



WEEKLY REPORT

MARKET REPORT FOR MAY 9TH, 2025

PRODUCTS

EQUITY

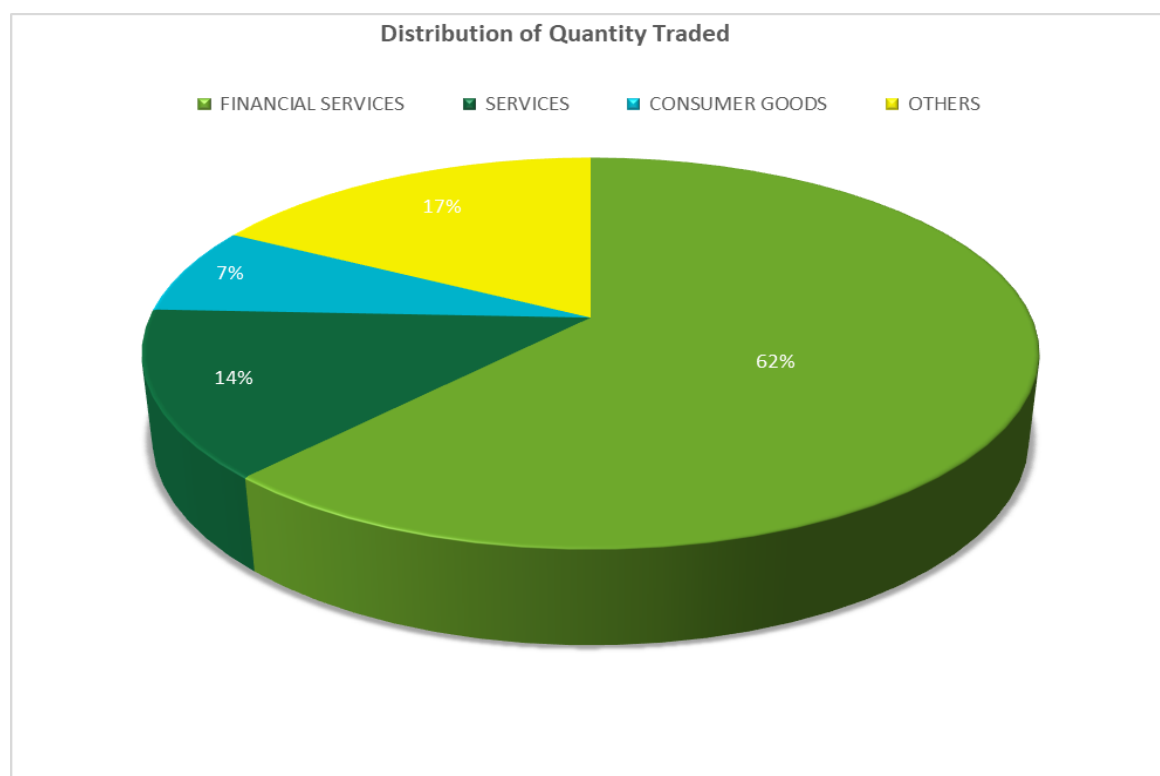
A total turnover of 2.645 billion shares worth N77.005 billion in 86,110 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.200 billion shares valued at N75.409 billion that exchanged hands last week in 70,329 deals.

The Financial Services (measured by volume) led the activity chart with 1.638 billion shares valued at N45.825 billion traded in 37,843 deals; thus contributing 61.90% and 59.51% to the total equity turnover volume and value respectively. The Services industry followed with 364.653 million shares worth N2.909 billion in 7,760 deals. Third place was the Consumer Goods Industry, with a turnover of 190.221 million shares worth N6.771 billion in 10,595 deals.

Trading in the top three equities namely Guaranty Trust Holding Company Plc, Access Holdings Plc and Tantalizer Plc (measured by volume) accounted for 839.689 million shares worth N27.737 billion in 8,898 deals, contributing 31.74% and 36.02% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
5-May-25	18,612	569,041,109	18,934,135,538.21	127	35	29	63
6-May-25	17,575	475,459,089	13,899,076,828.97	126	42	25	59
7-May-25	17,496	587,472,362	18,659,518,148.30	127	52	17	58
8-May-25	16,704	554,069,040	14,347,715,732.69	128	38	21	69
9-May-25	15,723	459,212,864	11,164,938,334.85	126	34	33	59





