



WEEKLY REPORT

MARKET REPORT FOR FEBRUARY 14TH, 2025

PRODUCTS

EQUITY

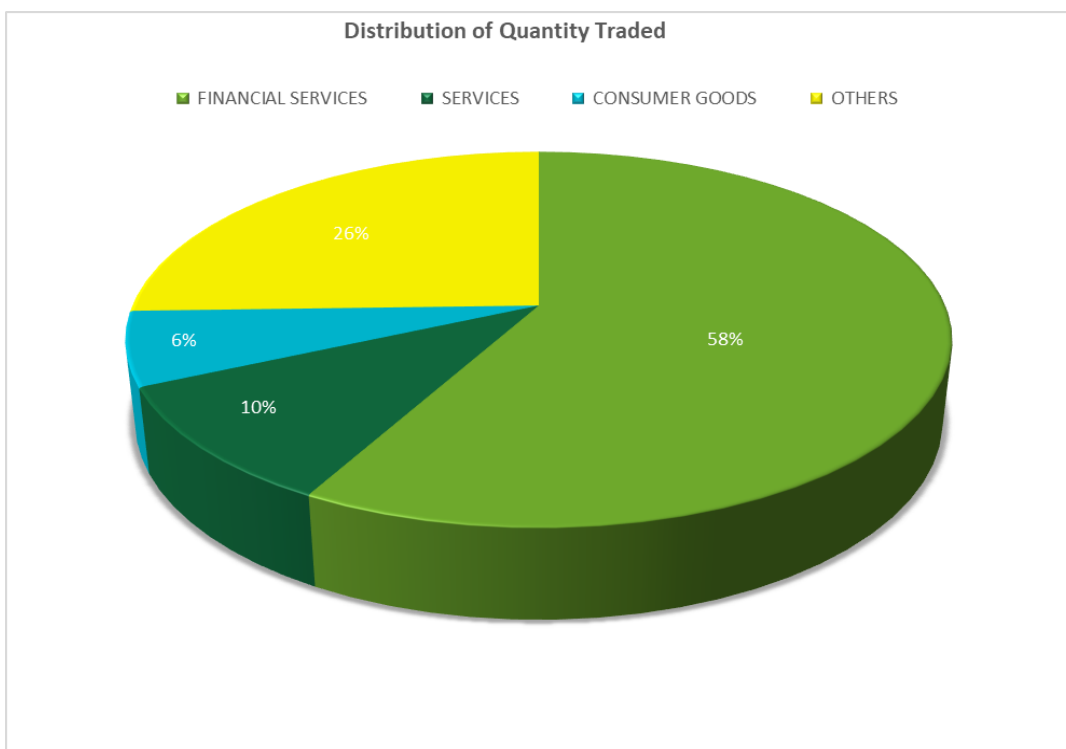
A total turnover of 2.414 billion shares worth N55.512 billion in 80,988 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.051 billion shares valued at N98.350 billion that exchanged hands last week in 72,535 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.398 billion shares valued at N24.039 billion traded in 31,919 deals; thus contributing 57.92% and 43.30% to the total equity turnover volume and value respectively. The Services industry followed with 247.303 million shares worth N1.165 billion in 6,277 deals. Third place was the Consumer Goods Industry, with a turnover of 153.776 million shares worth N3.939 billion in 8,405 deals.

Trading in the top three equities namely Sterling Financial Holdings Company Plc, Access Holdings Plc and Secure Electronic Technology Plc (measured by volume) accounted for 455.469 million shares worth N5.273 billion in 6,654 deals, contributing 18.87% and 9.50% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
10-Feb-25	17,843	567,288,779	10,413,824,520.10	127	44	25	58
11-Feb-25	15,561	478,607,440	11,762,348,782.02	125	40	25	60
12-Feb-25	15,629	462,144,552	10,233,365,558.29	128	51	16	61
13-Feb-25	16,342	427,083,009	9,196,044,112.85	124	35	25	64
14-Feb-25	15,613	478,758,200	13,906,231,745.64	125	38	28	59





