



WEEKLY REPORT

MARKET REPORT FOR FEBRUARY 21ST, 2025

PRODUCTS

EQUITY

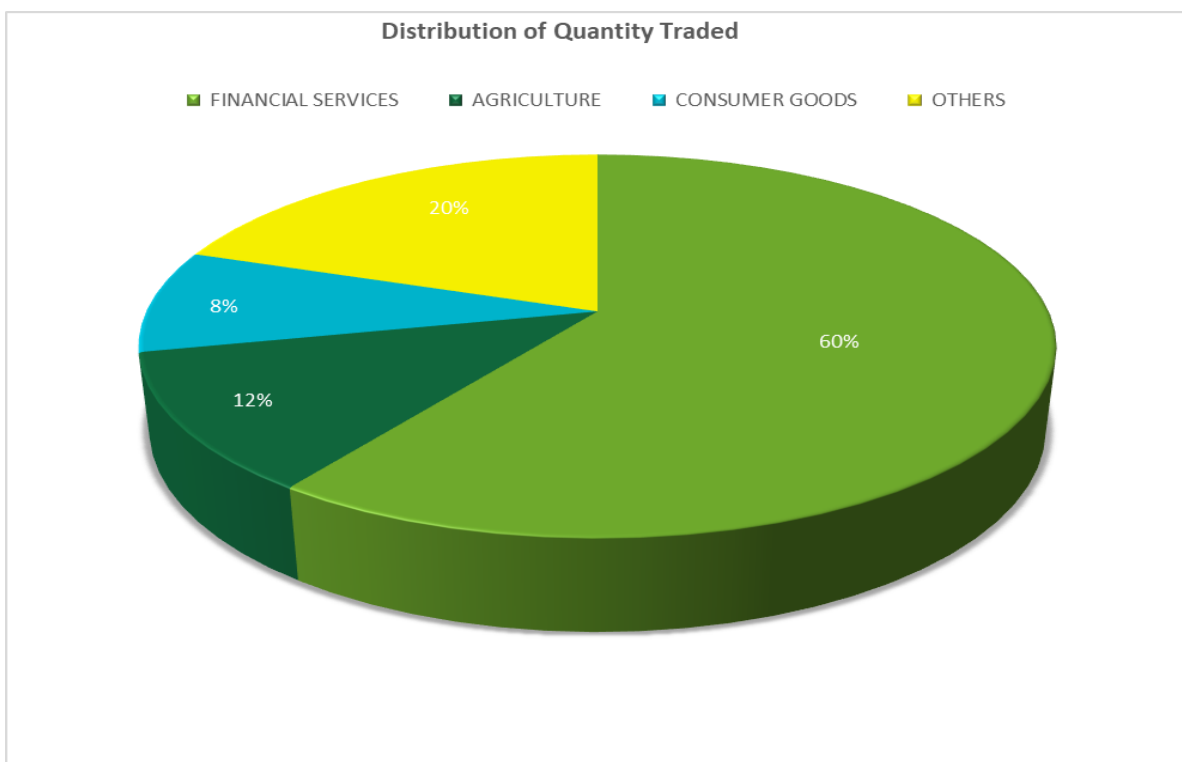
A total turnover of 2.001 billion shares worth N49.486 billion in 70,853 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.414 billion shares valued at N55.512 billion that exchanged hands last week in 80,988 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.199 billion shares valued at N26.325 billion traded in 30,527 deals; thus contributing 59.91% and 53.20% to the total equity turnover volume and value respectively. The Agriculture industry followed with 234.002 million shares worth N1.683 billion in 3,191 deals. Third place was the Consumer Goods Industry, with a turnover of 173.829 million shares worth N7.150 billion in 8,903 deals.

