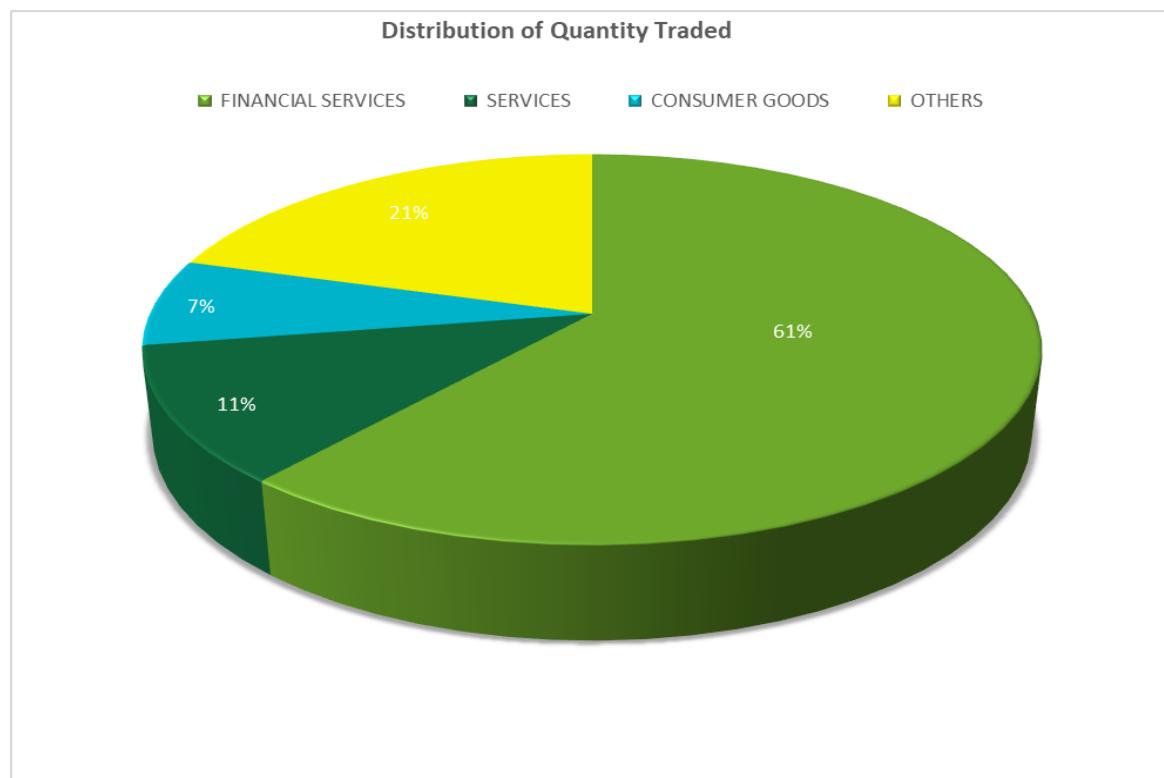
A total turnover of 3.932 billion shares worth N74.813 billion in 105,220 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.606 billion shares valued at N63.785 billion that exchanged hands last week in 77,593 deals.

The Financial Services (measured by volume) led the activity chart with 2.405 billion shares valued at N32.271 billion traded in 44,570 deals; thus contributing 61.16% and 43.14% to the total equity turnover volume and value respectively. The Services industry followed with 442.995 million shares worth N4.201 billion in 7,523 deals. Third place was the Consumer Goods Industry, with a turnover of 283.157 million shares worth N12.678 billion in 15,675 deals.

Trading in the top three equities namely Royal Exchange Plc, Fidelity Bank Plc and Tantalizer Plc (measured by volume) accounted for 1.610 billion shares worth N8.897 billion in 8,079 deals, contributing 40.95% and 11.89% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-May-25	24,883	486,087,483	11,381,949,898.44	127	46	23	58
20-May-25	18,795	497,060,142	13,213,427,395.40	126	31	32	63
21-May-25	19,439	664,158,514	12,996,189,711.34	124	29	29	66
22-May-25	26,176	1,646,952,901	19,098,823,827.58	128	23	34	71
23-May-25	15,927	637,541,391	18,122,397,633.09	126	30	22	74



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### ETP

A total of 109,953 units valued at N52.587 million were traded this week in 164 deals compared with a total of 138,668 units valued at N26.703 million transacted last week in 148 deals