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ETP

A total of 48,850 units valued at N19.310 million were traded this week in 95 deals compared with a total of 53,950 units valued at N5.104 million transacted last week in 58 deals

S/N	Security	Deals	Volume	Value
1	STANBICETF30	34	14,488	6,997,594.00
2	VETGRIF30	13	11,640	453,784.24
3	MERGROWTH	6	8,693	3,364,191.00
4	MERVALUE	10	6,943	1,003,950.00
5	VETBANK	4	5,349	67,037.00
6	VETGOODS	3	917	16,917.40
7	VSPBONDEF	7	421	137,524.50
8	NEWGOLD	9	175	7,225,101.00
9	LOTUSHAL15	1	100	3,670.00
10	VETINDEF	3	66	2,739.00
11	SIAMLETF40	2	40	27,800.00
12	GREENWETF	3	18	9,346.00
	TOTAL	95	48,850	19,309,654.14

BONDS

A total of 77,290 units valued at N70.809 million were traded this week in 47 deals compared with a total of 37,219 units valued at N28.751 million transacted last week in 42 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	2	30,100	30,098,991.59
2	FGSUK2027S3	6	17,550	13,822,245.12
3	FGSUK2033S6	6	12,859	13,207,854.68
4	FGS202758	7	6,978	4,961,612.35
5	FGSUK2031S4	2	5,935	4,840,898.21
6	FGSUK2032S5	4	3,065	3,077,102.17
7	FGS202774	9	376	372,220.40
8	FGS202667	2	203	208,339.58
9	FGS202661	1	100	102,809.72
10	FGS202766	3	80	77,775.92
11	FGS202663	2	20	17,359.86
12	FGS202768	2	14	13,069.05
13	FGS202772	1	10	8,424.38
	TOTAL	47	77,290	70,808,703.03

