

WEEKLY REPORT

MARKET REPORT FOR APRIL 11TH, 2025

PRODUCTS

EQUITY

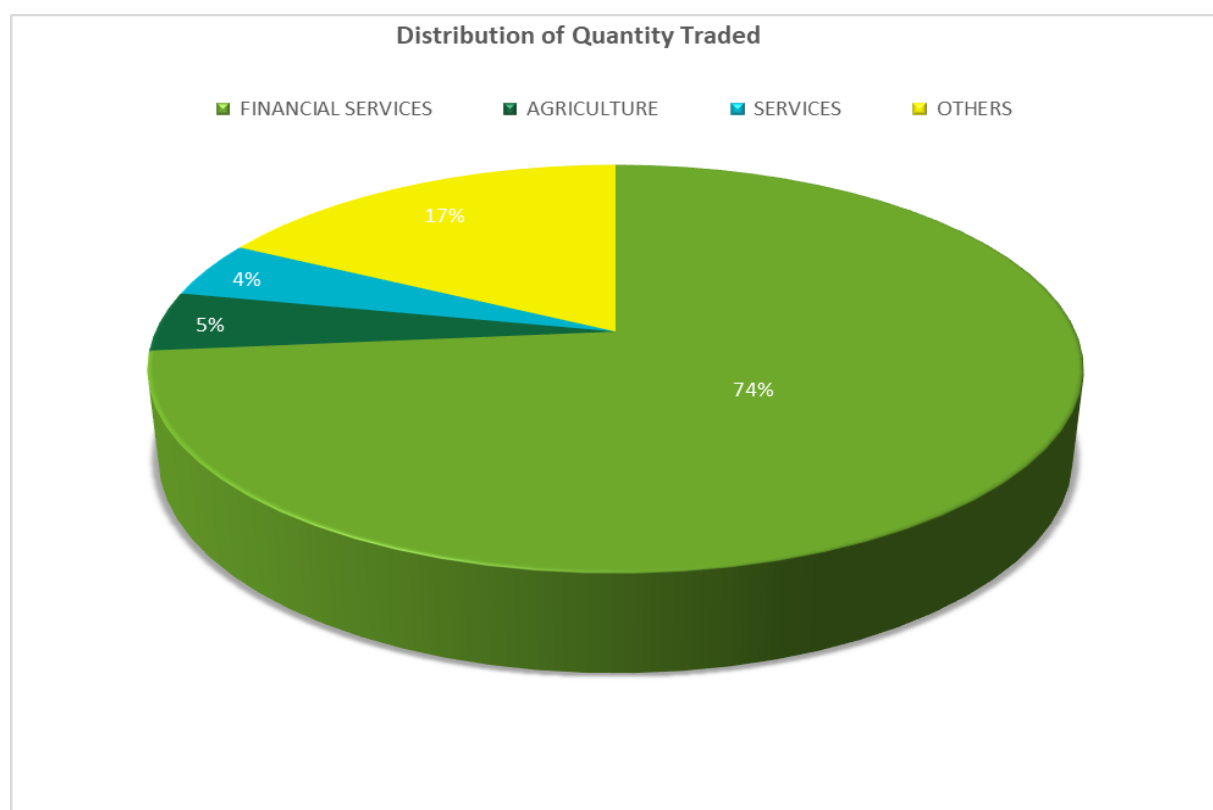
A total turnover of 2.094 billion shares worth N52.967 billion in 64,612 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.183 billion shares valued at N28.868 billion that exchanged hands last week in 42,397 deals.

The Financial Services (measured by volume) led the activity chart with 1.539 billion shares valued at N36.353 billion traded in 36,013 deals; thus contributing 73.49% and 68.63% to the total equity turnover volume and value respectively. The Agriculture industry followed with 98.884 million shares worth N 1.344 billion in 2,772 deals. Third place was the Services Industry, with a turnover of 93.000 million shares worth N522.147 million in 3,012 deals.

