



# WEEKLY REPORT

## MARKET REPORT FOR JUNE 21ST, 2024

### PRODUCTS

#### EQUITY

The market opened for three trading days this week as the Federal Government of Nigeria declared Monday June 17 and Tuesday June 18, 2024, as Public Holidays to commemorate 2024 Eid el Kabir celebrations.

A total turnover of 3.301 billion shares worth N53.157 billion in 27,536 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.633 billion shares valued at N43.652 billion that exchanged hands last week in 33,709 deals.

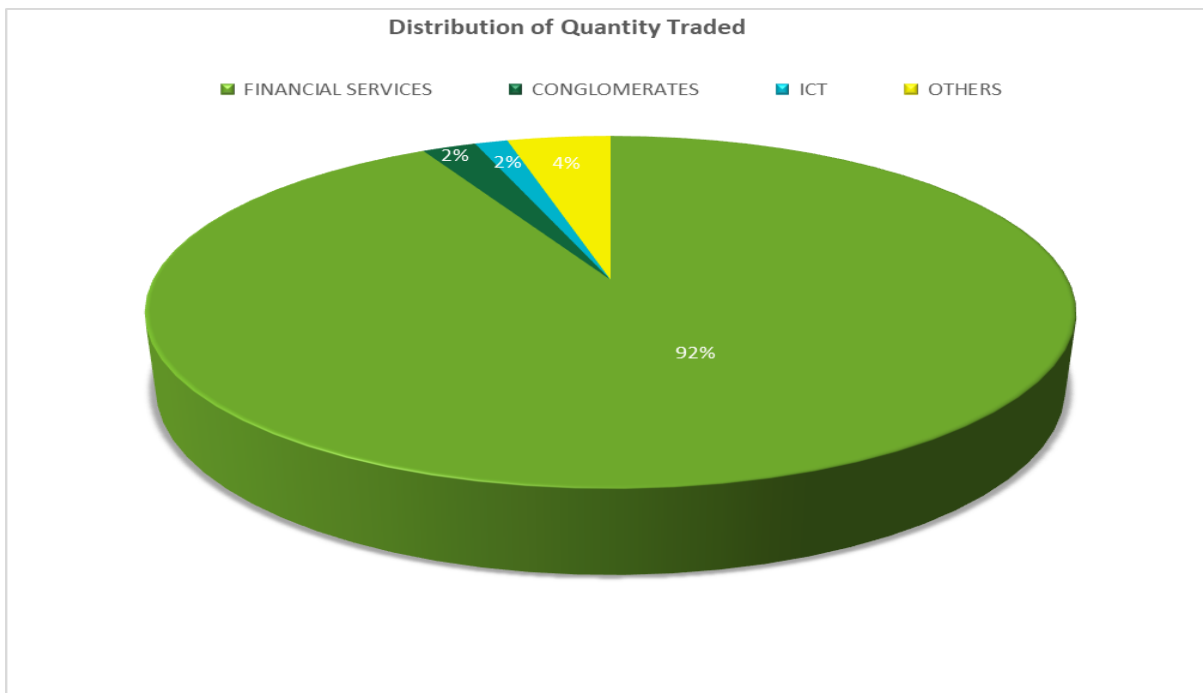
The Financial Services Industry (measured by volume) led the activity chart with 3.040 billion shares valued at N46.362 billion traded in 13,695 deals; thus contributing 92.12% and 87.22% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 74.051 million shares worth N867.880 million in 1,906 deals. The third place was the ICT Industry, with a turnover of 44.909 million shares worth N1.412 billion in 2,136 deals.

Trading in the top three equities namely Fidelity Bank Plc, FBN Holdings Plc and Veritas Kapital Assurance Plc (measured by volume) accounted for 2.469 billion shares worth N37.405 billion in 3,006 deals, contributing 74.80% and 70.37% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Jun-24	9,899	1,383,477,941	16,484,387,186.03	130	41	15	74
20-Jun-24	8,364	1,299,961,984	25,326,355,064.38	127	35	17	75
21-Jun-24	9,273	617,222,617	11,346,077,481.95	125	23	26	76

# WEEKLY REPORT



## ETP

A total of 10,876 units valued at N2.037 million were traded this week in 77 deals compared with a total of 14,964 units valued at N1.548 million transacted last week in 71 deals.

