



# WEEKLY REPORT

## MARKET REPORT FOR AUGUST 30TH, 2024

### PRODUCTS

#### EQUITY

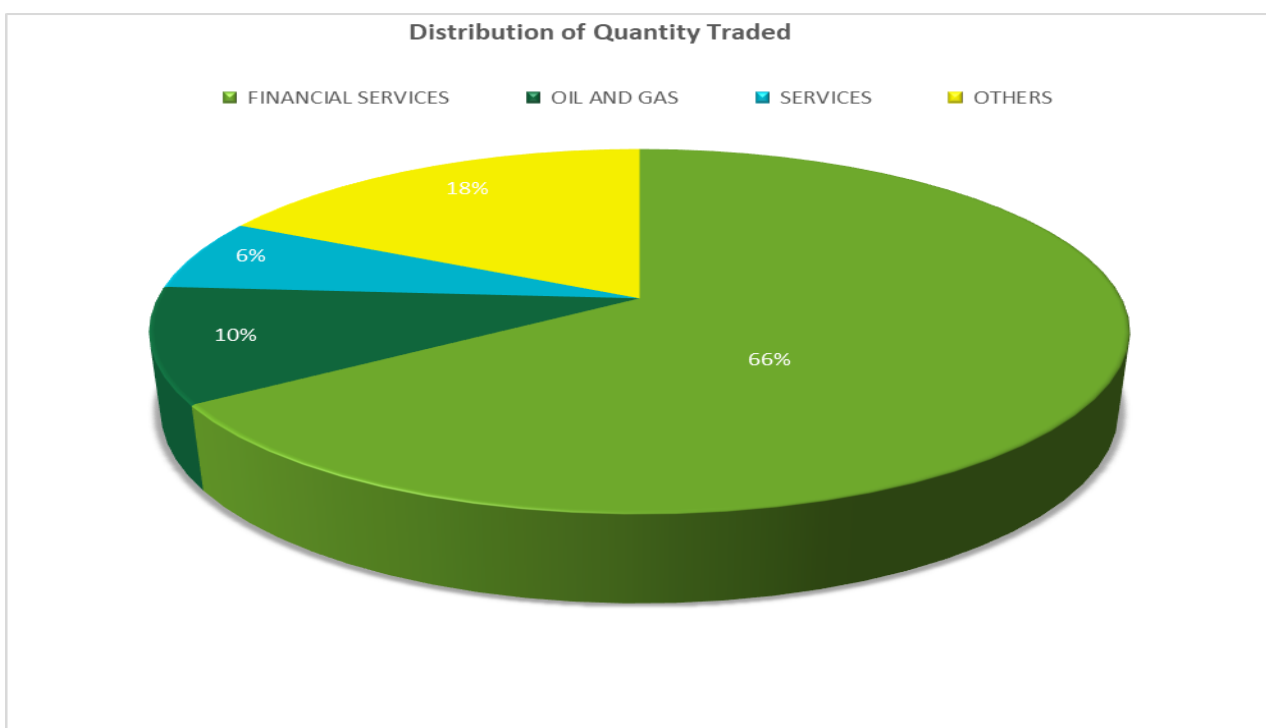
A total turnover of 2.821 billion shares worth N53.048 billion in 50,488 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 5.641 billion shares valued at N33.052 billion that exchanged hands last week in 42,006 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.857 billion shares valued at N15.825 billion traded in 19,937 deals; thus contributing 65.82% and 29.83% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 288.807 million shares worth N11.302 billion in 9,365 deals. The third place was the Services Industry, with a turnover of 177.666 million shares worth N437.174 million in 3,604 deals.

Trading in the top three equities namely Consolidated Hallmark Holdings Plc, Veritas Kapital Assurance Plc and Access Holdings Plc (measured by volume) accounted for 862.499 million shares worth N 3.795 billion in 3,511 deals, contributing 30.57% and 7.15% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Aug-24	9,242	390,512,829	3,884,295,555.52	122	28	18	76
27-Aug-24	8,493	443,156,566	5,635,171,519.90	120	49	14	57
28-Aug-24	10,148	446,609,595	4,531,400,867.31	121	35	14	72
29-Aug-24	9,851	966,973,443	7,420,237,057.99	123	27	23	73
30-Aug-24	12,754	573,961,127	31,576,871,439.07	120	27	25	68





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## ETP

A total of 37,329 units valued at N8.385 million were traded this week in 212 deals compared with a total of 98,004 units valued at N62.225 million transacted last week in 207 deals.