Trading in the top three equities namely Access Holdings Plc, Guaranty Trust Holding Company Plc and Zenith Bank Plc (measured by volume) accounted for 629.327 million shares worth N25.820 billion in 12,742 deals, contributing 30.06% and 48.75% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
7-Apr-25	15,690	444,106,631	11,148,339,154.99	125	9	52	64
8-Apr-25	14,528	460,565,077	10,105,470,378.69	125	16	43	66
9-Apr-25	11,576	376,616,721	11,887,601,041.18	126	33	23	70
10-Apr-25	12,027	432,562,364	9,719,353,383.81	127	47	11	69
11-Apr-25	10,791	379,953,483	10,106,105,193.65	127	36	20	71





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ETP

A total of 111,693 units valued at N6.115 million were traded this week in 83 deals compared with a total of 13,089 units valued at N1.498 million transacted last week in 46 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	5	43,170	540,123.80
2	VETGOODS	6	27,783	530,016.95
3	VETINDEF	9	18,811	755,413.00
4	VETGRIF30	15	17,373	697,002.10
5	STANBICETF30	18	4,037	1,272,616.00
6	VSPBONDEF	8	331	108,223.42
7	MERGROWTH	6	66	24,082.50
8	MERVALUE	4	53	6,360.00
9	NEWGOLD	9	51	2,172,835.21
10	GREENWETF	2	12	6,400.00
11	SIAMLETF40	1	6	1,872.00
	TOTAL	83	111,693	6,114,944.98

BONDS

A total of 144,487 units valued at N151.615 million were traded this week in 100 deals compared with a total of 24,720 units valued at N25.967 million transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	FG202029S5	1	53,000	59,932,895.05
2	FGS202776	2	18,500	19,317,798.66
3	FGS202760	1	15,000	15,347,637.64
4	FGS202762	3	12,505	12,685,234.79
5	FGSUK2033S6	8	12,108	12,601,371.33
6	FGS202758	1	9,000	6,654,726.00
7	TAJSUKS1	60	6,000	5,999,934.00
8	FGS202766	1	5,000	5,152,529.92
9	FGS202778	1	5,000	5,155,393.26
10	FG202033S6	3	4,943	5,395,992.98
11	FGS202774	1	3,000	3,050,451.20
12	FGS202669	1	200	140,366.33
13	FGS202768	1	150	107,476.88
14	FG152028S1	8	41	41,791.53
15	FGS202659	3	23	15,745.93
16	FGSUK2032S5	2	11	10,827.87
17	FGSUK2027S3	3	6	5,161.00
	TOTAL	100	144,487	151,615,334.37