S/N	Security	Deals	Volume	Value
1	MERGROWTH	17	5,067	280,078.80
2	MERVALUE	17	3,373	280,219.74
3	STANBICETF30	34	2,286	1,458,250.00
4	VETGRIF30	2	105	3,811.50
5	GREENWETF	3	14	11,104.00
6	VSPBONDEF	2	11	2,985.00
7	LOTUSHAL15	1	10	303.50
8	VETGOODS	1	10	161.00
	<b>TOTAL</b>	<b>77</b>	<b>10,876</b>	<b>2,036,913.54</b>

## BONDS

A total of 48,669 units valued at N42.884 million were traded this week in 28 deals compared with a total of 49,349 units valued at N49.257 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	15	38,231	32,037,870.55
2	FG202031S1	1	4,899	4,998,689.64
3	FGSUK2025S2	6	3,764	4,050,574.15
4	FGS202764	2	1,650	1,709,717.05
5	FGS202656	1	100	60,288.85
6	FGSUK2032S5	2	20	19,175.21
7	FG162029S1	1	5	7,311.30
	<b>TOTAL</b>	<b>28</b>	<b>48,669</b>	<b>42,883,626.75</b>



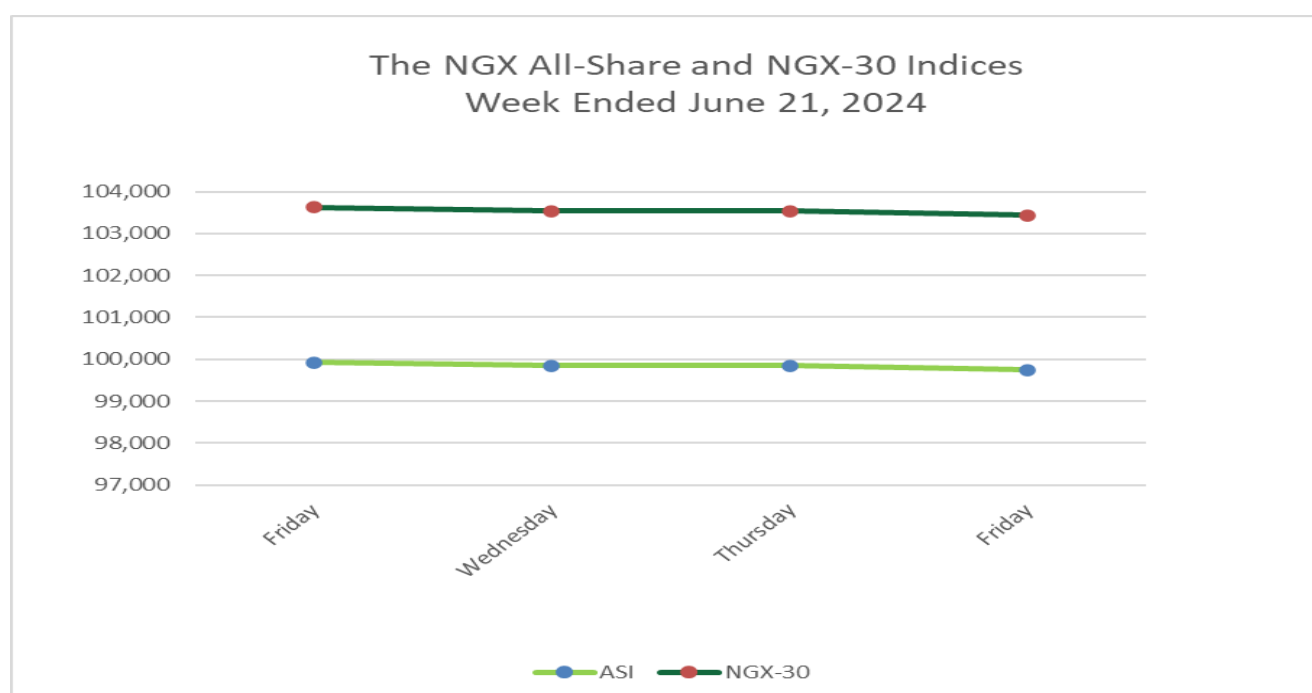
# WEEKLY REPORT

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **0.18%** to close the week at 99,743.05 and N56.424 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Main Board, NGX Pension, NGX AFR Bank Value, NGX MERI Growth, NGX Consumer Goods, NGX Oil and Gas, NGX Lotus II, NGX Industrial Goods, NGX Growth and NGX Sovereign Bond which appreciated by 0.18%, 0.20%, 1.12%, 1.07%, 0.29%, 0.21%, 0.58%, 0.10%, 0.17% and 9.80% respectively while the NGX ASeM index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 06/14/2024	WEEK CLOSE 06/21/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	99,925.29	99,743.05	-182.24	-0.18	0.45	-4.61	33.39
NGX-Main Board Index	4,684.46	4,692.70	8.24	0.18	1.26	-1.95	35.58
NGX 30 Index	3,700.52	3,694.66	-5.86	-0.16	0.50	-4.79	32.41
NGX CG Index	2,194.27	2,183.63	-10.64	-0.48	1.67	-14.42	-1.15
NGX Premium Index	9,858.58	9,784.37	-74.21	-0.75	-0.71	-4.94	35.38
NGX Banking Index	821.18	820.86	-0.32	-0.04	2.95	-20.28	-8.51