S/N	Security	Deals	Volume	Value
1	MERVALUE	90	12,612	2,954,142.00
2	LOTUSHAL15	7	8,720	292,799.75
3	MERGROWTH	58	7,335	2,964,195.64
4	VETGRIF30	7	5,412	192,667.20
5	STANBICETF30	29	1,515	924,208.80
6	VSPBONDEF	7	1,460	292,328.80
7	GREENWETF	7	221	188,265.00
8	SIAMLETF40	3	31	30,001.65
9	NEWGOLD	4	23	546,170.21
	<b>TOTAL</b>	<b>212</b>	<b>37,329</b>	<b>8,384,779.05</b>

## BONDS

A total of 88,071 units valued at N75.396 million were traded this week in 37 deals compared with a total of 101,335 units valued at N88.825 million transacted last week in 36 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	17	65,970	53,050,228.93
2	FGS202402	1	5,000	5,111,435.90
3	FGSUK2031S4	1	4,500	3,928,902.44
4	FG202033S6	2	3,617	3,817,850.11
5	FGSUK2024S1	3	3,001	3,081,009.63
6	FGSUK2032S5	2	1,844	2,033,584.71
7	FGSUK2033S6	2	1,653	1,919,265.42
8	FG202034S2	1	1,316	1,298,755.71
9	TAJSUKS1	1	1,000	999,900.00
10	FGSUK2025S2	5	90	93,494.11
11	FGS202656	1	50	51,371.98
12	FGS202644	1	30	9,737.02
	<b>TOTAL</b>	<b>37</b>	<b>88,071</b>	<b>75,395,535.96</b>

## INDEX MOVEMENT

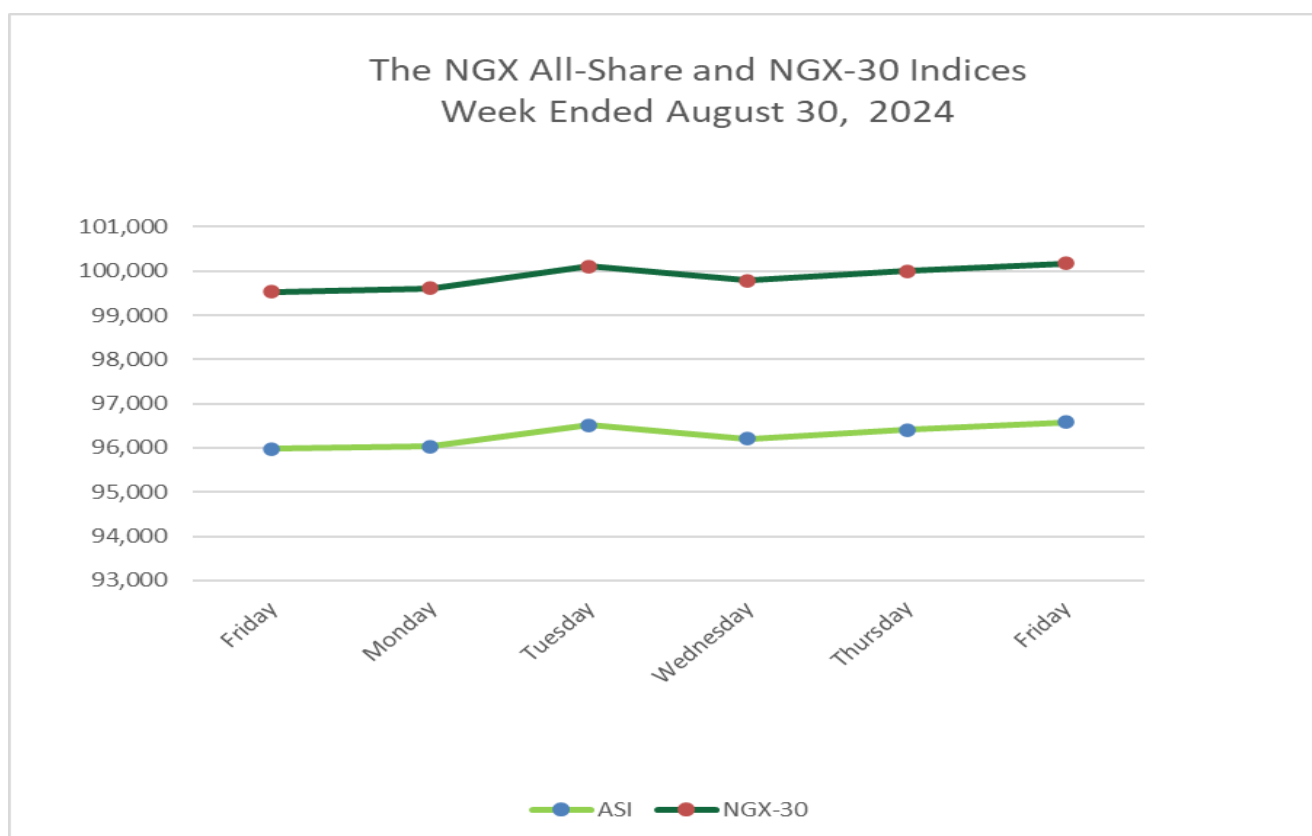
The NGX All-Share Index and Market Capitalization appreciated by **0.63%** to close the week at 96,579.54 and N55.478 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Premium, NGX AFR Div Yield and NGX Pension Broad which depreciated 0.42%, 1.72%, 2.38%, and 0.07% respectively, while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 08/23/2024	WEEK CLOSE 08/30/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	95,973.45	96,579.54	606.09	0.63	-1.22	-3.48	29.16
NGX-Main Board Index	4,700.04	4,790.05	90.01	1.92	1.12	2.07	38.39
NGX 30 Index	3,552.10	3,589.95	37.85	1.07	-0.67	-3.24	28.66
NGX CG Index	2,218.24	2,208.91	-9.33	-0.42	3.81	-0.88	-0.01
NGX Premium Index	8,812.79	8,661.24	-151.55	-1.72	-5.16	-12.19	19.84
NGX Banking Index	840.77	857.21	16.44	1.96	6.96	3.25	-4.46
NGX Pension Index	3,762.17	3,787.46	25.29	0.67	4.12	0.67	16.86
NGX Insurance Index	401.05	424.16	23.11	5.76	11.46	8.60	31.87
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	5.26	147.63
NGX-AFR Bank Value Index	1,950.96	1,951.77	0.81	0.04	8.66	3.27	-5.96
NGX AFR Div Yield Index	13,360.90	13,043.32	-317.58	-2.38	21.50	22.44	75.70
NGX MERI Growth Index	5,019.80	5,052.00	32.20	0.64	14.93	10.05	11.10
NGX MERI Value Index	7,080.60	7,240.48	159.88	2.26	5.78	3.87	39.39
NGX Consumer Goods Index	1,522.07	1,574.97	52.90	3.48	4.30	-0.42	40.46
NGX Oil/Gas Index	1,715.21	1,861.08	145.87	8.50	22.39	29.18	78.43
NGX Lotus II	6,129.08	6,305.94	176.86	2.89	4.07	0.29	36.50
NGX Industrial Goods Index	3,851.60	3,854.57	2.97	0.08	-13.06	-17.92	42.12
NGX Growth Index	5,473.30	5,537.63	64.33	1.18	3.39	-0.56	-11.97
NGX Sovereign Bond Index	646.12	646.12	0.00	0.00	-11.82	-15.65	-14.96
NGX Pension Board Index	1,686.99	1,685.84	-1.15	-0.07	-2.26	-4.83	28.83



