



WEEKLY REPORT

MARKET REPORT FOR JANUARY 17TH, 2025

PRODUCTS

EQUITY

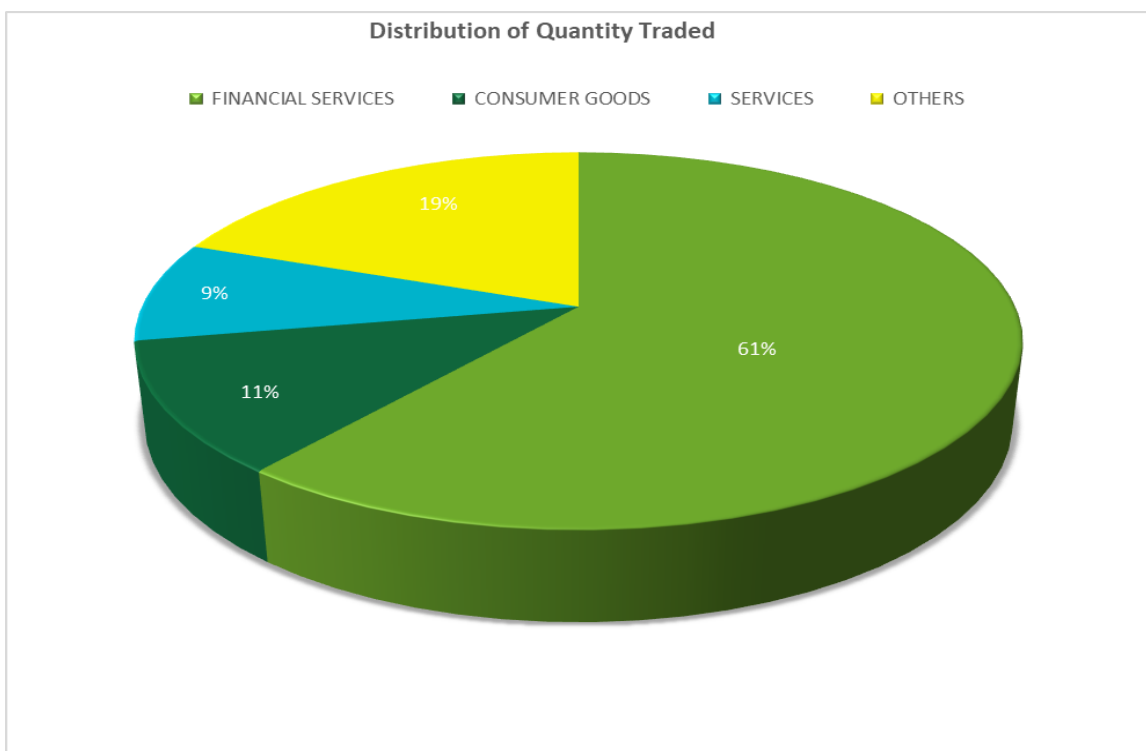
A total turnover of 2.252 billion shares worth N58.831 billion in 63,657 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 4.698 billion shares valued at N85.043 billion that exchanged hands last week in 72,562 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.371 billion shares valued at N22.274 billion traded in 26,114 deals; thus contributing 60.86% and 37.86% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 253.536 million shares worth N15.244 billion in 8,869 deals. Third place was the Services Industry, with a turnover of 193.424 million shares worth N931.795 million in 4,716 deals.

Trading in the top three equities namely Universal Insurance Plc, Guaranty Trust Holding Company Plc and AllCO Insurance Plc (measured by volume) accounted for 468.315 million shares worth N9.007 billion in 3,568 deals, contributing 20.79% and 15.31% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|--------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 13-Jan-25 | 14,259 | 505,798,202 | 8,126,004,710.14 | 130 | 25 | 33 | 72 |
| 14-Jan-25 | 13,053 | 511,157,296 | 12,758,800,194.63 | 125 | 23 | 41 | 61 |
| 15-Jan-25 | 12,100 | 435,541,755 | 9,442,356,780.66 | 125 | 28 | 39 | 58 |
| 16-Jan-25 | 12,340 | 472,162,762 | 16,695,869,645.26 | 125 | 27 | 36 | 62 |
| 17-Jan-25 | 11,905 | 327,839,118 | 11,807,849,367.06 | 128 | 34 | 23 | 71 |