Trading in the top three equities namely Access Holdings Plc, Ellah Lakes Plc and Fidelity Bank Plc (measured by volume) accounted for 618.543 million shares worth N11.207 billion in 7,159 deals, contributing 30.92% and 22.65% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
17-Feb-25	17,095	511,100,383	12,806,754,113.51	128	20	42	66
18-Feb-25	14,174	408,719,063	11,261,570,661.41	125	16	40	69
19-Feb-25	12,970	343,718,718	8,631,555,393.66	126	25	28	73
20-Feb-25	13,269	421,256,435	8,424,711,536.45	127	32	24	71
21-Feb-25	13,345	315,722,116	8,361,602,039.18	122	25	32	65





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ETP

A total of 69,731 units valued at N4.711 million were traded this week in 103 deals compared with a total of 48,850 units valued at N19.310 million transacted last week in 95 deals

S/N	Security	Deals	Volume	Value
1	VETGOODS	8	38,413	711,117.85
2	VETBANK	9	13,619	179,822.00
3	VETINDEF	4	8,378	347,687.00
4	VSPBONDEF	10	2,471	614,914.49
5	STANBICETF30	24	2,227	1,049,880.08
6	LOTUSHAL15	11	1,660	64,650.70
7	SIAMLETF40	9	1,043	704,555.00
8	VETGRIF30	4	885	34,880.56
9	MERVALUE	5	667	90,045.00
10	GREENWETF	8	261	135,498.00
11	MERGROWTH	4	88	34,056.00
12	NEWGOLD	7	19	743,500.14
	TOTAL	103	69,731	4,710,606.82

BONDS

A total of 231,313 units valued at N253.012 million were traded this week in 29 deals compared with a total of 77,290 units valued at N70.809 million transacted last week in 47 deals.

S/N	Security	Deals	Volume	Value
1	FG212035S1	2	160,158	182,827,676.05
2	TAJSUKS1	2	50,000	49,449,950.00
3	FGSUK2033S6	6	10,848	11,052,955.15
4	FGS202772	8	4,010	3,913,891.42
5	FGSUK2025S2	1	3,920	3,698,326.15
6	FGSUK2027S3	2	1,500	1,170,001.75
7	FGS202663	1	490	475,476.65
8	FGS202774	2	203	238,707.38
9	FGS202766	1	150	150,310.38
10	FGSUK2032S5	3	29	31,005.13
11	FGS202671	1	5	3,550.00
	TOTAL	29	231,313	253,011,850.06