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ETP

A total of 26,367 units valued at N6.753 million were traded this week in 88 deals compared with a total of 1.039 million units valued at N43.613 million transacted last week in 83 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	7	12,853	162,621.10
2	VETGRIF30	8	8,311	333,937.70
3	VETGOODS	1	2,000	38,000.00
4	STANBICETF30	19	1,516	487,794.72
5	VSPBONDETF	20	1,093	515,752.35
6	MERGROWTH	4	239	95,234.00
7	VETINDETF	1	200	8,310.00
8	NEWGOLD	20	102	5,086,997.29
9	GREENWETF	7	51	24,327.00
10	LOTUSHAL15	1	2	80.60
	TOTAL	88	26,367	6,753,054.76

BONDS

A total of 169,476 units valued at N175.300 million were traded this week in 30 deals compared with a total of 6,327 units valued at N5.689 million transacted last week in 15 deals.

S/N	Security	Deals	Volume	Value
1	FG202033S6	2	97,430	109,991,315.60
2	FGSUK2027S3	11	41,020	32,890,376.47
3	FG202029S5	1	28,810	29,996,196.81
4	FGSUK2032S5	2	1,800	2,029,302.50
5	FGSUK2031S4	1	200	193,523.06
6	FG142027S1	4	121	134,181.00
7	FGS202770	1	30	9,393.16
8	FGS202772	3	29	11,224.58
9	FGS202764	2	25	29,421.40
10	FGS202886	2	9	13,205.84
11	FG132026S1	1	2	2,017.20
	TOTAL	30	169,476	175,300,157.62

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **2.54%** to close the week at 108,733.40 and N68.339 trillion respectively.

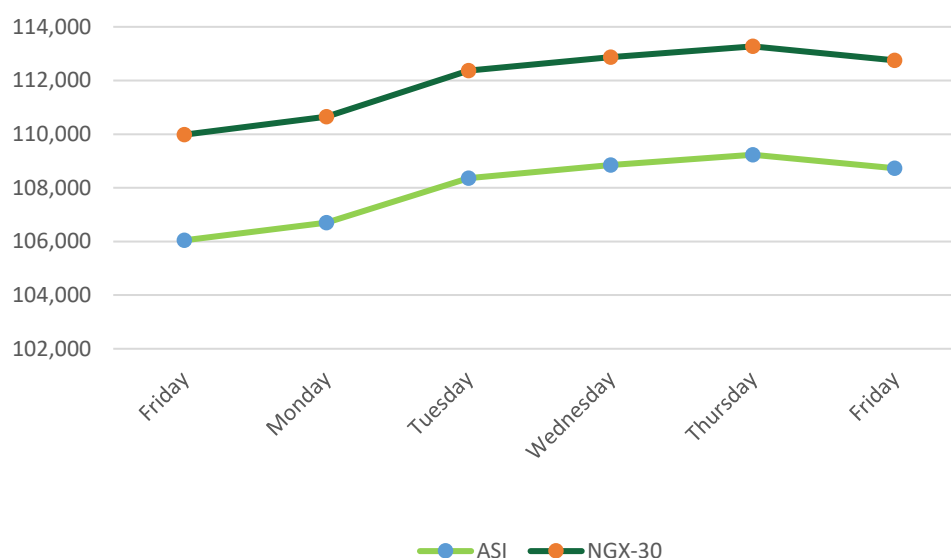
Similarly, all other indices finished higher with the exception NGX MERI Growth Index which depreciated by 0.15% while the NGX ASeM closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 05/02/2025	WEEK CLOSE 05/09/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	106,042.57	108,733.40	2,690.83	2.54	2.77	2.91	5.64
NGX-Main Board Index	5,174.09	5,278.39	104.30	2.02	2.25	4.15	5.81
NGX 30 Index	3,937.55	4,016.45	78.90	2.00	2.35	2.43	5.36
NGX CG Index	3,013.78	3,111.92	98.14	3.26	3.01	3.40	10.57
NGX Premium Index	10,057.43	10,413.67	356.24	3.54	3.78	2.38	7.14
NGX Banking Index	1,125.29	1,160.06	34.77	3.09	1.55	0.01	6.97
NGX Pension Index	4,957.35	5,139.55	182.20	3.68	3.86	7.39	13.68
NGX Insurance Index	650.36	656.77	6.41	0.99	-2.55	-5.98	-8.53
NGX ASeM Index	1,591.68	1,591.68	0.00	0.00	0.00	0.24	0.50
NGX-AFR Bank Value Index	2,555.39	2,629.27	73.88	2.89	1.39	-0.65	6.56
NGX AFR Div Yield Index	17,678.31	17,980.32	302.01	1.71	0.06	7.29	8.04
NGX MERI Growth Index	7,400.98	7,390.00	-10.98	-0.15	0.29	6.63	13.86
NGX MERI Value Index	10,321.78	10,384.14	62.36	0.60	-0.63	1.06	0.09
NGX Consumer Goods Index	2,045.76	2,156.39	110.63	5.41	7.55	18.75	24.53
NGX Oil/Gas Index	2,350.70	2,444.37	93.67	3.98	3.81	-0.58	-9.87
NGX Lotus II	7,582.55	7,944.73	362.18	4.78	5.79	5.21	14.22
NGX Industrial Goods Index	3,367.36	3,404.23	36.87	1.09	1.18	-2.45	-4.70
NGX Growth Index	7,423.44	7,727.32	303.88	4.09	4.41	4.40	-0.46
NGX Sovereign Bond Index	650.00	655.60	5.60	0.86	0.67	4.58	8.99
NGX Pension Board Index	1,907.92	1,958.49	50.57	2.65	2.79	3.62	7.20
NGX Commodity Index	991.71	1,000.61	8.90	0.90	1.52	-0.30	0.00