NGX Pension Index	3,681.38	3,688.86	7.48	0.20	2.45	-6.24	13.82
NGX Insurance Index	382.99	377.97	-5.02	-1.31	2.92	-6.89	17.51
NGX ASeM Index	1,504.55	1,504.55	0.00	0.00	0.00	0.00	135.25
NGX-AFR Bank Value Index	1,853.91	1,874.76	20.85	1.12	6.25	-17.70	-9.67
NGX AFR Div Yield Index	10,672.05	10,640.49	-31.56	-0.30	-0.28	-3.33	43.33
NGX MERI Growth Index	4,470.67	4,518.43	47.76	1.07	5.37	-8.32	-0.64
NGX MERI Value Index	6,704.88	6,609.50	-95.38	-1.42	5.22	7.09	27.24
NGX Consumer Goods Index	1,585.91	1,590.51	4.60	0.29	1.68	-1.26	41.85
NGX Oil/Gas Index	1,360.00	1,362.80	2.80	0.21	5.30	5.29	30.65
NGX Lotus II	6,238.49	6,274.78	36.29	0.58	0.49	-1.00	35.83
NGX Industrial Goods Index	4,707.08	4,711.76	4.68	0.10	0.37	-2.67	73.72
NGX Growth Index	5,569.00	5,578.50	9.50	0.17	0.17	-2.19	-11.44
NGX Sovereign Bond Index	697.66	766.01	68.35	9.80	9.80	4.82	0.82
NGX Pension Board Index	1,762.83	1,758.80	-4.03	-0.23	0.42	-2.95	34.41





# WEEKLY REPORT

## SUMMARY OF PRICE CHANGES

Fifty-three (53) equities appreciated in price during the week higher than fifty-one (51) equities in the previous week. Twenty-five (25) equities depreciated in price higher than twenty-four (24) in the previous week, while seventy-six (76) equities remained unchanged, lower than seventy-nine (79) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHAMPION BREW. PLC.	2.95	3.91	0.96	↑ 32.54
VERITAS CAPITAL ASSURANCE PLC	0.74	0.97	0.23	↑ 31.08
CHAMS HOLDING COMPANY PLC	1.90	2.34	0.44	↑ 23.16
THOMAS WYATT NIG. PLC.	1.74	2.10	0.36	↑ 20.69
JOHN HOLT PLC.	2.17	2.61	0.44	↑ 20.28
UNITY BANK PLC	1.34	1.60	0.26	↑ 19.40
GUINNESS NIG PLC	60.25	70.00	9.75	↑ 16.18
INTERNATIONAL BREWERIES PLC.	3.95	4.40	0.45	↑ 11.39
C & I LEASING PLC.	2.55	2.83	0.28	↑ 10.98
CONSOLIDATED HALLMARK HOLDINGS PLC	1.44	1.59	0.15	↑ 10.42