INDEX MOVEMENT

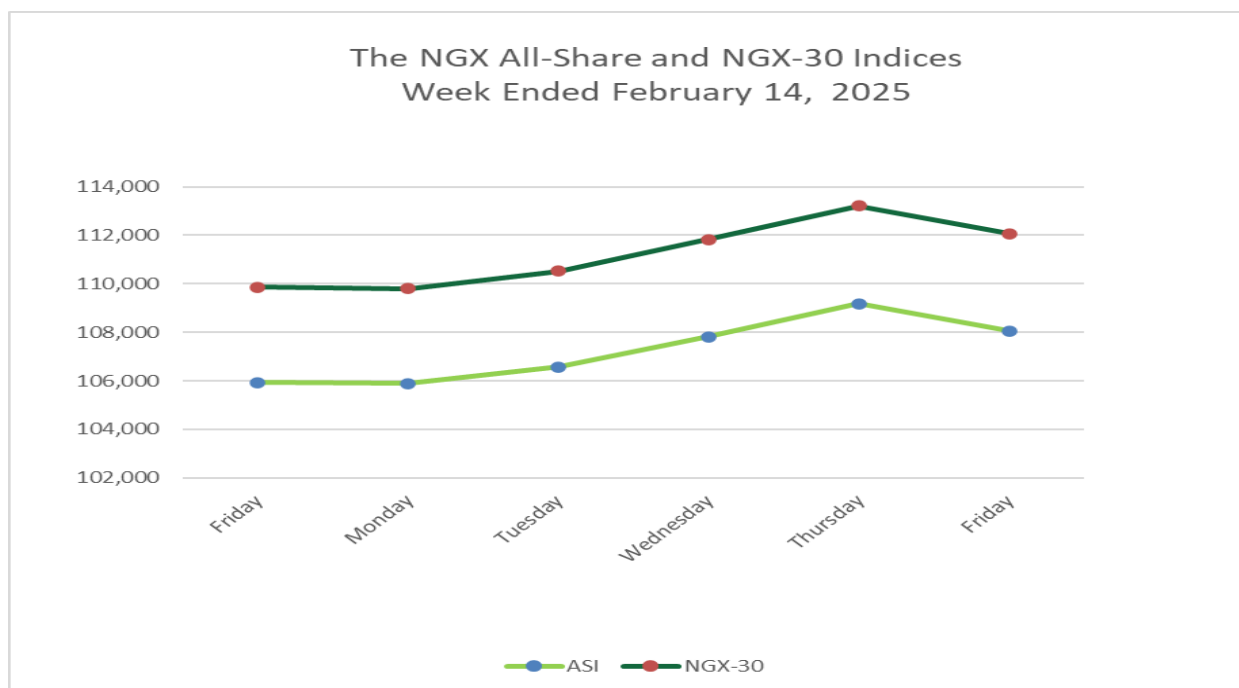
The NGX All-Share Index and Market Capitalization appreciated by **2.00%** and **2.78%** to close the week at 108,053.95 and N67.418 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Main Board, NGX Banking, NGX AFR Bank Value, NGX AFR Div Yield, NGX MERI Growth, NGX Consumer Goods and NGX Oil and Gas which depreciated by 0.79%, 0.24%, 0.39%, 1.26%, 1.03%, 3.63% and 2.30% respectively while the NGX Sovereign Bond index closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 02/07/2025	WEEK CLOSE 02/14/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	105,933.03	108,053.95	2,120.92	2.00	3.40	4.98	4.98
NGX-Main Board Index	5,144.79	5,104.35	-40.44	-0.79	0.18	2.32	2.32
NGX 30 Index	3,928.70	4,012.93	84.23	2.14	3.59	5.27	5.27
NGX CG Index	3,149.19	3,165.56	16.37	0.52	4.00	12.48	12.48
NGX Premium Index	9,963.73	10,690.89	727.16	7.30	9.65	9.99	9.99
NGX Banking Index	1,245.77	1,242.75	-3.02	-0.24	4.40	14.59	14.59
NGX Pension Index	4,934.95	4,964.30	29.35	0.59	3.72	9.80	9.80
NGX Insurance Index	721.52	739.67	18.15	2.52	4.17	3.02	3.02
NGX ASeM Index	1,583.71	1,585.03	1.32	0.08	0.08	0.08	0.08
NGX-AFR Bank Value Index	2,817.09	2,806.00	-11.09	-0.39	4.03	13.72	13.72
NGX AFR Div Yield Index	18,416.09	18,184.35	-231.74	-1.26	2.02	9.26	9.26
NGX MERI Growth Index	7,664.89	7,586.01	-78.88	-1.03	3.91	16.88	16.88
NGX MERI Value Index	11,411.93	11,435.25	23.32	0.20	3.86	10.22	10.22
NGX Consumer Goods Index	1,798.34	1,732.99	-65.35	-3.63	-4.21	0.08	0.08
NGX Oil/Gas Index	2,683.42	2,621.62	-61.80	-2.30	-1.75	-3.33	-3.33
NGX Lotus II	7,431.81	7,626.56	194.75	2.62	5.45	9.64	9.64
NGX Industrial Goods Index	3,295.52	3,636.85	341.33	10.36	11.30	1.81	1.81
NGX Growth Index	7,845.46	7,884.00	38.54	0.49	-4.27	1.56	1.56
NGX Sovereign Bond Index	620.40	620.40	0.00	0.00	0.00	3.14	3.14
NGX Pension Board Index	1,883.48	1,922.95	39.47	2.10	3.58	5.26	5.26
NGX Commodity Index	1,009.11	1,013.48	4.37	0.43	1.73	0.00	0.00



SUMMARY OF PRICE CHANGES

Sixty-five (65) equities appreciated in price during the week, higher than fifty-eight (58) equities in the previous week. Thirty-one (31) equities depreciated in price, lower thirty-four (34) in the previous week, while fifty-four (54) equities remained unchanged, lower than fifty-eight (58) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
HONEYWELL FLOUR MILL PLC	9.52	14.00	4.48	↑ 47.06
UPDC PLC	2.59	3.78	1.19	↑ 45.95
VFD GROUP PLC	44.40	58.00	13.60	↑ 30.63
SMART PRODUCTS NIGERIA PLC	0.20	0.26	0.06	↑ 30.00
SUNU ASSURANCES NIGERIA PLC.	5.01	6.41	1.40	↑ 27.94
IKEJA HOTEL PLC	11.25	14.00	2.75	↑ 24.44
ETERNA PLC.	36.65	45.00	8.35	↑ 22.78
DANGOTE CEMENT PLC	394.00	480.00	86.00	↑ 21.83
MULTIVERSE MINING AND EXPLORATION PLC	9.05	10.90	1.85	↑ 20.44
CONSOLIDATED HALLMARK HOLDINGS PLC	3.04	3.65	0.61	↑ 20.07