INDEX MOVEMENT

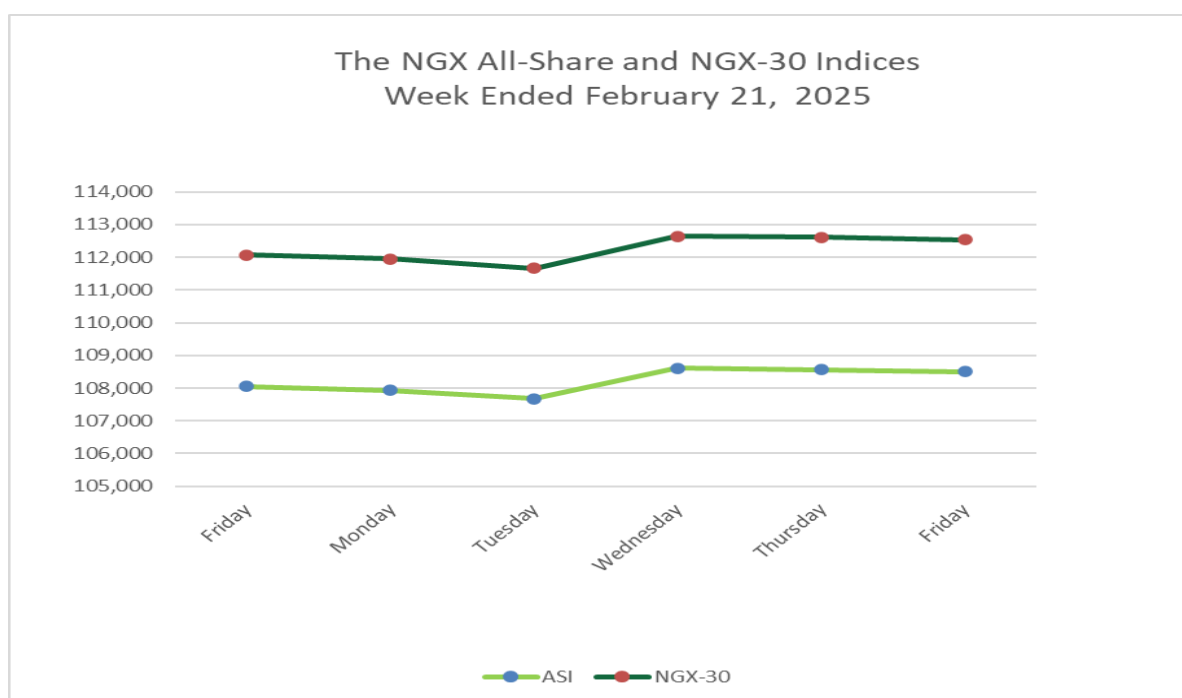
The NGX All-Share Index and Market Capitalization appreciated by **0.41%** and **0.29%** to close the week at 108,497.40 and N67.614 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Premium, NGX Banking, NGX Pension, NGX AFR Bank Value, NGX AFR Div Yield, NGX MERI Growth, NGX MERI Value, NGX Oil and Gas, NGX Growth and NGX Commodity which depreciated by 2.09%, 1.15%, 3.22%, 1.22%, 3.25%, 1.79%, 2.39%, 2.78%, 2.87%, 0.25% and 0.50% respectively. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 02/14/2025	WEEK CLOSE 02/21/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	108,053.95	108,497.40	443.45	0.41	3.83	5.41	5.41
NGX-Main Board Index	5,104.35	5,170.64	66.29	1.30	1.48	3.65	3.65
NGX 30 Index	4,012.93	4,036.47	23.54	0.59	4.20	5.89	5.89
NGX CG Index	3,165.56	3,099.37	-66.19	-2.09	1.83	10.13	10.13
NGX Premium Index	10,690.89	10,567.95	-122.94	-1.15	8.39	8.73	8.73
NGX Banking Index	1,242.75	1,202.73	-40.02	-3.22	1.04	10.90	10.90
NGX Pension Index	4,964.30	4,903.92	-60.38	-1.22	2.46	8.47	8.47
NGX Insurance Index	739.67	750.54	10.87	1.47	5.70	4.53	4.53
NGX ASeM Index	1,585.03	1,585.91	0.88	0.06	0.14	0.14	0.14
NGX-AFR Bank Value Index	2,806.00	2,714.75	-91.25	-3.25	0.65	10.03	10.03
NGX AFR Div Yield Index	18,184.35	17,858.96	-325.39	-1.79	0.20	7.31	7.31
NGX MERI Growth Index	7,586.01	7,404.89	-181.12	-2.39	1.43	14.08	14.08
NGX MERI Value Index	11,435.25	11,117.78	-317.47	-2.78	0.98	7.16	7.16
NGX Consumer Goods Index	1,732.99	1,846.47	113.48	6.55	2.06	6.63	6.63
NGX Oil/Gas Index	2,621.62	2,546.46	-75.16	-2.87	-4.57	-6.11	-6.11
NGX Lotus II	7,626.56	7,711.49	84.93	1.11	6.63	10.86	10.86
NGX Industrial Goods Index	3,636.85	3,638.55	1.70	0.05	11.35	1.86	1.86
NGX Growth Index	7,884.00	7,864.46	-19.54	-0.25	-4.51	1.31	1.31
NGX Sovereign Bond Index	620.40	621.72	1.32	0.21	0.21	3.35	3.35
NGX Pension Board Index	1,922.95	1,936.06	13.11	0.68	4.29	5.98	5.98
NGX Commodity Index	1,013.48	1,008.43	-5.05	-0.50	1.23	0.00	0.00