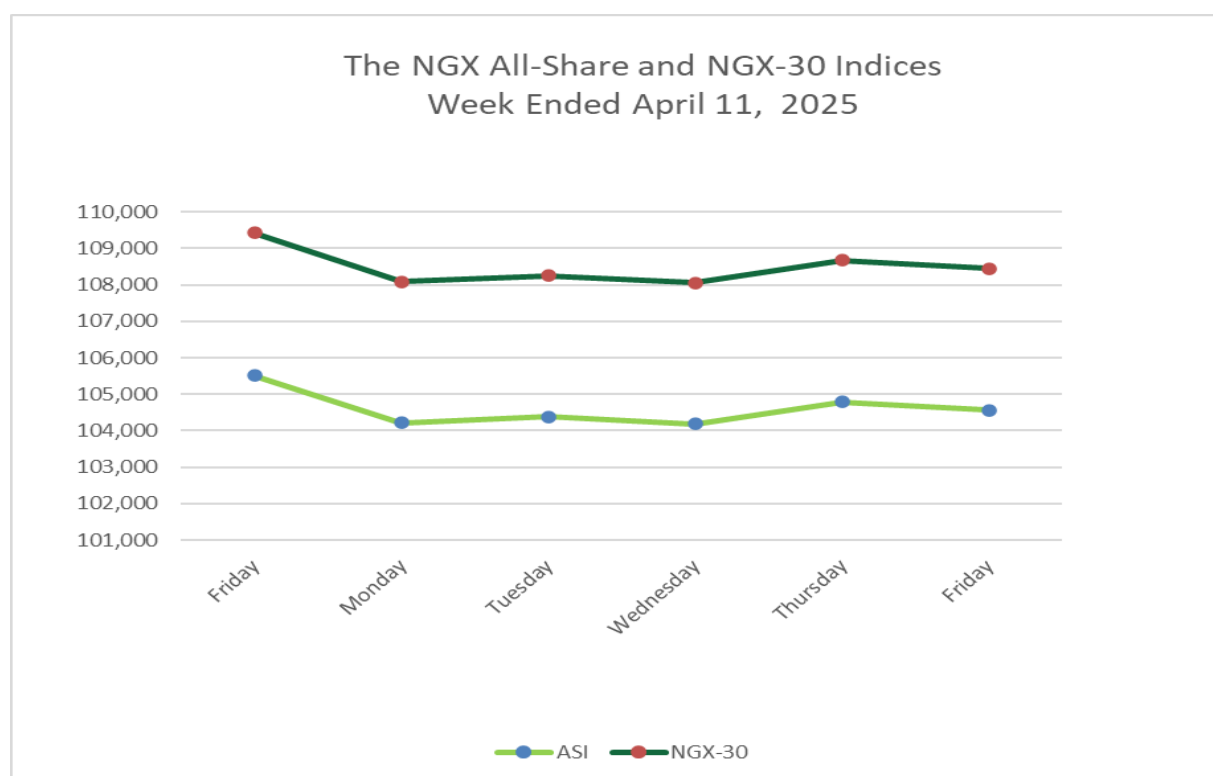
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INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **0.90%** and **0.67%** to close the week at 104,563.34 and N65.707 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Growth and Sovereign Bond Indices, which appreciated by 0.37% and 3.42% respectively while the NGX AseM index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 04/04/2025	WEEK CLOSE 04/11/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	105,511.89	104,563.34	-948.55	-0.90	-1.04	-1.04	1.59
NGX-Main Board Index	5,062.40	5,034.01	-28.39	-0.56	-0.67	-0.67	0.91
NGX 30 Index	3,919.32	3,880.15	-39.17	-1.00	-1.05	-1.05	1.79
NGX CG Index	3,013.43	2,943.74	-69.69	-2.31	-2.19	-2.19	4.60
NGX Premium Index	10,160.46	10,005.30	-155.16	-1.53	-1.64	-1.64	2.94
NGX Banking Index	1,162.49	1,136.91	-25.58	-2.20	-1.99	-1.99	4.83
NGX Pension Index	4,796.66	4,726.49	-70.17	-1.46	-1.24	-1.24	4.54
NGX Insurance Index	669.69	639.11	-30.58	-4.57	-8.51	-8.51	-10.99
NGX ASeM Index	1,588.92	1,588.92	0.00	0.00	0.06	0.06	0.33
NGX-AFR Bank Value Index	2,673.50	2,617.85	-55.65	-2.08	-1.08	-1.08	6.10
NGX AFR Div Yield Index	16,598.41	16,514.43	-83.98	-0.51	-1.46	-1.46	-0.77
NGX MERI Growth Index	6,885.71	6,781.50	-104.21	-1.51	-2.15	-2.15	4.48
NGX MERI Value Index	10,307.60	10,146.98	-160.62	-1.56	-1.25	-1.25	-2.20
NGX Consumer Goods Index	1,799.28	1,788.39	-10.89	-0.61	-1.51	-1.51	3.28
NGX Oil/Gas Index	2,429.70	2,417.66	-12.04	-0.50	-1.67	-1.67	-10.86
NGX Lotus II	7,526.97	7,426.81	-100.16	-1.33	-1.65	-1.65	6.77
NGX Industrial Goods Index	3,482.27	3,473.27	-9.00	-0.26	-0.48	-0.48	-2.77
NGX Growth Index	7,386.81	7,414.09	27.28	0.37	0.17	0.17	-4.49
NGX Sovereign Bond Index	627.62	649.10	21.48	3.42	3.55	3.55	7.91
NGX Pension Board Index	1,890.34	1,870.60	-19.74	-1.04	-1.03	-1.03	2.39
NGX Commodity Index	1,003.58	1,002.53	-1.05	-0.10	-0.10	-0.10	0.00