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ETP

A total of 163,360 units valued at N15.866 million were traded this week in 80 deals compared with a total of 27,861 units valued at N8.963 million transacted last week in 117 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|----------------|----------------------|
| 1 | VETBANK | 4 | 105,569 | 1,151,364.00 |
| 2 | VETGRIF30 | 2 | 25,520 | 982,550.00 |
| 3 | GREENWETF | 12 | 22,847 | 12,199,116.00 |
| 4 | MERVALUE | 2 | 3,310 | 536,220.00 |
| 5 | LOTUSHAL15 | 9 | 3,105 | 114,180.80 |
| 6 | VETGOODS | 2 | 1,200 | 20,640.00 |
| 7 | STANBICETF30 | 22 | 783 | 328,505.39 |
| 8 | MERGROWTH | 9 | 562 | 201,461.00 |
| 9 | VSPBONDEF | 13 | 444 | 112,424.09 |
| 10 | VETINDEF | 1 | 10 | 400.00 |
| 11 | NEWGOLD | 3 | 5 | 215,999.92 |
| 12 | SIAMLETF40 | 1 | 5 | 3,500.00 |
| | TOTAL | 80 | 163,360 | 15,866,361.20 |

BONDS

A total of 164,521 units valued at N160.490 million were traded this week in 52 deals compared with a total of 128,518 units valued at N118.161 million transacted last week in 51 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|----------------|-----------------------|
| 1 | FGSUK2033S6 | 27 | 141,111 | 142,538,370.00 |
| 2 | FGSUK2031S4 | 11 | 11,413 | 6,356,326.52 |
| 3 | FG202033S6 | 2 | 9,998 | 9,996,155.73 |
| 4 | FGSUK2027S3 | 5 | 1,600 | 1,231,611.18 |
| 5 | FGS202663 | 3 | 180 | 152,909.68 |
| 6 | FGSUK2025S2 | 1 | 110 | 106,456.19 |
| 7 | FGSUK2032S5 | 1 | 100 | 97,390.55 |
| 8 | FGS202772 | 1 | 8 | 10,239.63 |
| 9 | FG152028S1 | 1 | 1 | 606.98 |
| | TOTAL | 52 | 164,521 | 160,490,066.46 |

INDEX MOVEMENT

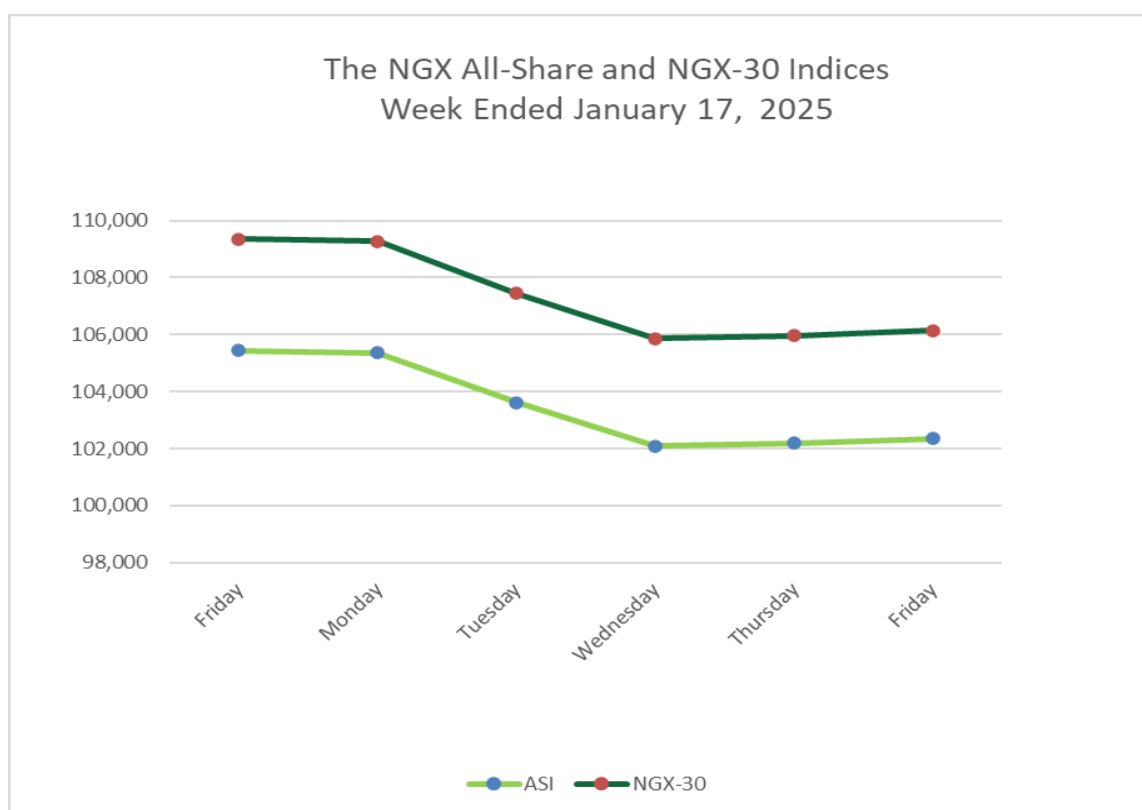
The NGX All-Share Index and Market Capitalization depreciated by **2.94%** and **2.26%** to close the week at 102,353.68 and N62.851 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX MERI Value, NGX Consumer Goods, NGX Growth and NGX Sovereign Bond which appreciated by 0.70%, 1.33%, 0.15%, and 0.04% respectively while the NGX ASeM closed flat. (See a summary of index movements in the table below):