## SUMMARY OF PRICE CHANGES

Fifty-six (56) equities appreciated in price during the week higher than forty-three (43) equities in the previous week. Twenty-six (26) equities depreciated in price lower than thirty-four (34) in the previous week, while sixty-nine (69) equities remained unchanged, lower than seventy-four (74) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
OANDO PLC	47.85	76.90	29.05	↑ 60.71
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.56	0.88	0.32	↑ 57.14
MCNICHOLS PLC	0.99	1.55	0.56	↑ 56.57
DAAR COMMUNICATIONS PLC	0.47	0.73	0.26	↑ 55.32
SECURE ELECTRONIC TECHNOLOGY PLC	0.43	0.66	0.23	↑ 53.49
OMATEK VENTURES PLC	0.66	0.88	0.22	↑ 33.33
ETERNA PLC.	21.00	27.60	6.60	↑ 31.43
JULIUS BERGER NIG. PLC.	130.00	170.50	40.50	↑ 31.15
R T BRISCOE PLC.	2.71	3.55	0.84	↑ 31.00
SOVEREIGN TRUST INSURANCE PLC	0.56	0.68	0.12	↑ 21.43

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
TRANSCORP POWER PLC	372.40	335.20	-37.20	↓ -9.99
MTN NIGERIA COMMUNICATIONS PLC	199.80	180.00	-19.80	↓ -9.91
UNIVERSITY PRESS PLC.	2.54	2.30	-0.24	↓ -9.45
UNITED CAPITAL PLC	19.75	18.20	-1.55	↓ -7.85
EUNISELL INTERLINKED PLC	3.20	3.00	-0.20	↓ -6.25
CWG PLC	5.85	5.50	-0.35	↓ -5.98
TANTALIZERS PLC	0.68	0.64	-0.04	↓ -5.88
FIDSON HEALTHCARE PLC	13.75	13.00	-0.75	↓ -5.45
UNILEVER NIGERIA PLC.	19.00	18.00	-1.00	↓ -5.26
VITAFOAM NIG PLC.	19.35	18.35	-1.00	↓ -5.17

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
2	BUA Foods Plc	08/26/2024	N379.00	N5.50	NIL	N373.50
3	Academy Press Plc	08/30/2024	N3.02	N0.10	NIL	N2.92

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