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SUMMARY OF PRICE CHANGES

Twenty-seven (27) equities appreciated in price during the week, higher than twenty-three (23) equities in the previous week. Fifty-six (56) equities depreciated in price, higher than fifty-one (51) in the previous week, while sixty-four (64) equities remained unchanged, lower than seventy-three (73) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
VFD GROUP PLC	57.00	87.70	30.70	↑ 53.86
UNION DICON SALT PLC.	5.80	7.60	1.80	↑ 31.03
ABBNEY MORTGAGE BANK PLC	4.73	6.13	1.40	↑ 29.60
FTN COCOA PROCESSORS PLC	1.60	1.90	0.30	↑ 18.75
TOTALENERGIES MARKETING NIGERIA PLC	679.70	745.00	65.30	↑ 9.61
INTERNATIONAL ENERGY INSURANCE PLC	1.50	1.64	0.14	↑ 9.33
LIVESTOCK FEEDS PLC.	7.92	8.54	0.62	↑ 7.83
THE INITIATES PLC	4.08	4.35	0.27	↑ 6.62
NIGERIAN EXCHANGE GROUP	32.45	34.45	2.00	↑ 6.16
JAPPAUL GOLD & VENTURES PLC	1.90	2.01	0.11	↑ 5.79

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ROYAL EXCHANGE PLC.	1.01	0.80	-0.21	↓ -20.79
CORNERSTONE INSURANCE PLC	3.30	2.80	-0.50	↓ -15.15
SOVEREIGN TRUST INSURANCE PLC	1.00	0.85	-0.15	↓ -15.00
LASACO ASSURANCE PLC.	2.34	2.04	-0.30	↓ -12.82
CAP PLC	47.00	41.50	-5.50	↓ -11.70
R T BRISCOE PLC.	2.40	2.12	-0.28	↓ -11.67
MAY & BAKER NIGERIA PLC.	7.85	7.00	-0.85	↓ -10.83
ASSOCIATED BUS COMPANY PLC	1.40	1.26	-0.14	↓ -10.00
HALDANE MCCALL PLC	5.80	5.22	-0.58	↓ -10.00
UH REAL ESTATE INVESTMENT TRUST	51.25	46.15	-5.10	↓ -9.95

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	The Initiates Plc	07/04/2025	N4.08	N0.10	NIL	N3.98
2	CWG Plc	08/04/2025	N8.40	N0.39	NIL	N8.01



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LISTINGS

First HoldCo Plc: Listing of First HoldCo Plc's Rights Issue of 5,982,548,799 Ordinary Shares of 50 Kobo each at N25.00 Per Share on the Basis of One (1) New Ordinary Share for Every Existing Six (6) Ordinary Shares Held as at Close of Business on Friday, 18 October 2024.

Trading Licence Holders are hereby notified that additional 5,982,548,799 ordinary shares of 50 Kobo each at N25.00 per share of First HoldCo Plc (the Company) were on Monday, 7 April 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from First HoldCo Plc's Rights Issue of 5,982,548,799 ordinary shares of 50 Kobo each at N25.00 per share (The offer was 125.46% subscribed). With the listing of the additional 5,982,548,799 ordinary shares, the total issued and fully paid-up shares of First HoldCo Plc has now increased from 35,895,292,792 to 41,877,841,591 ordinary shares of 50 Kobo each.

Federal Government of Nigeria: Listing of FGN Savings Bonds for March 2025

Trading Licence Holders are hereby notified that the March 2025 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Monday, 7 April 2025.

Below are the details of the Bonds:

March 2025 Issue		
Symbol Name	16.635% FGS MAR 2027	17.635% FGS MAR 2028
Amount Issued (N)	969,038,000	3,489,239,000
Units	969,038	3,489,239
Coupon	16.635%	17.635%
Symbol Code	FGS202785	FGS202886
ISIN	NGFGS2027855	NGFGS2028861
Tenor	2 Years	3 Years
Issue Date	12 March 2025	12 March 2025
Maturity Date	12 March 2027	12 March 2028
Coupon Payment Date	12 June, 12 September, 12 December, 12 March	

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