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| INDEX | WEEK CLOSE 01/10/2025 | WEEK CLOSE 01/17/2025 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|----------------------------|--------------------------|--------------------------|---------------|-----------------|-------|-------|-------|
| | | | | % Change | | | |
| NGX All-Share Index (ASI) | 105,451.06 | 102,353.68 | -3,097.38 | -2.94 | -0.56 | -0.56 | -0.56 |
| NGX Commodity Index | 1,004.60 | 968.85 | -35.75 | -3.56 | 0.00 | 0.00 | 0.00 |
| NGX-Main Board Index | 5,052.89 | 5,014.82 | -38.07 | -0.75 | 0.52 | 0.52 | 0.52 |
| NGX 30 Index | 3,908.21 | 3,786.54 | -121.67 | -3.11 | -0.67 | -0.67 | -0.67 |
| NGX CG Index | 2,923.70 | 2,884.14 | -39.56 | -1.35 | 2.48 | 2.48 | 2.48 |
| NGX Premium Index | 10,178.88 | 9,461.09 | -717.79 | -7.05 | -2.66 | -2.66 | -2.66 |
| NGX Banking Index | 1,120.41 | 1,115.22 | -5.19 | -0.46 | 2.83 | 2.83 | 2.83 |
| NGX Pension Index | 4,684.79 | 4,597.65 | -87.14 | -1.86 | 1.69 | 1.69 | 1.69 |
| NGX Insurance Index | 788.98 | 739.81 | -49.17 | -6.23 | 3.04 | 3.04 | 3.04 |
| NGX ASeM Index | 1,583.71 | 1,583.71 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| NGX-AFR Bank Value Index | 2,506.21 | 2,503.83 | -2.38 | -0.09 | 1.48 | 1.48 | 1.48 |
| NGX AFR Div Yield Index | 17,180.68 | 17,170.44 | -10.24 | -0.06 | 3.17 | 3.17 | 3.17 |
| NGX MERI Growth Index | 6,807.75 | 6,776.04 | -31.71 | -0.47 | 4.40 | 4.40 | 4.40 |
| NGX MERI Value Index | 10,487.41 | 10,560.48 | 73.07 | 0.70 | 1.78 | 1.78 | 1.78 |
| NGX Consumer Goods Index | 1,737.50 | 1,760.55 | 23.05 | 1.33 | 1.67 | 1.67 | 1.67 |
| NGX Oil/Gas Index | 2,688.75 | 2,667.66 | -21.09 | -0.78 | -1.64 | -1.64 | -1.64 |
| NGX Lotus II | 7,194.69 | 6,972.66 | -222.03 | -3.09 | 0.24 | 0.24 | 0.24 |
| NGX Industrial Goods Index | 3,573.90 | 3,280.92 | -292.98 | -8.20 | -8.15 | -8.15 | -8.15 |
| NGX Growth Index | 7,974.29 | 7,986.56 | 12.27 | 0.15 | 2.88 | 2.88 | 2.88 |
| NGX Sovereign Bond Index | 606.61 | 606.85 | 0.24 | 0.04 | 0.88 | 0.88 | 0.88 |
| NGX Pension Board Index | 1,877.19 | 1,813.66 | -63.53 | -3.38 | -0.72 | -0.72 | -0.72 |



SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, lower than fifty-one (51) equities in the previous week. Fifty-seven (57) equities depreciated in price higher than thirty-nine (39) in the previous week, while sixty-two (62) equities remained unchanged, same as sixty-two (62) recorded in the previous week.