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NEM INSURANCE PLC	9.55	7.90	-1.65	↓ -17.28
REGENCY ASSURANCE PLC	0.47	0.42	-0.05	↓ -10.64
TRANSCORP HOTELS PLC	99.98	90.00	-9.98	↓ -9.98
MULTIVERSE MINING AND EXPLORATION PLC	12.40	11.20	-1.20	↓ -9.68
CAVERTON OFFSHORE SUPPORT GRP PLC	1.56	1.41	-0.15	↓ -9.62
NIGERIAN BREW. PLC.	31.65	29.00	-2.65	↓ -8.37
FBN HOLDINGS PLC	22.60	21.15	-1.45	↓ -6.42
CORONATION INSURANCE PLC	0.70	0.66	-0.04	↓ -5.71
AXAMANSARD INSURANCE PLC	5.49	5.24	-0.25	↓ -4.55
MTN NIGERIA COMMUNICATIONS PLC	220.70	214.80	-5.90	↓ -2.67

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Consolidated Hallmark Holdings Plc	06/17/2024	N1.44	N0.05	NIL	N1.39
2	VFD Group Plc	06/17/2024	N202.90	NIL	4 FOR 1	N40.58
3	Beta Glass Plc	06/18/2024	N59.40	N1.40	NIL	N58.00
4	Fidson Healthcare Plc	06/19/2024	N14.55	N0.60	NIL	N13.95
5	NEM Insurance Plc	06/21/2024	N9.00	N0.60	NIL	N8.40



# WEEKLY REPORT

## LISTING

### Nigerian Exchange Group Plc: Listing of NGX30Z4 and NGXPENSIONZ4 Futures Contracts

Trading License Holders and investing public are hereby notified that NGX30Z4 and NGX PENSIONZ4 Futures Contracts were listed on Nigerian Exchange Limited (NGX) on Wednesday, 19 June 2024.

Below are details of the Contracts:

CONTRACT UNDERLYING		NGX30 Index	
EXPIRATION (day-month-year)	CONTRACT	1	
	NGX SYMBOL	NGX30Z4	
	ISIN CODE	NGNGX30INZ49	
	EXPIRATION	20 DECEMBER 2024	
PRICE	Contract 1		
	NGX30Z4		
	3,905.00		
CONTRACT UNDERLYING		NGX Pension Index	
EXPIRATION (day-month-year)	CONTRACT	1	
	NGX SYMBOL	NGXPENSIONZ4	
	ISIN CODE	NGNGXPEINZ40	
	EXPIRATION	20 DECEMBER 2024	
PRICE	Contract 1		
	NGXPENSIONZ4		
	3,885.00		

### Fidelity Bank Plc: Activation of Code for Trading in Rights of Fidelity Bank Plc

Trading Licence Holders are hereby notified that trading in Fidelity Bank Plc's Rights Issue of 3,200,000,000 ordinary shares of 50 Kobo each at N9.25 per share on the basis of One (1) new ordinary share for every existing ten (10) ordinary shares held as at the close of business on Friday, 05 January 2024 opened on Thursday, 20 June 2024.

Below are details of the Rights:

Issuer	Fidelity Bank Plc
Name	FIDELITY BANK PLC 2024 RIGHTS
Quantum offered	3,200,000,000 ordinary shares of 50 Kobo
Rights Issue Price	N9.25
Symbol Code	RR24FIDELITY
ISIN	NGRR24FIDEL4
Ratio	1 for 10
Opening date	June 20 2024
Closing date	July 29 2024
Registrar	First Registrars and Investor Services Limited

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