S/N	Security	Deals	Volume	Value
1	VETGRIF30	9	53,677	2,098,147.50
2	STANBICETF30	26	17,238	4,665,866.00
3	MERVALUE	15	16,831	2,176,345.79
4	MERGROWTH	6	13,516	5,559,855.71
5	VETBANK	5	4,230	50,854.80
6	GREENWETF	8	1,403	653,435.00
7	LOTUSHAL15	7	1,080	51,284.40
8	VETINDETF	2	700	28,350.00
9	NEWGOLD	69	688	37,181,118.61
10	VETGOODS	3	345	7,055.25
11	VSPBONDETF	14	245	115,104.82
	<b>TOTAL</b>	<b>164</b>	<b>109,953</b>	<b>52,587,417.88</b>

### BONDS

A total of 21,285 units valued at N21.418 million were traded this week in 34 deals compared with a total of 121,749 units valued at N118.695 million transacted last week in 56 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	7	9,862	10,025,643.97
2	FG202031S1	1	6,457	6,532,834.39
3	FGSUK2027S3	6	2,035	1,833,422.19
4	FG202033S6	1	1,448	1,461,962.94
5	TAJSUKS1	2	910	909,992.72
6	FGSUK2032S5	1	308	376,830.50
7	FGS202768	2	90	93,217.46
8	FG142027S1	1	50	61,549.17
9	DIF2032S1TB	4	40	33,853.49
10	FGS202770	4	28	30,576.63
11	FGS202673	1	20	20,663.77
12	FGS202665	1	20	20,056.76
13	FGSUK2025S2	1	10	10,864.68
14	FGSUK2031S4	1	5	4,652.37
15	FGS202669	1	2	2,039.38
	<b>TOTAL</b>	<b>34</b>	<b>21,285</b>	<b>21,418,160.42</b>

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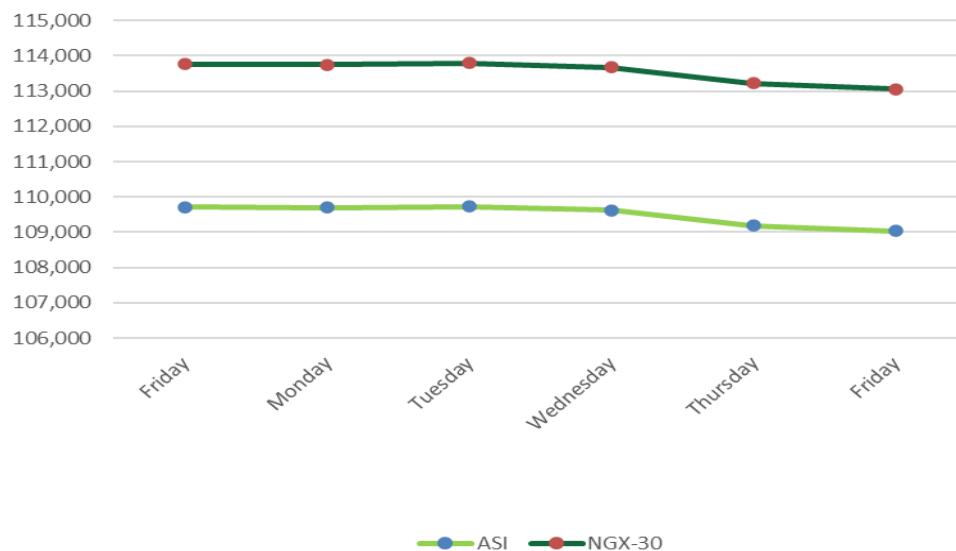
## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **0.62%** and **0.29%** to close the week at 109,028.62 and N68.752 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Insurance, NGX AFR Div Yield, NGX Consumer Goods and NGX Industrial Goods Indices which appreciated by 0.73%, 0.11%, 2.18% and 0.72% respectively, while the NGX ASeM closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 05/16/2025	WEEK CLOSE 05/23/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	109,710.37	109,028.62	-681.75	-0.62	3.05	3.19	5.93
NGX-Main Board Index	5,370.10	5,351.35	-18.75	-0.35	3.66	5.59	7.27
NGX 30 Index	4,049.82	4,029.51	-20.31	-0.50	2.68	2.76	5.71
NGX CG Index	3,153.67	3,119.18	-34.49	-1.09	3.26	3.64	10.83
NGX Premium Index	10,408.66	10,288.72	-119.94	-1.15	2.53	1.15	5.85
NGX Banking Index	1,173.88	1,155.98	-17.90	-1.52	1.19	-0.35	6.59
NGX Pension Index	5,196.46	5,152.78	-43.68	-0.84	4.13	7.67	13.97
NGX Insurance Index	672.96	677.86	4.90	0.73	0.58	-2.96	-5.59
NGX ASeM Index	1,593.40	1,593.40	0.00	0.00	0.11	0.35	0.61
NGX-AFR Bank Value Index	2,669.05	2,633.16	-35.89	-1.34	1.54	-0.51	6.72
NGX AFR Div Yield Index	18,421.94	18,442.70	20.76	0.11	2.64	10.05	10.82
NGX MERI Growth Index	7,590.86	7,485.44	-105.42	-1.39	1.59	8.01	15.33
NGX MERI Value Index	10,579.86	10,326.88	-252.98	-2.39	-1.18	0.51	-0.47
NGX Consumer Goods Index	2,244.28	2,293.27	48.99	2.18	14.38	26.29	32.43
NGX Oil/Gas Index	2,460.52	2,375.93	-84.59	-3.44	0.90	-3.37	-12.39
NGX Lotus II	7,872.03	7,825.10	-46.93	-0.60	4.20	3.63	12.50
NGX Industrial Goods Index	3,408.65	3,433.15	24.50	0.72	2.04	-1.63	-3.89
NGX Growth Index	7,956.87	7,838.58	-118.29	-1.49	5.91	5.90	0.98
NGX Sovereign Bond Index	656.24	655.11	-1.13	-0.17	0.59	4.51	8.91
NGX Pension Board Index	1,976.67	1,965.05	-11.62	-0.59	3.14	3.97	7.56
NGX Commodity Index	1,002.03	994.52	-7.51	-0.75	0.90	-0.90	0.00