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DAAR COMMUNICATIONS PLC	0.81	0.70	-0.11	↓ -13.58
INTERNATIONAL ENERGY INSURANCE PLC	2.50	2.23	-0.27	↓ -10.80
BUA FOODS PLC	415.00	373.50	-41.50	↓ -10.00
GOLDEN GUINEA BREW. PLC.	7.87	7.09	-0.78	↓ -9.91
EUNISELL INTERLINKED PLC	13.34	12.05	-1.29	↓ -9.67
JULIUS BERGER NIG. PLC.	139.80	128.00	-11.80	↓ -8.44
DEAP CAPITAL MANAGEMENT & TRUST PLC	1.09	1.00	-0.09	↓ -8.26
FTN COCOA PROCESSORS PLC	1.87	1.73	-0.14	↓ -7.49
CORONATION INSURANCE PLC	2.64	2.45	-0.19	↓ -7.20
GUINEA INSURANCE PLC.	0.85	0.79	-0.06	↓ -7.06

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Vitafoam Nig Plc	02/10/2025	N37.25	N1.05	NIL	N36.20
2	Transcorp Power Plc	02/12/2025	N349.80	N3.50	NIL	N346.30

LISTING

Zenith Bank Plc: Listing of Zenith Bank Plc's Hybrid Offer Arising from the Rights Issue of 5,232,748,964 Ordinary Shares of 50 Kobo each at N36.00 per Share and Offer for Subscription of 4,440,587,250 Arising from Public Offer of 2,767,251,036 Ordinary Shares of 50 Kobo each at N36.50 per Share.

Trading Licence Holders are hereby notified that additional 9,673,336,214 ordinary shares of 50 Kobo each of Zenith Bank Plc were on Monday, February 10, 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Zenith Bank Plc's hybrid offer of Rights Issue of 5,232,748,964 ordinary shares of 50 Kobo each at N36.00 per share (The Rights Issue was 100% subscribed) and Offer for Subscription of 4,440,587,250 ordinary shares of 50 Kobo each at N36.50 per share (the Public Offer was 160.47% subscribed). With this listing of the additional 9,673,336,214 ordinary shares of 50 Kobo each the total issued and fully paid-up shares of Zenith Bank Plc has now increased from 31,396,493,786 to 41,069,830,000 ordinary shares of 50 Kobo each.



WEEKLY REPORT

SUSPENSION

Notification of Suspension of Trading in the Shares of Thomas Wyatt Nigeria Plc

Trading License Holders and the investing public are hereby notified that pursuant to the provisions of Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, (Default Filing Rules), which states that:

“If an Issuer fails to file the relevant accounts by the expiration of the Cure Period¹, The Exchange will:

- a) Send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;*
- b) Suspend trading in the Issuer’s securities; and*
- c) Notify the Securities and Exchange Commission (SEC) and the Market within twenty-four (24) hours of the suspension”,*

Trading in the shares of Thomas Wyatt Nigeria Plc (the Company) has been suspended from the facilities of Nigerian Exchange Limited (NGX or The Exchange) effective **Tuesday, 11 February 2025** for not filing their Audited Financial Statements for the year ended 31 March 2024 and Unaudited Financial Statements for the periods ended 30 June 2024 and 30 September 2024.

In accordance with the Default Filing Rules set forth above, the suspension of trading in the shares of the Company shall be lifted upon the submission of the relevant financial statements.

This is for your information please.

Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures

¹ Cure Period means ninety (90) calendar days from the relevant due date.