SUMMARY OF PRICE CHANGES

Twenty-eight (28) equities appreciated in price during the week, lower than sixty-five (65) equities in the previous week. Fifty-eight (58) equities depreciated in price, higher thirty-one (31) in the previous week, while sixty-four (64) equities remained unchanged, higher than fifty-four (54) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ABBEY MORTGAGE BANK PLC	3.10	3.60	0.50	↑ 16.13
SMART PRODUCTS NIGERIA PLC	0.26	0.30	0.04	↑ 15.38
DANGOTE SUGAR REFINERY PLC	36.00	41.40	5.40	↑ 15.00
BUA FOODS PLC	373.50	418.00	44.50	↑ 11.91
SOVEREIGN TRUST INSURANCE PLC	1.18	1.32	0.14	↑ 11.86
CHAMPION BREW. PLC.	3.75	4.12	0.37	↑ 9.87
NIGERIAN ENAMELWARE PLC.	21.20	23.20	2.00	↑ 9.43
CORONATION INSURANCE PLC	2.45	2.68	0.23	↑ 9.39
RED STAR EXPRESS PLC	6.00	6.40	0.40	↑ 6.67
NASCON ALLIED INDUSTRIES PLC	41.85	44.50	2.65	↑ 6.33

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UNION DICON SALT PLC.	8.00	6.00	-2.00	↓ -25.00
IKEJA HOTEL PLC	14.00	11.00	-3.00	↓ -21.43
UPDC PLC	3.78	3.10	-0.68	↓ -17.99
ACADEMY PRESS PLC.	3.33	2.78	-0.55	↓ -16.52
OANDO PLC	70.00	59.00	-11.00	↓ -15.71
ROYAL EXCHANGE PLC.	0.99	0.84	-0.15	↓ -15.15
ELLAH LAKES PLC.	3.74	3.21	-0.53	↓ -14.17
ETERNA PLC.	45.00	40.60	-4.40	↓ -9.78
VFD GROUP PLC	58.00	52.40	-5.60	↓ -9.66
UPDC REAL ESTATE INVESTMENT TRUST	7.40	6.75	-0.65	↓ -8.78

SHARES RECONSTRUCTION

Dangote Cement Plc: Cancellation of 166,948,153 Ordinary Shares (Treasury Shares)

Trading Licence Holders are hereby notified of the cancellation of 166,948,153 ordinary shares (Treasury Shares) of Dangote Cement Plc (Dangote Cement or the Company), which occurred on Wednesday, 19 February 2025.

With the cancellation of 166,948,153 units of ordinary shares, the total issued, and fully paid-up shares of Dangote Cement has now decreased from 17,040,507,405 to 16,873,559,252 ordinary shares.

Nigerian Exchange Limited (NGX) will update its record to reflect the cancellation of 166,948,153 units of Treasury Shares of the Company.



WEEKLY REPORT

LISTING

Federal Government of Nigeria: New Listing of One (1) FGN Bonds (January 2025); and Supplementary Listing of Two (2) FGN Bond (January 2025)

Trading Licence Holders are hereby notified that the January 2025 Issue of the Federal Government of Nigeria (FGN) Bonds was listed on Nigerian Exchange Limited (NGX) on Tuesday, 18 February 2025.

Below are the details of the Bonds:

New Listing:

Symbol Name	22.60% FGN JAN 2035
Amount Issued (N)	368,309,761,000
Units	368,309,761
Coupon	22.60%
Symbol Code	FG212035S1
ISIN	NGFG21203518
Tenor	10 years
Issue Date	January 29, 2025
Maturity Date	January 29, 2035
Coupon Payment Date	29 Jul & 29 Jan

Supplementary Listing:

Bond Symbol	Total units outstanding as at 14 February 2025	Additional units issued	Total units outstanding as at 18 February 2025
19.30% FGN APR 2029	384,301,631	78,859,905	463,161,536
18.50% FGN FEB 2031	1,954,343,952	153,869,360	2,108,213,312

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