WEEKLY REPORT

Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|---|-------|-------|----------|----------|
| NEIMETH INTERNATIONAL PHARMACEUTICALS PLC | 2.61 | 3.43 | 0.82 | ↑ 31.42 |
| S C O A NIG. PLC. | 2.06 | 2.48 | 0.42 | ↑ 20.39 |
| N NIG. FLOUR MILLS PLC. | 45.55 | 54.45 | 8.90 | ↑ 19.54 |
| LIVESTOCK FEEDS PLC. | 5.05 | 5.94 | 0.89 | ↑ 17.62 |
| DANGOTE SUGAR REFINERY PLC | 33.00 | 38.50 | 5.50 | ↑ 16.67 |
| NASCON ALLIED INDUSTRIES PLC | 32.50 | 37.65 | 5.15 | ↑ 15.85 |
| CAP PLC | 38.00 | 44.00 | 6.00 | ↑ 15.79 |
| OANDO PLC | 62.50 | 71.80 | 9.30 | ↑ 14.88 |
| UNIVERSITY PRESS PLC. | 4.45 | 5.05 | 0.60 | ↑ 13.48 |
| U A C N PLC. | 32.00 | 36.00 | 4.00 | ↑ 12.50 |

Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|-------------------------------|--------|--------|----------|----------|
| UNIVERSAL INSURANCE PLC | 0.78 | 0.63 | -0.15 | ↓ -19.23 |
| ROYAL EXCHANGE PLC. | 1.09 | 0.89 | -0.20 | ↓ -18.35 |
| REGENCY ASSURANCE PLC | 0.90 | 0.74 | -0.16 | ↓ -17.78 |
| SOVEREIGN TRUST INSURANCE PLC | 1.32 | 1.10 | -0.22 | ↓ -16.67 |
| DANGOTE CEMENT PLC | 478.80 | 400.00 | -78.80 | ↓ -16.46 |
| DAAR COMMUNICATIONS PLC | 0.88 | 0.74 | -0.14 | ↓ -15.91 |
| CORONATION INSURANCE PLC | 2.64 | 2.22 | -0.42 | ↓ -15.91 |
| LEARN AFRICA PLC | 5.79 | 4.99 | -0.80 | ↓ -13.82 |
| ASSOCIATED BUS COMPANY PLC | 1.23 | 1.07 | -0.16 | ↓ -13.01 |
| TANTALIZERS PLC | 2.60 | 2.27 | -0.33 | ↓ -12.69 |

LISTING

Federal Government of Nigeria: Supplementary Listing of FGN Bonds December 2024

Trading Licence Holders are hereby notified that additional units of the existing FGN Bonds for December 2024 Issue of the Federal Government of Nigeria (FGN) Bonds was listed on Nigerian Exchange Limited (NGX) on Monday, 13 January 2025.

Below are the details of the Bonds:

| Bond Symbol | Total units outstanding as at 09 January 2025 | Additional units issued | Total units outstanding as at 13 January 2025 |
|---------------------|---|-------------------------|---|
| 19.30% FGN APR 2029 | 332,444,231 | 51,857,400 | 384,301,631 |
| 18.50% FGN FEB 2031 | 1,795,056,995 | 159,286,957 | 1,954,343,952 |



WEEKLY REPORT

Stanbic IBTC Holdings Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Stanbic IBTC Holdings Plc's Rights Issue of 2,944,772,083 ordinary shares of 50 Kobo each at N50.50 per share on the basis of five (5) new ordinary share for every existing twenty-two (22) ordinary shares held as at the close of business on Tuesday, 29 October 2024, opened on Wednesday, 15 January 2025.

Below are details of the Rights:

| | |
|--------------------|--|
| Issuer | Stanbic IBTC Holdings Plc |
| Name | STANBIC IBTC HOLDINGS PLC 2024 RIGHTS |
| Quantum offered | 2,944,772,083 ordinary shares of 50 kobo |
| Rights Issue Price | N50.50 |
| Symbol Code | RR24STANBIC |
| ISIN | NGRR24STANB2 |
| Ratio | 5 for 22 |
| Opening date | 15 January 2025 |
| Closing date | 21 February 2025 |
| Registrar | First Registrars and Investor Services Limited |

Access Holdings Plc: Listing of Access Holdings Plc's Rights Issue of 17,772,612,811 Ordinary Shares of 50 Kobo each at N19.75 Per Share on the Basis of One (1) Ordinary Share for Every Existing Two (2) Ordinary Shares Held as at the Close of Business on Friday, 7 June 2024 on Nigerian Exchange Limited (NGX)

Trading Licence Holders are hereby notified that additional 17,772,612,811 ordinary shares of 50 Kobo each at N19.75 per share of Access Holdings Plc (the Company) were on Friday, 17 January 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Access Holdings Rights Issue of 17,772,612,811 ordinary shares of 50 Kobo each at N19.75 per share. With this listing of the additional 17,772,612,811 ordinary shares, the total issued and fully paid-up shares of Access Holdings has now increased from 35,545,225,622 to 53,317,838,433 ordinary shares of 50 Kobo each.

This is for your information please.

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