The NGX All-Share and NGX-30 Indices  
Week Ended May 23, 2025



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## SUMMARY OF PRICE CHANGES

Fifty-two (52) equities appreciated in price during the week, lower than sixty-one (61) equities in the previous week. Forty-one (41) equities depreciated in price, higher than thirty-one (31) in the previous week, while fifty-five (55) equities remained unchanged, lower than fifty-six (56) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CUTIX PLC.	2.60	3.17	0.57	21.92
CUSTODIAN INVESTMENT PLC	17.95	21.80	3.85	21.45
RED STAR EXPRESS PLC	5.55	6.71	1.16	20.90
JOHN HOLT PLC.	6.30	7.60	1.30	20.63
EUNISELL INTERLINKED PLC	10.75	12.95	2.20	20.47
NESTLE NIGERIA PLC.	1331.00	1590.50	259.50	19.50
REGENCY ASSURANCE PLC	0.55	0.65	0.10	18.18
LINKAGE ASSURANCE PLC	1.25	1.47	0.22	17.60
TANTALIZERS PLC	2.30	2.70	0.40	17.39
E-TRANZACT INTERNATIONAL PLC	5.90	6.80	0.90	15.25

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	3.70	3.07	-0.63	-17.03
ASSOCIATED BUS COMPANY PLC	2.95	2.49	-0.46	-15.59
TRANSCORP HOTELS PLC	163.00	138.50	-24.50	-15.03
NPF MICROFINANCE BANK PLC	2.58	2.25	-0.33	-12.79
FTN COCOA PROCESSORS PLC	2.59	2.28	-0.31	-11.97
FIDELITY BANK PLC	20.80	18.65	-2.15	-10.34
CHELLARAMS PLC.	13.05	11.75	-1.30	-9.96
CAVERTON OFFSHORE SUPPORT GRP PLC	4.20	3.80	-0.40	-9.52
LEGEND INTERNET PLC	8.40	7.60	-0.80	-9.52
LEARN AFRICA PLC	4.40	4.01	-0.39	-8.86

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	May and Baker Nigeria Plc	21/05/2025	N13.45	N0.40	NIL	N13.05
2	AIICO Insurance Plc	22/05/2025	N1.68	N0.07	NIL	N1.61
3	U A C N Plc		N33.00	N0.22	NIL	N32.78

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## LISTINGS

### **Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF): Listing of 2025, Q1 Scrip Unit of 229,316 Units of NIDF**

Trading Licence Holders are hereby notified that additional 229,316 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF or the Fund) on Thursday, 22 May 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional units listed on NGX arose from the NIDF's 2025, Q1 Scrip Dividend. With the listing of the additional 229,316 units, the total units of the Fund has now increased from 1,055,514,831 to 1,055,744,147 units.

### **United Bank for Africa: Listing of United Bank for Africa Plc's Rights Issue of 6,839,884,274 Ordinary Shares of 50 Kobo each at N35.00 per share on the basis of One (1) New Ordinary Share for Every Five (5) Ordinary Shares Held as at Close of Business on Tuesday, 5 November 2024.**

Trading Licence Holders are hereby notified that additional 6,839,884,274 ordinary shares of 50 Kobo each at N35.00 per share of United Bank for Africa Plc (the Bank) were on Friday, 23 May 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from United Bank for Africa Plc's Rights Issue of 34,199,421,368 ordinary shares of 50 Kobo each at N35.00 per share. With this listing of the additional 6,839,884,274 ordinary shares, the total issued and fully paid-up shares of United Bank for Africa Plc has now increased from 34,199,421,368 to 41,039,305,642 ordinary shares of 50 Kobo each.

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