The NGX All-Share and NGX-30 Indices
Week Ended May 9, 2025



SUMMARY OF PRICE CHANGES

Sixty-eight (68) equities appreciated in price during the week, higher than fifty-two (52) equities in the previous week. Twenty-eight (28) equities depreciated in price, lower than thirty-seven (37) in the previous week, while fifty-two (52) equities remained unchanged, lower than fifty-nine (59) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MULTIVERSE MINING AND EXPLORATION PLC	6.35	10.00	3.65	↑ 57.48
ACADEMY PRESS PLC.	2.87	4.32	1.45	↑ 50.52
BETA GLASS PLC.	109.80	160.65	50.85	↑ 46.31
THE INITIATES PLC	4.95	6.68	1.73	↑ 34.95
INTERNATIONAL ENERGY INSURANCE PLC	1.38	1.82	0.44	↑ 31.88
CHELLARAMS PLC.	7.89	10.40	2.51	↑ 31.81
SKYWAY AVIATION HANDLING COMPANY PLC	46.50	60.50	14.00	↑ 30.11
ASSOCIATED BUS COMPANY PLC	2.26	2.86	0.60	↑ 26.55
CADBURY NIGERIA PLC.	31.90	39.00	7.10	↑ 22.26
N NIG. FLOUR MILLS PLC.	75.00	90.50	15.50	↑ 20.67

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ABBEY MORTGAGE BANK PLC	8.30	7.00	-1.30	↓ -15.66
MEYER PLC.	9.25	8.00	-1.25	↓ -13.51
VERITAS CAPITAL ASSURANCE PLC	1.11	0.99	-0.12	↓ -10.81
VFD GROUP PLC	17.90	16.00	-1.90	↓ -10.61
TRANSCORP POWER PLC	364.90	328.50	-36.40	↓ -9.98
HALDANE MCCALL PLC	4.70	4.25	-0.45	↓ -9.57
TRANSNATIONAL CORPORATION PLC	45.50	42.00	-3.50	↓ -7.69
DEAP CAPITAL MANAGEMENT & TRUST PLC	1.10	1.02	-0.08	↓ -7.27
REGENCY ASSURANCE PLC	0.59	0.55	-0.04	↓ -6.78
UNITED CAPITAL PLC	18.25	17.05	-1.20	↓ -6.58

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Meyer Plc	05/05/2025	N9.25	N0.30	NIL	N8.95
2	Aradel Holdings Plc	07/05/2025	N525.00	N22.00	NIL	N503.00

SUSPENSION

Notification of Suspension of Trading in the Shares of Golden Guinea Breweries Plc

Trading License Holders and the investing public are hereby notified that pursuant to the provisions of Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, (Default Filing Rules), which states that:

"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period¹, The Exchange will:

¹ Cure Period means ninety (90) calendar days from the relevant due date.



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- a) *Send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;*
- b) *Suspend trading in the Issuer’s securities; and*
- c) *Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension”,*

Trading in the shares of Golden Guinea Breweries Plc (the Company) has been suspended from the facilities of Nigerian Exchange Limited (NGX or The Exchange) effective **Tuesday, 6 May 2025** for not filing its Unaudited Financial Statements for the period ended 31 December 2024.

In accordance with the Default Filing Rules set forth above, the suspension of trading in the shares of the Company shall be lifted upon the submission of the relevant financial statements.

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